Appendix B Questionnaire

Section	Page
Section: Front	1
Section: Coverage	8
Section: Demographics	12
Section: Labor Force 1	47
Section: General Income 1	84
Section: Assets 1	106
Section: Labor Force 2	135
Section: General Income 2	194
Section: Assets 2	240
Section: Health Insurance	301
Section: Education	309
Section: Program	315
Section: Wrapup	318
Section: Missing	323
Section: Returns	403
Section: Back	404

@

SENSITIVECASE

```
WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!

This case contains data that is considered sensitive and, therefore, you must treat the data as though it is production data and apply appropriate data stewardship safeguards when using the data. These include, but are not limited to, the following: [n]

* Do not store the data to any removable media or to a laptop that is not fully encrypted.

* Do not take the data offsite, for telework or other reasons.

* Do not e-mail the data unless it is sent as an encrypted attachment.

* Do ensure that the data, in electronic or hard copy format, are not viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen.[n]

@ (P) PROCEED
```

Mark One Only

CENSUS CATI/CAPI SYSTEM

Date: [fill VER_DATE]
Ver: 0402

```
Ver: 0402
                                  STPP
              THE SURVEY OF INCOME AND PROGRAM PARTICIPATION
                           [fill I PANEL] Panel, Wave [fill I WAVE]
PSU: [fill I_PSU:0]
SEGMENT: [fill I_SEGMENT:0]
SERIAL: [fill I_SER:0]
                                               O.M.B. Number : 0607-0944
                                                   Expiration Date: 1/31/2011
                                                   CASE STATUS IS : [fill TEMP2]
DATE IS: [fill CDATE C:1] APPOINTMENT: [fill CALLBACK]
TIME IS: [fill CTIME C:1]
                                                    [fill TEMP9]
INTERVIEW MODE: [fill TEMP8]
                 (P) Proceed - PERSONAL INTERVIEW
                 (T) Telephone interview (goto Dial screen)
                 (A) Set appointment for visit or callback
                  (Q) Quit -- Do Not Attempt now
                 [fill TEMP6]
                 @
```

DIAL

```
PRESS SHIFT-F4 AND REVIEW HOUSEHOLD COMPOSITION
BEFORE BEGINNING THE INTERVIEW

Dial this number: Area Code: ([fill AREA:0]) Phone Number: [fill PREFIX:0]-[fill SUFFIX:0]

Ext: [fill EXTN:0]

Secondary number: Area Code: ([fill SAREA:0]) Phone Number: [fill SPREFIX:0]-[fill SSUFFIX:0] Ext: [fill SPHEXT:0]

(1) Someone answers - BEGIN INTERVIEW
(2) Someone answers - SET APPOINTMENT
(3) No contact - answer machine/busy/no answer
(4) New telephone number or telephone disconnected
(5) Not attempted now
```

```
Enter Number HHAPPT1
```

Monday, February 07, 2011 Page 1 of 413

Items Booklet

Survey: Section: Front

```
DASSIST
                        Multiple Entry
         ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED IF HH HAS NO TELEPHONE, ENTER (N) FOR THE AREA CODE TO PROCEED
         CALL DIRECTORY ASSISTANCE IN YOUR AREA IF NECESSARY TO OBTAIN
         THE CORRECT TELEPHONE NUMBER FOR THIS HOUSEHOLD.
         PRESS SHIFT-F4 TO DISPLAY HOUSEHOLD ROSTER AND ADDRESS
         FROM PREVIOUS WAVE
         What is the new telephone number for the
         household?
         CURRENT TELPHONE NUMBER:
                                       Telephone: [fill PREFIX:0]-[fill SUFFIX:0] Extension: [fill
         Area Code: [fill AREA:0]
EXTN:0]
                      @AREA
                                           @PREFIX
                                                       @SUFFIX
                                                                              @EXT
```

Enter Text HHAPPT2

When would be a convenient time to conduct an interview with your household?

HHAPPT3

```
Before I go, let me verify some information:
Is your address still (READ ADDRESS BELOW) ?
ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
          [fill UDESIG]
         [fill GQUNITINFO]
          [fill NONCITYADD]
          [fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
         [fill DESCTEMP1]
         [fill DESCTEMP2]
[fill BLDGNAME]
   (1)
        Yes
   (2)
        No
       Address correction - HH did not move
   (3)
       End interview
   @
```

Page 2 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Front

HHAPPT4

```
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
         ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION
                                                                          [r]H[n]
   [bold] HOUSE NUMBER: [n] [bold] SUFFIX: [n] [bold] STREET NAME: [n] [fill HNO:1] [fill STRNAME:1]
          @HSUF
   ONHHB
                       @STRNAME
   [bold]UNIT DESIG:[n]
                                    [if I FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][bold]GQ
UNIT DESIG: [n] [endif]
   [fill UDESIG:b]
                      [fill GOUNITINFO:b]
   @UNITDES [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]@GQUINFO[endif]
   [bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
                                      @NONCITY
   [bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
                    @ST
                                    @ZIP5 @ZIP4
   [bold]DESCRIPTION:[n] [fill PHYSDES:b]
   @PHYSDES
   [bold]BUILDING NAME:[n] [fill BLDGNAME]
                   @BLDGNAME
  Area Code: @AREA
                           PREFIX: @PREFIX SUFFIX: @SUFFIX
                                                                         EXT: @EXT
```

HHAPPT5

```
PRESS SHIFT-F4 TO DISPLAY PREVIOUS WAVE HOUSEHOLD ROSTER

I have listed (PRESS SHIFT-F4) as living in this household.

Is this person still living here?

(1) Yes
(2) No

(Q) End interview
```

INTRO

```
Hello. I'm ... from the United States Census Bureau.

[fill HEREISMYIDFIL]

(I interviewed here / A Census Bureau interviewer spoke with a member of this household) several months ago for a survey on the economic situation of people in the United States. I'm [fill CALLINGFIL] to continue the survey.

ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT,

[fill LETTERFIL]

IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?

(1) No - Inconvenient time.

(2) No - Reluctant Respondent - Hold for refusal followup

(3) Noninterview (Type A/B/C/D OR a mover noninterview)

(4) Contacted Incorrect Household - END INTERVIEW
```

Monday, February 07, 2011 Page 3 of 413

Items Booklet

Survey: Section: Front

TYPEABC

```
ENTER NONINTERVIEW CODE
     TYPE A
                                  TYPE B
(1) No one home
                              (20) ENTIRE HH institutionalized
(2) Temporarily absent
(3) Refused
                                    TYPE C
(4) Language problem
                              (29) ENTIRE HH deceased
(5) Other Type A
                              (30)
                                    ENTIRE HH moved out of country
                              (31) ENTIRE HH on active duty in Armed Forces
    MOVER SITUATIONS
(32) ENTIRE HH Moved to known address OUTSIDE of FR's area
(33) ENTIRE HH Moved to known address WITHIN FR's area
[if POS1 eq <0>]
(34) ENTIRE HH Moved to unknown address [endif]
(35) ENTIRE HH merged with another SIPP HH
(36) ENTIRE HH Moved and split into severa.
     ENTIRE HH Moved and split into several new SIPP HH's
(37) ENTIRE HH Moved - further work needed to obtain address
(38)
     Other Type C
[if POS1 ne <0> or I OUTCOME eq <260> or I OUTCOME eq <261>]
                                                                   TYPE D
(39) ENTIRE HH Moved, address unknown
(40)
     ENTIRE HH Moved within US; RO determined case is outside SIPP limits [endif] @
```

Enter Text

Specify the kind of "Other" Noninterview

@

Multiple Entry

ENTER "R" FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED.

Date the household left sample: Month: @month Day:@day

Name of person providing noninterview status:
First Name: @FN Last Name: @LN

Title of contact person (relative, neighbor, etc.): $\mbox{@CPRELA}$

Contact person's address:

Street name: @R1 Street name: @R2

City: @PO State: @ST Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR Number: @NUM Extension: @EXT

Enter Text SPCIFY

Specify the kind of "Other" Noninterview $_{\mbox{\scriptsize 0}}$

Page 4 of 413 Monday, February 07, 2011

Multiple Entry NI_RACE

```
Enter your best guess as to the Race of the reference person.
     ENTER ALL THAT APPLY
     ENTER (N) FOR NO MORE
     RE-ENTER PRECODE TO DELETE
     [if @1 eq <1>]X [else]
                             [endif](1)
                                        White
     [if @2 eq <2>]X [else]
                             [endif](2)
                                        Black/African American
                             [endif](3)
     [if @3 eq <3>]X [else]
                                        American Indian or Alaska Native
     [if @4 eq <4>]X [else]
                             [endif](4)
                                         Asian
     [if @5 eq <5>]X [else]
                             [endif](5)
                                        Native Hawaiian or Other Pacific Islander
     [if @6 eq <6>]X [else]
                             [endif](6)
                                         Other
     [if @7 eq <D>]X [else] [endif](D) Don't Know
        @KEY
```

Mark One Only

NI SEX

Enter your best guess as to the Sex of the reference person.

- (1) Male
- (2) Female

@

Enter Number NI SIZE

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL Enter your best guess as to the total number of people in the household. Count all children and adults.

Mark One Only NI_TENUR

ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL, OR ENTER YOUR BEST GUESS.

Are the living quarters --

- (1) Owned or being bought by the occupant(s)?
- (2) Rented?
- (3) Or occupied without payment of rent?

(a

Mark One Only GET NEWAD1

ASK OR VERIFY -

- (1) Yes
- (2) No / Address not available yet

(a

Monday, February 07, 2011 Page 5 of 413

Survey: Items Booklet

Section: Front

MONTH: @MTHLFT @DAYLFT

DAY:

```
GET NEWAD2
                      Multiple Entry
         IF ANY PART OF THE ADDRESS IS UNKNOWN OR BLANK, PRESS "ENTER" TO LEAVE THOSE FIELDS BLANK.
         What is the new address for these persons?
  HOUSE NUMBER: [fill HNO:1] HOUSE NO SUFFIX: [fill HNOSUF:1]
                 @HHNO
  STREET NAME: [fill STRNAME:1]
                @STME
  UNIT DESIG/PHYS DESCR: [fill UDESIG:b]
                          @UDES
                                   CITY: [fill PO:1] STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0]
[fill ZIP4:0]
                     @ST
                                   @ZIP5 @ZIP4
        @PO
TELPHONE NUMBER:
AREA CODE: @AR
TELEPHONE: @NUM
EXTENSION: @EXT
                                                                                               ALFTDATE
                      Multiple Entry
         DATE OF LAST INTERVIEW: [fill I MONTH5++]
         When did these people leave?
```

AVERDATE Mark One Only

```
I would like to verify that
these people left before [fill MONTH1+] 1st.
Is that correct?
      (1) Yes
(2) No
      @
```

ARSNLFT

```
Why did these people leave the household?
ENTER ALL THAT APPLY - ENTER (N) AFTER LAST
ENTRY IF LESS THAN 3 REASONS
       (5)
           Separation or divorce
       (6)
           Marriage
       (7)
          Became employed/unemployed
       (8)
           Due to job change - other
      (10) Other
       @1
            @2
                @3
```

ALFTMAIN Enter Number

```
What is the main reason these persons
left the household?
      [fill TEMP2+]
      [fill TEMP3+]
      [fill TEMP4+]
       @
```

Page 6 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Front

Enter Text SPAWNWARN2

WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE

Please call your RO for instructions.

Enter (P) to Proceed

@

Monday, February 07, 2011 Page 7 of 413

Survey: Items Booklet

Section: Coverage

Mark One Only VERADD

Enter Text AL_VERADD

IF THE ENTIRE HOUSEHOLD HAS MOVED TO A NEW ADDRESS, DO NOT USE THIS SCREEN TO MODIFY THE ADDRESS. YOU MUST CREATE A MOVER AT THE TYPEABC SCREEN.

USE THIS SCREEN FOR MINOR CHANGES TO THE CURRENT ADDRESS ONLY. FOR EXAMPLE, A RURAL ROUTE NUMBER CHANGED TO A STREET NAME.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

ADDWARN

FR INSTRUCTION:

If the entire household has moved to a new address, DO NOT use the address change screen. Entire-household mover cases should be spawned from the TYPEABC screen. Enter (S) at the prompt to spawn a mover case (or cases).

Use the address change screen ONLY to make minor changes to the household's basic address. Enter (P) at the prompt to proceed to the address change screen.

If there are no changes to the household's address, enter (N) at the prompt to proceed to the next question.

- (N) No changes needed
- (S) Spawn mover case(s) from TYPEABC screen
- (P) Proceed to the address change screen

@

Page 8 of 413 Monday, February 07, 2011

Items Booklet Survey:

Section: Coverage

```
Multiple Entry CHNGADD
```

```
ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED.
        ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION.
   [bold] HOUSE NUMBER: [n] [bold] SUFFIX: [n] [bold] STREET NAME: [n]
   [fill HNO:1] [fill HNOSUF:1]
                                      [fill STRNAME:1]
           @HHNOSUF
                        @STRNAME
   ONHHD
   [bold]UNIT DESIG:[n]
                                  [if I FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)][bold]GQ
UNIT DESIG: [n] [endif]
   [fill UDESIG:b]
                      [fill GOUNITINFO:b]
   <code>@UNITDES</code> [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]@GQUINFO[endif]
   [bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
                                     @NONCITY
   [bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
                    @ST
                                   @ZIP5 @ZIP4
   [bold]DESCRIPTION:[n] [fill PHYSDES:b]
   @PHYSDES
   [bold]BUILDING NAME:[n] [fill BLDGNAME]
                   @BLDGNAME
```

```
Mark One Only

MAILADDR
```

```
Is the mailing address here...

[r]H[n]

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]

[fill UDESIG]

[fill GQUNITINFO]

[fill NONCITYADD]

[fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]

(1) Yes

(2) No
```

```
Multiple Entry CHNGMAIL
```

```
ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT ENTER (X) TO BLANK OUT THE CURRENT INFORMATION
                                                                             [r]H[n]
   HOUSE NUMBER: SUFFIX: STREET NAME:
                   [fill HNOSUF:1]
   [fill HNO:1]
                                           [fill STRNAME:1]
             @MHNOSUF
   омнио
                            @MSTR
  UNIT DESIG:
                            [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)]GQ UNIT
DESIG: [endif]
                       [fill GQUNITINFO:b]
   [fill UDESIG:b]
   @MUDES @MGOINFO
  NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]
                                    @MNOCITY
        [fill PO:1]
          @MPO
          [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]
   STATE:
                             @MZIP5 @MZIP4
           @MST
```

Monday, February 07, 2011 Page 9 of 413

Survey: Items Booklet Section: Coverage

ACCESS Mark One Only ASK IF NOT APPARENT (Referring now to the original housing unit:) Do you have direct access to your home, either from the outside or through a common hall? [r]H[n] (1) Yes (2) No

> **UNIT CMB** Mark One Only

DO NOT READ TO RESPONDENT

This household must be combined with the household through which access is gained. Determine if the household is in or out of the SIPP sample.

- (1) Combined with HH in SIPP sample
- (2) Combined with HH NOT in SIPP sample

LIVQRT Mark One Only

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT

- (1) House, apartment, flat
- (2) HU in nontransient hotel, motel, etc.
- (3) HU permanent, in transient hotel, motel, etc.
- HU in rooming house
- (5) Mobile home or trailer with NO permanent room added
- (6) Mobile home or trailer with one or more permanent rooms added (7) $\,$ HU not specified above

GROUP QUARTERS UNIT

- (8) Quarters not HU in rooming or boarding house
- (9) Unit not permanent in transient hotel, motel, etc.
- (10) Unoccupied tent or trailer site
- (11) Student quarters in college dormitory
- (12) OTHER GROUP QUARTERS UNIT not specified above

Mark One Only **UNITS**

ASK IF NOT APPARENT

How many housing units, both occupied and vacant, are there in this structure?

- (1) One, detached
- (2) One, attached
- (3) Two
- (4)3 - 4
- (5) 5-9
- 10-19 (6)
- 20-49 (7)

(8) 50 or more

Page 10 of 413 Monday, February 07, 2011

Section: Coverage

TENURE Mark One Only

ASK OR VERIFY:

Are your living quarters. . .

- (1) Owned or being bought by you or someone in your household?
- (2) Rented?(3) Occupied without payment of rent?

@

VERFYTEN Mark One Only

[if I WAVE ne <2>]TENURE STATUS FROM LAST WAVE IS: [fill TENUREFIL]

IF NECESSARY, VERIFY WITH RESPONDENT [else]According to my information from before, [fill TEMP] -- is that correct?[endif]

- (1) [fill ANSWERFIL]
 (2) [fill ANSWERFIL2]

@

NEWTEN

IF NECESSARY, ASK OR VERIFY; OTHERWISE, MARK WITHOUT ASKING

Are your living quarters. . .

- (1) Owned or being bought by you or someone in your household?(2) Rented?
- (3) Occupied without payment of rent?

@

Monday, February 07, 2011 Page 11 of 413

Items Booklet

Survey: Section: Demographics

STLLIV

```
[if HIGH_LNO eq <1>]READ IF NECESSARY[endif]
[if POS1 ge <0> and POS1 le <9>]From the last interview, [endif]I have [fill HX]
[fill TEMP] listed [fill ADDRESSFIL]:

**READ ROSTER NAMES**

[fill PERSONFIL] [if I_OLDADD eq <1>]still [endif]live [fill THEREFIL]?

(1) Yes
(2) No
@
```

Enter Number NOTLIV

```
Who doesn't live [fill HEREFIL] anymore?
ENTER LINE NUMBER OF PERSON WHO LEFT HOUSEHOLD
```

Multiple Entry LFTDATE

```
DATE OF LAST INTERVIEW: [fill I_MONTH5]

When did [fill F_NAME] [fill L_NAME] leave?

IF "PREVIOUSLY LISTED IN ERROR",

ENTER (0) ZERO

MONTH: @MTHLFT

DAY: @DAYLFT
```

Mark One Only VERDATE

```
I would like to verify that
[fill F_NAME] [fill L_NAME] left before [fill MONTH1] 1st.
Is that correct?

(1) Yes
(2) No
@
```

Multiple Entry RSNLFT

```
Why did [fill F_NAME] [fill L_NAME] leave?
Any other reason?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
             Deceased
        (2) Institutionalized
        (3) On active duty in the Armed Forces(4) Moved outside of U.S.
        (5) Separation or divorce
        (6)
             Marriage
        (7) Became employed/unemployed
            Due to job change - other
Listed in error in prior wave
        (8)
        (9)
       (10) Other
        @1
             @2 @3
```

Page 12 of 413 Monday, February 07, 2011

Survey Section: Demographics

```
Mark One Only

ASK IF NECESSARY:

Is [fill F_NAME] [fill L_NAME]...

...a student away, attending school,
...nonmarried, AND
...whose permanent residence is [fill HEREFIL]?

(1) Yes to all 3
(2) No
```

```
Mark One Only

AWAYTRV
```

```
Does [fill F_NAME] [fill L_NAME] usually live [fill HEREFIL] but is away traveling for work, or on vacation, or in a hospital?

(1) Yes
(2) No
```

```
Enter Number LFTMAIN
```

```
What is the main reason [fill F_NAME] [fill L_NAME]
left the household?

[fill TEMP2]
[fill TEMP3]
[fill TEMP4]
```

Mark One Only WHOELSE

```
ASK IF NECESSARY:
Did anyone else who lived [fill HEREFIL] last time go
to live with **READ NAME(S)**?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 13 of 413

Survey: Items Booklet

NEWADD

Section: Demographics

Multiple Entry

```
What is [fill YOURTHEIRFIL] new address?
       DO YOU KNOW THE NEW ADDRESS?
              (1) Yes
               (2) No @ENTIRE
 HOUSE NUMBER: [fill HNO:1] HOUSE NO SUFFIX: [fill HNOSUF:1]
               @HHNO
                                       @HHNOSUF
 STREET NAME: [fill STRNAME:1]
              @STRNAME
 UNIT DESIG/PHYS DESCR: [fill UDESIG:b]
                       @UNITDES UNIT
                                            COUNTY: [fill CO]
 CITY: [fill PO:1] STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]
                                 @ZIP5 @ZIP4
       @PO
                   @ST
TELPHONE NUMBER:
AREA CODE: @AREA
TELEPHONE: @PRE
                 @SUF
EXTENSION: @EXT
                                                                                          FRAREA
                    Mark One Only
      OUESTION TO FR:
                Is this address within your interview area?
                 (1) Yes
                 (2) No
                 (3)
                     Further work needed to obtain address
                 @
```

SPAWNWARN Enter Text

```
WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE
      Please call your RO for instructions.
      Enter (P) to Proceed with the interview
          @
```

Mark One Only **MORLEAV**

```
Is there anyone else who doesn't live [fill HEREFIL] anymore?
       (1) Yes
       (2) No
```

NEWMBR Mark One Only

```
Is there anyone else living or staying [fill THEREFIL] now?
     (1) Yes
     (2) No
      @
```

Page 14 of 413 Monday, February 07, 2011

Section: Demographics

```
NEWROST
            Multiple Entry
Who is that? Anyone else?
ENTER (N) FOR NO MORE
             Middle Last
                                Maiden/Other Sex
                                                     SEX:
First.
                                                      (M) MALE
                                                      (F) FEMALE
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAME @10MNAME @10LNAME @10OTNAME @10SEX
```

NEWROST2 Multiple Entry Anyone else? ENTER (N) FOR NO MORE First Middle Last Maiden/Other Sex SEX:

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @5FNAME @5MNAME @5LNAME @5OTNAME @5SEX @6FNAME @6MNAME @6LNAME @6OTNAME @6SEX @7FNAME @7MNAME @7LNAME @7OTNAME @7SEX @8FNAME @8MNAME @8LNAME @8OTNAME @8SEX @9FNAME @9MNAME @9LNAME @9OTNAME @9SEX @10FNAM @10MNAM @10LNAM @10ONAM @10SEX

> Multiple Entry **NEWROST3**

(M) MALE (F) FEMALE

```
Anyone else?
ENTER (N) FOR NO MORE
First
             Middle Last
                               Maiden/Other Sex
                                                     SEX:
                                                       (M) MALE
                                                       (F) FEMALE
@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX
@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX
@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX
@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX
@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
@6FNAME @6MNAME @6LNAME @6OTNAME @6SEX
@7FNAME @7MNAME @7LNAME @7OTNAME @7SEX
@8FNAME @8MNAME @8LNAME @8OTNAME @8SEX
@9FNAME @9MNAME @9LNAME @9OTNAME @9SEX
@10FNAM @10MNAM @10LNAM @10ONAM @10SEX
```

Monday, February 07, 2011 Page 15 of 413

Items Booklet

Survey: Section: Demographics

MSNGSTAY

```
Sometimes we miss people when it's not totally clear where they live.

Just to make sure, [fill OTHERTHANFIL] have I missed...

(1) Yes (2) No

...Anyone who is staying [fill HEREFIL] until they find a place to live? @STAY

...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]?@LODG

...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]?
```

Multiple Entry ADSTAY

```
Who is that? Anyone else?
ENTER (N) FOR NO MORE

First Middle Last Maiden/Other Sex SEX:

(M) MALE

(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX

@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX

@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX

@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX

@5FNAME @5MNAME @5LNAME @5SEX
```

MSNGLODGE

```
Sometimes we miss people when it's
not totally clear where they live.
Just to make sure, [fill OTHERTHANFIL] have
T missed...
     (1) Yes
                 (2) No
\dotsAnyone who is staying [fill HEREFIL] until
  they find a place to live?
                                        [r][fill MSNGSTAY@STAY][n]
... (Have I missed) Any lodgers, boarders
  or people you employ who live [fill HEREFIL]?@LODG
...(Have I missed) Anyone who may have
   another place to live, but who stays
   [fill TEMP] often or has some space or a room
   [fill HEREFIL]?
                                                 @OTH
```

Page 16 of 413 Monday, February 07, 2011

Survey: Section: Demographics

Multiple Entry Who is that? Anyone else? ENTER (N) FOR NO MORE First Middle Last Maiden/Other Sex SEX: (M) MALE (F) FEMALE @1FNAME @1MNAME @1LNAME @1OTNAME @1SEX @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX @5FNAME @5MNAME @5OTNAME @5SEX

MSNGOTH

```
Sometimes we miss people when it's not totally clear where they live.

Just to make sure, [fill OTHERTHANFIL] have I missed...

(1) Yes (2) No

...Anyone who is staying [fill HEREFIL] until they find a place to live? [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders or people you employ who live [fill HEREFIL]? [r][fill MSNGLODGE@LODG][n]

...(Have I missed) Anyone who may have another place to live, but who stays [fill TEMP] often or has some space or a room [fill HEREFIL]? @OTH
```

Multiple Entry ADOTH

```
Who is that? Anyone else?
ENTER (N) FOR NO MORE

First Middle Last Maiden/Other Sex SEX:

(M) MALE

(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX

@2FNAME @2MNAME @2LNAME @2OTNAME @2SEX

@3FNAME @3MNAME @3LNAME @3OTNAME @3SEX

@4FNAME @4MNAME @4LNAME @4OTNAME @4SEX

@5FNAME @5MNAME @5LNAME @5OTNAME @5SEX
```

Mark One Only NEWUSUAL

```
[fill DIDFIL] **READ NAME(S) FROM
LIST** usually live [fill HEREFIL]?

(1) Yes
(2) No
@
```

Monday, February 07, 2011 Page 17 of 413

Survey: Items Booklet

Section: Demographics

```
Multiple Entry NEWWHO
```

```
ASK IF NECESSARY
Who doesn't usually live [fill HEREFIL]?
ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

@DEL
```

Multiple Entry NEWNITE

```
[if FIRST_TIME eq <0>]During a typical week over the last month or so, how many
nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight,
or was there no usual pattern?[else]
(How about/And) [fill ADROSTNAME]...?

(During a typical week over the last month or so, how many
nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight,
or was there no usual pattern?)[endif]

(11) Three or fewer
(12) Four or more
(13) No usual pattern
(14) Other [if @1 eq <14>]SPECIFY: @SP[endif]
@1
```

Mark One Only NEWURE

```
[if FIRST_TIME eq <0>]Is there another place where [fill ADROSTNAME] live(s) and
sleep(s) most of the time?[else]
(How about/And) [fill ADROSTNAME]...?

(Is there another place where [fill ADROSTNAME] lives and
sleeps most of the time?)[endif]

    (1) Yes
    (2) No
@
```

Mark One Only AWAYSCH1

```
ASK IF NECESSARY:

[if FIRST_TIME eq <0>]Is [fill ADROSTNAME]...[else]

(How about/And) [fill ADROSTNAME]...?

(Is [fill ADROSTNAME]...[endif]

...a student away attending school,
...nonmarried, AND
...whose permanent residence is [fill HEREFIL]?

(1) Yes

(2) No
```

Page 18 of 413 Monday, February 07, 2011

Survey: Section: Demographics

Mark One Only AWAYTRV1

ASK IF NECESSARY:

[if FIRST_TIME eq <0>]Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away traveling for work, or on vacation, or in a hospital?[else] (How about/And) [fill ADROSTNAME]...?

(Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away traveling for work, on vacation, or in a hospital?)[endif]

(1) Yes
(2) No

Multiple Entry FMRMBR

IS [FILL ADROSTNAME] ON THE LIST OF FORMER HOUSEHOLD MEMBERS LISTED?

IF YES, ENTER LINE NUMBER
IF NO, ENTER (N)

FORMER HH MEMBER LINE NUMBER:
@FMR

@

Mark One Only NEWCHECKPT

According to the rules of this survey,
READ ALL NAME(S) will be included in
this interview.

PRESS (P) TO PROCEED

ENTDATE

Monday, February 07, 2011 Page 19 of 413

Survey: Items Booklet

Section: Demographics

(12) Other

```
RSNENT
                      Multiple Entry
Why did [fill NAME(L NO)] join this household? Any other
         [else] (How about/And) [fill NAME(L NO)]...?
         (Why did [fill NAME(L NO)] [fill JOINFIL] this household?
         Any other reason?) [endif]
         ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE, IF LESS THAN 3 REASONS
               (1) Birth
               (2) Marriage
               [fill RETURNEDFIL]]
               (4) Due to separation or divorce
               (5) From an institution
               (6) From Armed Forces barracks(7) From outside the U.S.
               [fill MBRMSNGFIL]
               (9) Became employed/unemployed
               (10) Job change - other
               (11) Lived at this address before sample person(s) entered
```

```
Enter Number ENTMAIN
```

```
What was the main reason [fill NAME(L_NO)] [fill JOINFIL] the household?

[fill RSN4FIL]

[fill RSN6FIL]

@
```

[if @1 eq <12> or @2 eq <12> or @3 eq <12>]ENTER OTHER REASON: @SP[endif] @1 @2 @3

Mark One Only NEWSEX

```
ASK IF NOT APPARENT:

[if FIRST_TIME eq <0>]Is [fill NAME(L_NO)] Male or Female?

[else](How about/And) [fill NAME(L_NO)]...?

(Is [fill NAME(L_NO)] Male or Female?)[endif]

(1) Male
(2) Female
```

Enter Number HHRESP

```
ASK IF NECESSARY: With whom am I speaking?
ENTER LINE NUMBER

WARNING: THIS PERSON MUST BE 15 YEARS OF
AGE OR OLDER
```

Page 20 of 413 Monday, February 07, 2011

Survey: Section: Demographics

NEWRP

```
Who [fill RENTFIL] this home -
that is, what name or names are on the
[fill LEASEFIL]?

IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER,
ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.

ENTER THE LINE NUMBERS
ENTER (N) FOR NO MORE

@KEY [fill ERRORFIL]
```

RELRP

```
SHOW FLASHCARD A
[if FIRST TIME eq <1>](How about/And) [fill TEMPNAME]...?
                                                                 [r]H[n]
(What is [fill PTEMPNAME] relationship
to [fill TEMP2])?
[else]What is [fill PTEMPNAME] relationship
to [fill TEMP2]?[endif]
         Spouse (Husband/Wife)
     (2) Unmarried Partner
     (3) Child (Biological, Step, or Adopted)
     (4) Grandchild
     (5) Parent (Mother/Father)
     (6) Brother/Sister
     (7) Other Relative of Reference Person
     (Uncle, cousin, mother-in-law, father-in-law, etc.)
(8) Foster Child
     (9) Housemate/Roommate
     (10) Roomer/Boarder
     (11) Other Non-Relative
      (a
```

Mark One Only CHANGE

```
PLEASE VERIFY NOW THAT THE INFORMATION DISPLAYED IS CORRECT
(PRESS "SHIFT-F6 and PgDn" TO DISPLAY FULL ROSTER IF NEEDED)
**THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW**

ENTER (P) TO PROCEED IF ALL APPEARS CORRECT

[r]H[n]

OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED. @
IF NECESSARY, SAY: I need to verify some of the information
I have collected for: **READ ROSTER NAME(S)**
```

Mark One Only CHG WHAT

```
What change is needed for: [fill NAMEFIL]

PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED

(M) Mistake -- no changes needed (5) Hispanic origin
(2) Name (6) Race
(3) Sex
[if CHANGE ne REF_LNO](4) Relationship to Reference Person[endif]
```

Monday, February 07, 2011 Page 21 of 413

Survey: Items Booklet

Section: Demographics

FIXNAME Multiple Entry

ASK IF NECESSARY:

What is the correct name?

Please include middle and maiden names. PRESS ENTER IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:

Maiden/Other First Middle Last

First Middle Last Maiden/Other [fill F_NAME:b] [fill M_NAME] [fill L_NAME:b] [fill OT_NAME]

CORRECTED NAME:

Middle Last Maiden/Other

@FNAME @MNAME @LNAME @OTNAME

> **FIXRELRP** Mark One Only

SHOW FLASHCARD A

What is [fill PTEMPNAME] relationship to [fill YOUFIL]?

- (1) Spouse (Husband/Wife)
- (2) Unmarried Partner
- (3) Child (Biological, Step, or Adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative of Reference Person
- (Uncle, cousin, mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

FIXORIGIN Mark One Only

[fill C AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

- (1) Yes
- (2) No

@

Page 22 of 413 Monday, February 07, 2011

Section: Demographics

FIXHISPAN Mark One Only

[fill C AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?

IF MULTIPLE ANSWER, PROBE:

Which group do you most closely identify with?

- Mexican
- Mexican American (2)
- (3) Chicano
- (4) Puerto Rican
- (5)
- Cuban American (6)
- (7) Other Spanish, Hispanic, or Latino group

Mark One Only **FIXOROTSP**

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group? (1) Argentinean(2) Baleric Islands (15) Dominican (29) Portuguese (16) Ecuadorian (30) Salvadoran (17) Filipino (31) Sephardic (3) Basque Belize, British, (18) Guatemalan (32) South American (19) Guamanian or (33) South American Indian Honduras or Belice (5) Bolivian Chamorro (34) Spanish (6) Brazilian (20) Haitian (36) Spanish American (7) Canary Islands (21) Hispanic Indian (37) Spanish Basque (8) Castilian (22) Honduran (38) Spaniard (23) Latin American (9) Catalan (10) Central American (24) Latino (39) Uruguayan (11) Central American (25) Nicaraguan (40) Venezuelan Indian (26) Panamanian (41) Both Spanish, (27) Paraguayan (12) Chilean Hispanic, or Latino (13) Colombian (28) Peruvian (42) Other (14) Costa Rican

> **FIXOROTSS** Multiple Entry

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group? (15) Dominican (1) Argentinean (29) Portuguese (2) Baleric Islands (16) Ecuadorian (30) Salvadoran (17) Filipino Basque (31) Sephardic (4) Belize, British, (18) Guatemalan (32) South American (33) South American Indian (34) Spanish (19) Guamanian or Honduras or Belice (5) Bolivian Chamorro (20) Haitian (6) Brazilian (36) Spanish American (7) Canary Islands (8) Castilian (21) Hispanic Indian (22) Honduran (37) Spanish Basque (23) Latin American (9) Catalan (38) Spaniard (10) Central American (24) Latino (39) Uruquayan (25) Nicaraguan (11) Central American (40) Venezuelan (26) Panamanian (27) Paraguayan (41) Both Spanish, Indian (12) Chilean Hispanic, or Latino (42) Other (13) Colombian (28) Peruvian (14) Costa Rican [r]42[n] SPECIFY: @SP

Monday, February 07, 2011 Page 23 of 413

Items Booklet

Survey: Section: Demographics

Multiple Entry FIXRACE

```
SHOW FLASHCARD C
[fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].
DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
     [if @1 eq <1>]X [else]
                              [endif](1) White
     [if @2 eq <2>]X [else]
                              [endif](2) Black/African American
     [if @3 eq <3>]X [else]
                              [endif] (3) American Indian or Alaska Native
                              [endif](4) Asian
[endif](5) Native Hawaiian or Other Pacific Islander
     [if @4 eq <4>]X [else]
     [if @5 eq <5>]X [else]
     [if @6 eq <6>]X [else] [endif](6) (other) [fill READ2FIL]
        @KEY
[fill ERRORFIL]
```

FIXRACEAS

```
Which of the following Asian groups [fill CONSIDERFIL]?
READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
   [if @1 eq <1>]X [else]
[if @2 eq <2>]X [else]
                               [endif](1) Asian Indian
                                [endif](2)
                                             Chinese
    [if @3 eq <3>]X [else]
                                [endif](3) Filipino
    [if @4 eq <4>]X [else]
                                [endif](4)
                                              Japanese
   [if @5 eq <5>]X [else]
                                [endif](5)
                                             Korean
   [if @6 eq <6>]X [else] [endif](6) Vietnamese
[if @7 eq <7>]X [else] [endif](7) Other Asian - DO NOT READ
      @KEY
```

FIXRACEPI

```
Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else] [endif](1) Native Hawaiian [if @2 eq <2>]X [else] [endif](2) Guamanian or Chamorro [if @3 eq <3>]X [else] [endif](3) Samoan [if @4 eq <4>]X [else] [endif](4) Other Pacific Islander - DO NOT READ

@KEY
```

Page 24 of 413 Monday, February 07, 2011

FIXRACEOT

```
READ ONLY IF NECESSARY:
      What is [fill PTEMPNAME] other race?
                                                 (29) Native American
(1) Alent
                          (16) Cuban or Cuban
(2) African American
                                                 (30) Native Hawaiian
                               American
                          (17) Eskimo
(3) American Nation,
                                                      or Other Pacific
    Ethnic Group or Tribe
                          (18) European
                                                      Islander
(4) American
                          (19) Filipino
                                                (31) Negro
(5) American Indian
                          (20) German
                                                 (32) Puerto Rican
                                                 (33) Samoan
    or Alaska Native
                          (21) Guamanian or
                               Chamorro
   Anglo-Saxon
                                                 (34) Scotch-Irish
                          (22) Hispanic
                                                 (35) Spanish
(7)
   Arab
(8) Asian
                           (23) Jamaican
                                                 (36) Vietnamese
                          (24) Japanese
(25) Korean
   Asian Indian
                                                 (37) West Indian
(9)
(10) Black
                                                 (38) White
(11) Brazilian
                          (26) Latin American
                                                (39) No race given
                          (28) Mexican or
(12) Caucasian
                                                 (40) Other - DO NOT READ
                                                      DO NOT READ
(13) Chicano
                               Mexican American @
(14) Chinese
(15) Creole
```

FIXRACEOS

```
READ ONLY IF NECESSARY:
      What is [fill PTEMPNAME] race?
(1) Aleut(2) African American
                           (16) Cuban or Cuban (29) Native American
                                American
                                                   (30) Native Hawaiian
                         (17) Eskimo
(3) American Nation,
                                                        or Other Pacific
    Ethnic Group or Tribe (18) European
                                                        Islander
                           (19) Filipino
(4) American
                                                  (31) Negro
(5) American Indian
                           (20) German
                                                  (32) Puerto Rican
    or Alaska Native
                           (21) Guamanian or
                                                   (33) Samoan
(6) Anglo-Saxon
                                Chamorro
                                                  (34) Scotch-Irish
                          (22) Hispanic
                                                  (35) Spanish
(7)
   Arab
(8)
   Asian
                            (23) Jamaican
                                                    (36) Vietnamese
                           (24) Japanese
(9) Asian Indian
                                                  (37) West Indian
                           (25) Korean
                                                  (38) White
(10) Black
                                         erican (39) No race given (40) Other - DO NOT READ DO NOT READ
(11) Brazilian
                           (26) Latin American
(12) Caucasian
                           (27) Latino
(13) Chicano
                           (28) Mexican or
(14) Chinese
                                Mexican American [r]40[n]
                            SPECIFY: @SP
(15) Creole
```

Enter Number FIXSSN

What is [fill PTEMPNAME] Social Security or
Railroad Retirement Number?

(N) None -- Doesn't have an SSN or RRN

Mark One Only CHG MORE

Are any more changes needed for: [fill NAMEFIL]

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 25 of 413

Items Booklet

Survey: Section: Demographics

```
Mark One Only

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Is one of the following SEX entries incorrect?

LINE NAME SEX
[fill REF_LNO:1] [fill NAME(REF_LNO):1] [fill TEMP2]
[fill L_NO:1] [fill NAME(L_NO):1] [fill TEMP]

(1) To correct LINE [fill REF_LNO]'s SEX entry
(2) To correct LINE [fill L_NO]'s SEX entry
(3) Neither sex entry is incorrect
```

```
Mark One Only SPOUSE2
```

```
ASK IF NECESSARY:

You said [fill f_NAME] [fill L_NAME]
is [fill TEMP2] spouse.
Is that correct?

(1) Yes
(2) No
```

Mark One Only SPOUSE3

Page 26 of 413 Monday, February 07, 2011

Survey: Section: Demographics

```
SHOW FLASHCARD A

What is [fill NAME(INDEX4)]'s relationship to [fill NAMEFIL]?

(3) Child (Biological, step, or adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative
(Uncle, cousin, mother-in-law, father-in-law, etc.)

(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other Non-Relative @
```

Mark One Only

DAD1

```
You have reported both

[fill NAME(DADIX)]
and

[fill NAME(L_NO)]
are parents of

[fill NAME(REF_LNO)]

Is that correct?

[r]H[n]

(1) No, change relationship to reference person code for

[fill NAME(L_NO)]

(2) No, change relationship to reference person code for

[fill NAME(DADIX)]

(3) Yes, this is correct.

(One is natural father, one is step-father, for example)
```

DAD₂

```
SHOW FLASHCARD A
What is [fill NAME(INDEX2)]'s
relationship to [fill NAME(REF_LNO)]?

[r]H[n]

(2) Unmarried partner
(3) Child (Biological, step, or adopted)
(4) Grandchild
(5) Parent (Mother/Father)
(6) Brother/Sister
(7) Other Relative (Uncle,cousin,
mother-in-law, father-in-law, etc.)
(8) Foster Child
(9) Housemate/Roommate
(10) Roomer/Boarder
(11) Other non-relative
```

Monday, February 07, 2011 Page 27 of 413

Survey: Items Booklet

Section: Demographics

```
MOM1
             Mark One Only
You have reported both
[fill NAME (MOMIX)]
```

and [fill NAME(L_NO)] are parents of [fill NAME(REF_LNO)]

Is that correct?

[r]H[n]

[r]H[n]

- (1) No, change relationship to reference person code for [fill NAME(L NO)]
- (2) No, change relationship to reference person code for [fill NAME (MOMIX)]
- (3) Yes, this is correct. (One is natural mother, one is step-mother, for example)

MOM₂

```
SHOW FLASHCARD A
What is [fill NAME(INDEX2)]'s
relationship to [fill NAME(REF LNO)]?
```

(2) Unmarried partner

- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative (Uncle, cousin, mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

Mark One Only **RPDAD**

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?
```

- (1) Biological or natural child(2) Stepchild

 - (3) Adopted child

Page 28 of 413 Monday, February 07, 2011

Survey: Section: Demographics

RPDAD2

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]his[endif] adopted child?

(1) Yes
(2) No
@
```

Mark One Only RPMOM

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
@
```

Mark One Only RPMOM2

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]
[fill TEMP] also [if L_NO eq HHRESP]your[else]her[endif] adopted child?

(1) Yes
(2) No
@
```

Mark One Only AGECHK

```
[if FIRST_TIME eq <0>]I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?
[else]And [fill TEMPNAME] [fill AREIS] [fill TEMP2]?
(I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?)[endif]

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 29 of 413

Survey: Items Booklet

NUBDAY

Section: Demographics

Multiple Entry

```
What is [fill PTEMPNAME] date of birth?
                                               (9) September(10) October(11) November
 (1) January
                            (5) May
 (2) February
(3) March
                            (6) June
                            (7) July
                            (8) August
 (4) April
                                                 (12) December
BIRTH MONTH
PREVIOUS ANSWER: [fill I BMON]
                 @BMONTH
DAY OF MONTH
PREVIOUS ANSWER: [fill I_BDAY]
                 @BDAY
BIRTH YEAR
PREVIOUS ANSWER: [fill I_BYEAR]
                 @BYEAR
                                                                                              DOB
              Multiple Entry
What is [fill PTEMPNAME] date of birth?
 (1) January
                           (5) May
                                                 (9) September
                                                (10) October
                           (6) June
(7) July
 (2) February
 (3) March
                                                  (11) November
                           (8) August
                                                  (12) December
 (4) April
     ENTER MONTH:
                           @BMONTH
     ENTER DAY:
                           @BDAY
     ENTER 4 DIGIT YEAR: @BYEAR
                                                                                        VERAGE
              Mark One Only
That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?
                                                                   [r]H[n]
      (1) Yes
      (2) No
```

Multiple E	ntry				FIXDOB
What is [fill PTEMPN	AME] date of	f birth?			
(1) January (2) February (3) March (4) April	(6) 3 (7) 3	May June July August	(9) (10) (11) (12)	September October November December	
ENTER MONTH:	@MO				
ENTER DAY:	@DAY				
ENTER 4 DIGIT YEAR:	@YR				

Page 30 of 413 Monday, February 07, 2011

Section: Demographics

```
VERAGE2
                      Mark One Only
         That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?
                                                                            [r]H[n]
               (1) Yes
              (2) No
               @
                                                                                                     DOBA
                      Mark One Only
         [fill C AREIS] [fill TEMPNAME] now:
              (1) [fill AGE1] or
(2) [fill AGE2] years old?
               (N) Neither is correct
                                                                                                  AGEGES
                      Enter Number
         About how old would you say [fill TEMPNAME] [fill AREIS]?
                                                                            [r]H[n]
         ENTER BEST ESTIMATE OF AGE:
                                                                                                    FRGES
                      Enter Number
         ENTER YOUR BEST ESTIMATE OF
         [fill F NAME] [fill L NAME]'s AGE:
                                                                            [r]H[n]
              @
                                                                                                   OLDMS
                      Mark One Only
         Last time I recorded [fill PTEMPNAME]
         marital status as [fill TEMP2]. Is that still the case?
              (1) Yes
              (2) No
               (a
                                                                                                 MARRIED
                      Mark One Only
         [if OLDMS eq <2>]ASK OR VERIFY:
         What is [fill PTEMPNAME] current marital status?
         [else][if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] currently married, widowed,
divorced, separated,
         or [fill HAVHAS] [fill HESHE] never married? [else] (How about/And) [fill TEMPNAME]...?
         ([fill C_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated,
         or [fill HAVHAS] [fill HESHE] never married?) [endif] [endif]
                                                                            [r]H[n]
                   Married
               (1)
               (2)
                   Widowed
               (3) Divorced
               (4)
                   Separated
                   Never married
               (5)
```

Monday, February 07, 2011 Page 31 of 413

Survey: Items Booklet Section: Demographics

```
LNSP
                    Multiple Entry
ASK IF NECESSARY:
Is [fill PTEMPNAME] spouse a member of
this household?
IF NO, ENTER (N)
IF YES, ENTER THE SPOUSE'S LINE NUMBER
ENTER (M) FOR MORE
     @
```

MSCHECK Mark One Only

ASK IF NECESSARY We have recorded that [fill TEMPNAME] [fill AREIS] married but [fill HISHER] spouse does not live here (four or more nights per week). Is that correct? (1) Correct, married spouse absent

(2) Incorrect marital status entered

MARRIED2 Mark One Only

[fill C AREIS] [fill TEMPNAME] currently widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married? [r]H[n]

(2) Widowed

(3) Divorced

(4) Separated

Never Married (5)

SPSSX1 Mark One Only

```
(DO NOT READ TO RESPONDENT UNLESS NECESSARY)
        Is one of the following SEX entries incorrect?
LN NAME
                                           SEX
[r]H[n]
             (1) To correct Line [fill L NO]'s SEX entry (2) To correct Line [fill L\overline{\rm MSP}]'s SEX entry
             (3) Neither SEX entry is incorrect
```

SPSSX2 Mark One Only

```
ASK IF NECESSARY
You said [fill NAME(LNSP)] is [fill PTEMPNAME] spouse.
Is that correct?
       (1) Yes
       (2) No
        @
```

Page 32 of 413 Monday, February 07, 2011

Survey: Section: Demographics

```
EVRWID
                         Mark One Only
         [if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been widowed? [else](How about/And) [fill TEMPNAME]...? ([fill C HAVHAS] [fill TEMPNAME] ever been widowed?)[endif]
               (1) Yes
               (2) No
                @
                                                                                                                   EVRDIV
                        Mark One Only
         [if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been divorced?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] ever been divorced?)[endif]
                                                                                        [r]H[n]
               (1) Yes
               (2) No
                @
                                                                                                                   LNMOM
                        Multiple Entry
ASK IF NECESSARY:
Is [fill PTEMPNAME] mother a member of
this household?
                                                   [r]H[n]
IF NO, ENTER (N)
IF YES, ENTER THE MOTHER'S LINE NUMBER
ENTER (M) FOR MORE
                                                                                                                 TYPMOM
         [fill C AREIS] [fill TEMPNAME]
         [fill MOMSFIL] biological, step, adopted, or foster child?
               (1) Biological or natural child
               (2) Stepchild
               (3) Adopted child
(4) Foster child
                                                                                                               TYPMOM2
         [fill C AREIS] [fill TEMPNAME]
         [fill MOMSFIL] biological, step, adopted, or foster child?
               (1) Biological or natural child
               (2) Stepchild
               (3) Adopted child
               (4) Foster child
                [r]2[n]
         [fill C AREIS] [fill TEMPNAME] also
         [fill MOMSFIL] adopted child?
               (1) Yes
               (2) No
                @
```

Monday, February 07, 2011 Page 33 of 413

Items Booklet

Survey: Section: Demographics

ADPTMOM

```
I have recorded that [fill TEMPNAME] is [fill MOMSFIL]
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill MOMSFIL] adopted child?

(1) Yes
(2) No
(3) Relationship was incorrect
```

FIXADPTM

```
[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL]
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

(1) Biological or natural child
  [if TYPMOM eq <4>](2) Stepchild[endif]
  (3) Adopted child
  [if TYPMOM eq <2>](4) Foster child[endif]

@
```

Mark One Only FIXADM2

```
[fill C_AREIS] [fill TEMPNAME] [fill MOMSFIL]
biological, step, adopted, or foster child?

(1) Biological or natural child
    [if TYPMOM eq <4>](2) Stepchild[endif]
    (3) Adopted child
    [if TYPMOM eq <2>](4) Foster child[endif]

    [r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill MOMSFIL] adopted child?

(1) Yes
    (2) No
    @
```

Multiple Entry ADDMMYYM

```
What month and year did [fill MOMSFIL] adopt
[fill TEMPNAME]?

MONTH: @MO
YEAR: @YR
```

Multiple Entry LNDAD

```
ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of this household?

[r]H[n]

IF YES, ENTER THE FATHER'S LINE NUMBER IF NO, ENTER (N)

ENTER (M) FOR MORE

@
```

Page 34 of 413 Monday, February 07, 2011

Survey: Section: Demographics

```
Mark One Only

[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?

[r]H[n]

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

@
```

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?

(1) Yes
(2) No
```

I have recorded that [fill TEMPNAME] is [fill DADSFIL]
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill DADSFIL] adopted child?

(1) Yes
(2) No
(3) Relationship was incorrect

```
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

(1) Biological or natural child
  [if TYPDAD eq <4>](2) Stepchild[endif]
  (3) Adopted child
  [if TYPDAD eq <2>](4) Foster child[endif]
```

Monday, February 07, 2011 Page 35 of 413

Items Booklet

FIXADD2

Survey: Section: Demographics

ENTER (N) IF NOT LISTED

(a

Mark One Only

```
[fill C AREIS] [fill TEMPNAME] [fill DADSFIL]
         biological, step, adopted, or foster child?
                (1) Biological or natural child
[if TYPDAD eq <4>](2) Stepchild[endif]
                (3) Adopted child
                [if TYPDAD eq <2>](4) Foster child[endif]
                 [r]2[n]
          \begin{array}{lll} \hbox{[fill $C\_AREIS$]} & \hbox{[fill TEMPNAME]} & \hbox{also} \\ \hbox{[fill $D\overline{A}DSFIL$]} & \hbox{adopted child?} \end{array} 
                (1) Yes
(2) No
                 @
                                                                                                                    ADDMMYYD
                          Multiple Entry
         What month and year did [fill DADSFIL] adopt
         [fill TEMPNAME]?
                MONTH:
                          @MO
                YEAR:
                          @YR
                                                                                                                          OLDGRD
                          Mark One Only
         I have listed that [fill TEMP2] [fill TEMP3] responsible for [fill TEMPNAME].
         Is that correct?
                (1) Yes
                (2) No
                                                                                                                              LNGD
                          Multiple Entry
[fill OTHERTHANFIL]
in this household is responsible
for [fill TEMPNAME]
                                                     [r]H[n]
```

```
Mark One Only AFEVER
```

```
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] ever serve
on active duty in the U.S. Armed Forces?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] ever serve on active duty
in the U.S. Armed Forces?)[endif]

(1) Yes
(2) No
```

Page 36 of 413 Monday, February 07, 2011

AFWHEN

```
[if FIRST TIME eq <1>]
         (How about/And) [fill TEMPNAME]....
         (When did [fill TEMPNAME] serve on active duty?
         Any other times?)
         [else]
         [if AFEVER offpath] Earlier I recorded that [fill TEMPNAME] [fill WASWERE] in the
military.[endif]
         When did [fill TEMPNAME] serve on active duty?
         Any other times?
         [endif]
         ENTER ALL THAT APPLY.
         RE-ENTER PRECODE TO DELETE
         ENTER (N) FOR NO MORE
         [if XBAD(<1>) ne <1>]
            [if @AFSRV1 ne <>]X [else] [endif][fill TEMP2] [endif]
         [if XBAD(<2>) ne <2>]
            [if @AFSRV2 ne <>]X [else] [endif][fill TEMP3] [endif]
         [if XBAD(<3>) ne <3>]
            [if @AFSRV3 ne <>]X [else] [endif][fill TEMP4] [endif]
         [if XBAD(<4>) ne <4>]
            [if @AFSRV4 ne <>]X [else] [endif][fill TEMP5] [endif]
         [if XBAD(<5>) ne <5>]
            [if @AFSRV5 ne <>]X [else] [endif][fill TEMP6] [endif]
         [if XBAD(<6>) ne <6>]
            [if @AFSRV6 ne <>]X [else] [endif][fill TEMP7] [endif]
              @KEY [fill TEMP8]
```

Mark One Only AFNOW

```
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME]

now on active duty in the U.S. armed forces?

[else](How about/And) [fill TEMPNAME]...?

([fill C_AREIS] [fill TEMPNAME]

now on active duty in the U.S. armed forces?)[endif]

(1) Yes

(2) No
```

Mark One Only OLDED

```
I have recorded that [fill PTEMPNAME]
highest level of school completed or
highest degree received is:
[fill TEMP4]
[fill TEMP5]
Is that still correct?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 37 of 413

Section: Demographics

Mark One Only

```
SHOW FLASHCARD B
[if FIRST TIME eq <0>] What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?
[else] (How about/And) [fill TEMPNAME]...?
(What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?)[endif]
                                                                     [r]H[n]
(31) Less than 1st grade
                                        (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade
                                        (36)
                                            10th grade
(33) 5th or 6th grade
                                        (37)
                                              11th grade
(34) 7th or 8th grade
                                        (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
(43) Associate (2-yr) college degree(include academic/occupational degree) (44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree
     (for example: MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)
a
```

Mark One Only EDUCB

EDUC

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency test or program?) [endif]

(1) Yes
(2) No
```

Mark One Only EDUCB2

```
ASK OR VERIFY:

[if FIRST_TIME eq <0>]Did [fill TEMPNAME] get [fill HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?

[else] (How about/And) [fill TEMPNAME]...?

(Did [fill TEMPNAME] get [fill HISHER] high school diploma by graduating from high school, or by passing a GED exam (or other equivalent)?) [endif]

(1) Graduated from high school

(2) GED or other test
```

Page 38 of 413 Monday, February 07, 2011

Survey: Section: Demographics

```
Mark One Only VOCAT
```

```
[if FIRST TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] ever attended a
vocational, technical, trade, or business school beyond
high school?

[else](How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] ever attended a
vocational, technical, trade, or business school beyond
high school?)[endif]

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING,
BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO *NOT* INCLUDE BUSINESS
PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

[r]H[n]

(1) Yes
(2) No
```

Mark One Only YESVOC

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] received a diploma or
certificate from a vocational, technical, trade, or business
school?
[else](How about/And) [fill TEMPNAME]...?

([fill C_HAVHAS] [fill TEMPNAME] received a diploma or
certificate from a vocational, technical, trade, or business
school?)[endif]

(1) Yes
(2) No

@
```

ORIGIN

```
[if FIRST_TIME eq <1>]
(How about/And) [fill TEMPNAME]...?

([fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?)
[else]
[fill C_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?
[endif]

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

(1) Yes
(2) No

@
```

Monday, February 07, 2011 Page 39 of 413

Section: Demographics

HISPAN

```
SHOW FLASHCARD D
[if FIRST TIME eq <0>][fill C AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
or Latino group?
[else] (How about/And) [fill TEMPNAME]...
([fill C AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano,
Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic,
or Latino group?) [endif]
IF MULTIPLE ANSWER, PROBE:
Which group do you most closely identify with?
     (1) Mexican
     (2) Mexican American
     (3)
         Chicano
     (4)
         Puerto Rican
         Cuban
     (5)
     (6) Cuban American
     (7) Other Spanish, Hispanic, or Latino group
```

Mark One Only OROTSP

```
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?
(1) Argentinean
                            (15) Dominican
                                                   (29) Portuguese
(2) Baleric Islands
                           (16) Ecuadorian
                                                   (30) Salvadoran
(3) Basque(4) Belize, British,
                           (17) Filipino
                                                   (31) Sephardic
                                                   (32) South American
                           (18) Guatemalan
    Honduras or Belice
                          (19) Guamanian or
                                                   (33) South American Indian
    Bolivian
                                Chamorro
                                                   (34) Spanish
(6) Brazilian
                           (20) Haitian
                                                   (36) Spanish American
                           (21) Hispanic
(22) Honduran
(7) Canary Islands
                                                       Indian
                                                   (37) Spanish Basque
(8) Castilian
(9) Catalan
                            (23) Latin American
                                                   (38) Spaniard
                            (24) Latino
                                                   (39) Uruguayan
(10) Central American
(11) Central American
                           (25) Nicaraguan
                                                   (40) Venezuelan
    Indian
                           (26) Panamanian
                                                   (41) Both Spanish,
(12) Chilean
                           (27) Paraguayan
                                                       Hispanic, or Latino
(13) Colombian
                           (28) Peruvian
                                                   (42) Other
(14) Costa Rican
(a
```

Page 40 of 413 Monday, February 07, 2011

Items Booklet Survey:
Section: Demographics

Multiple Entry OROTSS

```
What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?
                           (15) Dominican
                                                  (29) Portuguese
(1) Argentinean
(2) Baleric Islands
(3) Basque
                           (16) Ecuadorian
                                                  (30) Salvadoran
                           (17) Filipino
                                                  (31) Sephardic
(4) Belize, British,
                          (18) Guatemalan
                                                  (32) South American
                         (19) Guamanian or
    Honduras or Belice
                                                  (33) South American Indian
(5) Bolivian
                               Chamorro
                                                  (34) Spanish
                           (20) Haitian
(6) Brazilian
                                                  (36) Spanish American
                           (21) Hispanic
(7)
    Canary Islands
                                                      Indian
(8) Castilian
                           (22) Honduran
                                                  (37) Spanish Basque
                           (23) Latin American
                                                 (38) Spaniard
    Catalan
                                                  (39) Uruguayan
(10) Central American
                           (24) Latino
                                                  (40) Venezuelan
(11) Central American
                           (25) Nicaraguan
    Indian
                           (26) Panamanian
                                                  (41) Both Spanish,
(12) Chilean
                           (27) Paraguayan
                                                      Hispanic, or Latino
(13) Colombian
                           (28) Peruvian
                                                  (42) Other
(14) Costa Rican
 [r]42[n] SPECIFY: @SP
```

```
Multiple Entry NEWRACE
```

```
SHOW FLASHCARD C
[if FIRST TIME eq <0>][fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].
[else] (How about/And) [fill TEMPNAME]...?
(What race(s) [fill DODOES] [fill TEMP] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif]?)[endif]
DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
      [if @1 eq <1>]X [else]
                                   [endif](1) White
      [if @2 eq <2>]X [else]
                                    [endif](2) Black/African American
      [if @3 eq <3>]X [else]
                                    [endif](3) American Indian or Alaska Native
      [if @4 eq <4>]X [else]
                                    [endif](4) Asian
      [if @5 eq <5>]X [else] [endif](5) Native Hawaiian or Othe [if @6 eq <6>]X [else] [endif](6) (other) [fill READ2FIL]
                                   [endif](5) Native Hawaiian or Other Pacific Islander
          @KEY
[fill ERRORFIL]
```

RACEAS

```
Which of the following Asian groups [fill CONSIDERFIL]?
READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
   [if @1 eq <1>]X [else] [endif](1) Asian Indian
   [if @2 eq <2>]X [else]
                          [endif](2) Chinese
   [if @3 eq <3>]X [else]
                          [endif](3) Filipino
   [if @4 eq <4>]X [else]
                          [endif](4) Japanese
   [if @5 eq <5>]X [else]
                          [endif](5) Korean
   [if @6 eq <6>]X [else] [endif](6) Vietnamese
   [if @7 eq <7>]X [else] [endif](7) Other Asian - DO NOT READ
     0KEY
```

Monday, February 07, 2011 Page 41 of 413

Items Booklet

Survey: Section: Demographics

RACEPI

```
Which of the following Native Hawaiian or Other Pacific Islander
groups [fill CONSIDERFIL]?
READ EACH ITEM
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
   [if @1 eq <1>]X [else]
                              [endif](1) Native Hawaiian
   [if @2 eq <2>]X [else]
                              [endif](2) Guamanian or Chamorro
   [if @3 eq <3>]X [else] [endif](3) Samoan
[if @4 eq <4>]X [else] [endif](4) Other Pacific Islander - DO NOT READ
     0 KEY
```

RACEOT READ ONLY IF NECESSARY: What is [fill PTEMPNAME] other race? (16) Cuban or Cuban (29) Native American (1) Aleut. (2) African American
(3) American Nation, American (30) Native Hawaiian (17) Eskimo or Other Pacific Ethnic Group or Tribe (18) European Islander (4) American (19) Filipino (5) American Indian (20) German (31) Negro (32) Puerto Rican or Alaska Native (21) Guamanian or (33) Samoan Chamorro (6) Anglo-Saxon (34) Scotch-Irish (7) Arab (22) Hispanic (35) Spanish (8) Asian (9) Asian Indian (23) Jamaican (36) Vietnamese (24) Japanese (37) West Indian (10) Black (25) Korean (38) White (11) Brazilian (26) Latin American (39) No race given (27) Latino (28) Mexican or (40) Other - DO NOT READ (12) Caucasian (13) Chicano DO NOT READ (14) Chinese Mexican American (15) Creole

```
RACEOS
      READ ONLY IF NECESSARY:
      What is [fill PTEMPNAME] race?
                            (16) Cuban or Cuban (29) Native American
(1) Aleut
(2) African American
                                 American
                                                    (30) Native Hawaiian
(3) American Nation,
                            (17) Eskimo
                                                          or Other Pacific
    Ethnic Group or Tribe (18) European
                                                          Islander
                                                    (31) Negro
(32) Puerto Rican
                     (19) Filipino
(20) German
(4) American(5) American Indian
    or Alaska Native
                           (21) Guamanian or
                                                    (33) Samoan
                                 Chamorro
(6) Anglo-Saxon
                                                     (34) Scotch-Irish
(7) Arab
                           (22) Hispanic
                                                    (35) Spanish
(8) Asian
                             (23) Jamaican
                                                      (36) Vietnamese
                          (24) Japanese
(9) Asian Indian
                                                     (37) West Indian
(10) Black
                            (25) Korean
                                                    (38) White
                            (26) Latin American (39) No race given (27) Latino (40) Other - DO NOT READ (28) Mexican or DO NOT READ
(11) Brazilian
(12) Caucasian
(13) Chicano
(14) Chinese
                                  Mexican American
                                                     [r]40[n]
                          SPECIFY: @SP
(15) Creole
```

Page 42 of 413 Monday, February 07, 2011

Survey: Section: Demographics

Mark One Only

BORN US

```
[if FIRST_TIME eq <0>][fill C WASWERE] [fill TEMPNAME] born in the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_WASWERE] [fill TEMPNAME] born in the United States?)[endif]

(READ IF NECESSARY: Consider people born in a U.S. Island area such as Puerto Rico, Guam, the U.S. Virgin Islands or Northern Marianas to have been born in the United States.)

(1) Yes
(2) No
[r]H[n]
```

CITIZEN

```
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] a citizen of the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME] a citizen of the United States?)[endif]

(1) Yes
(2) No
@
```

NEWCIT

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] [fill WASWERE]
not a citizen. [fill C_AREIS]
[fill HESHE] now a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
([fill AREIS] [fill HESHE] now a U.S. citizen?)[endif]

(1) Yes, a U.S. citizen
(2) No, not a U.S. citizen
```

Multiple Entry NATCIT

```
[if FIRST_TIME eq <0>]How did [fill TEMPNAME] become a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
(How did [fill TEMPNAME] become a U.S. citizen?)[endif]

[r]H[n]

READ OPTIONS IF NECESSARY

(1) Naturalized
(2) Through [fill HISHER] (or spouse's) military service
    in U.S. Armed Forces
(3) Adopted by U.S. citizen parent or parents
(4) Born in a U.S. Island Area or born in the United States
(5) Born abroad of U.S. citizen parent or parents
(6) Other [if @1 eq <6>]SPECIFY: @SP[endif]
@1
```

Monday, February 07, 2011 Page 43 of 413

Section: Demographics

```
Mark One Only

[if FIRST_TIME eq <0>]At the time of [fill PTEMPNAME] birth, was either of [fill HISHER] parents a U.S. citizen?
[else] (How about/And) [fill TEMPNAME]...?
(At the time of [fill PTEMPNAME] birth, was either of [fill HISHER] parents a U.S. citizen?[endif]

(1) Yes
(2) No

@

Mark One Only

HHSPEAK1
```

```
DO NOT READ TO RESPONDENT

SO FAR, HAS ANY PART OF THIS INTERVIEW BEEN CONDUCTED IN A
LANGUAGE OTHER THAN ENGLISH?
```

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

(1) Yes

(2) No, all in English

@

Mark One Only HHSPEAK2

```
[fill C_DODOES] [fill TEMPNAME]
speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

[r]H[n]

(1) Yes

(2) No
```

Multiple Entry LANG1

```
What language [fill DODOES] [fill TEMPNAME] speak at home? IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE
                                                                      [r]H[n]
                                    ASIAN AND PACIFIC ISLAND LANGUAGES:
(1) Spanish
                                    (10) Chinese (e.g. Cantonese, Mandarin)
OTHER EUROPEAN LANGUAGES:
                                    (11) Japanese
                                    (12) Korean
(2) French (include Creole)
                                    (13) Tagalog, Pilippino
(3) German
(4) Greek
                                    (14) Vietnamese
(5) Italian
                                    OTHER LANGUAGES:
                                    (15) Arabic
(6) Polish
                                    (16) Hindi, Urdu
(7) Portuguese
(8) Russian
                                    (17) African lang. (e.g. Swahili, Yoruba)
(9) Serbo-Croatian (include
                                   (18) American Indian, Alaska Native lang.
               Yugoslavian) (e.g. Cherokee, Navajo, Yupik) (19) All other non-English languages (specify)
    Bosnian, Yugoslavian)
               [if LANG1@1 eq <19>]@SP[endif]
 @1
```

Page 44 of 413 Monday, February 07, 2011

Survey: Section: Demographics

HOWWELL Mark One Only

[if INDEX eq <1> and HHSPEAK1 eq <1>] IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE WITHOUT ASKING, READ THIS INTRO: I know from our conversation so far that you speak (... (NAME OF NON-ENGLISH LANGUAGE)...). CONTINUE WITH QUESTION. OTHERWISE, SKIP INTRO AND ASK: [endif]

How well [fill DODOES] [fill TEMPNAME] speak English would you say very well, well, not well, or not at all?

- (1) Very well
- Well (2)
- (3) Not well
- (4) Not at all

@

SSN Enter Number

[if FIRST_TIME eq <0>]What is [fill PTEMPNAME] Social Security or Railroad Retirement Number? [else] (How about/And) [fill TEMPNAME]...? (What is [fill PTEMPNAME] Social Security or Railroad Retirement Number?)[endif] [r]H[n] (N) None -- Doesn't have an SSN or RRN

INCSCRN1

In order to make the interview as efficient as possible, I am going to ask a question about household income. Is [fill YOURCOMBINEFIL] total annual income [fill TEMP] below \$[fill INCFIL:,] or above \$[fill INCFIL:,]? Below (\$0 - \$[fill INCFIL:,]) (2) Above (\$[fill INCFIL2:,] or more) (a

> **INCSCRN2** Mark One Only

Even though your income was above that amount, at any time since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind of welfare or public assistance benefits from a federal, state, or county program?

[r]H[n]

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 45 of 413 Survey: Items Booklet Section: Demographics

Multiple Entry FLAG_opt

```
[if MARK lt <16>]
THIS SCREEN IS NOT AVAILABLE UNTIL THE
QUESTIONNAIRE PORTION OF THE INTERVIEW.

ENTER (P) TO EXIT
[else]
DO NOT ASK RESPONDENT - WHO IS OPTING-OUT?

ENTER LINE NUMBER OR RE-ENTER LINE NUMBER TO "UNSELECT"
ENTER (P) TO EXIT

ENTER (A) FOR ALL PERSONS SSN/OPT-OUT
ENTER (U) TO UNSELECT ALL
[endif]

@z
```

Page 46 of 413 Monday, February 07, 2011

Mark One Only MISSINW1

ASK OR VERIFY

[fill $C_WASWERE$] [fill TEMPNAME] living in this household when we conducted an interview in [fill PREV INT DATE]?

- (1) Yes
- (2) No

@

Q13A

In [fill PREV_INT_DATE], [fill WASWERE] [fill TEMPNAME] living in any of these kinds of situations: Outside the U.S.? In a hospital or other institution of some kind? In a household where everyone was in the military? Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION (JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A NURSING/CONVALESCENT/REST HOME, OR SOME OTHER HOME OR HOSPITAL PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

- (1) Outside of the U.S.
- (2) In a non-household institution
- (3) In a household where all adults on active duty in the military
- (4) Someplace else; none of these kinds of places

(a

Mark One Only RENOPDJB

I have recorded that [fill TEMPNAME] [fill AREIS] retired, but we know that retired people sometimes come back into the workforce. At any time since [fill MONTH1] 1st, did [fill TEMPNAME] do any work at all that earned some money?

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWCYN

[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct? [else]How about [fill UNEMPWCFIL]? (I have recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?)[endif]

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 47 of 413

Section: Labor Force 1

Mark One Only

PW5UECWCWAVE

```
Did [fill TEMPNAME] receive any income from
[fill UNEMPWCFIL] since [fill MONTH2] 1st?
```

- (1) Yes (2) No

PW5UECWCPROBE

```
I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .
Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?
      (1) Continued into [fill MONTH1](2) Did NOT continue into [fill MONTH1]
```

Mark One Only

PW4UECWCYN

```
[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill UNEMPWCFIL].
[else]How about [fill UNEMPWCFIL]?[endif]
Did [fill HESHE] continue to receive any benefits from
[fill UNEMPWCFIL] after [fill MONTH1] 1st?
     (1) Yes
     (2) No
      (a
```

PW4UECWCPROBE

```
I'm sorry to bother you about this, but it's important
for me to get the dates just right. . .
Are you sure the [fill UNEMPWCFIL]
didn't continue into [fill MONTH1]?
     (1) Continued into [fill MONTH1]
     (2) Did NOT continue into [fill MONTH1]
      a
```

OLDJOB Mark One Only

```
Last time we recorded that [fill TEMPNAME] [fill TEMP]
worked for [fill I EMPNAM]. [fill C DODOES] [fill HESHE]
still work for [fill I_EMPNAM]?
     (1) Yes
     (2) No
         Yes, but employer changed names due to merger, buyout,
          acquisition, split, or breakup of company, etc.
     (4) Never had that job
```

Page 48 of 413 Monday, February 07, 2011

Section: Labor Force 1

LEAVJ Multiple Entry

When did [fill TEMPNAME] stop working for [fill I EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1] OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON @DAY Day:

> W2ENDJMTH Enter Number

What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill I EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1] OF THE REFERENCE PERIOD, ENTER (B).

MONTH: @

W2ENDJDY Enter Number

What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill I EMPNAM]?

DAY: @

W2RSEND Mark One Only

What is the main reason [fill HESHE] stopped working for [fill I EMPNAM]?

- (1) On Layoff
- (2) Retirement or old age
- (3) Childcare problems
- (4) Other family/personal obligations
- (5) Own Illness
- (6) Own Injury
- (7) School/Training
- (8) Discharged/Fired
- (9) Employer Bankrupt(10) Employer sold business
- (11) Job was temporary and ended
- (12) Quit to take another job
- (13) Slack work or business conditions
- (14) Unsatisfactory work arrangements (hours, pay, etc.)
- (15) Quit for some other reason

(a

W2WCYN1 Mark One Only

Between [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

(a

Monday, February 07, 2011 Page 49 of 413

Section: Labor Force 1

W2UECYN1 Mark One Only

At any time since [fill MONTH1] 1st, did [fill HESHE] receive money from unemployment compensation?

- (1) Yes (2) No

@

W2UECYNTP1 Multiple Entry

What type was it? ENTER (N) FOR NO MORE

- Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @3

> **ENEWNAME Enter Text**

What is the name of the new company or employer?

OLDBUS Mark One Only

Last time we recorded that [fill TEMPNAME] [fill TEMP] owned [fill I_ALLBUS]. [fill C_DODOES] [fill HESHE] still have that business/farm/professional practice?

- (1) Yes
- (2) No
- Yes, but name of business changed (3)
- (4) Never had that business

LEAVB

When did [fill HESHE] end that business (professional practice or farm)?

IF THE RESPONDENT LEFT BUSINESS BEFORE [fill MONTH1] OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON Day: @DAY

> **W2ENDBMTH** Enter Number

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill I ALLBUS]? IF THE RESPONDENT LEFT BUSINESS JOB BEFORE [FILL M1] OF

THE REFERENCE PERIOD, ENTER (B).

MONTH: @

Page 50 of 413 Monday, February 07, 2011

W2ENDBDY Enter Number

What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill I_ALLBUS]?

DAY: @

W2RENDB Mark One Only

BUSINESS: [fill I ALLBUS]

What is the main reason [fill HESHE] ended this business (professional practice or farm)?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury(6) School/Training
- (7) Went Bankrupt/Business Failed
- Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

W20ENDB Enter Text

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

W2WCYN2 Mark One Only

Since [fill MONTH1] 1st and today, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

BNEWNAME Enter Text

What is the new name of the business?

W2PDJBTHN Mark One Only

Other than [fill HISHER] work with ... **READ LIST**, did [fill TEMPNAME] have at least one other paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

[r]H[n]

- (1) Yes
- (2) No

Monday, February 07, 2011 Page 51 of 413

Section: Labor Force 1

@

```
Mark One Only

(Since [fill MONTH1] 1st,) did
[fill TEMPNAME] do any other work at
all that earned some money (other than
[fill HISHER] work with **READ LIST**)?

(1) Yes
(2) No
```

W2JBORSE

```
Was that additional work for an employer or [fill WASWERE]
[fill TEMPNAME] self-employed or both?

(1) Employer
(2) Self-Employed
(3) Both
```

Mark One Only W2UNPAID

```
Did [fill TEMPNAME] do any unpaid work in a family business or farm?

(1) Yes
(2) No
```

Enter Number W2EMPNUM

```
[fill TEMP]
[fill TEMP2]
[fill TEMP3]
[fill TEMP6]
How many employers did [fill TEMPNAME]
have between [fill MONTH1] 1st and today?
[fill TEMP4]
[fill TEMP5]
```

Page 52 of 413 Monday, February 07, 2011

```
PDJBTHN
                      Mark One Only
[if TEMP ne <>]
        [fill TEMP]
[endif]
[if TEMP2 ne <>]
        [fill TEMP2]
[endif]
[if TEMP3 ne <>]
        [fill TEMP3]
[endif]
[if TEMP4 ne <>]
        [fill TEMP4]
[endif]
[if TEMP5 ne <>]
        [fill TEMP5]
[endif]
        Did [fill TEMPNAME] have at least one paid job, either full or
        part time, at any time between [fill MONTH1] 1st and today?
                                                                         [r]H[n]
        COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB
              (1)
                  Yes
              (2) No
```

Mark One Only NOPDJB

```
Did [fill TEMPNAME] do any work at all that earned some money?

(1) Yes
(2) No
```

JBORSE

```
Was that for an employer or [fill WASWERE] [fill TEMPNAME]
self-employed or did [fill HESHE] have some other arrangement?

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR,
ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING,
LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.

[r]H[n]

(1) Employer
(2) Self-Employed
(3) Both employer and self-employed
(4) Some other arrangement
```

Mark One Only UNPAID

```
Did [fill TEMPNAME] do any unpaid work
in a family business or farm?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 53 of 413

Section: Labor Force 1

NOWRK

What is the main reason [fill TEMPNAME] did not work at a job or business between [fill MONTH1] 1st and today?

- Temporarily unable to work because of an injury
- (2) Temporarily unable to work because of an illness
- (3) Unable to work because of chronic health condition or disability
- (4) Retired
- (5) Pregnancy/childbirth
- (6) Taking care of children/other persons
- Going to school
- (8) Unable to find work
- (9) On layoff (temporary or indefinite)
- (10) Not interested in working at a job
- (11) Other

@

ONOWRK Enter Text

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

WCYN3 Mark One Only

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

UECYN3 Mark One Only

(At any time since [fill MONTH1] 1st) Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes (2) No

(a

UECYNTP3 Multiple Entry

What type was it? ENTER (N) FOR NO MORE

- (1) Regular
- Supplemental (2)
- (3) Other, including union benefits

Page 54 of 413 Monday, February 07, 2011

LAYOFF Mark One Only Did [fill TEMPNAME] spend any time on layoff from a job since [fill MONTH1] 1st? (1) Yes (2) No @

LAYDT Mark One Only

When [fill TEMPNAME] [fill WASWERE] laid off, did [fill HISHER] employer give [fill HIMHER] a date to return to work? (1) Yes

(2) No

@

Mark One Only LAY6M

[fill C_WASWERE] [fill HESHE] given any indication that [fill HESHE] would be recalled to work within 6 months of being laid off?

(1) Yes

(2) No

@

LKWRK Mark One Only

Did [fill TEMPNAME] spend any time looking for work since [fill MONTH1] 1st?

(1) Yes

(2) No

@

Monday, February 07, 2011 Page 55 of 413

Section: Labor Force 1

WKSLKG

```
SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
          Please look at the calendar. In which weeks [fill WASWERE]
          [fill TEMPNAME] [fill LAYOFFFIL]?
         ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY
         OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
         ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK
[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if
@14 eq <14>]X [else] [endif][fill WK(<14>):1] [if @3 eq <3>]X [else] [endif][fill WK(<3>):1]
                                                      [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
                                                      [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1]
                                                      [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
                                                     [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
                                                    [if @19 eq <19>]X [else] [endif][if M5WRK eq <1>](19)
After [fill MONTH5] 1st[endif]
             @KEY
```

Mark One Only TAKJOB

```
[if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and
      LKWRK eq <1>]
        Could [fill TEMPNAME] have started a job during any
         of those weeks if one had been offered or could
         [fill HESHE] have returned to work if [fill HESHE]
        had been recalled?
     [else]
     [if LKWRK eq <1>]
        Could [fill TEMPNAME] have started a job during any of
        those weeks if one had been offered?
     [elsel
        Could [fill TEMPNAME] have returned to work during
        any of those weeks if [fill HESHE] had been recalled?
     [endif]
     [endif]
              (1) Yes
              (2) No
               @
```

Mark One Only NOTAKE

```
Why was that?

(1) Waiting for a new job to begin
(2) Own temporary illness
(3) School
(4) Other
```

Page 56 of 413 Monday, February 07, 2011

EMPNUM Enter Number [fill TEMP2]
[fill TEMP3] How many employers [fill HAVHAS] [fill TEMPNAME] had between [fill MONTH1] 1st and today? @

> CONCHK1 Mark One Only

Did [fill TEMPNAME] have a definite arrangement with one or more employers to work on an ongoing basis?

- (1) Yes
- (2) No
- (3) Not Sure or Don't Know

@

EMPNUM2 **Enter Number**

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today?

@

EMPNUM2A Enter Number

How many employers did [fill TEMPNAME] have between [fill MONTH1] 1st and today? ENTER (N) FOR NONE

@

CONCHK2 Mark One Only

 $\label{eq:definite} \mbox{Did [fill TEMPNAME] have a definite arrangement with}$ any of [fill HISHER] [fill EMPNUM] employers to work on an ongoing basis?

- (1) Yes (2) No
- (3) Not Sure or Don't Know

@

WRKTYPE Mark One Only

Did [fill TEMPNAME] generally do the same type of work for [fill HISHER] [fill TEMP2] employers? (READ IF NECESSARY: For example: construction work, private household work, sales, consulting.)

- (1) Yes (2) No

@

Monday, February 07, 2011 Page 57 of 413

Section: Labor Force 1

Enter Text EMPNAM

[fill TEMP]
What is the name of [fill TEMP2]
[fill TEMP3] [fill TEMP4]

@

Mark One Only STRTJB

Multiple Entry STRTREFP

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day
[fill TEMPNAME] began.

MONTH: @MON DAY: @DAY

Multiple Entry STRTBEFR

Please tell me the year [fill TEMPNAME] began.

YEAR: @YR

Enter Number STRTMONJB

And in what month was that?

MONTH: @

Enter Text AL_STRTMONJB

DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: start date of job is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number STRTJYR

What is your BEST estimate of the year when [fill TEMPNAME] began employment with [fill EMPNAM]?

YEAR: @

Enter Number STRTJMTH

What is your BEST estimate of the month [fill TEMPNAME] began?

MONTH @

Page 58 of 413 Monday, February 07, 2011

STRTJDY Enter Number What is your BEST estimate of the day of the month when [fill TEMPNAME] began? DAY: @ **BEFORE** Mark One Only Was it before [fill MONTH1] 1st? (1) Yes (2) No (a **STLEMP** Mark One Only [fill C_AREIS] [fill HESHE] employed by [fill EMPNAM] now? [r]H[n] (1) Yes (2) No @ **ENDJB** Multiple Entry When did [fill HISHER] employment with [fill EMPNAM] end? MONTH: @MON DAY: @DAY AL ENDJB **Enter Text** DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date. PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @ **ENDJMTH** Enter Number What is your best estimate of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]? MONTH: @ **ENDJDY** Enter Number What is your best estimate of the day of the month when [fill TEMPNAME] ended employment with [fill EMPNAM]? DAY: **AL_ENDJDY Enter Text** DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date. PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Monday, February 07, 2011 Page 59 of 413

Section: Labor Force 1

(a

```
RSEND
```

```
What is the main reason [fill HESHE] stopped working
for [fill EMPNAM]?
          On Layoff
     (1)
     (2) Retirement or old age
     (3)
         Childcare problems
          Other family/personal obligations
     (5) Own Illness
     (6)
         Own Injury
     (7) School/Training
     (8) Discharged/Fired
     (9) Employer Bankrupt
     (10) Employer sold business
     (11) Job was temporary and ended
     (12) Quit to take another job
     (13) Slack work or business conditions
     (14) Unsatisfactory work arrangements (hours, pay, etc.)
(15) Quit for some other reason
       a
```

Mark One Only WCYN1

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes
(2) No

Mark One Only UECYN1

```
(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes
(2) No
```

Multiple Entry UECYNTP1

```
What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@1 @2 @3
```

Enter Number W2ALLBUSNUM

```
[fill TEMP]
How many businesses did [fill TEMPNAME]
have, alone or jointly, between
[fill MONTH1] 1st and today?

@

CONSIDER A PROFESSIONAL PRACTICE OR A
FARM TO BE A BUSINESS.
```

Page 60 of 413 Monday, February 07, 2011

ALLBUSNUM Enter Number

How many businesses did [fill TEMPNAME] have, alone or jointly, between [fill MONTH1] 1st and today? CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS [fill TEMP]

> **ALLBUS Enter Text**

[fill TEMP] What is the name of [fill TEMP2] [fill TEMP3] [fill TEMP4] @

@

REALBIZ Mark One Only

Did [fill TEMPNAME] take an active part in this business or did [fill HESHE] own it as an investment only?

- (1) Active participant(2) Both participant and investment
- (3) Investment only

STRTBUS Mark One Only

Did [fill TEMPNAME] start [fill ALLBUS] at some time between [fill MONTH1] 1st and today?

- (1) Yes
- (2) No

STRTBSRP Multiple Entry

SHOW CALENDAR ON FLASHCARD E FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day [fill TEMPNAME] started this business.

MONTH: @MON DAY: @DAY

> Multiple Entry **STRTBSBF**

Please tell me the year [fill TEMPNAME] started working at this business.

YEAR: @YR

Monday, February 07, 2011 Page 61 of 413

Section: Labor Force 1

STRTMONBS Enter Number

And in what month was that?

MONTH: @

AL_STRTMONBS Enter Text

DO NOT READ TO RESPONDENT

ENTRY ILLOGICAL. MEANS THAT: Started date of Business is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

STRTBYR Enter Number

BUSINESS: [fill ALLBUS]

What is your ${\tt BEST}$ estimate of the year when [fill TEMPNAME] started this business?

YEAR:

STRTBMTH Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the month when [fill TEMPNAME] started this business?

MONTH: @

STRTBDY Enter Number

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the day of the month when [fill TEMPNAME] started this business?

DAY:

BIZNOW Mark One Only

[fill C DODOES] [fill TEMPNAME] still own this business?

- (1) Yes
- (2) No

@

Multiple Entry **ENDBS**

When was the last day that [fill TEMPNAME]

had this business?

MONTH: @MON DAY: @DAY

> **AL ENDBS Enter Text**

DO NOT READ TO RESPONDENT

ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Page 62 of 413 Monday, February 07, 2011

Enter Number ENDBMTH

What is your best estimate of the last month when [fill TEMPNAME] had this (business), [fill ALLBUS]?

MONTH: @

Enter Number ENDBDY

What is your best estimate of the last day when [fill TEMPNAME] had this (business), [fill ALLBUS]?

DAY. 0

Enter Text AL ENDBDY

DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only RENDB

BUSINESS: [fill ALLBUS]

What is the main reason [fill \mbox{HESHE}] gave up or ended the [fill \mbox{ALLBUS}]?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

a

Enter Text OENDB

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

Mark One Only WCYN2

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

a

Monday, February 07, 2011 Page 63 of 413

Section: Labor Force 1

```
Mark One Only

Was it before [fill MONTH1] 1st?

(1) Yes
(2) No
```

Enter Number

For which of these [fill JOBCNTR]
employers did [fill HESHE] work the most
hours between [fill MONTH1] 1st and today?

[r]H[n]

Enter Number LNGJOB2

For which of these [fill TEMP2] employers did [fill HESHE] work the next most hours between [fill MONTH1] 1st and today?

[r]H[n]

Mark One Only JBDTY

```
EMPLOYER: [fill EMPNAM]

Did [fill HISHER] main activities or duties on the job with [fill EMPNAM] change between [fill MONTH1] 1st and the time [fill HESHE] left the job?

(1) Yes
(2) No
```

Mark One Only JBDUTY

```
EMPLOYER: [fill EMPNAM]

Have [fill PTEMPNAME] main activities or duties on the job with [fill EMPNAM] changed since [fill MONTH1]?

(1) Yes
(2) No
```

Mark One Only CLWRK

```
ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:

[r]H[n]

(1) A Government organization (includes Armed Forces),

(2) A Private, For Profit, Company,

(3) A Non-Profit Organization, including tax exempt

and charitable organizations, OR

(4) A family business or farm?
```

Page 64 of 413 Monday, February 07, 2011

Mark One Only

[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER]
work in the family business or farm?

(1) Yes
(2) No

Mark One Only KINDG

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] that Federal Government, State Government, or Local Government or active-duty Armed Forces?

[r]H[n]

(1) Federal (civilian only)
(2) State
(3) Local (County, City, Township)
(4) Armed Forces (active duty only)

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] the main function or activity of the government organization that [fill TEMPNAME] [fill TEMP3] for?

Enter Text

EMPLOYER: [fill EMPNAM]

What [fill TEMP3] [fill TEMP2]
[fill TEMP4] [fill TEMP7]

[r]H[n]

Mark One Only

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY
[fill TEMP2] it mainly -
(1) Manufacturing
(2) Wholesale Trade

(3) Retail Trade(4) Service(5) Or Something Else?

9

Monday, February 07, 2011 Page 65 of 413

Section: Labor Force 1

KNDWK

```
EMPLOYER: [fill EMPNAM]

What kind of work [fill TEMP2] [fill HESHE]
[fill TEMP4], that is, what [fill TEMP3] [fill HISHER] occupation?

READ IF NECESSARY:
For example: Bookkeeper, plumber, press operator

[r]H[n]
```

Enter Text ACTVT

Multiple Entry YRSINOCC

```
EMPLOYER: [fill EMPNAM]

Considering [fill HISHER] entire working life, how many years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3] occupation or line of work?

[r]H[n]

@NMR

(1) MONTHS
(2) YEARS

@MY
```

Enter Text AL YRSINOCC

DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before
the age of 15. (Person was 15 years old in [fill INDEX].)
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number JOBHRS

```
EMPLOYER: [fill EMPNAM]

[fill TEMP]

[fill TEMP2]

[fill TEMP3]

ENTER (V) IF HOURS VARY
```

Page 66 of 413 Monday, February 07, 2011

@

Survey: Section: Labor Force 1

```
PTYN
             Mark One Only
[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per
week for [fill EMPNAM]?
     (1) Yes
(2) No
      @
                                                                                       UNION
             Mark One Only
EMPLOYER: [fill EMPNAM]
[if TEMP4 ne <>][fill TEMP4] [endif][fill TEMP2] [fill TEMPNAME]
a member of either a labor union or an employee
association like a union?
                                                               [r]H[n]
       (1) Yes
(2) No
                                                                                      CNTRC
            Mark One Only
EMPLOYER: [fill EMPNAM]
[fill ISWASFIL] [fill HESHE] COVERED by either a union
contract or something like a union contract?
                                                                [r]H[n]
     (1) Yes
     (2) No
      @
                                                                                    EMPLOC
            Mark One Only
ASK OR VERIFY:
[fill TEMP2] [fill EMPNAM] operate in
more than one location?
         Yes
     (1)
     (2) No
                                                                                    EMPSIZE
            Mark One Only
About how many people [fill AREWEREFIL]
employed by [fill EMPNAM][if EMPLOC ne <2>] at the location where [fill TEMPNAME]
[fill WORKFIL][endif]?
                                                               [r]H[n]
...less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?
     (1) Under 10
     (2) 10 to 24
     (3)
         25 to 99
     (4) 100 to 499
         500 to 999
     (5)
     (6)
         1,000 or more
```

Monday, February 07, 2011 Page 67 of 413

Section: Labor Force 1

```
EMPALL
             Mark One Only
ASK OR VERIFY:
About how many people [fill AREWEREFIL] employed
by [fill EMPNAM] at ALL LOCATIONS together?
 .. less than 10, 10 to 25, 25 to 100,
100 to 500, 500 to 1,000, or more than 1,000?
         Under 10
     (1)
         10 to 24
     (2)
     (3)
         25 to 99
     (4)
          100 to 499
     (5)
         500 to 999
         1,000 or more
     (6)
      @
```

AL_EMPALL Enter Text

DO NOT READ TO RESPONDENT ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location than at all locations. PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

> **EMPASSIST1** Mark One Only

Did a state or local welfare office help [fill TEMPNAME] in any way to get this job?

(1) Yes (2) No

EMPASSIST2 Mark One Only

Did [fill WELFAREPAYFIL] money to cover all or part of [fill PTEMPNAME] hiring, training, or wages?

- (1) Yes
- (2) No
- (3) Don't know/not sure

BIGBUS Multiple Entry

```
I recorded that [fill TEMPNAME] had
**READ BUSINESS NAMES**
since [fill MONTH1] 1st. Which two of
these businesses produced the highest
earnings before expenses during this
time period?
               @2
```

Page 68 of 413 Monday, February 07, 2011

Mark One Only

LSTBS

BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS DO NOT READ TO RESPONDENT

Have questions about the kind of business, type of business, and number of employees, and whether or not the business is incorporated already been answered by somebody for this business: [fill ALLBUS]?

(1) Yes
(2) No

Mark One Only

BSDTY

```
BUSINESS: [fill ALLBUS]

Did [fill HISHER] main activities or duties of this business change between [fill MONTH1] 1st and the time [fill HESHE] left the business?

(1) Yes
(2) No
```

Mark One Only

BSDUTY

```
BUSINESS: [fill ALLBUS]

Have [fill PTEMPNAME] main activities or duties for this business changed since [fill MONTH1] 1st?

(1) Yes
(2) No
```

Enter Text KNDBS

```
ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]
You said that [fill TEMPNAME] had various businesses. What kind of businesses were these?

[else]
What kind of business [fill TEMP2] this?
[endif]

[r]H[n]

READ IF NECESSARY: What [fill TEMP3] the business do or make?
```

Monday, February 07, 2011 Page 69 of 413

Section: Labor Force 1

```
Mark One Only

ASK OR VERIFY
Business: [fill ALLBUS]

[fill TEMP2] [fill TEMP3] mainly --

(1) Manufacturing
(2) Wholesale Trade
(3) Retail Trade
(4) Service
(5) Or Something Else?

@

Enter Text

OCCBS
```

```
BUSINESS: [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMPNAME] do, that is, what [fill TEMP2] [fill HISHER] occupation?

READ IF NECESSARY: For example: sales manager, dentist, farmer
```

```
BUSINESS: [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities or duties in [fill TEMP3]?

READ IF NECESSARY: For example: managing sales staff, repairing teeth, farming
```

```
Enter Number

[fill DURINGWKSFIL]
how many hours per week did [fill HESHE]
usually work AT ALL ACTIVITIES for [fill ALLBUS]?
ENTER (V) IF HOURS VARY

@ [r]H[n]
```

```
Mark One Only

[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for [fill ALLBUS]?

(1) Yes
(2) No
```

Page 70 of 413 Monday, February 07, 2011

```
GRSSB
             Mark One Only
BUSINESS: [fill ALLBUS]
Do you think the earnings before expenses from
[fill TEMP4] were $2500 or more over the [fill TEMP3] that [fill HESHE] [fill TEMP2] [fill TEMP5]?
                                                                 [r]H[n]
     (1) Yes
     (2) No
      @
                                                                                        GROSB
             Mark One Only
BUSINESS: [fill ALLBUS]
Do you think that the earnings before expenses from
[fill TEMP4] will be $2500 or more during the next
12 months?
                                                                 [r]H[n]
     (1) Yes
     (2) No
      @
                                                                                          EMPB
             Mark One Only
Between [fill MONTH1] 1st and today,
what was the maximum number of employees, including
[fill TEMPNAME], working for this business at any one time?
Was that less than 10, 10 to 25, 25 to 100, 100 to 500,
500 to 1,000, or more than 1,000?
     (1) Under 10
          10 to 24
     (2)
         25 to 99
     (3)
     (4)
          100 to 499
     (5) 500 to 999
     (6) 1,000 or more
             Mark One Only
                                                                                          INCPB
BUSINESS: [fill ALLBUS]
[fill TEMP2] this business incorporated?
                                                                 [r]H[n]
     (1) Yes
     (2) No
      @
                                                                                      PWINCPB
             Mark One Only
BUSINESS: [fill ALLBUS]
I have recorded that this business [fill TEMP2] [fill INCORPFIL].
Is that correct?
                                                                 [r]H[n]
     (1) Yes
     (2) No
      @
```

Monday, February 07, 2011 Page 71 of 413

Section: Labor Force 1

```
PROPB
```

```
BUSINESS: [fill ALLBUS]

[fill TEMP2] [fill TEMPNAME] own this business [fill SELF]

or [fill TEMP3] it a partnership?

(1) Alone
(2) Partnership
```

```
Mark One Only

HPRTB
```

```
BUSINESS: [fill ALLBUS]

[fill TEMP2] any other member of this household an owner or partner in this business?

(1) Yes
(2) No
```

Multiple Entry PARTB

```
Business: [fill ALLBUS]

Who [fill TEMP2] that?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
```

HRSALL

```
During the weeks that [fill TEMPNAME] worked between
[fill MONTHI] 1st and today at
**READ LIST**, how many hours per week
did [fill TEMPNAME] usually work at all [fill JOBFIL]
activities?

ENTER (V) IF HOURS VARY

@ hours
```

Mark One Only LMPNOW

```
Did [fill TEMPNAME] receive any severance pay or lump sum payments from a pension or retirement plan when [fill HESHE] [fill LEFTJOBFIL][if ORFIL ne <>] [fill ORFIL][endif][if LEFTBUSFIL eq <>]?[endif] [fill LEFTBUSFIL][if LEFTBUSFIL ne <>]?[endif]

(1) Yes
(2) No
```

Page 72 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 1

```
Mark One Only

LMPFUTR
```

```
[fill C_DODOES] [fill TEMPNAME] ever expect to receive
    any such payments from[if JOBFIL ne <>] [fill JOBFIL][endif][if ORFIL ne <>] [fill
ORFIL][endif][if BUSINESSFIL ne <>] [fill BUSINESSFIL][endif]?

(1) Yes
    (2) No
```

```
Multiple Entry LUMPTYP
```

```
What type of payment?

ENTER ALL THAT APPLY
ENTER (N) NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Lump sum from pension/retirement plan
[if @2 eq <2>]X [else] [endif](2) Severance pay
[if @3 eq <3>]X [else] [endif](3) Deferred payment(s) payable at some later date
[if @4 eq <4>]X [else] [endif](4) Something else [if @4 eq <4>]SPECIFY: @SP[endif]

@KEY
```

CONWKSWRK

```
SHOW CALENDAR ON FLASHCARD E
          FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
      Please look at the calendar. In which weeks did [fill TEMPNAME] work at a job or business or do any work at all for pay or profit?
      READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked
          ENTER THE NUMBERS OF THE WEEKS
          ENTER (A) IF ALL WEEKS
          ENTER (N) FOR NONE OR NO MORE WEEKS
[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if @13 eq <13>]X [else] [endif][fill WK(<13>):1]
@14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if 03 eq <3]X [else] [endif][fill WK(<3>):1] [if 09 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):l]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):l] [
[if @16 eq <16>]X [else] [endif][fill WK(<16>):l]
                                                       [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1]
                                                       [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
                                                       [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
                                                              [if @19 eq <19>]X [else] [endif](19) After
[fill MONTH5] 1st
             @KEY [fill ERRORFIL]
```

Monday, February 07, 2011 Page 73 of 413

Section: Labor Force 1

```
Mark One Only

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Since [fill MONTH1] 1st,
were there any full calendar weeks
when [fill TEMPNAME] did not work at all?

(1) Yes
(2) No

@
```

```
Mark One Only FPAWAY
```

```
Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE]
did not work?

[r]H[n]

(1) Yes
(2) No
```

FPABWK

```
SHOW CALENDAR ON FLASHCARD E
                             FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
                              In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?
                             ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
                             ENTER (A) IF ALL WEEKS
                             ENTER (N) AFTER LAST WEEK IS ENTERED
 [if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
 @14 eq <14>]X [else] [endif][fill WK(<14>):1]
 [if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [else] [else] [endif][fill WK(<9>):1] [else] 
[if @4 eq <4>]X [else] [endif][fill WK(<1>):1] [if @4 eq <4>]X [else] [endif][fill WK(<4):1] [if @16 eq <16>]X [else] [endif][fill WK(<4):1]
                                                                                                                                                                 [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1] [if @17 eq <17>]X [else] [endif][fill WK(<17>):1] [if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1] [if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
                                                                                                                                                                                      [if @19 eq <19>]X [else] [endif](19) After
 [fill MONTH5] 1st
                                      @KEY [fill ERRORFIL]
```

Page 74 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 1

FPABRE Mark One Only What was the main reason [fill TEMPNAME] [fill WASWERE] n't paid during [fill THATWKFIL]? [r]H[n] (1) On layoff (temporary or indefinite)(2) Slack work or business conditions (3) Own injury Own illness/medical problems (5) Pregnancy/childbirth (6) Taking care of children (7) On vacation/personal days (8) Bad weather (9) Labor dispute (10) New job to begin within 30 days (11) Participated in a job-sharing arrangement (12)Other @

Enter Text FPOTHR

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

Mark One Only WCYN4

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

- (1) Yes
- (2) No

(a

Mark One Only UECYN4

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

- (1) Yes
- (2) No

a

Multiple Entry UECYNTP4

What type was it? ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits
- @1 @2 @3

Monday, February 07, 2011 Page 75 of 413

Section: Labor Force 1

PPAWOP

```
SHOW CALENDAR ON FLASHCARD E
        FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
        During the weeks that [fill TEMPNAME] [fill WASWERE]
        employed, were there any full calendar weeks when [fill HESHE]
        did not work at all?
                                                                         [r]H[n]
        IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
        FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:
[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]
                                           [if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]
                  Yes
              (1)
              (2) No
               a
```

Mark One Only PPAWAY

```
Did [fill TEMPNAME] get paid for ALL those weeks
[fill HESHE] did not work?

(1) Yes
(2) No
```

PPABWK

```
SHOW CALENDAR ON FLASHCARD E
        FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
        Please look at the calendar. In which weeks [fill WASWERE]n't
        [fill TEMPNAME] paid?
        ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY
        ENTER (A) IF ALL WEEKS
        ENTER (N) AFTER LAST WEEK IS ENTERED
[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill
table3(<10>):11
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill
table3(<11>):1]
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill
table3(<12>):11
[if 04 eq <4>]X [else] [endif][fill table3(<4>):1] [if 013 eq <13>]X [else] [endif][fill
table3(<13>):1]
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else]
                                                                        [endif][fill
table3(<14>):11
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else]
                                                                        [endif][fill
table3(<15>):1]
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill
table3(<16>):11
[if 08 eq <8>]X [else] [endif][fill table3(<8>):1] [if 017 eq <17>]X [else] [endif][fill
table3(<17>):1]
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill
table3(<18>):1]
```

Page 76 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 1

What was the main reason [fill TEMPNAME] [fill WASWERE]n't paid during [fill THATWKFIL]?

[r]H[n]

(1) On layoff (temporary or indefinite)
(2) Slack work or business conditions
(3) Own injury
(4) Own illness/medical problems
(5) Pregnancy/childbirth
(6) Taking care of children
(7) On vacation/personal days

(8) Bad weather

(9) Labor dispute

(10) New job to begin within 30 days

(11) Participated in a job-sharing arrangement

(12) Other

@

Mark One Only WCYN5

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes

(2) No

@

Mark One Only UECYN5

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes

(2) No

@

Multiple Entry UECYNTP5

What type was it? ENTER (N) FOR NO MORE

(1) Regular

(2) Supplemental

(3) Other, including union benefits

@1 @2 @3

Monday, February 07, 2011 Page 77 of 413

Section: Labor Force 1

```
Mark One Only PPLOOK
```

```
SHOW CALENDAR ON FLASHCARD E
          FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
          At any time since [fill MONTH1] 1st did [fill TEMPNAME] spend any time on layoff from a job?
                                                                                     [r]H[n]
          IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE
          FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:
[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1] [fill table3(<17>):1] [fill table3(<17>):1]
[fill \ table 3 \ (<6>) : 1] \ [fill \ table 3 \ (<12>) : 1] \ [fill \ table 3 \ (<18>) : 1]
                                               [if M5WRK eq <1>](19) After [fill MONTH5] 1st[endif]
                     Yes
                (1)
                (2)
                     Nο
                 @
```

Mark One Only PPLAYDT

```
When [fill TEMPNAME] [fill WASWERE] laid off, did
[fill HISHER] employer give [fill HIMHER] a date
to return to work?

(1) Yes
(2) No
```

Mark One Only PPLAY6M

```
[fill C_WASWERE] [fill HESHE] given any indication
that [fill HESHE] would be recalled to work within 6
months of being laid off?

(1) Yes
(2) No
@
```

PPLKWRK

Page 78 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 1

PPTAKJOB

```
PPLKWK
                     Multiple Entry
        In which of those weeks [fill WASWERE] [fill TEMPNAME]
        [fill LOOKINGFIL]?
                                                                       [r]H[n]
        ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY
        ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.
        ENTER (A) IF ALL WEEKS
        ENTER (N) AFTER LAST REPORTED WEEK
[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill
table3(<10>):1]
[if @2 eq <2>]X [else]
                      [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill
table3(<11>):11
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill
table3(<12>):1]
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1] [if @13 eq <13>]X [else] [endif][fill
table3(<13>):11
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else] [endif][fill
table3(<14>):1]
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else]
                                                                             [endif][fill
table3(<15>):1]
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill
table3(<16>):1]
[if 08 eq <8>]X [else] [endif][fill table3(<8>):1] [if 017 eq <17>]X [else] [endif][fill
table3(<17>):1]
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill
table3(<18>):1]
[if @19 eq <19>]X [else] [endif][if M5WRK eq <0>](19) After [fill MONTH5] 1st[endif]
           @KEY [fill ERRORFIL]
```

Mark One Only

(a

Mark One Only PPNOTAKE

```
Why was that?

[r]H[n]

(1) Waiting for a new job to begin

(2) Own temporary illness

(3) School

(4) Other
```

Monday, February 07, 2011 Page 79 of 413

NOTHER

Section: Labor Force 1

Enter Text

```
ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB
                                                                                          SOMWRK
             Mark One Only
During the weeks that [fill TEMPNAME] did not
have a job or a business, did [fill HESHE] do
any work at all that earned some money?
                                                                     [r]H[n]
     (1) Yes
     (2) No
      @
              Multiple Entry
                                                                                          MTHWRK
In which of the months [fill MONTH1] through
[fill MONTH4] did [fill HESHE] do that work?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
     (1) Yes
                  (2) No
     [fill MONTH1]: @1
     [fill MONTH2]: @2
     [fill MONTH3]: @3
     [fill MONTH4]: @4
                                                                                             WCYN6
             Mark One Only
Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related
injury or illness?
     (1) Yes
     (2) No
```

Mark One Only UECYN6

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes

(2) No

@

@1

@2

Multiple Entry UECYNTP6

What type was it?
ENTER (N) FOR NO MORE

(1) Regular
(2) Supplemental
(3) Other, including union benefits

@3

Page 80 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 1

PTWRK

PTRESNB

```
[fill JUSTCNTFIL]
[fill JUSTCNTFIL2]
were there any weeks when [fill HESHE]
worked less than 35 hours?
                                        [r]H[n]
INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED
     (1) Yes
     (2) No
      @
```

PTRESN Mark One Only

```
I have recorded that there were weeks in which [fill TEMPNAME]
worked less than 35 hours. What was the main reason [fill HESHE]
worked less than 35 hours in those weeks?
                                                            [r]H[n]
         Could not find full-time job
         Wanted to work part-time
     (2)
         Temporarily unable to work full-time because of injury
     (3)
         Temporarily unable to work full-time because of illness
     (4)
         Unable to work full-time because of chronic
          health condition/disability
         Taking care of children/other persons
```

(7) Full-time workweek is less than 35 hours

(8) Slack work or material shortage

(9) Participated in a job-sharing arrangement

(10) On vacation (11) In school (12) Other @

What was the main reason [fill TEMPNAME] worked less than 35 hours in those weeks?

(1) Could not find full-time job

(2) Wanted to work part-time

Mark One Only

Temporarily unable to work full-time because of injury

(4) Temporarily unable to work full-time because of illness

Unable to work full-time because of chronic

health condition/disability

Taking care of children/other persons

Full-time workweek is less than 35 hours

(8) Slack work or material shortage

(9) Participated in a job-sharing arrangement
(10) On vacation

(11) In school

(12) Other

a

PTSPEC Enter Text

ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK

Monday, February 07, 2011 Page 81 of 413

Section: Labor Force 1

```
Mark One Only

ASK OR VERIFY
[fill C_DODOES] [fill HESHE] work at a job,
a business, or something else to earn money NOW?

(1) Yes
(2) No
(3) Not sure or Don't know
```

Mark One Only SITNOW

```
What best describes [fill HISHER] situation now?

READ ALL ANSWERS

(1) Looking for work
(2) On layoff from a job
(3) Waiting for a new job to begin
(4) Retired
(5) Taking care of home and family (including pregnancy)
(6) In school
(7) Not able to work because of illness or disability
(8) Or something else?
```

Enter Text OTHSIT

ENTER THE SPECIFIC "OTHER" SITUATION

DISABL

Mark One Only DISPREV

```
Does [fill PTEMPNAME] health or condition prevent
[fill HIMHER] from working at a job or business?

(1) Yes
(2) No
```

Page 82 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 1

Mark One Only

[fill C_HAVHAS] [fill HESHE] ever retired, for any reason, from a job or business[fill TEMP]?

(1) Yes
(2) No

Mark One Only WCYN7

Since [fill MONTH1] 1st, did [fill HESHE] receive any money from workers' compensation as a result of any kind of job-related injury or illness?

(1) Yes

(2) No

@

Mark One Only UECYN7

(At any time since [fill MONTH1] 1st)
Did [fill TEMPNAME] receive any money from unemployment compensation?

(1) Yes

(2) No

@

Multiple Entry UECYNTP7

What type was it? ENTER (N) FOR NO MORE

(1) Regular

(2) Supplemental

(3) Other, including union benefits

@1 @2 @3

Monday, February 07, 2011 Page 83 of 413

Section: General Income 1

```
Mark One Only PW5INCA
```

```
[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1].
Is that correct?
[else]And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2]
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1]. Is that correct?[endif]

(1) Yes
(2) No
@
```

```
Mark One Only PW5WAVE
```

```
Did [fill TEMPNAME] receive any income from
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [fill BEHALFIL]
since [fill MONTH2] 1st?

(1) Yes
(2) No
```

Mark One Only PW5PROBE

```
I'm sorry to bother you about this, but it's important for me to get the dates just right. . .

Are you sure the [fill INCTYP1] [fill INCTYP2] didn't continue into [fill MONTH1]?

(1) Continued into [fill MONTH1]
(2) Did NOT continue into [fill MONTH1]
(3) Recorded in error last time
```

PW5MTH

```
In which month did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
          [fill I_MONTH1]
[fill I_MONTH2]
     (1)
     (2)
          [fill I MONTH3]
     (3)
          [fill I MONTH4]
     (4)
           [fill MONTH1]
     (5)
     (6)
          [fill MONTH2]
     (7)
          [fill MONTH3]
     (8)
          [fill MONTH4]
     (9)
          Other
     (10)
          Reported in error last time
```

Multiple Entry PW5OTHR

```
When did [fill TEMPNAME] last receive
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR
```

Page 84 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

PW5YSTOP

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
after [fill MONTH1]?
     (1) Became ineligible because of increased income
     (2) Became ineligible because of family changes
          (Family member left, over age limit, etc.)
     (3) Still eligible but could not/chose not to collect
     (4) Became ineligible because program requirements were
          not met (did not attend school, job training, etc.)
     (5) Eligibility ran out because of time limits
         The money is not worth it
     (7) Other [if @1 eq <7>]SPECIFY:
      @SP1
      @SP2[endif]
```

PW4INC

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif].
             [else]How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?[endif]
             Did [fill HESHE] continue to receive any benefits from [fill INCTYP1] [fill INCTYP2]
             [if BEHALFIL ne <>][fill BEHALFIL] [endif]after [fill MONTH1] 1st?
                     (1) Yes
                     (2) No
```

PW4PROBE Mark One Only

```
[if FIRST_TIME eq <0>]I'm sorry to bother you about this, but it's important for me to
get the \overline{dates} just right. . .[else]
(I'm sorry to bother you about this, but it's important for me to
get the dates just right. . .) [endif]
Are you sure the [fill INCTYP1] [fill INCTYP2]
didn't continue into [fill MONTH1]?
         Continued into [fill MONTH1]
     (2) Did NOT continue into [fill MONTH1]
     (3) Recorded in error last time
```

Monday, February 07, 2011 Page 85 of 413 Items Booklet

Section: General Income 1

Survey:

PW4YSTOP

Mark One Only OTHDIS

```
(Since [fill MONTH1] 1st,)
Other than the **READ LIST**,
did [fill TEMPNAME] receive income from
any other source because of any kind of
disability or health condition?

(1) Yes
(2) No
```

ODISTYP

```
What kind of income was that? Anything else?
    ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if WRKCOMPFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Workers' Compensation[endif]
                         ne <1>][if @2 eq <2>]X[else] [endif] (2) Payments from a sickness,
         [if DISINSFLG
accident, or disability insurance
               policy[endif]
         [if EMPDISFIG
                      ne <1>][if @3 eq <3>]X[else] [endif] (3) Employer disablity payments[endif]
         [if PENSIONFLG
                         ne <1>][if @4 eq <4>]X[else] [endif] (4) Pension from company or union
including income from profit-
               sharing plans[endif]
         [if FEDEMPFLG
                         ne <1>][if @5 eq <5>]X[else] [endif] (5) Federal Civil Service or other
Federal civilian employee
               pension[endif]
         [if STGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) State government pension[endif]
         [if LOCGOVPENFLG ne <1>][if @7 eq <7>]X[else] [endif] (7)
                                                                    Local government pension[endif]
         [if MILRETFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay
excluding payments from the
               Department of Vererans Affairs (VA) [endif]
         [if RRFLG
                         ne <1>][if @9 eq <9>]X[else] [endif] (9) U.S. Government Railroad
Retirement[endif]
        [if BLKLUNGFLG ne <1>][if @10 eq <10>]X[else] [endif] (10) Black Lung Payments[endif]
         [if SSTFLG
                         ne <1>][if @11 eq <11>]X[else] [endif] (11) Supplemental Security Income
(SSI) [endif]
         [if RETDISSURFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) Other [if @12 eq <12>]SPECIFY:
@SP[endif][endif]
         [fill ERRORFIL]
          [ \verb|if @2 eq <2 >] \verb|Did [fill TEMPNAME]| purchase that policy on [fill HISHER] own?
               (1) Yes
               (2)
               @OWN[endif]
```

Page 86 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

Mark One Only OTHRET

```
(Since [fill MONTH1] 1st,)
Other than **READ LIST**, did
[fill TEMPNAME] receive retirement income
from any other source?

(1) Yes
(2) No
```

ORETTYP

```
What kind of income was that? Anything else?
    ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if \ PENSIONFLG \quad ne < 1 >] [if \ @1 \ eq < 1 >] X[else] \ [endif] \ (1) \quad Pension \ from \ company \ or \ union
including income from
               profit-sharing plans [endif]
                        ne <1>][if @2 eq <2>]X[else] [endif] (2) Federal Civil Service or other
         [if FEDEMPFLG
Federal civilian employee
               pension [endif]
         [if STGOVPENFLG ne <1>][if @3 eq <3>]X[else] [endif] (3)
                                                                     State government pension [endif]
         [if LOCGOVPENFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) Local government pension [endif]
         [if MILRETFLG ne <1>][if @5 eq <5>]X[else] [endif] (5) U.S. Military retirement pay -
exclude payments from the
               Department of Veterans Affairs (VA) [endif]
         [if RRFLG
                       ne <1>][if @6 eq <6>]X[else] [endif] (6) U.S. Government Railroad
Retirement [endif]
         [if NATGRDFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) National Guard or Reserve Forces
retirement [endif]
         [if SSIFLG
                        ne <1>][if @8 eq <8>]X[else] [endif] (8) Supplemental Security Income
(SSI) [endif]
        [if RETDISSURFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) Other[if @9 eq <9>]SPECIFY:
@SP[endif][endif]
           @KEY [fill ERRORFIL]
```

Mark One Only

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income
from a paid-up life insurance policy or any other annuities?

[r]H[n]

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 87 of 413

Items Booklet

Survey: Section: General Income 1

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

(1) Regular series
(2) Lump Sum
```

Mark One Only OTHSUR

```
(Since [fill MONTH1] 1st,)
Other than **READ LIST**, did
[fill TEMPNAME] receive income from any
other source as a result of being a
[fill WIDOWFIL]?

(1) Yes
(2) No
```

OSURTYP

```
What kind of income was that? Anything else?
    ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if PENSIONFLG
                        ne <1>][if @1 eq <1>]X[else] [endif] (1) Pension from company or union
including income from
               profit-sharing plans[endif]
         [endif]
         [if FEDEMPFLG
                         ne <1>][if @3 eq <3>]X[else] [endif] (3) Federal Civil Service or other
Federal civilian employee
               pension [endif]
                         ne <1>][if @4 eq <4>]X[else] [endif] (4) U.S. Government Railroad
        [if RRFLG
Retirement [endif]
         [if STGOVPENFLG ne <1>][if @5 eq <5>]X[else] [endif] (5)
                                                                  State government pension [endif]
         [if LOCGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) Local government pension [endif]
         [if LIFINSFLG
                        ne <1>][if @7 eq <7>]X[else] [endif] (7) Income from paid-up life insurance
policies or annuities [endif]
        [if MILRETFLG
                       ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay.
Exclude payments from the
               Department of Veterans Affairs (VA) [endif]
         [if BLKLUNGFLG \, ne <1>][if @9 eq <9>]X[else] [endif] (9) Black Lung benefits [endif]
                         ne <1>][if @10 eq <10>]X[else] [endif] (10) Workers' Compensation [endif] ne <1>][if @11 eq <11>]X[else] [endif] (11) Payments from estate or trust
         [if WRKCOMPFLG
         [if ESTATEFLG
[endif]
         [if NATGRDFLG
                         ne <1>][if @12 eq <12>]X[else] [endif] (12) National Guard or Reserve Forces
retirement [endif]
         [if RETDISSURFLG ne <1>][if @13 eq <13>]X[else] [endif] (13) Other [if @13 eq <1>]SPECIFY:
@SP[endif][endif]
          @KEY
```

Page 88 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

```
Mark One Only

Did [fill TEMPNAME] receive any payments from the VA - that is, the Department of Veterans Affairs?

(1) Yes
(2) No
```

VAYNTYPE

```
What type of payment?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Service-connected disability compensation
[if @2 eq <2>]X [else] [endif](2) Survivor benefits
[if @3 eq <3>]X [else] [endif](3) Veterans' Pension
[if @4 eq <4>]X [else] [endif](4) Other VA payments [if @4 eq <4>]SPECIFY: @SP[endif]

DO NOT READ:

[if @5 eq <5>]X [else] [endif](5) Military retirement pay
[if @6 eq <6>]X [else] [endif](6) GI Bill benefits
[if @7 eq <7>]X [else] [endif](7) Insurance proceeds

@KEY
```

Mark One Only VAMILRET

Just to be sure - - was that regular military retirement, disability compensation, or survivor benefits?

- (1) Military retirement
- (2) Disability Compensation
- (3) Survivor benefits

@

Mark One Only VAQUES

```
[fill C_AREIS] [fill TEMPNAME] required to fill out an annual \overline{i}ncome questionnaire in order to receive VA benefits?
```

- (1) Yes
- (2) No

a

Mark One Only SSYN

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any Social
Security payments[fill FORSELFFIL]

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 89 of 413

Section: General Income 1

```
Multiple Entry SSCLDYN
```

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Social Security on behalf of
[fill TEMP]?

(1) Yes (2) No @CHILD [r]H[n]

Did [fill TEMPNAME] receive any Social
Security for [fill SELF]?

(1) Yes (2) No @SELF [r]H[n]
```

```
Mark One Only

DISYN
```

```
Earlier I recorded that [fill TEMPNAME]
[fill HAVHAS] a health condition which limits
the kind or amount of work [fill HESHE] can do.

(Since [fill MONTH1] 1st,)
Did [fill HESHE] receive any income
[if OTHERFIL ne <>][fill OTHERFIL] [fill OTHERTHANFIL]
[endif]because of [fill HISHER] health condition?

(1) Yes
(2) No
```

DISTYP

```
What kind of income was that? Anything else?
                                                                                              [r]H[n]
      ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
           [if @1 eq <1>]X [else] [endif](1) Workers' Compensation
[if @2 eq <2>]X [else] [endif](2) Payments from a sickness, accident, or disability
insurance
                    policy
            [if @3 eq <3>]X [else] [endif](3) Employer disability payments
[if @4 eq <4>]X [else] [endif](4) Pension from company or union including income from
                    profit-sharing plans
            [if @5 eq <5>]X [else] [endif](5) Federal Civil Service or other Federal civilian employee
pension
            [if @6 eq <6>]X [else] [endif](6) State government pension
[if @7 eq <7>]X [else] [endif](7) Local government pension
            [if VAMILRET ne <1>][if 08 eq <8>]X [else] [endif](8) U.S. Military retirement pay[endif]
            [if @9 eq <9>]X [else] [endif](9) U.S. Government Railroad Retirement
            [if @10 eq <10>]X [else] [endif](10) Black Lung payments
            [if 011 eq <11>]X [else] [endif](11) Supplemental Security Income (SSI) [if 012 eq <12>]X [else] [endif](12) Other [if 012 eq <12>]SPECIFY: @SP[endif]
            [if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own? (1) Yes (2) No @13[endif]
```

Page 90 of 413 Monday, February 07, 2011

RETYN

```
Earlier I recorded that [fill TEMPNAME] retired from a previous job.

[fill OTHERTHANFIL]
[if SSHLTHFIL ne <>][fill SSHLTHFIL] [endif][fill DIDFIL]
[fill HESHE] receive any [fill OTHERFIL] retirement income (since [fill MONTH1] 1st)?

(1) Yes
(2) No
```

Multiple Entry RETTYP

Mark One Only

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No
```

Mark One Only LIFEREG

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any retirement income from
a paid-up life insurance policy or any other annuities?

(1) Yes
(2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

(1) Regular series
(2) Lump sum
```

Monday, February 07, 2011 Page 91 of 413

Section: General Income 1

```
Mark One Only SURYN
```

```
[fill OTHERTHANFIL]
[fill SSHLTHRETFIL]
(Since [fill MONTH1] 1st,)
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL]
income as a result of being a [fill WIDOWFIL]?

(1) Yes
(2) No

@
```

Multiple Entry SURTYP

```
What kind of income was that? Anything else?
           ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
           RE-ENTER PRECODE TO DELETE
           [if @1 eq <1>]X [else] [endif](1) Pension from company or union
                    including income from profit-sharing plans
           [if @2 eq <2>]X [else] [endif](2) Veterans' compensation or pension [if @3 eq <3>]X [else] [endif](3) Federal Civil Service or other Federal civilian employee
pension
                                         [endif](4) U.S. Government Railroad Retirement
           [if @4 eq <4>]X [else]
           [if @5 eq <5>]X [else]
                                         [endif](5)
                                                        State government pension
           [if @6 eq <6>]X [else]
                                         [endif](6) Local government pension
           [if @7 eq <7>]X [else] [endif](7) Income from paid-up life insurance policies or annuities [if XBAD(<8>) ne <8>][if @8 eq <8>]X [else] [endif](8) U.S. Military retirement pay [endif][if @9 eq <9>]X [else] [endif](9) Black Lung benefits
           [endif][if @9 eq <9>]X [else]
           [if @10 eq <10>]X [else]
                                            [endif](10) Workers' Compensation
           [if @11 eq <11>]X [else]
                                            [endif] (11) Payments from estate or trust
                                            [endif](12) National Guard or Reserve Forces retirement
           [if @12 eq <12>]X [else]
[if @13 eq <13>]X [else]
                                            [endif](13) Other [if @13 eq <13>]SPECIFY: @SP[endif]
               @KEY [fill ERRORFIL]
```

Mark One Only FCCYN

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any foster child care payments?

(1) Yes
(2) No
```

Mark One Only CSAGREE

```
[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support
payments been court ordered or informally
agreed to for [fill CHILDFIL]?
[else]Have support payments ever been court
ordered or informally agreed to for
[fill CHILDFIL]?[endif]

(1) Yes
(2) No
@
```

Page 92 of 413 Monday, February 07, 2011

Mark One Only CSYN

Mark One Only ALIYN

```
(Since [fill MONTH1] 1st,)
[fill ALIMONY]
[fill TEMPNAME] receive any
payments from [fill FORMERFIL] spouse,
such as alimony?

(1) Yes
(2) No
```

INCASE

```
(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

(1) Yes
(2) No
@
```

INCASESP

```
(Just to be sure we don't miss anything...)
At any time since [fill MONTH1] 1st, did
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]
receive any kind of welfare or public
assistance from a state or local welfare
office -- any food or housing benefits,
welfare-to-work assistance, emergency
help, or anything like that?

(1) Yes
(2) No
[r]1[n]

What kind of assistance was that?

@

ALSO RECORD THIS INCOME SOURCE AT THE
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW
```

Monday, February 07, 2011 Page 93 of 413

Section: General Income 1

VERYPBHS Mark One Only

I have recorded that this residence is public housing or is owned by a local housing authority - is that still true?

[r]H[n]

(1) Yes (2) No

@

PUBHSE1 Mark One Only

Is this public housing - that is, is it owned by a local housing authority or other public agency?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

VERYRNT

I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only **GVTRNT1**

Is the rent here lower because the Federal, State, or Local government is paying part of the cost?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

@

WRSECT8 Mark One Only

Is this through Section 8 or through some other government program?

[r]H[n]

- Section 8
- Some other government program Don't know; not sure (2)
- (D)

HOWLONG

When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?

[r]H[n] ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING

MONTH: @MONTH YEAR: @YEAR

Page 94 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

WHENAPP Multiple Entry When did [fill TEMPNAME] move into public or subsidized housing on [fill HISHER] own, or in [fill HISHER] own name? @YEAR YEAR: MONTH: @MONTH [fill ERRORFIL]

> **VERRNT** Mark One Only

Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL] in monthly rent - is that still true?

(1) Yes

(2) No

@

MTHRNT Enter Number

Excluding any rent subsidies, how much [fill DOYOUFIL] currently pay in monthly rent?

(N) NONE

\$ a

MTHRNTCK

LAST WAVE, RENT REPORTED WAS \$[fill I MTHRNT]. (DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time. Has there been a change in the monthly rent since last time?

- (1) Yes
- (2) No

@

Mark One Only **UTILYNCK2**

[fill DOYOUFIL] still pay separately for any of its utilities (such as water, electricity, gas, or oil)?

- (1) Yes (2) No

VERNUTIL Mark One Only

Are [fill YOURFIL] utilities (such as water, electricity, gas, or oil) still included in the rent?

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 95 of 413

Section: General Income 1

```
Mark One Only

[fill DIDFIL] pay [fill TEMP]
for water, electricity, gas, or oil?

(1) Yes
(2) No
```

```
Mark One Only WAITLIST
```

```
[fill AREYOUFIL] on a waiting list for public or subsidized housing?

(1) Yes
(2) No
```

Mark One Only EGYASSYNCK2

```
Last time I recorded [fill YOUWEREFIL] receiving energy assistance. [fill HAVEYOUFIL] received any energy assistance since [fill MONTH1] 1st?

(1) Yes
(2) No
```

Mark One Only PWEAMTH

```
In which month did [fill TEMPNAME] last receive
Energy Assistance?
          [fill I MONTH1]
           [fill I_MONTH2]
[fill I_MONTH3]
     (2)
     (3)
           [fill I_MONTH4]
      (4)
      (5)
           [fill MONTH1]
      (6)
           [fill MONTH2]
           [fill MONTH3]
     (7)
     (8)
          [fill MONTH4]
      (9)
          Other
      (10) Reported in error last time
      (a
```

Multiple Entry EAYR1

```
ASK OR VERIFY:

When did [fill TEMPNAME] last receive
Energy Assistance?

MONTH: @MON
YEAR: @YEAR
```

Page 96 of 413 Monday, February 07, 2011

@

Survey: Section: General Income 1

Mark One Only

[fill HAVEYOUFIL] received any energy assistance from the Federal,
State, or Local government since [fill MONTH1] 1st?

[r]H[n]

(1) Yes
(2) No

Multiple Entry EGYPAYMT

Was this assistance received in the form of...

(1) Yes (2) No

...checks sent to the household?

(2)

...coupons or vouchers sent to the household?

(2)

...payments sent directly to the utility company,
fuel dealer, or landlord?

(3)

Mark One Only HOTLUNYN

Multiple Entry WHOHOTLN

Which children usually got the school lunch?

[r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY

FREELNYN

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

[r]H[n]

(1) Yes
(2) No

Monday, February 07, 2011 Page 97 of 413

Section: General Income 1

```
FREREDLN
```

```
Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

(1) Yes
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

(1) Free lunch
(2) Reduced-price lunch
```

Mark One Only

BRKFSTYN

Multiple Entry WHOBRK

```
Which children usually got the school breakfast?

[r]H[n]

ENTER ALL THAT APPLY

ENTER (A) FOR ALL CHILDREN LISTED

ENTER (N) FOR NO MORE

RE-ENTER PRECODE TO DELETE

@KEY
```

FREEBRK

```
Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

[r]H[n]

(1) Yes
(2) No
```

Page 98 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

Mark One Only

Were any of the breakfasts free or reduced-price because
[fill CHILDFIL] qualified for the
School Breakfast Program?

(1) Yes
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

(1) Free breakfast
(2) Reduced-price breakfast

Mark One Only SSIYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any income from
a program called Supplemental Security Income that is, SSI[fill FORSELFFIL]

[r]H[n]

(1) Yes
(2) No

Multiple Entry SSICLDYN

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
Supplemental Security Income--that is,
SSI-- on behalf of [fill TEMP] ?

(1) Yes (2) No @CHILD [r]H[n]

Did [fill TEMPNAME] receive any SSI income for [fill SELF]?

(1) Yes (2) No @SELF [r]H[n]

Multiple Entry STSIYN

Did [fill TEMPNAME] receive SSI payments from the Federal government, from the State or local government, or from both?

[r]H[n]

(1) Federal government
(2) State or local government
(3) Both, Federal and State
(1)

[if @1 eq <3>]ASK OR VERIFY
Did [fill TEMPNAME] receive separate Federal and State payments, or were they combined in one payment?

(1) Separate payments
(2) Combined in one payment

Monday, February 07, 2011 Page 99 of 413

@2[endif]

Section: General Income 1

```
Mark One Only

(Since [fill MONTH1] 1st,)
[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
```

[fill C_WASWERE] [fill TEMPNAME] [fill WIFE_HUSBAND]
authorized to receive food stamps?

[r]H[n]

(1) Yes (2) No

@

WICYN

WICEVER

```
[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No
@
```

Mark One Only WICEVERYN

```
[fill C_HAVHAS] [fill TEMPNAME] ever received benefits from
WIC - the Women, Infants, and Children
nutrition program?

(1) Yes
(2) No

[r][fill WICEVER][n]

How about since [fill MONTH1] 1st?
(Did [fill HESHE] receive any WIC benefits at any time
since [fill MONTH1] 1st?)

(1) Yes
(2) No
(2) No
```

Page 100 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

```
Mark One Only PACASH1
```

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME][if CHILDFIL ne <>] [fill CHILDFIL][endif]
receive any CASH assistance from a state
or county welfare program, such as
[if TANFFIL1 ne <>][fill TANFFIL1], [endif][fill TANFFIL2][if TANFFIL2 ne <>], [endif][fill
TANFFIL3][if TANFFIL3 ne <>], [endif]
or AFDC?

[r]H[n]
(1) Yes
(2) No
@
```

Multiple Entry PATANF

```
Which program was that? (What do you call it?)
Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[fill PATANF_A(<1>):1] (1) [fill TANFFIL1]
[if TANFFIL2 ne <>][fill PATANF_A(<2>):1] (2) [fill TANFFIL2][endif]
[if TANFFIL3 ne <>][fill PATANF_A(<3>):1] (3) [fill TANFFIL3][endif]
[if XBAD(<4>) eq <4>][fill PATANF_A(<4>):1] (4) TANF, Temporary Assistance for Needy
Families[endif]
[fill PATANF_A(<5>):1] (5) AFDC or ADC
[fill PATANF_A(<6>):1] (6) Other [if PATANF_A(<6>) eq <X>]SPECIFY:
@SP[endif]

@KEY [fill ERRORFIL]
```

Mark One Only PACASH2

```
How about General Assistance or General Relief
[if STATEFIL ne <>][fill STATEFIL] [endif](since [fill MONTH1] 1st)?
[r]H[n]
(1) Yes
(2) No
```

Mark One Only PACASH3

```
(Did [fill TEMPNAME] receive) any short-term cash assistance
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 101 of 413

Section: General Income 1

```
PACSH3SP
Enter Text
```

(Did [fill TEMPNAME] receive) any short-term cash assistance (since [fill MONTH1] 1st) to tide [fill HIMHER] over when [fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an emergency? (1) Yes (2) No [r]1[n] Can you give me a label for this assistance, so I'll know how to refer to it later? IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION, ENTER "SHORT-TERM CASH ASSISTANCE"

> **PSSTHRU** Mark One Only

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any child support as a bonus or pass-through from a state or county welfare program, or any disregard payments?

[r]H[n]

- (1) Yes
- (2) No

PAOTHR1

(Since [fill MONTH1] 1st,) Did [fill TEMPNAME] receive any transportation assistance to help [fill HIMHER] get to work, school, training, or doctor's appointments -- such as gas vouchers, bus passes or help repairing a car? (1) Yes

- (2) No

PAOTHR2 Mark One Only

How about child care services or assistance (since [fill MONTH1] 1st,) so [fill HESHE] could go to work or school or training?

- (1) Yes
- (2) No

@

PAOTHR3 Mark One Only

Did [fill TEMPNAME] receive any food assistance [if FOODFIL ne <>][fill FOODFIL] [endif](since [fill MONTH1] 1st)?

- (1) Yes
- (2) No

Page 102 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

Mark One Only

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any clothing assistance
or clothes[fill CLOTHESFIL]?

(1) Yes (2) No

@

Mark One Only PAOTHR5

(At any time since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any
assistance to help pay for housing[fill ENERGYFIL]?

(1) Yes
(2) No

Mark One Only PAOTHR6

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of state or county
welfare program assistance[if CHILDFIL ne <?>] [endif][fill CHILDFIL]

DO NOT RECORD MEDICAL ASSISTANCE HERE.

(1) Yes
 (2) No

Enter Text PAOTH6SP

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any other type of welfare
program assistance[if CHILDFIL ne <>] [fill CHILDFIL][endif]?

(1) Yes
(2) No

[r]1[n]

What kind of welfare assistance was that?
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION,
ENTER "OTHER WELFARE ASSISTANCE"
```

Mark One Only WELACTV1

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] attend [fill ATTENDCLASSFIL] to improve basic reading or math skills?

(1) Yes

(2) No

(a

Monday, February 07, 2011 Page 103 of 413

Section: General Income 1

WELACTV2 Multiple Entry

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...

(2) No (1) Yes

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem? a 1

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications?

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill?

> WELACTV3 Mark One Only

a2

@3

Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to

[fill TRAINJOBFIL]

Chose to

[fill TEMP]

(3) Both required and chose

WELACTV4 Mark One Only

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?

(1) Yes

(2) No

(a

Mark One Only **WORKEXP1**

Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for **READ LIST OF EMPLOYERS**?

(1) Yes (2) No

@

Multiple Entry WHICHEXP1

Which job? (Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

@KEY

Page 104 of 413 Monday, February 07, 2011

Survey: Section: General Income 1

Mark One Only WORKEXP2

Earlier you told me [fill TEMPNAME] worked for **READ LIST OF EMPLOYERS**. Did [fill HESHE] work at [fill JOBFIL] in order to receive cash assistance?

- (1) Yes
- (2) No

a

Multiple Entry WHICHEXP2

Which job?
(Which job did [fill HESHE] work
in order to receive cash assistance?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

@KEY

RE-ENTER PRECODE TO DELETE

Mark One Only WORKEXP3

Did [fill TEMPNAME] participate in a work experience program because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

- (1) Required to do work experience program
- (2) Chose to do work experience program
- (3) Both required and chose

@

Monday, February 07, 2011 Page 105 of 413

Items Booklet

Survey: Section: Assets 1

```
Multiple Entry

These next questions are about assets and other investments.
Last time I recorded that [fill TEMPNAME] owned...

(1) Yes (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]
```

NOIRA

```
ASK OR VERIFY
Why is the IRA or Keogh account no longer held?

(1) Incorrect label last time - should have been
401k/403b/thrift
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other
```

Multiple Entry NEWINV1

```
ASK OR VERIFY
           What type(s) of investment did the former IRA or Keogh account become?
           ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
           [fill ERRORFIL]
               [if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
               [if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account
[if @3 eq <3>]X[else] [endif] (3) Savings account
               [if @4 eq <4>]X[else] [endif] (4) Money market deposit account
               [if @5 eq <5>]X[else] [endif] (5) CD's (that is [if @6 eq <6>]X[else] [endif] (6) Mutual funds
                                                          CD's (that is, certificates of deposit)
               [if @7 eq <7>]X[else] [endif] (7)
                                                          Stocks
               [if @8 eq <8>]X[else] [endif] (8)
                                                          Municipal or corporate bonds
               [if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
               [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments [if @11 eq <11>]X[else] [endif] (11) Rental property
               [if @12 eq <12>]X[else] [endif] (12) Royalties
               [if @13 eq <13>]X[else] [endif] (13) 401k, 401b, or thrift plan account [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne
<>lSPECIFY: @SP[endif]
                  @KEY
```

Mark One Only NO401K

```
ASK OR VERIFY
Why is the 401k, 403b, or thrift account no longer held?

(1) Incorrect label last time - should have been IRA/Keogh
(2) Recorded in error last time
(3) Rolled over to another asset type
(4) Other
```

Page 106 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 1

NEWINV2

```
ASK OR VERIFY:
         What type(s) of investment did the former 401k, 403b, or thrift
         account become?
         ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE
         [fill ERRORFIL]
            [if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
            [if @2 eq <2>]X[else] [endif] (2)
                                                Interest-earning checking account
            [if @3 eq <3>]X[else] [endif] (3) Savings account
            [if 04 eq <4>]X[else] [endif] (4) Money market deposit account
            [if @5 eq <5>]X[else] [endif] (5)
                                                CD's (that is, certificates of deposit)
            [if @6 eq <6>]X[else] [endif] (6) Mutual funds
            [if @7 eq <7>]X[else] [endif] (7)
                                                Stocks
            [if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds
            [if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
            [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
            [if @11 eq <11>]X[else] [endif] (11) Rental property
            [if @12 eq <12>]X[else] [endif] (12) Royalties
[if @13 eq <13>]X[else] [endif] (13) IRA or Keogh account
            [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne
<>]SPECIFY: @SP[endif]
               @KEY
```

Multiple Entry W2IRA401

```
(These next questions are about assets and other investments.)
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...

(1) Yes (2) No
[if IRAFIL ne <>] [fill IRAFIL] @1[endif]
[if 401KFIL ne <>] [fill 401KFIL] @2[endif]
```

W2ASDRAW

```
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill HISHER] [fill IRA401FIL]?

(1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received
```

Mark One Only OLDBOND

```
Last time I recorded that [fill TEMPNAME] owned U.S. Government savings bonds. [fill C_DODOES] [fill HESHE] still have them?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 107 of 413

Survey: Items Booklet

Section: Assets 1

```
OLDSELF1
            Mark One Only
Last time I recorded that [fill TEMPNAME] owned [fill ASNAME]
held in [fill HISHER] own name.
```

[fill C DODOES] [fill TEMPNAME] still own [fill ASNAME] individually?

- (1)
- (2) No
- (3) Recorded in error last time

OLDJTWHO Mark One Only

It says here that last time [fill TEMPNAME] owned [fill ASNAME] jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL]. Is that still the case?

- (1) Yes
- (2) No

@

JTWHOELSE Mark One Only

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME] jointly with anyone else?

- (1) Yes
- (2) No

(a

CHGJT Mark One Only

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any [fill ASNAME] jointly?

- (1) Co-owner(s) changed(2) No longer own jointly
- (3) Recorded in error last time

@

CHGJTWHO Multiple Entry

Who [if JTWHOELSE eq <1>]else [endif][fill DODOES] [fill TEMPNAME] own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]

Page 108 of 413 Monday, February 07, 2011

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne 

TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

(1) Yes
(2) No

@
```

Multiple Entry W2JTWHO

```
Who [fill DODOES] [fill TEMPNAME]
own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

W2OAST

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No
```

OLDSELF2

```
Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2]
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2]
individually?

(1) Yes
(2) No
(3) Recorded in error last time
```

Monday, February 07, 2011 Page 109 of 413

Survey: Items Booklet

Section: Assets 1

@

```
OLDJTWHO2
Mark One Only
```

```
It says here that last time
[fill TEMPNAME] owned [fill ASNAME2]
jointly with [fill PEOPLEFIL]
**READ NAME[fill NAMEFIL].
Is that still the case?
     (1) Yes
     (2) No
```

Mark One Only

JTWHOELSE2

```
[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME2]
jointly with anyone else?
```

(1) Yes (2) No

@

CHGJT2 Mark One Only

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any [fill ASNAME2] jointly?

(1) Co-owner(s) changed

(2) No longer own jointly

(3) Recorded in error last time

Multiple Entry

CHGJTWHO2

```
Who [if JTWHOELSE2 eq <1>]else [endif][fill DODOES]
 [fill TEMPNAME] own [fill ASNAME2]
jointly with?
ENTER ALL THAT APPLY ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
[fill ERRORFIL]
```

W2ANYJNT Multiple Entry

```
ASSET TYPE: [fill C ASNAME2]
         [fill INADDITIONFIL2] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
         [fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly?
              (1) Yes
              (2) No
              (a
```

Page 110 of 413 Monday, February 07, 2011

Survey: Section: Assets 1

```
Multiple Entry W2JTWHO2
```

```
Who [fill DODOES] [fill TEMPNAME]
own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Mark One Only W2OAST2

```
ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No
```

Mark One Only OLDSELF3

```
Last time I recorded that [fill TEMPNAME] owned rental property held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own rental property individually?

(1) Yes
(2) No
(3) Recorded in error last time
```

Mark One Only OLDJTWHO3

```
It says here that last time
[fill TEMPNAME] owned rental property
jointly with [fill PEOPLEFIL]

**READ NAME[fill NAMEFIL].
Is that still the case?

(1) Yes
(2) No
```

Mark One Only JTWHOELSE3

```
[fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property jointly with anyone else?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 111 of 413

Survey: Items Booklet

Mark One Only CHGJT3

READ IF NECESSARY

Section: Assets 1

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any rental property jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO3

```
Who [if JTWHOELSE3 eq <1>]else [endif][fill DODOES]
[fill TEMPNAME] own rental property
jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Multiple Entry W2ANYJTRNT

```
ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne <>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any rental property jointly?

(1) Yes
(2) No
```

Multiple Entry W2JTWHO3

```
Who [fill DODOES] [fill TEMPNAME]
own rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Mark One Only W2OWNRNT

```
ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne <>>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No
```

Page 112 of 413 Monday, February 07, 2011

OLDSELF4 Mark One Only

Last time I recorded that [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) in [fill HISHER] own name.

[fill C DODOES] [fill TEMPNAME] still own mortgages individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

OLDJTWH04 Mark One Only

It says here that last time [fill TEMPNAME] owned mortgages (from which [fill HESHE] received interest) jointly with [fill PEOPLEFIL] **READ NAME[fill NAMEFIL]. Is that still the case?

- (1) Yes (2) No

JTWHOELSE4 Mark One Only

[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages jointly with anyone else?

- (1) Yes
- (2) No

CHGJT4 Mark One Only

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE] no longer own any mortgages jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
 (3) Recorded in error last time

CHGJTWHO4 Multiple Entry

Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES] [fill TEMPNAME] own mortgages jointly with?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]

Monday, February 07, 2011 Page 113 of 413

Survey: Section: Assets 1

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif] [if TEMP2 ne contains the state of th
```

Multiple Entry W2JTWHO4

```
Who [fill DODOES] [fill TEMPNAME]
own mortgages (from which [fill HESHE]
received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

W2MRTOWN

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne 
<>][fill TEMP] [endif] any in just [fill HISHER] own name?
[fill OWNAMEFIL] [fill OWNAME2FIL]
(1) Yes
(2) No
@
```

Mark One Only OLDSELF5

```
Last time I recorded that [fill TEMPNAME] received royalties.

[fill C_DODOES] [fill TEMPNAME] still receive royalties?

(1) Yes
(2) No
(3) Recorded in error last time
```

Page 114 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 1

```
Mark One Only OLDSELF6
```

```
Last time I recorded that [fill TEMPNAME] owned
[fill I_OTHFIN] held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill I_OTHFIN]?

(1) Yes
(2) No
(3) Recorded in error last time
```

```
Multiple Entry W2ASSET1
```

```
SHOW FLASHCARD F
         Just to be sure we're covering everything - since
         [fill MONTH1] 1st, did [fill TEMPNAME] own, either
         individually or jointly...
                                                                             [r]H[n]
                                  (2) No
                                 ...any U.S. Government savings bonds? ...an interest-earning checking account?
[if OLDAST1A eq <>]
                                                                                          @1[endif]
[if OLDAST2A eq <>]
                                                                                          @2[endif]
[if OLDAST2B eq <>]
                                 ...a savings account?
                                                                                          @3[endif]
         [if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and
(OLDAST1B eq <1> or OLDAST1C eq <1>)]
         Aside from any assets held as part of [fill HISHER] retirement accounts, did [fill HESHE] own, either
         individually or jointly...
         [endif]
[if OLDAST2C eq <>]
                                 ...a money market (MM) deposit account or MM fund?
                                                                                          @4[endif]
                                ...any CD's (that is, certificates of deposit)?
[if OLDAST2D eq <>]
                                                                                          @5[endif]
                                 ...mutual funds?
[if OLDAST3A eq <>]
                                                                                          @6[endif]
                                 ...stocks?
[if OLDAST3B eq <>]
                                                                                          @7[endif]
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B
         eq <1> or OLDAST2C eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B
         eq <1>][else][if OLDAST3C eq <1> or OLDAST3D eq <1> or OLDAST3E eq <1>
         or OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>][else]
            ...or any other assets that produced income,
                such as rental property, mortgages from
                which [fill HESHE] received payments, or
                any other financial investments?
                                                                     @ 8
        [endif all]
```

W2ASSET2

```
[fill TEMP]
        [fill TEMP2]
                                                                       [r]H[n]
       READ (OR VERIFY) ALL RESPONSE OPTIONS
                 (1) Yes
                             (2) No
[if OLDAST3C eq <>]
                      ...any municipal or corporate bonds? @1 [if W2ASSET1@6 eq <1>]EXCLUDE
MUNI/CORP
                                                  BONDS HELD IN MUTUAL FUNDS
                                                  ALREADY REPORTED[endif][endif]
                          ...U.S. Government securities?
[if OLDAST3D eq <>]
                                                                  @2[endifl
[if OLDAST3E eq <>]
                          ...mortgages from which [fill HESHE]
          received payments?
                                               @3[endif]
[if OLDAST4A eq <>]
                          ...rental property?
                                                                  @4[endif]
                          ...royalties?
[if OLDAST4B eq <>]
                                                                  @5[endif]
                          ...or any other financial investments? @6[endif]
[if OLDAST4C eq <>]
        [if @6 eq <1>]
          SPECIFY: @6sp
        [endif]
```

Monday, February 07, 2011 Page 115 of 413

Survey: Section: Assets 1

```
Mark One Only

Next are a couple of questions about retirement accounts.
At any time since [fill MONTH1] 1st, [fill HAVHAS]
[fill TEMPNAME] owned an Individual Retirement Account (IRA)
or a Keogh account?

[r]H[n]

(1) Yes
(2) No
```

```
Mark One Only ASSET401
```

```
Did [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] have a 401k, 403b, or thrift plan?

[r]H[n]

(1) Yes

(2) No
```

Multiple Entry ASETDRAW

```
Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received any lump sum or regular distribution payments from [fill ANYOFFIL] [fill HISHER] [fill IRA401FIL]?

(1) Yes, lump sum
(2) Yes, regular distribution
(3) Yes, both
(4) No, no payments received
```

ASSET1

```
SHOW FLASHCARD F
The next few questions are about assets and other investments,
either individually or jointly owned[fill INCLCHILDFIL].
Since [fill MONTH1] 1st, did [fill TEMPNAME]
own, either individually or jointly...
          (1) Yes
                       (2) No
    ...any U.S. Government savings bonds?
                                                            @1
    \dotsan interest-earning checking account?
                                                            a 2
    ...a savings account?
                                                            @ 3
 [if ASSETIRA eq <1> or ASSET401 eq <1>]
Aside from any assets held as part of [fill HISHER] retirement accounts, did [fill HESHE] own, either
 individually or jointly...
 [endif]
   ...a money market (MM) deposit account or MM fund?
    ...any CD's (that is, certificates of deposit)?
                                                            @5
    ...mutual funds?
                                                            a 6
     ...stocks?
                                                            a 7
[if 03 eq <2> and 04 eq <2> and 05 eq <2> and 06 eq <2> and 07 eq <2>]
    ...or any other assets that produced income,
       such as rental property, mortgages from
       which [fill HESHE] received payments, or
       any other financial investments?
                                                            8 9
[endif]
```

Page 116 of 413 Monday, February 07, 2011

ASSET2 Multiple Entry [fill TEMP] [fill TEMP2] [r]H[n] READ (OR VERIFY) ALL RESPONSE OPTIONS (1) Yes (2) No ...any municipal or corporate bonds? ...U.S. Government securities? @2 ...mortgages from which [fill HESHE] received payments? @3 ...rental property? @4 ...royalties? a 5 ...or any other financial investments? @6 [if @6 eq <1>] SPECIFY: @6sp [endif]

MUNCOR Multiple Entry

Are these municipal/corporate bonds separate from the mutual funds you just told me about? (1) Yes (2) No (a

NOINC

Let me make sure that the information I have is correct. So far, I have not recorded any sources of income [if OTHBONDFIL ne <>][fill OTHBONDFIL] [endif] for [fill TEMPNAME] since [fill MONTH1] 1st. Did [fill HESHE] receive any income at all -- any financial help from someone outside the household, any cash or other assistance from a welfare-type program, any part-time or odd jobs, or anything else?

- (1) Yes
- (2) No

Monday, February 07, 2011 Page 117 of 413

INCLIST

```
Let me make sure that the information I have about
   [fill PTEMPNAME] income sources since [fill MONTH1] 1st
   is correct. [fill OTHERTHANFIL] I have recorded:
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A EMPBUS(<1>) ne <>]
80 [fill A EMPBUS(<1>)]
[endif]
[if A EMPBUS(<2>) ne <>]
81 [fill A EMPBUS(<2>)]
[endif]
[if A\_EMPBUS(<3>) ne <>]
82 [f\overline{i}11 A EMPBUS(<3>)]
[endif]
[if A EMPBUS(<4>) ne <>]
83 [fill A EMPBUS(<4>)]
[endif]
[if A EMPBUS(<5>) ne <>]
84 [fill A EMPBUS(<5>)]
[endif]
[if A EMPBUS(<6>) ne <>]
85 [\overline{\text{fill}} A EMPBUS(<6>)]
[endif]
[if A EMPBUS(<7>) ne <>]
86 [fill A_EMPBUS(<7>)]
[endif]
[if A EMPBUS(<8>) ne <>]
87 [f\overline{i}ll A EMPBUS(<8>)]
[endif]
[if A EMPBUS(<9>) ne <>]
88 [\overline{\text{fill}} A EMPBUS(<9>)]
[endif]
[if A_EMPBUS(<10>) ne <>]
89 [fill A_EMPBUS(<10>)]
[endif]
[if A EMPBUS(<11>) ne <>]
90 [\overline{\text{fill}} A EMPBUS(<11>)]
[endif]
[if A EMPBUS(<12>) ne <>]
91 [fill A_EMPBUS(<12>)]
[endif]
[if A EMPBUS(<13>) ne <>]
92 [fill A_EMPBUS(<13>)]
[endif]
[if A EMPBUS(<14>) ne <>]
93 [\overline{\text{fill}} A EMPBUS(<14>)]
[endif]
[if A_EMPBUS(<15>) ne <>]
94 [fill A_EMPBUS(<15>)]
[endif]
[if A EMPBUS(<16>) ne <>]
95 [fill A_EMPBUS(<16>)]
[endif]
[if A EMPBUS(<17>) ne <>]
96 [fill A EMPBUS(<17>)]
[endif]
[if A EMPBUS(<18>) ne <>]
97 [fill A EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
[if ISS(<1>,L NO) eq <1>]
[fill DISS(\langle 1 \rangle)]
[endif]
```

Page 118 of 413 Monday, February 07, 2011

```
[if ISS(<2>,L NO) eq <1>]
       [fill DISS(\langle 2 \rangle)]
       [endif]
       [if ISS(<3>,L NO) eq <1>]
       [fill DISS(<3>)]
       [endif]
       [if ISS(<4>, L NO) eq <1>]
       [fill DISS(\langle 4 \rangle)]
       [endif]
       [if ISS(<5>,L_NO) eq <1>]
       [fill DISS(\langle 5 \rangle)]
       [endif]
       [if ISS(<6>,L NO) eq <1>]
       [fill DISS(<6>)]
       [endif]
       [if ISS(<7>,L NO) eq <1>]
       [fill DISS(\langle 7 \rangle)]
       [endif]
       [if ISS(<8>,L NO) eq <1>]
       [fill DISS(\langle 8 \rangle)]
       [endif]
       [if ISS(<9>,L NO) eq <1>]
       [fill DISS(\langle 9 \rangle)]
       [endif]
       [if ISS(<10>, L NO) eq <1>]
       [fill DISS(\langle 10 \rangle)]
       [endif]
       [if ISS(<11>,L_NO) eq <1>]
       [fill DISS(\langle 11 \rangle)]
       [endif]
       [if ISS(<12>,L_NO) eq <1>]
       [fill DISS(\langle 12 \rangle)]
       [endif]
       [if ISS(<13>,L NO) eq <1>]
       [fill DISS(\langle 13 \rangle)]
       [endif]
       [if ISS(<14>,L_NO) eq <1>]
       [fill DISS(\langle 14 \rangle)]
       [endif]
       [if ISS(<15>,L NO) eq <1>]
       [fill DISS(\langle 15 \rangle)]
       [endif]
       [if ISS(<19>,L NO) eq <1>]
       [fill DISS(\langle 19 \rangle)]
       [endif]
       [if ISS(<20>,L_NO) eq <1>]
       20 [if PATANFFIL2] eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and [fill PATANFFIL2][endif]
       [endif]
       [if ISS(<21>,L_NO) eq <1>]
       [fill DISS(\langle 21 \rangle)]
       [endif]
       [if ISS(<23>,L NO) eq <1>]
       [fill DISS(\langle 23 \rangle)]
       [endif]
       [if ISS(<24>, L_NO) eq <1>]
       [if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24 [fill OTHPUB@SP1][else][fill
DISS(<24>)][endif][endif]
       [endif]
       [if ISS(<25>,L NO) eq <1>]
       [fill DISS(\langle 25 \rangle)]
       [endif]
       [if ISS(<26>,L NO) eq <1>]
       [fill DISS(<26>)]
       [endif]
       [if ISS(<27>,L NO) eq <1>]
       [fill DISS(\langle 27 \rangle)]
       [endif]
       [if ISS(<28>,L NO) eq <1>]
       [fill DISS(\langle 28 \rangle)]
       [endif]
```

Monday, February 07, 2011 Page 119 of 413

```
[if ISS(\langle 29 \rangle, L_NO) eq \langle 1 \rangle]
[fill DISS(\langle 29 \rangle)]
[endif]
[if ISS(<30>,L NO) eq <1>]
[fill DISS(<30>)]
[endif]
[if ISS(<31>, L NO) eq <1>]
[fill DISS(\langle 31 \rangle)]
[endif]
[if ISS(<32>,L_NO) eq <1>]
[fill DISS(\langle 32 \rangle)]
[endif]
[if ISS(<33>,L NO) eq <1>]
[fill DISS(<33>)]
[endif]
[if ISS(<34>,L NO) eq <1>]
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[endif]
[if ISS(<35>,L NO) eq <1>]
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[endif]
[if ISS(<36>,L_NO) eq <1>]
[fill DISS(<36>)]
[endif]
[if ISS(<37>,L NO) eq <1>]
[fill DISS(\langle 37 \rangle)]
[endif]
[if ISS(<38>,L_NO) eq <1>]
[fill DISS(\langle 38 \rangle)]
[endif]
[if ISS(<39>,L_NO) eq <1>]
[fill DISS(<39>)]
[endif]
[if ISS(<40>,L NO) eq <1>]
[fill DISS(\langle 40 \rangle)]
[endif]
[if ISS(<41>, L_NO) eq <1>]
[fill DISS(\langle 41 \rangle)]
[endif]
[if ISS(<42>,L NO) eq <1>]
[fill DISS(\langle 42 \rangle)]
[endif]
[if ISS(<50>,L NO) eq <1>]
[fill DISS(\langle 50 \rangle)]
[endif]
[if ISS(<51>,L_NO) eq <1>]
[fill DISS(\langle 51 \rangle)]
[endif]
[if ISS(<52>,L_NO) eq <1>]
[fill DISS(\langle 52 \rangle)]
[endif]
[if ISS(<53>,L NO) eq <1>]
[fill DISS(<53>)]
[endif]
[if ISS(<54>,L NO) eq <1>]
[fill DISS(\langle 54 \rangle)]
[endif]
[if ISS(<55>,L NO) eq <1>]
[fill DISS(<55>)]
[endif]
[if ISS(<56>,L_NO) eq <1>]
[fill DISS(\langle 56 \rangle)]
[endif]
[if ISS(<59>,L_NO) eq <1>]
[fill DISS(\langle 59 \rangle)]
[endif]
[if ISS(<60>,L NO) eq <1>]
[fill DISS(\langle 60 \rangle)]
[endif]
[if ISS(<61>,L NO) eq <1>]
```

Page 120 of 413 Monday, February 07, 2011

```
[fill DISS(<61>)]
       [endif]
      [if ISS(<62>,L NO) eq <1>]
      [fill DISS(\langle 62 \rangle)]
      [endif]
      [if ISS(<63>,L NO) eq <1>]
       [fill DISS(<63>)]
      [endif]
      [if ISS(<64>, L_NO) eq <1>]
      [if PACSH3SP ne <> and PACSH3SP onpath]64 [fill PACSH3SP][else][if OTHPUB SP2 ne <>]64 [fill
OTHPUB SP2][else][fill DISS(<64>)][endif][endif]
      [if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
       [u]ASSETS[n]
          [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
      [u]ASSETS[n]
          [else]
             [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
      [u]ASSETS[n]
             [endif]
          [endif]
      [endif]
       [if AST1B eq <1>]
      65 IRA or a Keogh account
      [endif]
      [if AST1C eq <1>]
      66 401k, 403b, or thrift plan
      [endif]
      [if AST1A eq <1>]
      67 U.S. Government savings bonds
      [endif]
      [if AST2A eq <1>]
      68 Interest-earning checking account
      [endif]
      [if AST2B eq <1>]
      69 Savings account
      [endif]
      [if AST2C eq <1>]
      70 Money market deposit account
      [endif]
      [if AST2D eq <1>]
      71 Certificates of deposit
      [endif]
      [if AST3A eq <1>]
      72 Mutual funds
      [endif]
      [if AST3B eq <1>]
      73 Stocks
      [endif]
      [if AST3C eq <1>]
      74 Municipal or corporate bonds
      [endif]
      [if AST3D eq <1>]
      75 U.S. Government securities
      [endif]
      [if AST3E eq <1>]
      76 Mortgages
      [endif]
       [if AST4A eq <1>]
      77 Rental property
      [endif]
      [if AST4B eq <1>]
      78 Royalties
      [endif]
      [if AST4C eq <1>]
79 Other financial investments [if ASSET206 eq <1> and BIZFLAG ne <1>]([fill ASSET206SP])[else][if ASSET206 eq <1> and BIZFLAG eq <1>]([fill ASSET206SP] and business
investment) [else] (business investment) [endif] [endif]
```

Monday, February 07, 2011 Page 121 of 413

Survey: Items Booklet Section: Assets 1

[endif]

Is this correct?

(1) Yes
(2) No

Page 122 of 413 Monday, February 07, 2011

ERRSRC

```
Which ones should NOT be on the list? Anything else?
  ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
  RE-ENTER PRECODE TO DELETE
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A EMPBUS(<1>) ne <> or ERRBAD(<80>) eq <80>]
[fill ERRSRC_ARR(<80>):b]80 [fill A EMPBUS(<1>)]
[if A EMPBUS(<2>) ne <> or ERRBAD(<81>) eq <81>]
[fill ERRSRC ARR(<81>):b]81 [fill A EMPBUS(<2>)]
[endif]
[if A EMPBUS(<3>) ne <> or ERRBAD(<82>) eq <82>]
[fill ERRSRC ARR(<82>):b]82 [fill A EMPBUS(<3>)]
[endif]
if A EMPBUS(<4>) ne <> or ERRBAD(<83>) eq <83>]
[fill ERRSRC ARR(<83>):b]83 [fill A EMPBUS(<4>)]
[if A EMPBUS(<5>) ne <> or ERRBAD(<84>) eq <84>]
[fill ERRSRC ARR(<84>):b]84 [fill A EMPBUS(<5>)]
[endif]
[if A EMPBUS(<6>) ne <> or ERRBAD(<85>) eq <85>]
[fill ERRSRC ARR(<85>):b]85 [fill A EMPBUS(<6>)]
[endif]
[if A EMPBUS(<7>) ne <> or ERRBAD(<86>) eq <86>]
[fill ERRSRC_ARR(<86>):b]86 [fill A_EMPBUS(<7>)]
[if A EMPBUS(<8>) ne <> or ERRBAD(<87>) eq <87>]
[fill ERRSRC ARR(<87>):b]87 [fill A EMPBUS(<8>)]
[endif]
[if A EMPBUS(<9>) ne <> or ERRBAD(<88>) eq <88>]
[fill ERRSRC ARR(<88>):b]88 [fill A EMPBUS(<9>)]
[endif]
[if A EMPBUS(<10>) ne <> or ERRBAD(<89>) eq <89>]
[fill ERRSRC ARR(<89>):b]89 [fill A EMPBUS(<10>)]
[endif]
[if A EMPBUS(\langle 11 \rangle) ne \langle \rangle or ERRBAD(\langle 90 \rangle) eq \langle 90 \rangle]
[fill ERRSRC ARR(<90>):b]90 [fill A EMPBUS(<11>)]
[endif]
[if A_EMPBUS(<12>) ne <> or ERRBAD(<91>) eq <91>]
[fill ERRSRC ARR(<91>):b]91 [fill A EMPBUS(<12>)]
[endif]
[if A\_EMPBUS(<13>) ne <> or ERRBAD(<92>) eq <92>]
[fill ERRSRC ARR(<92>):b]92 [fill A EMPBUS(<13>)]
[endif]
[if A EMPBUS(<14>) ne <> or ERRBAD(<93>) eq <93>]
[fill ERRSRC ARR(<93>):b]93 [fill A EMPBUS(<14>)]
[endif]
[if A EMPBUS(<15>) ne <> or ERRBAD(<94>) eq <94>]
[fill ERRSRC ARR(<94>):b]94 [fill A EMPBUS(<15>)]
[endif]
[if A EMPBUS(<16>) ne <> or ERRBAD(<95>) eg <95>]
[fill ERRSRC ARR(<95>):b]95 [fill A EMPBUS(<16>)]
[endif]
[if A EMPBUS(<17>) ne <> or ERRBAD(<96>) eq <96>]
[fill ERRSRC ARR(<96>):b]96 [fill A EMPBUS(<17>)]
[endif]
[if A_EMPBUS(<18>) ne <> or ERRBAD(<97>) eq <97>]
[fill ERRSRC ARR(<97>):b]97 [fill A EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[if ISS(<1>,L NO) eq <1> or ERRBAD(<1>) eq <1>]
[fill ERRSRC ARR(<1>):b][fill DISS(<1>)]
```

Survey: Section: Assets 1

```
[endif]
      [if ISS(<2>,L NO) eq <1> or ERRBAD(<2>) eq <2>]
      [fill ERRSRC ARR(<2>):b][fill DISS(<2>)]
      [endif]
      [if ISS(<3>,L NO) eq <1> or ERRBAD(<3>) eq <3>]
      [fill ERRSRC ARR(<3>):b][fill DISS(<3>)]
      [endif]
      [if ISS(<4>,L NO) eq <1> or ERRBAD(<4>) eq <4>]
      [fill ERRSRC ARR(<4>):b][fill DISS(<4>)]
      [endif]
      [if ISS(<5>,LNO) eq <1> or ERRBAD(<5>) eq <5>]
      [fill ERRSRC ARR(<5>):b][fill DISS(<5>)]
      [endif]
      [if ISS(<6>,L NO) eq <1> or ERRBAD(<6>) eq <6>]
      [fill ERRSRC ARR(<6>):b][fill DISS(<6>)]
      [endif]
      [if ISS(<7>,L NO) eq <1> or ERRBAD(<7>) eq <7>]
      [fill ERRSRC ARR(<7>):b][fill DISS(<7>)]
      [endif]
      [if ISS(<8>,L NO) eq <1> or ERRBAD(<8>) eq <8>]
      [fill ERRSRC ARR(<8>):b][fill DISS(<8>)]
      [endif]
      [if ISS(<9>, L_NO) eq <1> or ERRBAD(<9>) eq <9>]
      [fill ERRSRC ARR(<9>):b][fill DISS(<9>)]
      [endif]
      [if ISS(<10>,L NO) eq <1> or ERRBAD(<10>) eq <10>]
      [fill ERRSRC ARR(<10>):b][fill DISS(<10>)]
      [endif]
      [if ISS(<11>,L NO) eq <1> or ERRBAD(<11>) eq <11>]
      [fill ERRSRC ARR (<11>):b] [fill DISS (<11>)]
      [endif]
      [if ISS(<12>,L_NO) eq <1> or ERRBAD(<12>) eq <12>]
      [fill ERRSRC ARR(<12>):b][fill DISS(<12>)]
      [endif]
      [if ISS(<13>, L NO) eq <1> or ERRBAD(<13>) eq <13>]
      [fill ERRSRC ARR (<13>):b] [fill DISS (<13>)]
      [endif]
      [if ISS(<14>,L NO) eq <1> or ERRBAD(<14>) eq <14>]
      [fill ERRSRC ARR(<14>):b][fill DISS(<14>)]
      [endif]
      [if ISS(<15>,L NO) eq <1> or ERRBAD(<15>) eq <15>]
      [fill ERRSRC ARR(<15>):b][fill DISS(<15>)]
      [if ISS(<19>,L NO) eq <1> or ERRBAD(<19>) eq <19>]
      [fill ERRSRC ARR(<19>):b][fill DISS(<19>)]
      [endif]
      [if ISS(<20>,L_NO) eq <1> or ERRBAD(<20>) eq <20>] [fill ERRSRC ARR(<20>):b]20 [if PATANFFIL2 eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and
[fill PATANFFIL2] [endif]
      [endif]
      [if ISS(<21>,L NO) eq <1> or ERRBAD(<22>) eq <22>]
      [fill ERRSRC ARR (<21>):b] [fill DISS (<21>)]
      [endif]
      [if ISS(<23>,L NO) eq <1> or ERRBAD(<23>) eq <23>]
      [fill ERRSRC ARR(<23>):b][fill DISS(<23>)]
      [if ISS(<24>,L NO) eq <1> or ERRBAD(<24>) eq <24>]
      [fill ERRSRC ARR(<24>):b][if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24
[fill OTHPUB@SP1][else][fill DISS(<24>)][endif][endif]
      [endif]
      [if ISS(<25>,L NO) eq <1> or ERRBAD(<25>) eq <25>]
      [fill ERRSRC ARR(<25>):b][fill DISS(<25>)]
      [endif]
      [if ISS(<26>,L_NO) eq <1> or ERRBAD(<26>) eq <26>]
      [fill ERRSRC ARR(\langle 26 \rangle):b][fill DISS(\langle 26 \rangle)]
      [endif]
      [if ISS(<27>,L NO) eq <1> or ERRBAD(<27>) eq <27>]
      [fill ERRSRC ARR(<27>):b][fill DISS(<27>)]
      [endif]
      [if ISS(<28>,L NO) eq <1> or ERRBAD(<28>) eq <28>]
```

Page 124 of 413 Monday, February 07, 2011

```
[fill ERRSRC ARR(<28>):b][fill DISS(<28>)]
[if ISS(<29>,L NO) eq <1> or ERRBAD(<29>) eq <29>]
[fill ERRSRC ARR(<29>):b][fill DISS(<29>)]
[endif]
[if ISS(<30>,L_NO) eq <1> or ERRBAD(<30>) eq <30>]
[fill ERRSRC \overline{ARR}(\langle 30 \rangle):b][fill DISS(\langle 30 \rangle)]
[endif]
[if ISS(<31>,L NO) eq <1> or ERRBAD(<31>) eq <31>]
[fill ERRSRC ARR(<31>):b][fill DISS(<31>)]
[if ISS(<32>,L NO) eq <1> or ERRBAD(<32>) eq <32>]
[fill ERRSRC ARR(<32>):b][fill DISS(<32>)]
[endif]
[if ISS(<33>,L NO) eq <1> or ERRBAD(<33>) eq <3>]
[fill ERRSRC ARR(<33>):b][fill DISS(<33>)]
[endif]
[if ISS(<34>,L_NO) eq <1> or ERRBAD(<34>) eq <34>]
[fill ERRSRC ARR(<34>):b][fill DISS(<34>)]
[endif]
[if ISS(<35>,L NO) eq <1> or ERRBAD(<35>) eq <35>]
[fill ERRSRC ARR (<35>):b][fill DISS (<35>)]
[endif]
[if ISS(<36>,L_NO) eq <1> or ERRBAD(<36>) eq <36>]
[fill ERRSRC ARR(<36>):b][fill DISS(<36>)]
[endif]
[if ISS(<37>,L_NO) eq <1> or ERRBAD(<37>) eq <37>]
[fill ERRSRC ARR(<37>):b][fill DISS(<37>)]
[endif]
[if ISS(<38>,L NO) eq <1> or ERRBAD(<38>) eq <38>]
[fill ERRSRC ARR(<38>):b][fill DISS(<38>)]
[endif]
[if ISS(<39>,L NO) eq <1> or ERRBAD(<39>) eq <39>]
[fill ERRSRC ARR(<39>):b][fill DISS(<39>)]
[if ISS(<40>,L NO) eq <1> or ERRBAD(<40>) eq <40>]
[fill ERRSRC \overline{ARR}(\langle 40 \rangle):b][fill DISS(\langle 40 \rangle)]
[endif]
[if ISS(<41>,L NO) eq <1> or ERRBAD(<41>) eq <41>]
[fill ERRSRC ARR (<41>):b] [fill DISS (<41>)]
[endif]
[if ISS(<42>,L NO) eq <1> or ERRBAD(<42>) eq <42>]
[fill ERRSRC ARR(\langle 42 \rangle):b][fill DISS(\langle 42 \rangle)]
[endif]
[if ISS(<50>,L NO) eq <1> or ERRBAD(<50>) eq <50>]
[fill ERRSRC ARR(<50>):b][fill DISS(<50>)]
[endif]
[if ISS(<51>,L NO) eq <1> or ERRBAD(<51>) eq <51>]
[fill ERRSRC ARR (<51>):b] [fill DISS (<51>)]
[endif]
[if ISS(<52>,L NO) eq <1> or ERRBAD(<52>) eq <52>]
[fill ERRSRC ARR (<52>):b] [fill DISS (<52>)]
[endif]
[if ISS(<53>,L NO) eq <1> or ERRBAD(<53>) eq <53>]
[fill ERRSRC ARR(<53>):b][fill DISS(<53>)]
[if ISS(<54>,L NO) eq <1> or ERRBAD(<54>) eq <54>]
[fill ERRSRC ARR (<54>):b] [fill DISS (<54>)]
[endif]
[if ISS(<55>, L_NO) eq <1> or ERRBAD(<55>) eq <55>]
[fill ERRSRC ARR(<55>):b][fill DISS(<55>)]
[endif]
[if ISS(<56>,L_NO) eq <1> or ERRBAD(<56>) eq <56>]
[fill ERRSRC_ARR(<56>):b][fill DISS(<56>)]
[endif]
[if ISS(<59>,L NO) eq <1> or ERRBAD(<59>) eq <59>]
[fill ERRSRC ARR(<59>):b][fill DISS(<59>)]
[endif]
[if ISS(<60>,L_NO) eq <1> or ERRBAD(<60>) eq <60>]
[fill ERRSRC \overline{ARR}(<60>):b] [fill DISS(<60>)]
```

Monday, February 07, 2011 Page 125 of 413

Survey: Section: Assets 1

```
[endif]
       [if ISS(<61>,L NO) eq <1> or ERRBAD(<61>) eq <61>]
       [fill ERRSRC ARR(<61>):b][fill DISS(<61>)]
       [endif]
       [if ISS(<62>,L NO) eq <1> or ERRBAD(<62>) eq <62>]
       [fill ERRSRC ARR(<62>):b][fill DISS(<62>)]
       [endif]
       [if ISS(<63>,L_NO) eq <1> or ERRBAD(<63>) eq <63>]
[fill ERRSRC ARR(<63>):b][fill DISS(<63>)]
       [endif]
       [if ISS(<64>,L_NO) eq <1> or ERRBAD(<64>) eq <64>] [fill ERRSRC_ARR(<64>):b]64 [if PACSH3SP ne <> and PACSH3SP onpath][fill PACSH3SP][else][fill
OTHPUB SP21[endif]
      Tendifl
       [if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
       [u]ASSETS[n]
       [else]
          [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
       [u]ASSETS[n]
          [else]
             [if AST3D eq <1> or AST3E eq <1> or AST4E eq <1> or AST4E eq <1>]
       [ulassets[n]
             [endif]
          [endif]
       [endif]
       [if AST1B eq <1> or ERRBAD(<65>) eq <65>]
[fill ERRSRC ARR(<65>):b]65 IRA or a Keogh account
       [endif]
       [if AST1C eq <1> or ERRBAD(<66>) eq <66>]
       [fill ERRSRC ARR(<66>):b166 401k, 403b, or thrift plan
       [endif]
       [if AST1A eq <1> or ERRBAD(<67>) eq <67>]
       [fill ERRSRC ARR(<67>):b]67 U.S. Government savings bonds
       [endif]
       [if AST2A eq <1> or ERRBAD(<68>) eq <68>]
       [fill ERRSRC ARR(<68>):b]68 Interest-earning checking account
       [endif]
       [if AST2B eq <1> or ERRBAD(<69>) eq <69>]
       [fill ERRSRC ARR(<69>):b]69 Savings account
       [endif]
       [if AST2C eq <1> or ERRBAD(<70>) eq <70>]
       [fill ERRSRC ARR(<70>):b]70 Money market deposit account
       [endif]
       [if AST2D eq <1> or ERRBAD(<71>) eq <71>]
       [fill ERRSRC ARR(<71>):b]71 Certificates of deposit
       [endif]
       [if AST3A eq <1> or ERRBAD(<72>) eq <72>]
       [fill ERRSRC ARR(<72>):b]72 Mutual funds
       [endif]
       [if AST3B eq <1> or ERRBAD(<73>) eq <73>]
       [fill ERRSRC ARR(<73>):b]73 Stocks
       [endif]
       [if AST3C eq \langle 1 \rangle or ERRBAD(\langle 74 \rangle) eq \langle 74 \rangle]
       [fill ERRSRC ARR(<74>):b]74 Municipal or corporate bonds
       [endif]
       [if AST3D eq <1> or ERRBAD(<75>) eq <75>]
       [fill ERRSRC ARR(<75>):b]75 U.S. Government securities
       [endif]
       [if AST3E eq <1> or ERRBAD(<76>) eq <76>]
       [fill ERRSRC ARR(<76>):b]76 Mortgages
       [endif]
       [if AST4A eq <1> or ERRBAD(<77>) eq <77>]
[fill ERRSRC_ARR(<77>):b]77 Rental property
       [endif]
       [if AST4B eq <1> or ERRBAD(<78>) eq <78>]
       [fill ERRSRC ARR(<78>):b]78 Royalties
       [endif]
       [if AST4C eq <1> or ERRBAD(<79>) eq <79>]
       [fill ERRSRC ARR(<79>):b]79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne
```

Page 126 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 1

```
<1>]([fill ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business
investment) [else] (business investment) [endif] [endif]
      [endif]
               0KEY
```

ANYOTH

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL] have any other income sources, such as money from someone outside this household, from the government or military, from any [fill OTHERFIL] kind of work, or from any other source outside this household? IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF ALL INCOME SOURCES. Yes (1)

(2) No

Multiple Entry

OTHSRCE2

```
SHOW FLASHCARD G IF NECESSARY
           What kind of income? Anything else?
                                                                                            [r]H[n]
           ENTER ALL THAT APPLY
           ENTER (N) FOR NO MORE
           RE-ENTER PRECODE TO DELETE
               [if A_OTHSRCE2(<1>) eq <1>]X [else] [endif](1) Income from Job/Business/Other Work [if A_OTHSRCE2(<2>) eq <2>]X [else] [endif](2) Unemployment or Workers Compensation, and
Disability
                        Payments
               [if A OTHSRCE2(<3>) eq <3>]X [else] [endif](3) Social Security, Pensions, Retirement,
and Survivor Income
               [if A_OTHSRCE2(<4>) eq <4>]X [else]
[if A_OTHSRCE2(<5>) eq <5>]X [else]
                                                              [endif](4) Military or Veterans Benefits/Pay
[endif](5) Public Assistance and Other Welfare
Programs
               [if A OTHSRCE2(<6>) eq <6>]X [else]
                                                               [endif](6) Lump Sum Payments
               [if A_OTHSRCE2(<7>) eq <7>]X [else]
                                                               [endif](7)
                                                                              Support from Others Outside the Household
               [if A_OTHSRCE2(<8>) eq <8>]X [else]
[if A_OTHSRCE2(<9>) eq <9>]X [else]
                                                               [endif](8)
                                                                             Miscellaneous Cash Income
                                                              [endif](9) Assets
                   @KEY [fill TEMP]
```

ADJOBUS Multiple Entry

```
PROBE IF NECESSARY
Provide a brief label or description of work, job or business:
[if ADJOBUS@1 valid and ADJOBUS@1 onpath]
When we talk about this later, I'm going to refer to this as
[fill HISHER] [fill ADJOBUS@1] work.
Is this OK?
     (1) Yes, description OK
     (2) No, change description
[endif]
```

Page 127 of 413 Monday, February 07, 2011

Survey: Section: Assets 1

OTHUNEMP

```
PROBE IF NECESSARY:
         What form of Unemployment or Workers Compensation, and
         Disability Payments?
         ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
         RE-ENTER PRECODE TO DELETE
             [if ERRBAD(<5>) eq <5>][fill OTHSRCE ARR(<5>):1](5) State Unemployment Compensation[endif]
             [if ERRBAD(<6>) eq <6>][fill OTHSRCE ARR(<6>):1](6) Supplemental Unemployment
Benefits[endif]
             [if ERRBAD(<7>) eq <7>][fill OTHSRCE_ARR(<7>):1](7) Other Unemployment Compensation[endif]
[if ERRBAD(<9>) eq <9>][fill OTHSRCE_ARR(<9>):1](9) Black Lung Payments[endif]
             [if ERRBAD(<10>) eq <10>][fill OTHSRCE_ARR(<10>):1](10) Workers Compensation[endif]
             [if ERRBAD(<11>) eq <11>][fill OTHSRCE ARR(<11>):1](11) State Temporary Sickness or
Disability Benefits[endif]
             [if ERRBAD(<12>) eq <12>][fill OTHSRCE ARR(<12>):1](12) Employer or Union Temporary
Sickness Benefits[endif]
             [if ERRBAD(<13>) eq <13>][fill OTHSRCE ARR(<13>):1](13) Payments from a Sickness,
Accident, or Disability
                    Insurance Policy Purchased on your own[endif]
             [if ERRBAD(<14>) eq <14>][fill OTHSRCE ARR(<14>):1](14) Employer Disability Payments[endif]
                @KEY [fill TEMP]
```

Multiple Entry OTHSS

```
PROBE IF NECESSARY:
     What form of Social Security, Pensions, Retirement, and Survivor Income?
     ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
     [if ERRBAD(<1>) eq <1>][fill OTHSRCE ARR(<1>):1](1) Social Security
[else]
                                             [endif][if ERRBAD(<34>) eq <34>][fill
OTHSRCE ARR(<34>):1](34) State Government Pension[endif]
     [if ERRBAD(<2>) eq <2>][fill OTHSRCE ARR(<2>):1](2)
                                                             Railroad Retirement
[elsel
                                              [endif][if ERRBAD(<35>) eq <35>][fill
OTHSRCE ARR(<35>):1](35) Local Government Pension[endif]
     [i\overline{f} \text{ ERRBAD}(<3>) \text{ eq } <3>][fill OTHSRCE ARR}(<3>):1](3) Federal SSI
                                             [endif][if ERRBAD(<36>) eq <36>][fill
[elsel
OTHSRCE ARR(<36>):1](36) Income from a Paid-up Life[endif]
     [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):1](4)
                                                             State SSI
[else]
                                             [endif]
                                                            [if ERRBAD(<36>) eq <36>]Insurance Policy or
Annuity[endif]
     [if ERRBAD(<8>) eq <8>][fill OTHSRCE ARR(<8>):1](8) Veterans Compensation or
                                             [endif][if ERRBAD(<37>) eq <37>][fill
[elsel
OTHSRCE ARR(<37>):1](37) Income from Estates or Trusts[endif]
             [if ERRBAD(<8>) eq <8>]Pension
                                                                     [else]
[endif][if ERRBAD(<38>) eq <38>][fill OTHSRCE ARR(<38>):1](38) Payments for Retirement,[endif]
     [if ERRBAD(<30>) eq <30>][fill OTHSRCE \overline{ARR}(<30>):1](30) Pension from a Company or
[elsel
                                             [endif]
                                                           [if ERRBAD(<38>) eq <38>]Disability or as a
Survivor[endif]
            [if ERRBAD(<30>) eq <30>]Union
              [if ERRBAD(<38>) eq <38>]Benefit[endif]
[endif]
     [if ERRBAD(<31>) eq <31>][fill OTHSRCE_ARR(<31>):1](31) Federal Civil Service or
[e]se]
                                             [endif][if ERRBAD(<39>) eq <39>][fill
OTHSRCE ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
[if ERRBAD(<31>) eq <31>]other Fed. Civilian [else]
[endif][if ERRBAD(<42>) eq <42>][fill OTHSRCE_ARR(<42>):1](42) Draw from IRA/Keogh/401k,[endif]
             [if ERRBAD(<31>) eq <31>]Employee Pension
                                                                       [else]
[endif]
              [if ERRBAD(<42>) eq <42>]403b, or Thrift Plan[endif]
    [if ERRBAD(<32>) eq <32>][fill OTHSRCE ARR(<32>):1](32) U.S. Military Retirement Pay
[else]
                                             [endif][if ERRBAD(<52>) eq <52>][fill
OTHSRCE ARR(<52>):1](52) Lump Sum Payments[endif]
     [i\overline{f} \ ERRBAD(<33>) \ eq <33>][fill OTHSRCE ARR(<33>):1](33) National Guard or Reserve[endif]
            [if ERRBAD(<33>) eq <33>]Forces Retirement[endif]
        @KEY [fill TEMP]
```

Page 128 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 1

Multiple Entry OTHMIL

```
PROBE IF NECESSARY:
         What form of Military or Veterans Benefits or Pay?
         ENTER ALL THAT APPLY
         RE-ENTER PRECODE TO DELETE
         ENTER (N) FOR NO MORE
            [if ERRBAD(<8>) eq <8>][fill OTHSRCE ARR(<8>):1](8) Veterans Compensation or
Pension[endif]
            [if ERRBAD(<32>) eq <32>][fill OTHSRCE ARR(<32>):1](32) U.S. Military Retirement Pay[endif]
            [if ERRBAD(<33>) eq <33>][fill OTHSRCE ARR(<33>):1](33) National Guard or Reserve Forces
Retirement[endif]
            [if ERRBAD(<40>) eq <40>][fill OTHSRCE ARR(<40>):1](40) The G.I. Bill[endif]
            [if ERRBAD(<41>) eq <41>][fill OTHSRCE_ARR(<41>):1](41) Department of Veterans Affairs
Educational Assistance[endif]
            [if ERRBAD(<54>) eq <54>][fill OTHSRCE ARR(<54>):1](54) National Guard or Reserve
Pav[endif]
               @KEY [fill TEMP]
```

OTHPUB

```
PROBE IF NECESSARY:
            What form of Public Assistance and Other Welfare Programs?
            ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
                               [if \ ERRBAD(<3>) \ eq \ <3>] [fill \ OTHSRCE\_ARR(<3>):1] (3) \quad Federal \ Supplemental \ Security \ Advantage \
Income[endif]
                              [if ERRBAD(<4>) eq <4>][fill OTHSRCE ARR(<4>):1](4) State Supplemental Security
Income[endif]
                             [if ERRBAD(<19>) eq <19>][fill OTHSRCE_ARR(<19>):1](19) Energy Assistance[endif] [if ERRBAD(<20>) eq <20>][fill OTHSRCE_ARR(<20>):1](20) Cash Assistance (TANF or
AFDC) [endif]
                              [if ERRBAD(<21>) eq <21>][fill OTHSRCE ARR(<21>):1](21) General Assistance or General
Relief[endif]
                               [ \texttt{if ERRBAD}(<24>) \ \texttt{eq} \ <24>] \\ [ \texttt{fill OTHSRCE\_ARR}(<24>) : 1 ] \\ (24) \ \texttt{Other Welfare}[ \texttt{endif}] 
                              [if ERRBAD(\langle 25 \rangle) eq \langle 25 \rangle][fill OTHSRCE ARR(\langle 25 \rangle):1](25) WIC, or Women, Infants and
Children Nutrition Program[endif]
                             [if ERRBAD(<26>) eq <26>][fill OTHSRCE ARR(<26>):1](26) Pass Through Child Support
payments[endif]
                              [if ERRBAD(<27>) eq <27>][fill OTHSRCE_ARR(<27>):1](27) Food Stamps[endif]
                              [if ERRBAD(<59>) eq <59>][fill OTHSRCE ARR(<59>):1](59) Child Care Assistance[endif]
                              [if ERRBAD(<60>) eq <60>][fill OTHSRCE_ARR(<60>):1](60) Transportation Assistance[endif]
                              [if ERRBAD(<61>) eq <61>][fill OTHSRCE_ARR(<61>):1](61) Food Assistance (grocery money,
vouchers, certificates) [endif]
                              [if ERRBAD(<62>) eq <62>][fill OTHSRCE_ARR(<62>):1](62) Clothing Assistance[endif]
                              [if ERRBAD(<63>) eq <63>][fill OTHSRCE_ARR(<63>):1](63) Housing Assistance[endif]
                              [if ERRBAD(<64>) eq <64>][fill OTHSRCE ARR(<64>):1](64) Short-Term Cash Assistance[endif]
                                    @KEY [fill TEMP]
                              [if OTHSRCE ARR(<24>) eq <X> or @KEY eq <24>] @SP1[endif]
```

Multiple Entry OTHPUB_SP2

```
What was the other Short-Term Cash Assistance?
```

Monday, February 07, 2011 Page 129 of 413

Survey: Section: Assets 1

```
Multiple Entry OTHLUMP
```

```
PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<15>) eq <15>][fill OTHSRCE_ARR(<15>):1](15) Severance Pay[endif]
[if ERRBAD(<36>) eq <36>][fill OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life

Insurance Policy or Annuity[endif]
[if ERRBAD(<39>) eq <39>][fill OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
[if ERRBAD(<52>) eq <52>][fill OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
[if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]
```

OTHOUT

```
PROBE IF NECESSARY:
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support
payments[endif]
[if ERRBAD(<28>) eq <28>][fill OTHSRCE_ARR(<28>):1](28) Child Support Payments[endif]
[if ERRBAD(<29>) eq <29>][fill OTHSRCE_ARR(<29>):1](29) Alimony Payments[endif]
[if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
[if ERRBAD(<51>) eq <51>][fill OTHSRCE_ARR(<51>):1](51) Money from Relatives or
Friends[endif]

@KEY [fill TEMP]
```

OTHMISC

```
PROBE IF NECESSARY:
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<23>) eq <23>][fill OTHSRCE_ARR(<23>):1](23) Foster Child Care Payments[endif]
[if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
[if ERRBAD(<53>) eq <53>][fill OTHSRCE_ARR(<53>):1](53) Income from Roomers or
Boarders[endif]
[if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]
```

Page 130 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 1

Multiple Entry OTHASST

```
PROBE IF NECESSARY: What form of Assets? ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
                [if ERRBAD(<1>) eq <1>][fill OTHASST ARR(<1>):1](1) IRA (Individual Retirement Account)
or a Keogh account[endif]
                [if ERRBAD(<2>) eq <2>][fill OTHASST ARR(<2>):1](2) 401k, 403b, or thrift plan[endif]
                [if ERRBAD(<3>) eq <3>][fill OTHASST ARR(<3>):1](3) Interest-earning checking
account[endif]
                [if ERRBAD(<4>) eq <4>][fill OTHASST_ARR(<4>):1](4)
                                                                                        Savings account[endif]
                [if ERRBAD(<5>) eq <5>][fill OTHASST_ARR(<5>:1](5)
[if ERRBAD(<6>) eq <6>][fill OTHASST_ARR(<6>):1](6)
                                                                                        Money market deposit account[endif]
                                                                                        Certificates of deposit[endif]
                [if ERRBAD(<7>) eq <7>][fill OTHASST_ARR(<7>):1](7) Mutual funds[endif]
[if ERRBAD(<8>) eq <8>][fill OTHASST_ARR(<8>):1](8) Stocks[endif]
[if ERRBAD(<9>) eq <9>][fill OTHASST_ARR(<9>):1](9) Municipal or corporate bonds[endif]
                [if ERRBAD(<10>) eq <10>][fill OTHASST ARR(<10>):1](10) U.S. Government securities[endif]
[if ERRBAD(<11>) eq <11>][fill OTHASST ARR(<11>):1](11) Mortgages from which he/she
received payments[endif]
                [if ERRBAD(<12>) eq <12>][fill OTHASST_ARR(<12>):1](12) Rental property[endif]
[if ERRBAD(<13>) eq <13>][fill OTHASST_ARR(<13>):1](13) Royalties[endif]
                [if ERRBAD(<14>) eq <14>][fill OTHASST ARR(<14>):1](14) U.S. Government savings
bonds[endif]
                [fill OTHASST ARR(<15>):1](15) Other financial investments
                    @KEY [fill TEMP]
                   [if OTHASST ARR(<15>) eq <X> or @KEY eq <15> or AST4C eq <1>] @SP[endif]
```

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].
[else]Earlier you told me that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].[endif]
Did [fill HESHE] own any [fill ASNAME] jointly
with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No
```

```
Multiple Entry

[fill OTHSPOUSE][if TEMP ne <>] [fill TEMP][endif] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
```

[fill ERRORFIL]

```
Mark One Only OAST
```

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL]

[fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL]

own any in [fill HISHER] name only?

(1) Yes

(2) No
```

Monday, February 07, 2011 Page 131 of 413

Survey: Section: Assets 1

```
ANYJNT
```

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No
@
```

Multiple Entry JTWHO2

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Mark One Only OAST2

```
ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL]

[fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]

in [fill HISHER] own name?

(1) Yes

(2) No
```

Multiple Entry ANYJTRNT

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.[endif]
Did [fill TEMPNAME] own any rental property jointly
with someone else [fill OTHSPOUSE]

(1) Yes
(2) No
[r]H[n]
```

Multiple Entry JTWHO3

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Page 132 of 413 Monday, February 07, 2011

Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] own any rental property in [fill HISHER] own name?

(1) Yes
(2) No

Multiple Entry MRTJNT

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] held a mortgage from which [fill HESHE]
received payments.[endif]

Did [fill HESHE] own this mortgage jointly with someone
else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No
[r]H[n]

Multiple Entry JTWHO4

[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
mortgages (from which [fill HESHE]
received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

Mark One Only MRTOWN

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]
[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 133 of 413

Survey: Section: Labor Force 2

Page 134 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

```
Mark One Only PAYHR
```

```
[if JOB2 eq E_NO]The next questions are about income [fill TEMPNAME] received from
[fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif]

[if I_PAYHR eq <1>]Last time I recorded [fill TEMPNAME] had a set annual salary.
[fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE]
paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][if I_PAYHR eq <2>]Last time I_recorded [fill TEMPNAME] [fill WASWERE] paid by the hour.
[fill TEMP] that still the case, or [fill TEMP2] [fill HESHE]
have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some
other way?
[else][fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL]
[fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE]
paid some other way?[endif][endif]

(1) Set annual salary
(2) Paid by the hour
(3) Paid some other way
```

Enter Number PYRAT

```
The next questions are about the income [fill TEMPNAME] received

from [fill HISHER] job with [fill EMPNAM].[else]

We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate

[fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here.

Income earned at overtime rates will be collected later.

[r]H[n]

[if PAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]

[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST

INTERVIEW[endif]

$@ per hour
```

Enter Number HRAPRX

```
[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
```

Mark One Only PWPYRAT

```
It says here that [fill TEMPNAME] received $[fill I_PYRAT]
per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No
```

```
Enter Number PWPYRATFIX
```

```
Job With: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

$0
```

Monday, February 07, 2011 Page 135 of 413

Survey: Items Booklet

Section: Labor Force 2

```
Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PWPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

```
Mark One Only

AD TO RESPONDENT
```

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill PYRAT:,] IS UNUSUALLY
[fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

PYPER

```
[if PAYHR offpath and PYRAT offpath][if JOB2 eq E_NO]The next questions are about the income
[fill TEMPNAME] received
        from [fill HISHER] job with [fill EMPNAM].[else]
        We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]
        How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?
        READ IF NECESSARY
              (1) Once a week
              (2)
                  Once every 2 weeks
              (3)
                 Once a month
              (4)
                  Twice a month
              (5) On commission
              (6) Some other way
              (a
```

Enter Text OTHPY

```
The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?

READ IF NECESSARY

(1) Once a week
(2) Once every 2 weeks
(3) Once a month
(4) Twice a month
(5) On commission
(6) Some other way

[r]6[n]

SPECIFY THE OTHER PAY PERIOD:
```

Page 136 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

> **LSTPY** Multiple Entry

```
[if PAYHR offpath and PYRAT offpath and PYPER offpath][if JOB2 eq E_NO]The next questions are
about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[else]
        We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]
        SHOW CALENDAR ON FLASHCARD E
        FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
        Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME]
        last paid (by [fill EMPNAM])?
        ENTER (N) IF NOT PAID DURING REFERENCE PERIOD
             MONTH.
                     MOM
             DAY:
                     @ DAY
```

AL LSTPY **Enter Text**

```
DO NOT READ TO RESPONDENT
ENTRY ILLOGICAL. MEANS THAT: Person was last paid before
job began. PRESS F1 TO BACK UP AND CORRECT
            (P) TO PROCEED @
```

PREASYW Mark One Only

```
(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM],
before taxes and other deductions.)
Last time, we used [fill PWEASYWFIL] to report amounts.
Is that still a good way to proceed?
     (1) Yes
     (2) No
      (a
```

EASYWAY Mark One Only

```
[if PAYHR offpath and PYRAT offpath and PYPER offpath and LSTPY@MON offpath][if JOB2 eq
E NO]The next questions are about the income [fill TEMPNAME] received
          from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]
          [if PREASYW offpath] (The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE
          taxes and other deductions. We can do that in several ways.)
          [else]We have several ways to get to monthly amounts.[endif]
          We can go straight to monthly totals, or we can try to work with
          [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income
amounts,
          if that would be easier. What would be easiest for you?
                (1) Monthly totals
                [fill ANSFIL]
                [fill ANS3FIL]
                (4) Annual amount
                (5) Some other way
                 @
```

Page 137 of 413 Monday, February 07, 2011

Survey: Items Booklet

Section: Labor Force 2

MONTHLY

```
The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]
         How much [fill RECEIVFIL] BEFORE deductions from
          [fill JOBBIZFIL]..
         ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
          [if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
         INTERVIEW[endif]
          [fill MONTHXFIL]
         @5 [fill ERRORFIL]
          [fill MONTH4FIL]
         a 4
          [fill MONTH3FIL]
         a3
          [fill MONTH2FIL]
         @2
          [fill MONTH1FIL]
         @1
```

PWMONTH

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [if TOTALS eq <0>]less than $10[else][fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number PWMONTHFIX

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@
```

Mark One Only BIGPWMONTH

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only MONTHLY5_ERR

```
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Page 138 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

MONTHLY4 ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed **MONTHLY3 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed **MONTHLY2 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **MONTHLY1 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only **BIGMONTH5** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MONTHLY@5], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGMONTH4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MONTHLY@4], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGMONTH3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MONTHLY@3], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Monday, February 07, 2011 Page 139 of 413

Survey: Items Booklet

Section: Labor Force 2

Mark One Only

BIGMONTH2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MONTHLY@2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MONTHLY@1], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Mark One Only VARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
- (2) Varied

@

\$@

Enter Number SAME

```
[if VARY offpath]I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if VARY offpath]ENTER (V) IF PAYCHECKS VARY[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$0
```

Enter Number PAYAPRX

```
[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
```

Page 140 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

PWSAME

I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \$[fill TOTALS:,] [endif] from this job (with [fill EMPNAM]). Does that still sound about right? (1) Yes (2) No

> **PWSAMEFIX Enter Number**

JOB WITH: [fill EMPNAM] What is the correct [fill WEEKMTHFIL] amount? \$@

> **BIGPWSAME** Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

@

@

BIGSAME Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill SAME:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

CALCPYVR Mark One Only

That comes out to about \$[fill PAYHOURFIL:,] per month. Does that sound about right?

- (1) Yes
- (2) No

@

SAMECHK Enter Number

 $\label{thm:maxspil} \mbox{What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all} \\$ taxes and deductions?

\$@

Monday, February 07, 2011 Page 141 of 413 Survey: Items Booklet

Section: Labor Force 2

@11

@12

[fill ERRORFIL]

@13

014

@15

```
P1M
                 Multiple Entry
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[If APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.
                                                        [r]H[n]
[fill MONTHXFIL] [fill PAYDAYFIL5]
           @53
      @52
@51
                  054
                       @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
041
    @42
            @43
                  044
                       @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32
                  @34
           @33
                       @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
@21
     @22
            @23
                  @24
                        @25
[fill MONTH1FIL]
                [fill PAYDAYFIL1]
```

Mark One Only PWP1M

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number PWP1MFIX

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@
```

Mark One Only

BIGPWP1M

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only MTOT5VER

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill MTOTAL5:,], IS
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 142 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

MTOT4VER Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

> MTOT3VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

MTOT2VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

MTOT1VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

EXTRA1 Mark One Only

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED.

@

Monday, February 07, 2011 Page 143 of 413

Section: Labor Force 2

RATECHG Mark One Only

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] \$[fill PYRAT:,].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease(2) RAISE/DECREASE

STRTPAY Multiple Entry

When did that \$[fill PYRAT:,] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

> **PYRAT2 Enter Number**

What was [fill PTEMPNAME] hourly pay rate before that? [if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

HRAPRX2 Enter Number

[fill SORRYFIL] Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

PWPYRAT2 Mark One Only

It says here that [fill TEMPNAME] received \$[fill I_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes
- (2) No

@

PWPYRAT2FIX Enter Number

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Page 144 of 413 Monday, February 07, 2011

BIGPWPYRAT2 Mark One Only DO NOT READ TO RESPONDENT THE HOURLY RATE ENTERED, \$[fill PWPYRAT2FIX:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

> **BIGHOUR2** Mark One Only

DO NOT READ TO RESPONDENT THE HOURLY RATE ENTERED, \$[fill PYRAT2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

CALCHRVR Mark One Only

Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At \$[fill PYRAT:,] per hour, that works out to about \$[fill PAYHOURFIL:,] [fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes (2) No

ESTHR1 **Enter Number**

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill PYRAT:,] pay rate?

\$@

CALCHRV2 Mark One Only

\$[fill PYRAT2:,] per hour works out to about \$[fill PAYHOUR2FIL:,] [fill WEEKFIL]. Does that sound about right?

- (1) Yes
- (2) No

ESTHR2 **Enter Number**

What is your best estimate of [fill PTEMPNAME] income ${\tt BEFORE}$ deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill PYRAT2:,] pay rate?

Monday, February 07, 2011 Page 145 of 413

Section: Labor Force 2

AMOUNT1 Enter Number

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

APXAMT1 Enter Number

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

PWAMT1 Mark One Only

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]. Does that still sound about right?

- (1) Yes (2) No

PWAMT1FIX Enter Number

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

BIGPWAMT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

BIGAMOUNT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Page 146 of 413 Monday, February 07, 2011

Mark One Only SAMEAMT1

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same annual salary throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

\$@

Multiple Entry STRTANN1

When did that \$[fill PAYANN1FIL:,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Enter Number AMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number APXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
\$@

Mark One Only PWAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this job

(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes
- (2) No

a

Enter Number PWAMT2FIX

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Monday, February 07, 2011 Page 147 of 413

Section: Labor Force 2

BIGPWAMT2 Mark One Only DO NOT READ TO RESPONDENT THE ANNUAL AMOUNT, \$[fill PWAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@

BIGAMOUNT2 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

CALCANN1 Mark One Only

That \$[fill PAYANN2FIL:,] annual salary, divided by 12 months, works out to be about \$[fill PAYANN1FIL:,]. Does that sound about right for a gross monthly amount?

- (1) Yes
- (2) No

@

ESTANN1 **Enter Number**

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

CALCANN2 Mark One Only

And for [fill HISHER] salary before that... \$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,]. Is that about right for a gross monthly amount?

- (1) Yes (2) No

ESTANN2 Enter Number

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ${\tt EMPNAM}]$ at that annual salary rate?

\$@

Page 148 of 413 Monday, February 07, 2011

```
Multiple Entry TRYMNTH

Let's try [fill ANOTHERFILL.
```

```
Let's try [fill ANOTHERFIL].
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]

05 [fill SORRYFIL]
[fill MONTH4FIL]

04
[fill MONTH3FIL]

03
[fill MONTH2FIL]

02
[fill MONTH1FIL]
```

PWTRYMNTH

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about [fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number PWTRYMNTHFIX

```
JOB WITH: [fill EMPNAM]
What is the correct monthly amount?
$0
```

Mark One Only

BIGPWTRYMNTH

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only TRYMTH5 ERR

```
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Mark One Only TRYMTH4 ERR

```
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Monday, February 07, 2011 Page 149 of 413

Section: Labor Force 2

```
TRYMTH3 ERR
            Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                           TRYMTH2 ERR
            Mark One Only
PROBE: Can you give me an approximate amount?
     (1) BACK UP AND CORRECT
     (P)
         Proceed
                                                                           TRYMTH1 ERR
            Mark One Only
PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                              BIGTRYMTH5
            Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TRYMNTH@5:,],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                              BIGTRYMTH4
            Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TRYMNTH@4:,],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P)
         Proceed
      @
                                                                              BIGTRYMTH3
            Mark One Only
DO NOT READ TO RESPONDENT
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill TRYMNTH@3:,],
IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P)
         Proceed
      @
```

Page 150 of 413 Monday, February 07, 2011

Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TRYMNTH@2:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Mark One Only

BIGTRYMTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TRYMNTH@1:,],

IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only ANYTIPS

Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

(1) Yes
(2) No

Mark One Only TIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]?

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 151 of 413

Section: Labor Force 2

(a

TIPSAMT

```
How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime
pay, or commissions) [fill JOBBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
```

PWTIPSAMT

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMONTHFIL] a month from this job in tips, bonuses, or commissions (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No
```

```
Enter Number PWTIPFIX
```

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?
```

Mark One Only BIGPWTIP

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only BIGTIP5

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], $[fill TIPTOTAL5:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 152 of 413 Monday, February 07, 2011

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only BIGTIP2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only BIGTIP1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Monday, February 07, 2011 Page 153 of 413

Section: Labor Force 2

```
Multiple Entry CONTING
```

```
The next questions are about the income [fill TEMPNAME] received from
   all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total
   amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME]
   [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?
   ENTER (N) FOR NONE OR NO MORE
   ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
   @51 @52 @53 @54 @55
   How about [fill MONTH4]?
   @41 @42 @43 @44 @45
   And [fill MONTH3]?
   @31 @32 @33 @34 @35
   And [fill MONTH2]?
   @21 @22 @23 @24 @25
   And [fill MONTH1]?
   @11 @12 @13 @14 @15
```

Mark One Only PWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].

Does that still sound about right?

(1) Yes (2) No

@

Enter Number PWCONTINGFIX

What is the correct monthly amount?

Mark One Only BIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWCONTINGFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Mark One Only BIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], f[fill CONTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

(

Page 154 of 413 Monday, February 07, 2011

BIGCON4

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGCON3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

> **BIGCON2** Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill CONTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT (P) Proceed

(1) BACK UP AND CORRECT

Mark One Only

(P) Proceed

BIGCON1 Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill CONTOTAL1:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

TAKEHOME Mark One Only

[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n] (1) Take-home pay (net, after deductions)

(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@

Monday, February 07, 2011 Page 155 of 413

Section: Labor Force 2

```
Mark One Only GETGROSS
```

```
This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No
```

GROSSPAYM5

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill P1M5_2:,] $@2

$[fill P1M5_3:,] $@3

$[fill P1M5_4:,] $@4

$[fill P1M5_5:,] $@5
```

Mark One Only GROSSM5VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],

$[fill GTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) PROCEED
```

Mark One Only

ALLGROSSM5

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

```
Multiple Entry GROSSPAYM4
```

Page 156 of 413 Monday, February 07, 2011

GROSSM4VER Mark One Only DO NOT READ TO RESPONDENT THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], \$[fill GTOTAL4:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) PROCEED @

ALLGROSSM4 Mark One Only DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross (2) No, some net amounts remain

GROSSPAYM3 Multiple Entry

```
What were the gross pay amounts in [fill MONTH3]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
     Old net amount(s):
                                New gross amounts:
     $[fill GROSSFIL:,]
                                    $@1
                                  $@2
     $[fill P1M3 2:,]
     $[fill P1M3_3:,]
$[fill P1M3_4:,]
$[fill P1M3_5:,]
                                  $@3
                                  $@4
                                  $@5
```

GROSSM3VER Mark One Only

```
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].
```

(1) BACK UP AND CORRECT (P) PROCEED

(a

ALLGROSSM3 Mark One Only

```
DO NOT READ TO RESPONDENT
```

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- Yes, all amounts are gross (1)
- (2) No, some net amounts remain

Page 157 of 413 Monday, February 07, 2011

Section: Labor Force 2

```
GROSSPAYM2
             Multiple Entry
What were the gross pay amounts in [fill MONTH2]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
     Old net amount(s):
                            New gross amounts:
     $[fill GROSSFIL:,]
                                 $@1
     $[fill P1M2 2:,]
                                $@2
     $[fill P1M2_3:,]
$[fill P1M2_4:,]
$[fill P1M2_5:,]
                                $03
                                $04
                                $@5
                                                                                  GROSSM2VER
             Mark One Only
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill GTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].
```

(1) BACK UP AND CORRECT

(P) PROCEED

@

ALLGROSSM2 Mark One Only

```
DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?
     (1) Yes, all amounts are gross
     (2) No, some net amounts remain
```

(a

GROSSPAYM1 Multiple Entry

```
What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
     Old net amount(s):
                                New gross amounts:
     $[fill GROSSFIL:,]
                                    $@1
     $[fill P1M1_2:,]
                                   $@2
     $[fill P1M1_3:,]
$[fill P1M1_4:,]
$[fill P1M1_5:,]
                                  $03
                                  $04
                                  $@5
```

GROSSM1VER Mark One Only

```
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],
$[fill GTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) PROCEED
      (a
```

Page 158 of 413 Monday, February 07, 2011

Mark One Only ALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

GROSSPAYANN

What was the gross annual amount?

\$@

Mark One Only

ALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

a

Multiple Entry MLMOREJ

```
Earlier you told me that since [fill MONTH1] 1st, you also
worked for the following employer(s):
**READ LIST OF EMPLOYERS ABOVE**
What was the total amount of income you received from
[fill EMPLOYERFIL] in [fill MONTH5]?
ENTER (N) FOR NONE OR NO MORE
                                                                  [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
@51 @52 @53 @54 @55
How about in [fill MONTH4]?
@41 @42 @43 @44 @45
And [fill MONTH3]?
@31 @32 @33 @34 @35
And [fill MONTH2]? @21 @22 @23 @24
                    @25
And [fill MONTH1]?
    @12 @13 @14 @15
[fill ERRORFIL]
```

SLRYB

```
The next few questions are about the income [fill TEMPNAME] received from [fill ALLBUS] since [fill BUSSTRTFIL].
```

[fill DIDFIL] [fill HESHE] draw a regular salary from this business? (That is, take a regular paycheck, as opposed to just treating the profits as [fill HISHER] income.)

- (1) Yes, [fill DRAWFIL] a regular salary
- (2) No, [fill TEMP] NOT draw a regular salary

@

Monday, February 07, 2011 Page 159 of 413

Section: Labor Force 2

```
Mark One Only BPAYHR
```

[fill THENEXTQFIL1]
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid? [fill C_DOESDIDFIL] [fill HESHE] have a set annual salary, [fill DIDFIL] the business pay [fill HIMHER] by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]

- (1) Set annual salary
- (2) Pay by the hour
- (3) Paid some other way

ര

Enter Number BPYRAT

The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].[endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif] [if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Enter Number BHRAPRX

[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

Mark One Only PWBPYRAT

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT:,] per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number PWBPYRATFIX

Business: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Page 160 of 413 Monday, February 07, 2011

(5)

(7)

Quarterly (6) On commission

Some other way

Survey: Section: Labor Force 2

BIGPWBPYRAT Mark One Only DO NOT READ TO RESPONDENT THE HOURLY RATE ENTERED, \$[fill PWBPYRATFIX:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

BBIGHOUR Mark One Only DO NOT READ TO RESPONDENT THE HOURLY RATE ENTERED, \$[fill BPYRAT:,] IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

BPYPER Mark One Only The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].[endif] How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]? READ IF NECESSARY (1) Once a week (2) Once every 2 weeks (3) Once a month (4) Twice a month

BOTHPY Enter Text

```
The next questions are about the income
        [fill TEMPNAME] received from [fill ALLBUS].[endif]
        How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?
             READ IF NECESSARY
             (1) Once a week
             (2) Once every 2 weeks
              (3) Once a month
              (4) Twice a month
              (5)
                  Quarterly
              (6) On commission
              (7) Some other way
              [r]7[n]
        SPECIFY THE OTHER PAY PERIOD:
```

Monday, February 07, 2011 Page 161 of 413

Section: Labor Force 2

BLSTPY

```
[if BPAYHR offpath and BPYRAT offpath and BPYPER offpath] The next questions are about the income

[fill TEMPNAME] received from [fill ALLBUS].[endif]

SHOW CALENDAR ON FLASHCARD E FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill ALLBUS])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON DAY: @DAY
```

```
Mark One Only BPREASYW
```

```
(The next questions are about your gross income from [fill ALLBUS], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.

Is that still a good way to proceed?

(1) Yes
(2) No
```

BEASYWAY

```
[if BPAYHR offpath and BPYRAT offpath and BPYPER offpath and BLSTPY@MON offpath] The next
questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].[endif]
         [if BPREASYW offpath] (The goal of this part of the survey is to find out about
         [fill PTEMPNAME] MONTHLY GROSS income from this business,
         BEFORE taxes and other deductions. We can do that in
         several ways.)
         [else]We have several ways to get to monthly amounts.[endif] We can go straight to monthly totals, or we can try to work with
         [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or
annual income amounts,
         if that would be easier. What's easiest for you?
               (1) Monthly totals
               [fill ANSFIL]
               [fill ANS3FIL]
               (4) Quarterly amount
               (5) Annual amount
               (6) Some other way
                @
```

Page 162 of 413 Monday, February 07, 2011

```
Multiple Entry BMONTHLY
```

```
The next questions are about the income
          [fill TEMPNAME] received from [fill ALLBUS] which ended back in
         [fill MONTH1].
         [else]The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].
         [endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
         taxes and other deduction...
                                                                              [r]H[n]
         [if INCPB eq <1>] THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
         FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
         ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
         [fill MONTHXFIL]
         a 5
         [fill MONTH4FIL]
         @4
         [fill MONTH3FIL]
         @ 3
         [fill MONTH2FIL]
         [fill MONTH1FIL]
         a 1
         [fill SORRYFIL]
```

PWBMONTH

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] a month from the business ([fill ALLBUS]).

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number PWBMONTHFIX

```
BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

$@
```

Mark One Only BIGPWBMONTH

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill PWBMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only BMONTHLY5 ERR

```
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Monday, February 07, 2011 Page 163 of 413

Section: Labor Force 2

BMONTHLY4 ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed a **BMONTHLY3 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed **BMONTHLY2 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **BMONTHLY1 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only **BBIGMONTH5** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMONTHLY@5:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BBIGMONTH4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMONTHLY@4:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BBIGMONTH3** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMONTHLY@3:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Page 164 of 413 Monday, February 07, 2011

Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMONTHLY@2:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Mark One Only

BBIGMONTH1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BMONTHLY@1:,],
IS UNUSUALLY [fill LGSMFIL].
```

- (1) BACK UP AND CORRECT
- (P) Proceed

a

@

Mark One Only

BVARY

```
Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

(1) The same
(2) Varied
```

BSAME

```
[if BVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if BVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
```

Enter Number BPAYAPRX

```
[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
S0
```

Monday, February 07, 2011 Page 165 of 413

Section: Labor Force 2

PWBSAME Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \$[fill TOTALS:,] [endif] from this business. Does that still sound about right?

(1) Yes

(2) No

@

PWBSAMEFIX Enter Number

BUSINESS: [fill ALLBUS] What is the correct [fill WEEKMTHFIL] amount? \$@

> **BIGPWBSAME** Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

@

BBIGSAME Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill BSAME:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

BCALCPYVR Mark One Only

That comes out to about \$[fill BPAYMONFIL:,] per month. Does that sound about right?

- Yes
- (2) No

@

BSAMECHK Enter Number

 $\label{thm:maxspil} \mbox{What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all} \\$ taxes and deductions?

\$@

Page 166 of 413 Monday, February 07, 2011

```
BP1M
                  Multiple Entry
Please tell me the GROSS AMOUNT, before deductions, of each paycheck [fill TEMPNAME] [fill RECEIVFIL]
 from [fill ALLBUS]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill SORRYFIL]
 [fill MONTHXFIL] [fill PAYDAYFIL5]
051 052
           @53
                  @54
                         @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42
           @43
                  @44
                        @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
@31 @32
           @33
                   @34
                         @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
021 022 023
                   @24 @25
[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13
                   @14
                        @15
[fill ERRORFIL]
```

PWBP1M Mark One Only

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else] about $[fill]
TOTALS:,][endif] a month
           from [fill ALLBUS].
          Does that still sound about right?
                   (1) Yes
                   (2) No
                    @
```

PWBP1MFIX Enter Number

```
BUSINESS: [fill ALLBUS]
What is the correct monthly amount?
```

BIGPWBP1M Mark One Only

THE MONTHLY AMOUNT, \$[fill PWBP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

DO NOT READ TO RESPONDENT

@

BP1M5_ERR Mark One Only

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

@

Monday, February 07, 2011 Page 167 of 413

BP1M4 ERR

Section: Labor Force 2

@

Mark One Only

PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed a **BP1M3 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed **BP1M2 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **BP1M1 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only **BMTOT5VER** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BMTOT4VER** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only **BMTOT3VER** DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Page 168 of 413 Monday, February 07, 2011

Mark One Only BMTOT2VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BMTOT1VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Mark One Only BEXTRA1

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED.

@

Mark One Only BRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] \$[fill BPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

(a

Multiple Entry BSTRTPAY

When did that \$[fill BPYRAT:,] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Enter Number BPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that? [if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Monday, February 07, 2011 Page 169 of 413

Section: Labor Force 2

```
Enter Number BHRAPRX2
```

[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
\$@

Mark One Only PWBPYRAT2

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT] per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

a

@

Enter Number PWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

BIGPWBPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PWBPYRAT2FIX:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill BPYRAT2:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At \$[fill BPYRAT:,], that works out to about \$[fill PAYHOURFIL:,] [fill WEEKFIL].

Does that sound about right?

- (1) Yes
- (2) No

a

Page 170 of 413 Monday, February 07, 2011

BCALCHRV2

Enter Number BESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that \$[fill BPYRAT:,] pay rate?

\$@

Mark One Only

\$[fill BPYRAT2:,] per hour works out to about \$[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?

- (1) Yes
- (2) No

(a

Enter Number BESTHR2

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at \$[fill BPYRAT2:,] pay rate?

\$@

Enter Number BQTRAMT

What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number BAPXQTR

[fill SORRYFIL]
Can you give me an approximate quarterly salary amount --within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
\$@

Mark One Only PWBQTR

I have recorded from last time that [fill TEMPNAME] had a gross quarterly income of [if TOTALS eq <0>]less than \$10[else]about \$[fill TOTALS:,][endif] from this

[fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 171 of 413

Section: Labor Force 2

PWBQTRFIX Enter Number

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

\$a

Mark One Only **BIGPWBQTR**

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, \$[fill PWBQTRFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

BBIGQTR Mark One Only

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, \$[fill BQTRAMT:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

BQTRMNTH Multiple Entry

And when did that quarter close?

(What was the last month and year of the quarter that the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH YEAR: @YEAR

> **BAMOUNT1 Enter Number**

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

BAPXAMT1 Enter Number

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Page 172 of 413 Monday, February 07, 2011

PWBAMT1 Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes

(2) No

@

PWBAMT1FIX Enter Number

BUSINESS: [fill ALLBUS] What is the correct annual amount? \$0

> **BIGPWBAMT1** Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWBAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

@

BBIGAMT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

BSAMEAMT1 Mark One Only

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same [fill CURRENTFIL] throughout; NO raise/decrease
- (2) RAISE/DECREASE

(a

Multiple Entry **BSTRTANN1**

When did that \$[fill PAYANN1FIL:,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Monday, February 07, 2011 Page 173 of 413

Section: Labor Force 2

Enter Number BAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number BAPXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
\$0

Mark One Only PWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business

([fill ALLBUS]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number PWBAMT2FIX

BUSINESS: [fill ALLBUS]
What is the correct annual amount?
\$0

Mark One Only

BIGPWBAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWBAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only BBIGAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 174 of 413 Monday, February 07, 2011

Mark One Only BCALCANN1

That \$[fill PAYANN2FIL:,] annual income, divided by 12 months, works out to be about \$[fill PAYANN1FIL:,] a month. Does that sound about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number BESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

Mark One Only BCALCANN2

And for [fill HISHER] salary before that... \$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,]. Is that about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number BESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Multiple Entry BTRYMNTH

Monday, February 07, 2011 Page 175 of 413

Section: Labor Force 2

PWBTRYMNTH

```
Things may have changed since then, but I have recorded from last
        time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:, ] [endif] a month
        from this business ([fill ALLBUS]).
        Does that still sound about right?
              (1) Yes
              (2) No
              @
```

Enter Number

PWBTRYMNTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWBTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BTRYMTH5 ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 - (P) Proceed
 - @

Mark One Only

BTRYMTH4 ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

BTRYMTH3_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed
- @

Mark One Only

BTRYMTH2 ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed
- (a

Page 176 of 413 Monday, February 07, 2011

BBIGTRY3

BTRYMTH1 ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed a **BBIGTRY5** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTRYMNTH@5:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BBIGTRY4** Mark One Only DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTRYMNTH@4:,],

@

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTRYMNTH@3:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

Mark One Only

BBIGTRY2

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTRYMNTH@2:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT (P) Proceed

IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT (P) Proceed

Mark One Only

@

Monday, February 07, 2011 Page 177 of 413

Section: Labor Force 2

@

```
Mark One Only

BBIGTRY1
```

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill BTRYMNTH@1:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only BANYTIPS

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]?

(1) Yes
(2) No

Mark One Only

BTIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

(1) Yes
(2) No

Multiple Entry BTIPSAMT

```
How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBISFIL]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
```

Page 178 of 413 Monday, February 07, 2011

PWBTIPSAMT Mark One Only

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes

(2) No

@

PWBTIPFIX Enter Number

BUSINESS: [fill ALLBUS] What is the correct monthly amount? \$@

> **BIGPWBTIP** Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

BBIGTIP5 Mark One Only

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:,],

- (1) BACK UP AND CORRECT
- (P) Proceed

DO NOT READ TO RESPONDENT

IS UNUSUALLY [fill LGSMFIL].

BBIGTIP4 Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

Monday, February 07, 2011 Page 179 of 413

Section: Labor Force 2

```
BBIGTIP3
            Mark One Only
DO NOT READ TO RESPONDENT
```

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

BBIGTIP2 Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

BBIGTIP1 Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

BTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)(2) Gross (total) pay (before deductions)
- (3) No deductions (gross pay = net pay)

BGETGROSS Mark One Only

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes
- (2) No

Page 180 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

BGROSSPAYM5

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $01

$[fill BP1M5_2:,] $02

$[fill BP1M5_3:,] $03

$[fill BP1M5_4:,] $04

$[fill BP1M5_5:,] $05
```

BGROSSM5VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],

$[fill BGTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) PROCEED
```

Mark One Only

BALLGROSSM5

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

Multiple Entry

BGROSSPAYM4

BGROSSM4VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],

$[fill BGTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) PROCEED
```

Monday, February 07, 2011 Page 181 of 413

Section: Labor Force 2

```
Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

```
Multiple Entry

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $01

$[fill BPIM3_2:,] $02

$[fill BPIM3_2:,] $03

$[fill BPIM3_4:,] $04

$[fill BPIM3_5:,] $05
```

BGROSSM3VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill BGTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED
```

```
Mark One Only BALLGROSSM3
```

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

```
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill BPIM2_2:,] $@2

$[fill BPIM2_3:,] $@3

$[fill BPIM2_4:,] $@4

$[fill BPIM2_5:,] $@5
```

Page 182 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

BGROSSM2VER

```
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) PROCEED
     @
```

BALLGROSSM2 Mark One Only

```
DO NOT READ TO RESPONDENT
ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?
     (1) Yes, all amounts are gross
     (2) No, some net amounts remain
```

BGROSSPAYM1 Multiple Entry

```
What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
     Old net amount(s):
                               New gross amounts:
     $[fill GROSSFIL:,]
                                    $@1
     $[fill BP1M1 2:,]
                                   $@2
     $[fill BP1M1_3:,]
$[fill BP1M1_4:,]
$[fill BP1M1_5:,]
                                   $@3
                                   $@4
                                    $@5
```

BGROSSM1VER

```
DO NOT READ TO RESPONDENT
```

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], \$[fill BGTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) PROCEED

(a

BALLGROSSM1 Mark One Only

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- Yes, all amounts are gross (1)
- (2) No, some net amounts remain

@

BGROSSPAYANN Enter Number

```
What was the gross annual amount?
     $a
```

Monday, February 07, 2011 Page 183 of 413

Section: Labor Force 2

@

Mark One Only

BALLGROSSANN

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

Mark One Only OINCB

Multiple Entry OINCAMT

```
What was the total amount of other income [fill HESHE] received from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE ENTER (S) FOR SAME AS PREVIOUS AMOUNT [fill MONTHXFIL] @51 @52 @53 @54 @55

[fill MONTH4FIL] @41 @42 @43 @44 @45

[fill MONTH3FIL] @31 @32 @33 @34 @35

[fill MONTH2FIL] @21 @22 @23 @24 @25

[fill MONTH1FIL] @11 @12 @13 @14 @15 [fill ERRORFIL]
```

PWOINCAMT

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month in other income from this business ([fill ALLBUS]).

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number PWOINCFIX

```
Business: [fill ALLBUS]

What is the correct monthly amount?

$@
```

Page 184 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

LSTB Mark One Only

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES (2) NO

@

PRFTB Multiple Entry

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$01

Net loss amount: \$@2

> **ANNPRFT** Multiple Entry

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

ΩR

Net loss amount: \$@2

PWPRFTB

Things may have changed since then, but I have recorded from last time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months. Does that still sound about right?

- (1) Yes
- (2) No

(a

PWPRFTBFIX Multiple Entry

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$01

OR

Net loss amount: \$@2

Monday, February 07, 2011 Page 185 of 413

Section: Labor Force 2

Mark One Only PRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Multiple Entry MLMOREB

```
Earlier you told me that since [fill MONTH1] 1st, you
     also had the following businesses:
      **READ LIST OF BUSINESSES ABOVE**
     What was the total amount of income you received from \ensuremath{\mathsf{I}}
      [fill BUSINESSFIL] so far this month?
     ENTER (N) FOR NONE OR NO MORE
                                                                         [r]H[n]
     ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
     @51 @52 @53 @54 @55
     How about in [fill MONTH4]?
     @41 @42 @43 @44 @45
     And in [fill MONTH3]?
     031 032 033 034 035
     And in [fill MONTH2]?
     @21 @22 @23 @24 @25
     And in [fill MONTH1]?
     @11 @12 @13 @14 @15
```

Mark One Only MOONLITE

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH1] 1st?

[r]H[n]

(1) Yes

(2) No

@

Page 186 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

MLM

```
What was the total amount of income [fill TEMPNAME] received from this work so far this month?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]

@51 @52 @53 @54 @55

How about in [fill MONTH4]?
@41 @42 @43 @44 @45

And [fill MONTH3]?
@31 @32 @33 @34 @35

And [fill MONTH2]?
@21 @22 @23 @24 @25

And [fill MONTH1]?
@11 @12 @13 @14 @15
```

PWMLM4

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMLM4FIL:,] a month from additional work.

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number PWMLM4FIX

What is the correct monthly amount?

@

Mark One Only ROLLOVR1

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL].

Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

(1) Yes
(2) No

Mark One Only ROLLOVR2

```
[fill C_DODOES] [fill HESHE] plan to re-invest or
"roll over" any of the money?

(1) Yes
(2) No
@
```

Monday, February 07, 2011 Page 187 of 413

Section: Labor Force 2

```
ROLLAMT
Enter Number
```

```
How much [fill PLANFIL] "roll over" into
another RETIREMENT account?
```

\$0

DEFER Mark One Only

```
At any time since [fill MONTH1] 1st, did [fill TEMPNAME]
receive any kind of deferred payment or final paycheck
from a job or business that ended before [fill MONTH1] 1st?
```

(1) Yes (2) No

@

DEFERAMT Enter Number

```
What was the total amount of income [fill TEMPNAME] received
since [fill MONTH1] 1st?
```

\$@

LUMP1YN Multiple Entry

```
received any Pension or
         Retirement Lump Sums yet this month?
               (1) Yes
(2) No
                @5
         SHOW CALENDAR ON FLASHCARD E
         FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
         In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if 05 eq <1>]also [endif]
         receive Pension or Retirement Lump Sums?
         ENTER (A) FOR ALL REMAINING MONTHS
         ENTER (N) FOR NONE OR NO MORE
               (1) Yes
                             (2) No
               [fill MONTH1] @1
                                         [fill MONTH3] @3
               [fill MONTH2] @2
                                         [fill MONTH4]
```

Page 188 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

Multiple Entry LUMP1AMT

```
How much [fill RECEIVFIL]
in Pension or Retirement Lump Sum
income...
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
051
     @52 @53
                 054
                      @55
[fill MONTH4FIL]
                 @44
                       @45
@41 @42 @43
[fill MONTH3FIL]
@31 @32 @33
                 @34
                      @35
[fill MONTH2FIL]
@21 @22 @23
                       @25
[fill MONTH1FIL]
     @12 @13
                       @15
@11
                 014
```

PWLUMP1AMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP1FIL:,] a month in Pension or Retirement Lump Sum income.

Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number PWLUMP1FIX

Income: PENSION OR RETIREMENT LUMP SUM
What is the correct monthly amount?
\$@

Mark One Only

BIGPWLUMP1

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWLUMP1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

BIGLUMP15

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX:,]
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Monday, February 07, 2011 Page 189 of 413

Section: Labor Force 2

```
Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX2:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only BIGLUMP13

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX3:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
```

(P) Proceed

a

Mark One Only

BIGLUMP12

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX4:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only

BIGLUMP11

```
DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - $[fill INDEX5:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 190 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

LUMP2YN

```
received any Severence Pay
        yet this month?
             (1) Yes
             (2)
                  Nο
              @5
        SHOW CALENDAR ON FLASHCARD E
        FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY
        In which of the last four months -- [fill MONTH1], [fill MONTH2],
        [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
        receive Severence Pay?
        ENTER (A) FOR ALL REMAINING MONTHS
        ENTER (N) FOR NONE OR NO MORE
             (1) Yes
                           (2) No
             [fill MONTH1] @1
[fill MONTH2] @2
                                    [fill MONTH3]
                                                    @3
                                    [fill MONTH4]
                                                    a 4
```

Multiple Entry LUMP2AMT

```
How much [fill RECEIVFIL]
in Severance Pay income...
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
                 0.54
                       055
a51
    @52 @53
[fill MONTH4FIL]
041 042 043
                 a 4 4
                       045
[fill MONTH3FIL]
031 032 033
                       @35
[fill MONTH2FIL]
@21 @22 @23
                 024
                       @25
[fill MONTH1FIL]
011 012 013
                 014
                       @15
```

PWLUMP2AMT

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:,] a month in Severance Pay income.

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number PWLUMP2FIX

```
Income: SEVERANCE PAY
What is the correct monthly amount?
$@
```

Monday, February 07, 2011 Page 191 of 413

BIGPWLUMP2

Section: Labor Force 2

Mark One Only

```
DO NOT READ TO RESPONDENT
THE MONTHLY AMOUNT, $[fill PWLUMP2FIX:,], IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                              BIGLUMP25
            Mark One Only
DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX:,]
IS UNUSUALLY LARGE.
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                              BIGLUMP24
            Mark One Only
DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX2:,]
IS UNUSUALLY LARGE.
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                              BIGLUMP23
            Mark One Only
DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX3:,]
IS UNUSUALLY LARGE.
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                              BIGLUMP22
            Mark One Only
DO NOT READ TO RESPONDENT
THE AMOUNT ENTERED - $[fill INDEX4:,]
IS UNUSUALLY LARGE.
     (1) BACK UP AND CORRECT
     (P) Proceed
```

Page 192 of 413 Monday, February 07, 2011

Survey: Section: Labor Force 2

BIGLUMP21 Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX5:,] IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT (P) Proceed

@

LFREC Mark One Only

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any labor force earnings questions?

- (1) Yes
- (2) No

Monday, February 07, 2011 Page 193 of 413

Section: General Income 2

CSHMTHB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].

Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
```

Multiple Entry CSHMTH

```
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].
[fill C HAVHAS] [fill HESHE] received any of those
payments yet this month?
     (1) Yes
     (2) No
      @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE][if @5 eq <1>] also[endif] receive those payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
                       (2) No
           (1) Yes
                        [fill MONTH3]?
     [fill MONTH1]? @1
     [fill MONTH2]? @2
                            [fill MONTH4]? @4
```

YBEG20

```
What changed in [fill PTEMPNAME] life
     that caused [fill HIMHER] to need
     [fill INCTYP1] [fill INCTYP2]
     in [fill MONTH5]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
                                  [endif](2)
[endif](3)
         [if @2 eq <2>]X [else]
                                               Separation, divorce or widowed
         [if @3 eq <3>]X [else]
                                               Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                  [endif](4)
                                               Loss or reduction of other income
         [if @5 eq <5>]X [else]
                                   [endif](5)
                                               Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]
                                  [endif](6)
                                               No change - just decided it was time
                                  [endif](7) No change - just hea:
[endif](8) Needed to re-certify
                                               No change - just heard about the program
         [if @7 eq <7>]X [else]
         [if @8 eq <8>]X [else]
         [if @9 eq \langle 9 \rangle]X [else] [endif](9) Other [if @9 eq \langle 9 \rangle]SPECIFY:
            @SP1
            @SP2[endif]
            @KEY [fill ERRORFIL]
```

Page 194 of 413 Monday, February 07, 2011

YSTOP21

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH4]?
         Got a job or earning increased
     (2) Family situation changed
         Others in the household earned enough money
     (4) Penalized or sanctioned for non-cooperation
         Time limit expired
     (5)
     (6) Didn't want to use up time limit
     (7) Chose not to participate
         The money is not worth it
         Other [if @1 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]
      a 1
```

Multiple Entry YBEG21

```
What changed in [fill PTEMPNAME] life
     that caused [fill HIMHER] to need
     [fill INCTYP1] [fill INCTYP2]
     in [fill MONTH4]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else]
[if @2 eq <2>]X [else]
                                  [endif](1)
[endif](2)
                                                New child (or other dependent) or pregnancy
                                                Separation, divorce or widowed
         [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                   [endif](4)
                                                Loss or reduction of other income
         [if @5 eq <5>]X [else]
                                   [endif](5)
                                               Became disabled or otherwise unable to work
                                               No change - just decided it was time
No change - just heard about the program
                                   [endif](6)
[endif](7)
         [if @6 eq <6>]X [else]
         [if @7 eq <7>]X [else]
         [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
         [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]
            @KEY [fill ERRORFIL]
```

YSTOP22

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]?

(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:

@SP1
@SP2[endif]
@1
```

Monday, February 07, 2011 Page 195 of 413

Section: General Income 2

```
Multiple Entry YBEG22
```

```
What changed in [fill PTEMPNAME] life
     that caused [fill HIMHER] to need
     [fill INCTYP1] [fill INCTYP2]
     in [fill MONTH3]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
                                [endif](2)
                                             Separation, divorce or widowed
        [if @2 eq <2>]X [else]
        [if @3 eq <3>]X [else]
                                 [endif](3)
                                             Job loss or wages reduced
        [if @4 eq <4>]X [else]
                                 [endif](4)
                                             Loss or reduction of other income
        [if @5 eq <5>]X [else]
                                 [endif](5)
                                             Became disabled or otherwise unable to work
        [if @6 eq <6>]X [else]
                                 [endif](6) No change - just decided it was time
                                 [endif](7) No change - just heard about the program [endif](8) Needed to re-certify
        [if @7 eq <7>]X [else]
        [if @8 eq <8>]X [else]
        [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

YSTOP23

```
Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]?
          Got a job or earning increased
     (2) Family situation changed
     (3)
          Others in the household earned enough money
     (4) Penalized or sanctioned for non-cooperation
      (5) Time limit expired
      (6) Didn't want to use up time limit
     (7)
          Chose not to participate
     (8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]
      a 1
```

Multiple Entry YBEG23

```
What changed in [fill PTEMPNAME] life
     that caused [fill HIMHER] to need
     [fill INCTYP1] [fill INCTYP2]
     in [fill MONTH2]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
        [if @3 eq <3>]X [else]
                                [endif](3)
                                            Job loss or wages reduced
        [if @4 eq <4>]X [else]
                                [endif](4)
                                            Loss or reduction of other income
        [if @5 eq <5>]X [else]
                                [endif](5)
[endif](6)
                                            Became disabled or otherwise unable to work
        [if @6 eq <6>]X [else]
                                            No change - just decided it was time
                                            No change - just heard about the program
        [if @7 eq <7>]X [else]
                                [endif](7)
        [if @8 eq <8>]X [else]
                                [endif](8)
                                            Needed to re-certify
        [if 09 eq <9>]X [else] [endif](9) Other [if 09 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

Page 196 of 413 Monday, February 07, 2011

```
Multiple Entry BEG120
```

```
When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]?

MONTH: @MON
YEAR: @YEAR
```

Multiple Entry BEG120A

```
When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]?

MONTH: [fill BEG120@MON]
YEAR: [fill BEG120@YEAR]

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR
```

Mark One Only BEG120B

```
[fill RECEIVFIL]?

(1) Yes
(2) No
```

Multiple Entry BEG120C

```
When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR
```

YBEG220

```
What changed in [fill PTEMPNAME] life
     that caused [fill HIMHER] to need
     [fill INCTYP1] [fill INCTYP2][if MONTH1FIL eq <>]?[endif]
     [if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else]
                                 [endif] (1)
                                             New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else]
                                 [endif](2)
                                              Separation, divorce or widowed
        [if @3 eq <3>]X [else]
                                 [endif](3)
                                              Job loss or wages reduced
        [if @4 eq <4>]X [else]
                                 [endif](4)
                                              Loss or reduction of other income
        [if @5 eq <5>]X [else]
                                 [endif](5)
                                              Became disabled or otherwise unable to work
        [if @6 eq <6>]X [else]
                                 [endif](6) No change - just decided it was time [endif](7) No change - just heard about the program
        [if @7 eq <7>]X [else]
        [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
        [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

Monday, February 07, 2011 Page 197 of 413

Section: General Income 2

```
Multiple Entry CSHAMT15
```

```
much [fill RECEIVFIL] from
  [fill INCTYP1] [fill INCTYP2]...
ENTER (N) FOR NOME OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
  [if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AMOUNT AS LAST INTERVIEW[endif]
  [fill MONTHXFIL]
  @51    @52    @53    @54    @55
  [fill ERRORFIL]
  [fill MONTH4FIL]
  @41    @42    @43    @44    @45

  [fill MONTH3FIL]
  @31    @32    @33    @34    @35

  [fill MONTH2FIL]
  @21    @22    @23    @24    @25

  [fill MONTH1FIL]
  @11    @12    @13    @14    @15
```

Mark One Only CSHSORRY

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

Mark One Only PWCSH

```
It says here that [fill TEMPNAME] received [fill I_LASTCSH]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
```

Enter Number PWCSHFIX

```
Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
$@
```

Mark One Only BIGPWCSH

```
THE AMOUNT ENTERED - [fill PWCSHFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 198 of 413 Monday, February 07, 2011

Mark One Only

Survey: Section: General Income 2

CHCK5

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT (P) Proceed
             Mark One Only
                                                                                        CHCK4
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT (P) Proceed
      @
                                                                                        CHCK3
             Mark One Only
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                        CHCK2
             Mark One Only
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                                        CHCK1
             Mark One Only
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
```

Monday, February 07, 2011 Page 199 of 413

Section: General Income 2

@

INCPASS

```
Earlier I recorded that [fill TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS"

CHILD SUPPORT OR "DISREGARD PAYMENTS".

(1) Yes, bonus/pass through amounts are included
(2) No, amounts do NOT include bonus/pass through
(3) (did not receive any bonus/pass through income)
```

Multiple Entry PASSAMT5

```
How much pass through child support did
[fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]

@5

[fill MONTH4FIL]
@4

[fill MONTH3FIL]
@3

[fill MONTH2FIL]
@2

[fill MONTH1FIL]
@1
```

Mark One Only PASSORRY

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

PWPASS

```
It says here that [fill TEMPNAME] received $[fill I_LASTPASS:,]
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
```

Page 200 of 413 Monday, February 07, 2011

PWPASSFIX Enter Number Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] What is the correct monthly amount? \$@ Mark One Only **BIGPWPASS** THE AMOUNT ENTERED - [fill PWPASSFIX:,] IS UNUSUALLY LARGE. (1) BACK UP AND CORRECT (P) Proceed @ **BIGPASS5** Mark One Only THE AMOUNT ENTERED - [fill INDEX:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGPASS4** Mark One Only THE AMOUNT ENTERED - [fill INDEX2:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGPASS3** Mark One Only THE AMOUNT ENTERED - [fill INDEX3:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGPASS2** Mark One Only THE AMOUNT ENTERED - [fill INDEX4:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed

Monday, February 07, 2011 Page 201 of 413

Section: General Income 2

```
Mark One Only

BIGPASS1
```

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Multiple Entry CSAGCY5

```
How much child support was collected by the agency on [fill PTEMPNAME] behalf in [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] [fill ERRORFIL]

@5

[fill MONTH4FIL]
@4

[fill MONTH3FIL]
@3

[fill MONTH2FIL]
@2

[fill MONTH1FIL]
@1
```

Mark One Only CSASORRY

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

PWCSAGCY

```
It says here that [fill TEMPNAME] received $[fill I_LASTCSA:,]
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
@
```

Enter Number PWCSAGCYFIX

```
Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
$@
```

Page 202 of 413 Monday, February 07, 2011

BIGPWCSAGCY Mark One Only THE AMOUNT ENTERED - [fill PWCSAGCYFIX:,] IS UNUSUALLY LARGE. (1) BACK UP AND CORRECT (P) Proceed **BIGCSAGCY5** Mark One Only THE AMOUNT ENTERED - [fill INDEX:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGCSAGCY4** Mark One Only THE AMOUNT ENTERED - [fill INDEX2:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGCSAGCY3** Mark One Only THE AMOUNT ENTERED - [fill INDEX3:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BIGCSAGCY2** Mark One Only THE AMOUNT ENTERED - [fill INDEX4:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGCSAGCY1** Mark One Only THE AMOUNT ENTERED - [fill INDEX5:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Monday, February 07, 2011 Page 203 of 413

Section: General Income 2

```
Mark One Only KIDONLY
```

```
Were [fill PTEMPNAME]
[fill INCTYP1] [fill INCTYP2]
payments for both adults AND children in the household,
or JUST the children?

(1) Both adults and children
(2) Children only
```

Multiple Entry CASHCOV

```
Who [fill ISWASFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL][endif]
[fill INCTYP1] [fill INCTYP2]
payment for?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]
```

```
Multiple Entry WICMNTHB
```

```
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
WIC, or the Women, Infants and Children Nutrition Program
in [fill MONTH1].
Did [fill HESHE] also receive those benefits
in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
                  (2) No
     (1) Yes
     [fill MONTH2]
                    @WIC2
     [fill MONTH3] @WIC3
     [fill MONTH4]
                    @WIC4
     [fill MONTH5]
                     @WIC5
```

Page 204 of 413 Monday, February 07, 2011

```
WICMNTH
              Multiple Entry
Earlier I recorded that [fill TEMPNAME] received WIC, or the Women,
Infants and Children Nutrition Program. [fill C_HAVHAS] [fill TEMPNAME] received any benefits from the WIC program yet this month?
      (1) Yes
      (2) No
      @WIC5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @WIC5 eq <1>] also[endif]
receive WIC benefits?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
            (1) Yes
                          (2) No
     [fill MONTH1]? @WIC1
                                  [fill MONTH3]? @WIC3
      [fill MONTH2]? @WIC2
                                  [fill MONTH4]? @WIC4
```

WYBEG20

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need WIC in [fill MONTH5]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
         [if @3 eq <3>]X [else]
                                    [endif](3)
                                                 Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                    [endif](4)
                                                 Loss or reduction of other income
         [if @5 eq <5>]X [else]
                                   [endif](5) Became disabled or otherwise unable to work
                                   [endif](6) No change - just decided it was time
[endif](7) No change - just heard about the program
         [if @6 eq <6>]X [else]
         [if @7 eq <7>]X [else]
         [if 08 eq <8>]X [else] [endif](8) Needed to re-certify [if 09 eq <9>]X [else] [endif](9) Other [if 09 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]
                @KEY [fill ERRORFIL]
```

WYSTOP21

```
Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?
     (1) Became ineligible because of increased income
     (2) Became ineligible because of family changes
          (family member left, over age limit, etc.)
     (3) Still eligible but could not/chose not to collect
     (4) Couldn't get to the WIC clinic
     (5) Benefits are not worth it
     (6) Other [if @1 eq <6>]SPECIFY:
      @SP1
      @SP2[endif]
      @1
```

Page 205 of 413 Monday, February 07, 2011

Section: General Income 2

WYBEG21

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need WIC in [fill MONTH4]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
          [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
          [if @4 eq <4>]X [else]
                                      [endif](4)
                                                    Loss or reduction of other income
                                      [endif](5) Became disabled or otherwise unable to work
          [if @5 eq <5>]X [else]
         [if @6 eq <6>]X [else] [endif](6) No change - just decided it was time [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
          [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
          [if @9 eq \langle 9 \rangle]X [else] [endif](9) Other [if @9 eq \langle 9 \rangle]SPECIFY:
             @SP1
             @SP2[endif]
             @KEY [fill ERRORFIL]
```

WYSTOP22

WYBEG22

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need WIC in [fill MONTH3]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
         [if @3 eq <3>]X [else]
                                    [endif](3)
                                                 Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                   [endif] (4) Loss or reduction of other income
                                   [endif](5) Became disabled or otherwise unable to work [endif](6) No change - just decided it was time
         [if @5 eq <5>]X [else]
         [if @6 eq <6>]X [else]
         [if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
         [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]
            @KEY [fill ERRORFIL]
```

Page 206 of 413 Monday, February 07, 2011

WYSTOP23

```
WYBEG23
     What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need WIC in [fill MONTH2]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else]
                                   [endif](1) New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]
                                   [endif](2) Separation, divorce or widowed
         [if @3 eq <3>]X [else]
                                   [endif](3)
                                                 Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                   [endif](4)
                                                 Loss or reduction of other income
         [if @5 eq <5>]X [else]
                                                Became disabled or otherwise unable to work
                                   [endif](5)
                                                No change - just decided it was time
No change - just heard about the program
         [if @6 eq <6>]X [else]
                                   [endif](6)
         [if @7 eq <7>]X [else]
                                   [endif](7)
         [if 08 eq <8>]X [else] [endif](8) Needed to re-certify
[if 09 eq <9>]X [else] [endif](9) Other [if 09 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]
```

```
Multiple Entry WBEG120
When did [fill TEMPNAME] start receiving WIC?
```

MONTH: @MON YEAR: @YEAR

@KEY [fill ERRORFIL]

Multiple Entry WBEG120A

```
When did [fill TEMPNAME] start receiving WIC?

MONTH: [fill WBEG120@MON]
YEAR: [fill WBEG120@YEAR]

When did [fill TEMPNAME] start receiving
WIC on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR
```

Mark One Only WBEG120B

```
[fill RECEIVFIL]?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 207 of 413

Section: General Income 2

```
Multiple Entry WBEG120C
```

```
When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR
```

Multiple Entry WYBEG220

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need WIC[if MONTH1fil ne <?>] [endif][fill MONTH1FIL] Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else]
                                 [endif](2)
                                             Separation, divorce or widowed
        [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
                                [endif] (4)
[endif] (5)
        [if @4 eq <4>]X [else]
                                             Loss or reduction of other income
        [if @5 eq <5>]X [else]
                                             Became disabled or otherwise unable to work
        [if @6 eq <6>]X [else]
                                [endif](6) No change - just decided it was time
        [if @7 eq <7>]X [else]
[if @8 eq <8>]X [else]
                                [endif](8) Needed to re-certify
                                             No change - just heard about the program
        [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

WICPER

```
Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif]WIC benefits cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]
```

Multiple Entry FSMTHYNB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
Food Stamps in [fill MONTH1].
Did [fill HESHE] also receive Food Stamps
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
```

Page 208 of 413 Monday, February 07, 2011

```
FSMTHYN
                  Multiple Entry
Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL]
authorized to receive Food Stamps. [fill C_HAVHAS] [fill TEMPNAME] received any Food Stamp benefits yet this month?
       (1) Yes
       (2) No
        @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif]receive Food Stamps?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
         (1) Yes
                           (2) No
       [fill MONTH1]? @1
[fill MONTH2]? @2
                                        [fill MONTH3]? @3
                                         [fill MONTH4]?
```

FYBEG20

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need Food Stamps in [fill MONTH5]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else]
[if @3 eq <3>]X [else]
                                [endif](2)
[endif](3)
                                              Separation, divorce or widowed
                                              Job loss or wages reduced
        [if @4 eq <4>]X [else]
                                 [endif](4)
                                              Loss or reduction of other income
        [if @5 eq <5>]X [else]
                                 [endif](5)
                                              Became disabled or otherwise unable to work
                                 [endif](6)
        [if @6 eq <6>]X [else]
                                              No change - just decided it was time
                                              No change - just heard about the program
                                 [endif](7)
[endif](8)
        [if @7 eq <7>]X [else]
        [if @8 eq <8>]X [else]
                                             Needed to re-certify
        [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

FYSTOP21

Monday, February 07, 2011 Page 209 of 413

Section: General Income 2

FYBEG21

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need Food Stamps in [fill MONTH4]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else]
                                  [endif](2)
                                              Separation, divorce or widowed
        [if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
        [if @4 eq <4>]X [else]
                                  [endif](4)
                                              Loss or reduction of other income
                                  [endif](5)
        [if @5 eq <5>]X [else]
                                              Became disabled or otherwise unable to work
                                              No change - just decided it was time
No change - just heard about the program
        [if @6 eq <6>]X [else]
                                  [endif](6)
        [if @7 eq <7>]X [else]
                                  [endif](7)
        [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
        [if @9 eq \langle 9 \rangle]X [else] [endif](9) Other [if @9 eq \langle 9 \rangle]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

FYSTOP22

FYBEG22

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
    need Food Stamps in [fill MONTH3]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
        [if @3 eq <3>]X [else]
                               [endif](3)
                                           Job loss or wages reduced
        [if @4 eq <4>]X [else] [endif](4)
                                           Loss or reduction of other income
        [if @5 eq <5>]X [else]
                               [endif](5)
                                           Became disabled or otherwise unable to work
        [if @6 eq <6>]X [else]
                               [endif](6)
                                           No change - just decided it was time
                                           No change - just heard about the program
        [if @7 eq <7>]X [else]
                               [endif](7)
        [if @8 eq <8>]X [else]
                               [endif](8)
                                           Needed to re-certify
        [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
          @KEY [fill ERRORFIL]
```

Page 210 of 413 Monday, February 07, 2011

FYSTOP23

FYBEG23

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need Food Stamps in [fill MONTH2]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
         [if @3 eq <3>]X [else]
                                   [endif](3)
                                                 Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                   [endif](4) Loss or reduction of other income
         [if @5 eq <5>]X [else]
                                   [endif](5) Became disabled or otherwise unable t [endif](6) No change - just decided it was time
                                                Became disabled or otherwise unable to work
         [if @6 eq <6>]X [else]
         [if 07 eq <7>]X [else] [endif](7) No change - just heard about the program
         [if 08 eq <8>]X [else] [endif](8) Needed to re-certify [if 09 eq <9>]X [else] [endif](9) Other [if 09 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]
            @KEY [fill ERRORFIL]
```

Multiple Entry FBEG120

```
When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: @MON
YEAR: @YEAR
```

FBEG120A

```
When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: [fill FBEG120@MON]
YEAR: [fill FBEG120@YEAR]

When did [fill TEMPNAME] start receiving
Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR
```

Monday, February 07, 2011 Page 211 of 413

Section: General Income 2

```
Mark One Only FBEG120B
```

```
[fill RECEIVFIL]?

(1) Yes
(2) No
```

Multiple Entry FBEG120C

```
When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY,
every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
    YEAR: @YR
```

Multiple Entry FYBEG220

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need Food Stamps[if MONTH1fil ne <?>] [endif][fill MONTH1FIL] Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else]
                                 [endif] (1)
                                             New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else]
                                 [endif](2)
                                             Separation, divorce, or widowed
        [if @3 eq <3>]X [else]
                                 [endif](3)
                                             Job loss or wages reduced
        [if @4 eq <4>]X [else]
                                 [endif](4)
                                             Loss or reduction of other income
        [if @5 eq <5>]X [else]
                                 [endif](5)
                                             Became disabled or otherwise unable to work
                                             No change - just decided it was time
No change - just heard about the program
        [if @6 eq <6>]X [else]
                                 [endif](6)
        [if @7 eq <7>]X [else]
                                 [endif](7)
        [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
        [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

Multiple Entry FSAMT15

```
How much [fill RECEIVFIL] in Food Stamps ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] [fill ERRORFIL] [fill MONTHXFIL] [651 @52 @53 @54 @55 [fill MONTH4FIL] [641 @42 @43 @44 @45 [fill MONTH3FIL] [631 @32 @33 @34 @35 [fill MONTH2FIL] [621 @22 @23 @24 @25 [fill MONTH1FIL] [621 @22 @23 @24 @25 [fill MONTH1FIL] [621 @22 @23 @24 @25 [fill MONTH1FIL] [621 @12 @13 @14 @15
```

Page 212 of 413 Monday, February 07, 2011

```
FSSORRY
             Mark One Only
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?
IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
                                                                                           PWFS
             Mark One Only
It says here that [fill TEMPNAME] received [fill I_LASTFS:,]
in food stamp benefits last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?
     (1) Yes
     (2) No
      @
                                                                                       PWFSFIX
             Enter Number
Income Type: FOOD STAMPS
What is the correct monthly amount?
     $@
                                                                                      BIGPWFS
             Mark One Only
THE AMOUNT ENTERED - [fill PWFSFIX:,]
IS UNUSUALLY LARGE.
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                         BIGFS5
             Mark One Only
 THE AMOUNT ENTERED - [fill INDEX:,]
 IS [fill LGSMFIL].
      (1) BACK UP AND CORRECT
      (P) Proceed
       @
                                                                                         BIGFS4
             Mark One Only
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
```

Monday, February 07, 2011 Page 213 of 413

Section: General Income 2

```
Mark One Only

THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
```

```
Mark One Only

BIGFS2
```

```
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

```
Mark One Only

BIGFS1
```

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Multiple Entry FSPER

```
Who [fill ISWASFIL] covered by
[fill PTEMPNAME] [fill MONTHXFIL]
Food Stamp benefits?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NO MORE

@KEY
```

CSMTHB

```
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
child support payments in [fill MONTH1].
[fill DIDFIL]
[fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
                (2) No
     (1) Yes
     [fill MONTH2]
     [fill MONTH3] @3
     [fill MONTH4]
                   a 4
     [fill MONTH5]
                    @5
```

Page 214 of 413 Monday, February 07, 2011

```
CSMTH
             Multiple Entry
Earlier I recorded that [fill TEMPNAME] received child support
payments. [fill PASSTHRU] [fill TEMPNAME]
received any[if OTHERFIL ne <>] [fill OTHERFIL][endif] child support payments yet this month?
     (1) Yes
     (2) No
      @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also[endif]
receive [fill OTHERFIL] child support payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes
                 (2) No
     [fill MONTH1] @1
                           [fill MONTH3] @3
     [fill MONTH2] @2
                           [fill MONTH4]
```

Multiple Entry CSAMT15

```
much [fill RECEIVFIL] in
child support payments ...
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW
[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
031 032 033 034 035
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
011 012 013 014 015
[fill ERRORFIL]
```

Mark One Only CSSORRY

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

PWCS

```
It says here that [fill TEMPNAME] received [fill I_LASTCS:,]
in child support last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
@
```

Monday, February 07, 2011 Page 215 of 413

Section: General Income 2

```
PWCSFIX
             Enter Number
Income Type: CHILD SUPPORT
What is the correct monthly amount?
     $@
            Mark One Only
                                                                                  BIGPWCS
THE AMOUNT ENTERED - [fill PWCSFIX:,]
IS UNUSUALLY LARGE.
     (1) BACKUP AND CORRECT
     (P) Proceed
      @
                                                                                     BIGCS5
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT (P) Proceed
     @
                                                                                     BIGCS4
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                     BIGCS3
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                     BIGCS2
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
```

Page 216 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

Mark One Only BIGCS1

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

KCOVBEG

```
Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1] [fill INCTYP2]
on behalf of **READ NAME(S) OF
CHILD(REN)**.

When did [fill TEMPNAME] begin to receive
[fill INCTYP3] for **READ NAME(S) OF
CHILD(REN)**?

MONTH: @STRTMTH
YEAR: @STRTYR
```

KDMTHYNB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME]
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
for **READ NAME(S) OF CHILD(REN)**
in [fill MONTH1].

Did [fill HESHE] also receive
[fill INCTYP3] in [fill MONTH2],
[fill MONTH3], [fill MONTH4], or
[fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

(1) Yes (2) No
[fill MONTH4] @2
[fill MONTH4] @3
[fill MONTH4] @4
[fill MONTH5] @5
```

Monday, February 07, 2011 Page 217 of 413

Section: General Income 2

```
Multiple Entry KDMTHYN
```

```
received any
 [fill INCTYP1] [fill INCTYP2] for
 **READ NAME(S) OF CHILD(REN) ** yet this month?
     (1) Yes
               (2) No
      a5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months -
[fill MONTH1], [fill MONTH2], [fill MONTH3],
or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL]
receive [fill INCTYP3]
for **READ NAME(S) OF CHILD(REN) **?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes
                  (2) No
 [fill MONTH1] @1
                      [fill MONTH3] @3
 [fill MONTH2] @2
                      [fill MONTH4] @4
```

```
Multiple Entry KIDAMT15
```

```
How much [fill RECEIVFIL]
        in [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on
        behalf of the [fill GICHILD] ...
        ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
        [if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
        [fill MONTHXFIL]
        @51 @52 @53 @54 @55
        [fill MONTH4FIL]
        @41 @42 @43 @44 @45
        [fill MONTH3FIL]
        @31 @32 @33 @34 @35
        [fill MONTH2FIL]
        @21 @22 @23 @24 @25
        [fill MONTH1FIL]
        @11 @12 @13 @14
                           @15
```

```
Mark One Only KIDSORRY
```

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

Mark One Only PWKID

```
It says here that [fill TEMPNAME] received [fill I_LASTKID:,]
from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].

Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
```

Page 218 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

```
PWKDFIX
            Enter Number
Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
    $@
            Mark One Only
                                                                              BIGPWKAMT
THE AMOUNT ENTERED - [fill PWKDFIX:,]
IS UNUSUALLY LARGE.
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                BIGKAMT5
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT (P) Proceed
     @
                                                                                BIGKAMT4
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                BIGKAMT3
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                BIGKAMT2
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
```

Monday, February 07, 2011 Page 219 of 413

Section: General Income 2

BIGKAMT1 Mark One Only

THE AMOUNT ENTERED - [fill INDEX5:,] IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

SSKIDCOV Multiple Entry

Who did these [fill INCTYP3] cover?

ENTER LINE NUMBER OF PERSON COVERED ENTER (A) FOR ALL PERSONS COVERED ENTER (N) FOR NONE/NO MORE RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

RESNSS Multiple Entry

Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][if SSCLDYN@SELF eq <1> or SSYN eq <1> or SSFLG eq <1>] for [fill SELF][endif].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

Any other reason?

ENTER (N) IF NO SECOND REASON

- (1)Retired
- Disabled (2)
- (3) Widowed or surviving child
- (4) Spouse or dependent child
- (5) Other reason [if @1 eq <5> or @2 eq <5>]SPECIFY: @SP[endif]

@1

AGESS Enter Number

[if RESNSS@1 offpath] Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif] At what age did [fill TEMPNAME] begin receiving [fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] [endif]because of [fill HISHER] disability? (REPORT AGE IN YEARS)

Page 220 of 413 Monday, February 07, 2011

```
Mark One Only JNTSSYN
```

```
[if (GICODE eq <1> or GICODE eq <2>) and RESNSS@1 offpath and AGESS offpath]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2]
jointly with [fill HISHER] spouse?

(1) Yes
(2) No
```

Mark One Only PWJNTSSYN

```
[if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS offpath)]Earlier I
recorded that [fill TEMPNAME] received
        [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

        [fill LASTFIL] time I recorded that
        [fill TEMPNAME] received [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESS
offpath)]it[else][fill INCTYP1] [fill INCTYP2][endif]
        jointly with [fill HISHER] spouse.
        Is that still the case?

        (1) Yes, receive jointly with spouse
        (2) No, do NOT receive jointly with spouse
        (3) No, do NOT receive jointly with spouse
```

Mark One Only WHENSS

```
[if JNTSSYN offpath and RESNSS@1 offpath]Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

On what day of the month are [fill HISHER] payments
usually deposited?

(1) First day of the month
(2) Third day of the month
(3) 2nd, 3rd, or 4th Wednesday
(4) Other
```

Multiple Entry TRANTYP

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received transportation assistance. Did [fill HESHE] receive...

(1) Yes (2) No

...gas vouchers? (2)

...bus or subway tokens or passes? (2)

...help registering, repairing, or insuring a car? (3)

...rides to a doctor's office or medical appointment? (4)

...some other kind of transportation assistance? (5)

[if (85 eq <1>)] What was that?

(85) [endif]
```

Monday, February 07, 2011 Page 221 of 413

Section: General Income 2

GASVSCE

```
Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency [if @2 eq <2>]X [else] [endif](2) Someplace else [if @2 eq <2>]What was that?

@SP[endif]

@KEY [fill ERRORFIL]
```

GASMTH

```
[fill C HAVHAS] [fill TEMPNAME] received any gas vouchers
yet this month?
    (1) Yes
    (2) No

    @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE] [if @5 eq <1>]also [endif]receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
    (1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3
[fill MONTH2] @2 [fill MONTH4] @4
```

GASMTHB

```
SHOW CALENDAR ON FLASHCARD E
Earlier I recorded that [fill TEMPNAME] received
gas vouchers in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE
     (1) Yes
               (2) No
     [fill MONTH2]
                   @2
     [fill MONTH3]
                   @3
     [fill MONTH4] @4
     [fill MONTH5]
                    @5
```

Page 222 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

```
Multiple Entry GASAMT
```

```
How much [fill RECEIVFIL] in gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT [if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif] [fill MONTHXFIL] [652 653 654 655 [fill MONTH4FIL] [641 642 643 644 645 [fill MONTH3FIL] [631 632 633 634 635 [fill MONTH2FIL] [621 622 623 624 625 [fill MONTH4FIL] [621 622 623 624 625 [fill MONTH4FIL] [621 622 623 624 625 [fill MONTH4FIL] [631 632 633 634 635 [fill MONTH4FIL] [631 632 63
```

Mark One Only GASSORRY

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

PWGAS

```
It says here that [fill TEMPNAME] received [fill I_LASTGAS:,] in gas vouchers last [fill MONTHXFIL].

Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
```

Enter Number PWGASFIX

```
Income Type: GAS VOUCHERS
What is the correct monthly amount?
$@
```

Mark One Only BIGPWGAS

```
THE AMOUNT ENTERED - [fill PWGASFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
```

Monday, February 07, 2011 Page 223 of 413

BIGGAS5

Section: General Income 2

Mark One Only

```
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT (P) Proceed
                                                                                    BIGGAS4
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                    BIGGAS3
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                    BIGGAS2
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
```

Mark One Only BIGGAS1

```
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 224 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

```
Multiple Entry TOKENSCE
```

```
Did [fill HESHE] receive the bus or subway tokens or passes through a government social service agency or through someplace else?

ENTER ALL THAT APPLY ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency [if @2 eq <2>]X [else] [endif](2) Someplace else [if @2 eq <2>]What was that?

@SP[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry TOKMTH

```
received any bus or subway tokens
         or passes yet this month?
               (1) Yes
               (2) No
                @5
         SHOW CALENDAR ON FLASHCARD E
         In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
         [fill HESHE] [if @5 eq <1>]also [endif]receive bus or subway tokens or
         passes?
         ENTER (A) FOR ALL REMAINING MONTHS
         ENTER (N) FOR NO MORE
              (1) Yes
                             (2) No
                                      [fill MONTH3] @3
               [fill MONTH1] @1
[fill MONTH2] @2
                                        [fill MONTH4]
```

Multiple Entry TOKMTHB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received bus or subway tokens or passes in [fill MONTH1].

Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
```

Monday, February 07, 2011 Page 225 of 413

Section: General Income 2

```
TOKAMT
               Multiple Entry
How much [fill RECEIVFIL] in
bus or subway tokens or passes ...
ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
041 042 043 044 045
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
```

```
Mark One Only TOKSORRY
```

```
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
```

PWTOK

```
It says here that [fill TEMPNAME] received [fill I_LASTTOK:,]
in bus or subway tokens or passes last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?

(1) Yes
(2) No
@
```

Enter Number PWTOKFIX

```
Income Type: BUS/SUBWAY TOKENS/PASSES
What is the correct monthly amount?
    $@
```

Mark One Only BIGPWTOK

```
THE AMOUNT ENTERED - [fill PWTOKFIX:,]
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 226 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

BIGTOK5 Mark One Only THE AMOUNT ENTERED - [fill INDEX:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed Mark One Only **BIGTOK4** THE AMOUNT ENTERED - [fill INDEX2:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGTOK3** Mark One Only THE AMOUNT ENTERED - [fill INDEX3:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ **BIGTOK2** Mark One Only THE AMOUNT ENTERED - [fill INDEX4:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed **BIGTOK1** Mark One Only THE AMOUNT ENTERED - [fill INDEX5:,] IS [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @

Monday, February 07, 2011 Page 227 of 413

Section: General Income 2

```
Multiple Entry FOODTYP
```

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received some food assistance.
[fill FOODFIL] [fill HESHE]
receive...
     (1) Yes
                (2) No
...Money, vouchers, or certificates to buy groceries or
   food?
                                                           @1
... Bags of groceries or packaged foods?
                                                           @2
... Any meals from a shelter, soup kitchen, Meals-on-Wheels,
                                                           a3
   or other charity?
... Any other food assistance?
   [if @4 eq <1>]What was that? @SP[endif]
```

Multiple Entry FOODSCE

```
Did [fill HESHE] get the grocery money, vouchers, or certificates through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
[if @4 eq <4>]What was that?

@SP[endif]

@KEY [fill ERRORFIL]
```

Mark One Only CLOTHTYP

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received clothing assistance or clothes. Did [fill HESHE] receive clothes or money or vouchers to buy clothes?

- (1) Clothes
- (2) Money or vouchers
- (3) Both clothes and money or vouchers

@

Page 228 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

CLOTHSCE

```
Did [fill HESHE] get that through a government social service
agency, through a community or religious charitable organization,
through family or friends, through an employer, or through
someplace else? Any place else?
ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
     [if @1 eq <1>]X [else]
                             [endif](1) Government agency
     [if @2 eq <2>]X [else]
                             [endif](2) Community or religious charity
     [if @3 eq <3>]X [else]
                             [endif](3)
                                        Family or friends
     [if 04 eq <4>]X [else] [endif](4) Employer
     [if @5 eq <5>]X [else] [endif](5) Someplace else
            [if @5 eq <5>]What was that?
        @SP[endif]
        @KEY [fill ERRORFIL]
```

Mark One Only PUBHSTYP

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

- (1) Section 8
- (2) Other rental assistance
- (3) Other housing program
- (4) Not sure; don't know

@

Multiple Entry PUBHSSCE

```
Did [fill HESHE] get that through a government social service
agency, through a local housing authority, through a community or
religious charitable organization, or through someplace else?
Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Housing authority
[if @3 eq <3>]X [else] [endif](3) Community or religious charity
[if @4 eq <4>]X [else] [endif](4) Someplace else
[if @4 eq <4>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]
```

Monday, February 07, 2011 Page 229 of 413

Section: General Income 2

```
Multiple Entry CASHSCE
```

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received [fill INCTYP1]. Did [fill HESHE] get that through a
government social service agency, through a community or religious
charitable organization, through family or friends, or through
someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
[if @4 eq <4>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]
```

Mark One Only CASHGVT

```
Was that through the federal, state, or local government?

(1) Federal
(2) State
(3) Local
```

Multiple Entry OTHSCE

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received [fill INCTYP1]. Did [fill HESHE] get that through a
government social service agency, through a community or religious
charitable organization, through family or friends, or
through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or Religious Charity
[if @3 eq <3>]X [else] [endif](3) Family or Friends
[if @4 eq <4>]X [else] [endif](4) Someplace else

[if @4 eq <4>]What was that?

@SP[endif]

@KEY [fill ERRORFIL]
```

Page 230 of 413 Monday, February 07, 2011

MNTHYNB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].

Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2
[fill MONTH3] @3
[fill MONTH4] @4
[fill MONTH5] @5
```

MNTHYN

```
[fill TEMP]
[fill TEMP2] [fill TEMP3]
[fill C HAVHAS] [fill TEMPNAME] received any [fill INCTYP3] yet
this month?
      (1) Yes
      (2) No
       @5
SHOW CALENDAR ON FLASHCARD E
In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also [endif]
receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
     (1) Yes
                     (2) No
      [fill MONTH1] @1
[fill MONTH2] @2
                               [fill MONTH3] @3
                                [fill MONTH4]
```

MYBEG20S

Monday, February 07, 2011 Page 231 of 413

Section: General Income 2

```
Multiple Entry MYBEG20L
```

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH5]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else]
                                  [endif](2)
                                              Separation, divorce or widowed
                                              Job loss or wages reduced
        [if @3 eq <3>]X [else]
                                  [endif](3)
        [if @4 eq <4>]X [else]
                                              Loss or reduction of other income
                                  [endif](4)
                                  [endif](5)
        [if @5 eq <5>]X [else]
                                              Became disabled or otherwise unable to work
                                              No change - just decided it was time
No change - just heard about the program
        [if @6 eq <6>]X [else]
                                  [endif](6)
        [if @7 eq <7>]X [else]
                                  [endif](7)
        [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
        [if @9 eq \langle 9 \rangle]X [else] [endif](9) Other [if @9 eq \langle 9 \rangle]SPECIFY:
           @SP1
           @SP2[endif]
           @KEY [fill ERRORFIL]
```

MYSTOP21

Multiple Entry MYBEG21L

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
    need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH4]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
        [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
        [if @2 eq <2>]X [else] [endif](2)
                                           Separation, divorce or widowed
        [if @3 eq <3>]X [else]
                               [endif](3)
                                           Job loss or wages reduced
        [if @4 eq <4>]X [else]
                               [endif](4)
                                           Loss or reduction of other income
        [if @5 eq <5>]X [else]
                               [endif](5)
                                           Became disabled or otherwise unable to work
        [if @6 eq <6>]X [else]
                               [endif](6)
                                           No change - just decided it was time
                                           No change - just heard about the program
        [if @7 eq <7>]X [else]
                               [endif](7)
        [if @8 eq <8>]X [else]
                               [endif](8)
                                           Needed to re-certify
        [if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
           @SP1
           @SP2[endif]
          @KEY [fill ERRORFIL]
```

Page 232 of 413 Monday, February 07, 2011

MYBEG21S

Survey:

```
What set of circumstances led [fill TEMPNAME] to need
     [fill INCTYP1] [fill INCTYP2]
     in [fill MONTH4]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else] [endif](1) Needed the money
         [if @2 eq <2>]X [else]
                                  [endif](2) Became disabled/blind
        [if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:
            @SP2[endif]
            @KEY [fill ERRORFIL]
```

MYSTOP22

```
Why did [fill TEMPNAME] stop receiving [fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH3]?
     (1) Became ineligible because of increased income
         Became ineligible because of family changes
          (family member left, over age limit, etc.)
     (3)
         Still eligible but could not/chose not to collect
     (4) Became ineligible because program requirements were
          not met (did not attend school, job training, etc.)
     (5) Eligibility ran out because of time limits
     (6) The money is not worth it
     (7) Other [if @1 eq <7>] SPECIFY:
      @SP1
      @SP2[endif]
      a 1
```

MYBEG22L Multiple Entry

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH3]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else]
                                   [endif](1)
                                                 New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]
                                    [endif](2)
                                                 Separation, divorce or widowed
         [if @3 eq <3>]X [else]
                                    [endif](3)
                                                 Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                    [endif](4)
                                                 Loss or reduction of other income
                                    [endif](5)
[endif](6)
         [if @5 eq <5>]X [else]
                                                 Became disabled or otherwise unable to work
                                                 No change - just decided it was time
No change - just heard about the program
         [if @6 eq <6>]X [else]
         [if @7 eq <7>]X [else]
                                   [endif](7)
         [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]
            @KEY [fill ERRORFIL]
```

Page 233 of 413 Monday, February 07, 2011

Section: General Income 2

MYBEG22S

```
What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]
```

MYSTOP23

Multiple Entry MYBEG23L

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
     need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH2]? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
         [if @1 eq <1>]X [else]
                                   [endif](1)
                                                 New child (or other dependent) or pregnancy
         [if @2 eq <2>]X [else]
                                    [endif](2)
                                                 Separation, divorce or widowed
         [if @3 eq <3>]X [else]
                                    [endif](3)
                                                 Job loss or wages reduced
         [if @4 eq <4>]X [else]
                                    [endif](4)
                                                 Loss or reduction of other income
                                    [endif](5)
[endif](6)
         [if @5 eq <5>]X [else]
                                                 Became disabled or otherwise unable to work
                                                 No change - just decided it was time
No change - just heard about the program
         [if @6 eq <6>]X [else]
         [if @7 eq <7>]X [else]
                                    [endif](7)
         [if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
            @SP1
            @SP2[endif]
            @KEY [fill ERRORFIL]
```

Page 234 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

MYBEG23S

```
What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
```

Multiple Entry MBEG120

```
When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON
YEAR: @YEAR
```

Multiple Entry MBEG120A

```
When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: [fill MBEG120@MON]
YEAR: [fill MBEG120@YEAR]

When did [fill TEMPNAME] start receiving
[fill INCTYP1] [fill INCTYP2]
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO
YEAR: @YR
```

Mark One Only MBEG120B

```
[fill RECEIVFIL]
[fill RECEIVFIL2]?

(1) Yes
(2) No
```

Multiple Entry MBEG120C

```
When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH
YEAR: @YR
```

Monday, February 07, 2011 Page 235 of 413

Section: General Income 2

```
Multiple Entry MYBEG220L
```

```
What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
         need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1fil ne <?>] [endif][fill
MONTH1FIL] Anything else?
    ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
             [if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
             [if @2 eq <2>]X [else]
                                       [endif](2)
                                                    Separation, divorce or widowed
             [if @3 eq <3>]X [else]
                                       [endif](3)
                                                     Job loss or wages reduced
             [if @4 eq <4>]X [else]
                                       [endif](4)
                                                    Loss or reduction of other income
             [if @5 eq <5>]X [else]
                                       [endif](5)
                                                    Became disabled or otherwise unable to work
                                                    No change - just decided it was time
No change - just heard about the program
             [if @6 eq <6>]X [else]
                                       [endif](6)
             [if @7 eq <7>]X [else]
                                       [endif](7)
             [if 08 eq <8>]X [else] [endif](8) Needed to re-certify
[if 09 eq <9>]X [else] [endif](9) Other [if 09 eq <9>]SPECIFY:
                @SP1
                @SP2[endif]
                @KEY [fill ERRORFIL]
```

```
Multiple Entry MYBEG220S
```

```
What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>]?[endif]
[if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]
@KEY [fill ERRORFIL]
```

Multiple Entry MNTHAMT15

```
how much [fill RECEIVFIL]
        in [fill INCTYP1] [fill INCTYP2] ...
        ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
         [fill MONTHXFIL]
        051 052 053
                          054
                                @55
         [fill MONTH4FIL]
        @41 @42 @43
                          044
                                @45
         [fill MONTH3FIL]
        @31
              @32
                   @33
                          @34
                                @35
         [fill MONTH2FIL]
        @21
              @22 @23
                          @24
                                @25
         [fill MONTH1FIL]
         @11 @12 @13
                          @14
                                @15
         [fill ERRORFIL]
```

Page 236 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

```
MNSORRY
             Mark One Only
I'm sorry. That information doesn't seem to be in my computer.
Can you give me an approximate amount?
IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)
IF NO, ENTER (P) TO PROCEED
                                                                                        PWMN
             Mark One Only
It says here that [fill TEMPNAME] received [fill I_LASTMN:,] from [fill INCTYP1] [fill INCTYP2]
last [fill MONTHXFIL].
Does that still sound about right [fill PERIODFIL]?
     (1) Yes
     (2) No
      @
                                                                                    PWMNFIX
             Enter Number
Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]
What is the correct monthly amount?
     $@
                                                                                    BIGPWMN
             Mark One Only
THE AMOUNT ENTERED - [fill PWMNFIX:,]
IS UNUSUALLY LARGE.
     (1) BACK UP AND CORRECT
     (P) Proceed
                                                                                     BIGAMT5
             Mark One Only
THE AMOUNT ENTERED - [fill INDEX:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                     BIGAMT4
             Mark One Only
THE AMOUNT ENTERED - [fill INDEX2:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
```

Monday, February 07, 2011 Page 237 of 413

Section: General Income 2

```
BIGAMT3
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX3:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT (P) Proceed
                                                                                   BIGAMT2
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX4:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                   BIGAMT1
            Mark One Only
THE AMOUNT ENTERED - [fill INDEX5:,]
IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) Proceed
      @
                                                                                  SSPARTB
            Mark One Only
Some people have what is called a "Medicare Part B" premium
taken out of their Social Security benefit before it reaches
them.
[fill C DODOES] [fill TEMPNAME]?
                                                               [r]H[n]
     (1) Yes
     (2) No
      @
                                                                             SSPARTBAMT
            Mark One Only
Do you know how much is deducted?
     (1) Yes
(2) No
                                                                         SSPARTBAMTSP
            Enter Number
Do you know how much is deducted?
     (1) Yes
     (2) No
     [r]1[n]
DEDUCTED AMOUNT $@
```

Page 238 of 413 Monday, February 07, 2011

Survey: Section: General Income 2

TMCOV

```
Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]cover?

ENTER LINE NUMBER OF PERSON COVERED
ENTER (A) FOR ALL PERSONS COVERED
ENTER (N) FOR NONE/NO MORE
RE-ENTER LINE NUMBER TO DELETE

@KEY
```

Mark One Only

GINCRECUSE

DO NOT READ TO THE RESPONDENT

 $\ensuremath{\mathsf{Did}}$ the respondent use any records to answer any general income earnings questions?

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 239 of 413

Items Booklet

Survey: Section: Assets 2

\$@6

Total: \$[fill TOTALFIL1:,]

JINTSP PD

JTINTSP

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
[fill SPOUSEFIL].)
What is the easiest way for you to tell me
about [fill SHAREFIL] the interest or
dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]
received from those jointly held
[fill ASNAME]?
READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1) 4-month total
     (2) Monthly amounts
     (3) Quarterly amount
     (4) Annual amount
     (5) DO NOT READ -- None of these
      a
```

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$02
$03
$04
$04
$05
```

Multiple Entry JTINTSP2

```
interest or dividend
 income [if JTCI1 ARR(ASSTCODE,<1>) ge <1> and JTCI1 ARR(ASSTCODE,<2>) ne <1>]was [endif]produced by
these joint
 [fill ASNAME]...
                                         [r]H[n]
 ENTER (N) FOR NONE OR NO MORE
 ENTER (S) FOR SAME AS PREVIOUS AMOUNT
 [if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
 in [fill MONTH4]?
 041
      @42
            @43
 How about in [fill MONTH3]?
 @31 @32 @33
 And [fill MONTH2]?
 @21 @22
            @23
 And [fill MONTH1]?
 @11 @12 @13
 4-Month Total:
                $[fill JNTINTSP:,]
```

Page 240 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 2

> **BIGAST1** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

PWJINTSP Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

PWJINTSPFIX Enter Number

ASSET TYPE: [fill C ASNAME] What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL] \$@

> **BIGJINTSP** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

JCATSP1Q Mark One Only

ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25and 50 dollars, or more than 50 dollars?

- (1) Less than \$10 (2) \$10 to \$24.99
- (3) \$25 to \$49.99 (4) \$50 or more

Page 241 of 413 Monday, February 07, 2011

Section: Assets 2

```
Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?

(1) Less than $25
(2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more
```

Mark One Only JCATSP2Q

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more
```

JCATSP2Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
```

Page 242 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 2

Mark One Only JCATSP3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

(1) Less than \$150
(2) \$ 150 to \$ 499.99
(3) \$ 500 to \$1,499.99
(4) \$1,500 or more

@

Mark One Only JCATSP3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than \$500
(2) \$ 500 to \$1,499.99
(3) \$1,500 to \$4,999.99
(4) \$5,000 or more

Mark One Only

JINTCH PD

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with **READ
STARRED NAMES**.)

What is the easiest way for you to tell
me about the interest or dividend income
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

Monday, February 07, 2011 Page 243 of 413

Items Booklet

Survey: Section: Assets 2

```
Multiple Entry

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$05
$06

Total: $[fill TOTALFIL2:,]
```

JTINTCH2

```
How much interest or dividend income was
produced by these joint [fill ASNAME]?
                                         [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [f\overline{i}ll MONTH4]?
@41
     @42
           043
How about in [fill MONTH3]?
    @32
@31
           @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JNTINTCH:,]
```

Mark One Only BIGAST2

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed
```

```
Mark One Only PWJINTCH
```

```
Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Page 244 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 2

> **PWJINTCHFIX Enter Number**

ASSET TYPE: [fill C ASNAME] What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL \$@

> **BIGJINTCH** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

JCATCH1Q Mark One Only

ASSET TYPE: [fill C ASNAME] [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99 (3) \$25 to \$49.99
- (4) \$50 or more

JCATCH1Y Mark One Only

ASSET TYPE: [fill C ASNAME]

[fill SORRYFIL]

Is the annual amount less than

25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more

than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99 (3) \$75 to \$149.99 (4) \$150 or more

Monday, February 07, 2011 Page 245 of 413

Section: Assets 2

```
Mark One Only JCATCH2Q
```

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?

(1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more
```

Mark One Only JCATCH2Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than

100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
```

Mark One Only JCATCH3Q

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
```

Page 246 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 2

JCATCH3Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more
```

Mark One Only JTOTHINT PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?

[r]H[n]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
```

Multiple Entry JTOTHINT

```
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06
Total: $[fill TOTALFIL3:,]
```

Monday, February 07, 2011 Page 247 of 413

Section: Assets 2

```
Multiple Entry JTOTHINT2
```

```
What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE
                                       [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
011 012 013
4-Month Total:
               $[fill JNTOTINT:,]
```

Mark One Only

BIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Mark One Only PWJOTHINT

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the interest or dividend income from these joint [fill ASNAME] was [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number PWJOTHINTFIX

```
ASSET TYPE: [fill C_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@
```

Mark One Only BIGJOTHINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 248 of 413 Monday, February 07, 2011

Survey: Section: Assets 2

JCATOT1Q Mark One Only ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars? (1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99 (4) \$50 or more

> JCATOT1Y Mark One Only

ASSET TYPE: [fill C ASNAME] [fill SORRYFIL] Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars? (1) Less than \$25 (2) \$25 to \$74.99 (3) \$75 to \$149.99 (4) \$150 or more

> **JCATOT2Q** Mark One Only

```
ASSET TYPE: [fill C ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?
       (1) Less than $50
(2) $ 50 to $149.99
       (3) $150 to $499.99
(4) $500 or more
        (a
```

Page 249 of 413 Monday, February 07, 2011

Section: Assets 2

```
JCATOT2Y
```

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than

100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
```

Mark One Only JCATOT3Q

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount

[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

(1) Less than $150
(2) $150 to $499.99
(3) $500 to $1,499.99
(4) $1,500 or more
```

JCATOT3Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more
```

Mark One Only EXCL CD

```
Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif] owned [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

[r]H[n]

(1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
(2) All CDs are owned separately from retirement accounts
(3) Both -- some are included in retirement accounts and some are owned separately
```

Page 250 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 2

Mark One Only OINT_PD

```
[if EXCL CD eq <3> or EXCL_CD eq <D> or EXCL_CD eq <R>]For this survey, we're only interested
in the income
        [fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]
        [fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]
        [if EXCL CD offpath] (Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL]
[endif]owned
        [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].) [endif]
        What is the easiest way for you to tell me about [fill PTEMPNAME]
        interest or dividend income from those [fill ASNAME]?
        READ ANSWER CATEGORIES IF NECESSARY
                                                                        [r]H[n]
              (1) 4-month total
              (2) Monthly amounts
              (3)
                  Quarterly amount
              (4) Annual amount
              (5) DO NOT READ -- None of these
```

OINT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06

Total: $[fill TOTALFIL4:,]
```

Multiple Entry OINT2

```
What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...
                                                             [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
041
     @42
           043
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNINT:,]
```

Monday, February 07, 2011 Page 251 of 413

Survey: Items Booklet

Section: Assets 2

BIGAST4 Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

PWOINT Mark One Only

Things may have changed, but I have recorded from last time that the [fill ASNAME] that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

PWOINTFIX Enter Number

ASSET TYPE: [fill C ASNAME] What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL] \$@

> **BIGOINT** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

OCAT1Q Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99 (3) \$25 to \$49.99
- (4) \$50 or more

Page 252 of 413 Monday, February 07, 2011

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

(1) Less than \$25
(2) \$25 to \$74.99
(3) \$75 to \$149.99
(4) \$150 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than \$50 (2) \$ 50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more

0

Mark One Only OCAT2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than \$100
(2) \$100 to \$499.99
(3) \$500 to \$1,499.99
(4) \$1,500 or more

Mark One Only OCAT3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less
than 150 dollars, between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500 dollars?

(1) Less than \$150
(2) \$150 to \$499.99
(3) \$500 to \$1,499.99
(4) \$1,500 or more

Monday, February 07, 2011 Page 253 of 413

Survey: Section: Assets 2

```
OCAT3Y
```

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500 (2) $500 to $1,499.99 (3) $1,500 to $4,999.99 (4) $5,000 or more
```

Enter Number DKINT

```
[fill ASIDEFRMFIL]
is the total amount of interest or dividend income
[fill TEMPNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all
[fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?
$@
```

Mark One Only DKCAT1Q

```
ASSET TYPE: [fill C_ASNAME]

Was the amount since [fill MONTH1] 1st less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

(1) Less than $10
(2) $10 to $24.99
(3) $25 to $49.99
(4) $50 or more
```

Mark One Only DKCAT2Q

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

(1) Less than $50

(2) $50 to $149.99

(3) $150 to $499.99

(4) $500 or more
```

Page 254 of 413 Monday, February 07, 2011

Survey: Section: Assets 2

DKCAT3Q Mark One Only ASSET TYPE: [fill C ASNAME] [fill SORRYFIL] Was the amount since [fill MONTH1] 1st less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars? (1) Less than \$150

(2) \$150 to \$499.99 (3) \$500 to \$1,499.99

(4) \$1,500 or more

(a

JTANYWSP

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY
- REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

NODIVSP

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
 - no dividends received
- No; incorrect;
 - DID RECEIVE dividends

@

Page 255 of 413 Monday, February 07, 2011

Survey: Items Booklet

Section: Assets 2

JTDIVSP PD

```
What is the easiest way for you to tell
me about [fill SHAREFIL] the dividend
income [fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
```

Multiple Entry JTDIVSP

Multiple Entry JTDIVSP2

```
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE
                                        [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41
     @42
          @43
How about in [fill MONTH3]?
    @32
          @33
@31
And [fill MONTH2]?
@21
     @22
          @23
And [fill MONTH1]?
     @12
           @13
@11
4-Month Total:
               $[fill JNTDIVSP:,]
```

Mark One Only

BIGAST5

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed
```

Page 256 of 413 Monday, February 07, 2011

Survey: Section: Assets 2

PWJDIVSP Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]? (2) No @

> **PWJDIVSPFIX Enter Number**

ASSET TYPE: [fill C ASNAME2] DIVIDENDS What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL] \$@

> Mark One Only **BIGJDIVSP**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT (P) Proceed

JDIVSP1Q

ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$399.99 (3) \$400 to \$999.99 (4) \$1,000 or more

(a

JDIVSP1Y

ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$2,499.99 (4) \$2,500 or more

Monday, February 07, 2011 Page 257 of 413 Survey: Items Booklet Section: Assets 2

Mark One Only JDIVSP2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

Mark One Only JDIVSP2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$999.99 (4) \$1,000 or more

JTANYWCH

Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
READ STARRED NAME(S).

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY
REINVESTED dividends
(3) Both
(4) Neither; no dividends received

a

Page 258 of 413 Monday, February 07, 2011

Mark One Only NODIVCH

```
ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and **READ STARRED
NAME(S)** have received no dividends of
any kind from these joint [fill ASNAME2]
since [fill MONTH1] 1st -- is that
correct?

(1) Yes; correct;
no dividends received
(2) No; incorrect;
DID RECEIVE dividends
```

Mark One Only JTDIVCH PD

```
What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
```

Multiple Entry JTDIVCH

```
dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06

Total: $[fill TOTALFIL7:,]
```

Monday, February 07, 2011 Page 259 of 413

Survey: Items Booklet

Section: Assets 2

```
Multiple Entry JTDIVCH2
```

```
dividend income was produced by all
these joint [fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
041 042
          @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
011 012 013
4-Month Total: $[fill JNTDIVCH:,]
```

Mark One Only

BIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

PWJDIVCH

```
Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Enter Number PWJDIVCHFIX

```
ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@
```

Mark One Only BIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Page 260 of 413 Monday, February 07, 2011

Survey: Section: Assets 2

JDIVCH1Q

```
ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more
```

JDIVCH1Y

```
ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more
```

Mark One Only JDIVCH2Q

```
ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more
```

Monday, February 07, 2011 Page 261 of 413

Survey: Items Booklet Section: Assets 2

Mark One Only

JDIVCH2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100 (2) \$100 to \$499.99
- (3) \$500 to \$999.99 (4) \$1,000 or more

JTOTHANY

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S) **.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

(a

NODIVOTH Mark One Only

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
- no dividends received (2) No; incorrect;
- DID RECEIVE dividends

Page 262 of 413 Monday, February 07, 2011

Mark One Only JTOTHDIV PD

```
What is the easiest way for you to tell
me about the share of the dividend
income [fill TEMPNAME]
[fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
```

JTOTHDIV

Multiple Entry JTOTHDIV2

```
[fill INCLUDEFIL] was
[fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these
joint [fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE
                                           [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32
           @33
And [fill MONTH2]?
@21
     @22 @23
And [fill MONTH1]?
@11
     @12
           @13
4-Month Total:
                 $[fill JAMTDVOT]
```

Mark One Only

BIGAST7

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed
```

Monday, February 07, 2011 Page 263 of 413

Survey: Items Booklet

Section: Assets 2

```
Mark One Only PWJOTHDIV
```

```
Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Enter Number

PWJOTHDIVFIX

```
INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$0
```

Mark One Only

BIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

a

Mark One Only JDIVOT1Q

Page 264 of 413 Monday, February 07, 2011

Survey: Section: Assets 2

JDIVOT1Y

Mark One Only JDIVOT2Q

```
INCOME SHARE FOR: [fill TEMPNAME]
        [fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than $25
        (2) $25 to $99.99
        (3) $100 to $499.99
        (4) $500 or more
```

Mark One Only JDIVOT2Y

```
INCOME SHARE FOR: [fill TEMPNAME]
        [fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100 (2) $100 to $499.99 (3) $500 to $999.99 (4) $1,000 or more
```

Monday, February 07, 2011 Page 265 of 413

Survey: Items Booklet

Section: Assets 2

EXCLUDE

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned [if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else] [endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

[r]H[n]

- (1) All shares are included in IRA/Keogh/401k/403b/ thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts and some are owned separately

@

Mark One Only

OWNTYPE

NODIVOWN

[if EXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill
ALSOFIL][endif] owned
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these [fill FNDSTCK1FIL]? [fill C_DODOES] [fill HESHE] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Page 266 of 413 Monday, February 07, 2011

Mark One Only OWNDIV_PD

```
[fill INCOMENOWFIL]
[fill INCOMENOWFIL2]
[fill INCOMENOWFIL3]

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
@
```

Multiple Entry OWNDIV

```
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06
Total: $[fill TOTALFIL11:,]
```

Multiple Entry OWNDIV2

```
dividend income did
       [fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
       [fill HESHE] owned in [fill HISHER] own name...
                                                                     [r]H[n]
       ENTER (N) FOR NONE OR NO MORE
       ENTER (S) FOR SAME AS PREVIOUS AMOUNT
       [if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
       in [fill MONTH4]?
       041
            @42
                  043
       How about in [fill MONTH3]?
       @31 @32 @33
       And [fill MONTH2]?
       @21 @22 @23
       And [fill MONTH1]?
       @11 @12 @13
       4-Month Total: $[fill OWNADV]
```

Monday, February 07, 2011 Page 267 of 413

Survey: Items Booklet

Section: Assets 2

Mark One Only

BIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only PWOWNDIV

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

\$@

Enter Number PWOWNDIVFIX

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL]
income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

Mark One Only

BIGOWNDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

ODIV1Q

```
ASSET TYPE: MUTUAL FUNDS
```

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Page 268 of 413 Monday, February 07, 2011

Survey: Section: Assets 2

```
Mark One Only

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more
```

Mark One Only

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

Mark One Only ODIV2Y

```
ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $499.99
(3) $500 to $999.99
(4) $1,000 or more
```

Enter Number DKDIV

```
[fill ASIDEFRMFIL]
is the total amount of dividend income [fill TEMPNAME]
[fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL]
[fill ASNAME2] [fill HESHE] owned?
$@
```

Monday, February 07, 2011 Page 269 of 413

Survey: Items Booklet

Section: Assets 2

DKDIV1M

```
ASSET TYPE: MUTUAL FUNDS
Was the amount since [fill MONTH1] 1st less than 100 dollars,
between 100 and 400 dollars, between 400 and 1,000 dollars,
or more than 1,000 dollars?
     (1) Less than $100
     (2) $100 to $399.99
     (3) $400 to $999.99
(4) $1,000 or more
```

DKDIV2M

```
ASSET TYPE: STOCKS
[fill SORRYFIL]
Was the amount since [fill MONTH1] 1st less than 25 dollars,
between 25 and 100 dollars, between 100 and 500 dollars,
or more than 500 dollars?
     (1) Less than $25
     (2) $25 to $99.99
     (3) $100 to $499.99
     (4) $500 or more
```

JTRENT PD

```
(Earlier I recorded that [fill TEMPNAME]
owned rental property jointly with [fill SPOUSEFIL].)
What is the easiest way for you to tell me
about [fill SHAREFIL] the income [fill ANDSPKIDFIL]
received from those jointly held properties?
READ ANSWER CATEGORIES IF NECESSARY
                                             [r]H[n]
      (1) 4-month total
      (2) Monthly amounts
      (3) Quarterly amount (4) Annual amount
      (5) DO NOT READ -- None of these
      @
```

Page 270 of 413 Monday, February 07, 2011

JTRENT

Mark One Only

BIGAST9

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

a

Multiple Entry JTRENT2

```
[fill HOWMUCHFIL] GROSS RENT from the
property [fill YOUTHEYFIL] owned jointly?
                                       [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42
          043
How about in [fill MONTH3]?
031 032 033
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
011 012 013
4-Month Total: $[fill JARNT_TOT]
```

Mark One Only BIGAST10

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Monday, February 07, 2011 Page 271 of 413

Survey: Section: Assets 2

```
JTCLEAR
                    Multiple Entry
[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses?
                                         [r]H[n]
READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
     $@2
     $@3
     $04
     $05
     $@6
     Total: $[fill TOTALFIL14:,]
```

JTCLEAR2

```
[fill WHATWASFIL] NET INCOME
or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total:
               $[fill JACLR TOT:,]
```

Enter Text AL CLEAR

```
DO NOT READ TO RESPONDENT

NET AMOUNT CANNOT EXCEED GROSS.

PRESS F1 TO BACK UP AND CORRECT

(P) TO PROCEED
```

Mark One Only

BIGAST11

```
[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Page 272 of 413 Monday, February 07, 2011

PWJTCLR

```
Things may have changed, but I have recorded from last time that these joint rental properties produced [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Enter Number PWJTCLRFIX

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$0

Mark One Only

BIGJTCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only JTCLR1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

(1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

Mark One Only JTCLR1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

(1) Less than \$500
(2) \$500 to \$2,499.99
(3) \$2,500 to \$4,999.99
(4) \$5,000 or more

Monday, February 07, 2011 Page 273 of 413

Survey: Section: Assets 2

Mark One Only

JTOTHRNT_PD

Multiple Entry JTOTHRNT

Mark One Only

BIGAST12

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 274 of 413 Monday, February 07, 2011

Multiple Entry JTOTHRNT2

```
What was [fill PTEMPNAME]
share of the GROSS RENT from all
jointly-owned rental
property?
                                       [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42
          @43
How about in [fill MONTH3]?
@31 @32
          @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JARNTOTH:,]
```

Mark One Only

BIGAST13

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Multiple Entry JTOTHCLR

```
[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
NET INCOME or loss after expenses?

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06

Total: $[fill TOTALFIL16:,]
```

Monday, February 07, 2011 Page 275 of 413

Survey: Items Booklet

Section: Assets 2

JTOTHCLR2

```
What was [fill PTEMPNAME]
share of the NET INCOME or loss after
                                        [r]H[n]
expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42
          @43
How about in [fill MONTH3]?
@31 @32
          @ 3 3
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JACLR2 TOT:,]
```

BIGAST14 Mark One Only

```
[fill RESPFIL]
THE AMOUNT ENTERED IS [fill LGSMFIL].
     (1) BACK UP AND CORRECT
```

(P) Proceed

a

(a

PWJTOTHCLR Mark One Only

```
Things may have changed, but I have recorded from last
time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these
joint rental properties was [fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?
     (1) Yes
     (2) No
```

Enter Number

PWJOTHCLRFIX

```
ASSET TYPE: RENTAL PROPERTY
        What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill
PERIODFIL1
             $@
```

Mark One Only

BIGJOTHCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

Monday, February 07, 2011 Page 276 of 413

Survey: Section: Assets 2

Mark One Only JCLROT1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

(1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99

(4) \$2,000 or more

@

@

Mark One Only JCLROT1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

(1) Less than \$500
(2) \$500 to \$2,499.99
(3) \$2,500 to \$4,999.99
(4) \$5,000 or more

Mark One Only OWNRENT PD

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some rental property[if OWNAMEFIL ne <.>] [endif][fill OWNAMEFIL])

What is the easiest way for you to tell me about the income from this rental property? $\,$

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Monday, February 07, 2011 Page 277 of 413

Survey: Section: Assets 2

OWNRENT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$05
$06

Total: $[fill TOTALFIL17:,]
```

Mark One Only BIGAST15

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry OWNRENT2

```
How much GROSS RENT did [fill TEMPNAME] receive from this rental property...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OARNT_TOT:,]
```

Mark One Only BIGAST16

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 278 of 413 Monday, February 07, 2011

OWNCLEAR

OWNCLEAR2

```
What was [fill PTEMPNAME] NET INCOME
or net loss after expenses...
                                                             [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OACLR TOT:,]
```

Mark One Only BIGAST17

```
[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only PWOWNCLR

```
Things may have changed, but I have recorded from last time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 279 of 413

Survey: Items Booklet

Section: Assets 2

Enter Number

PWOWNCLRFIX

ASSET TYPE: RENTAL PROPERTY What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL1 \$@

> **BIGOWNCLR** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

OCLR1Q Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFILL

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

OCLR1Y Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between 500 and 2,500dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1)
- Less than \$500 \$500 to \$2,499.99 (2)
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

(a

DKRNT Enter Number

```
[fill ASIDEFRMFIL]
is the total amount of income
[fill TEMPNAME] received in GROSS RENT since [fill MONTH1] 1st
from all [fill OTHERFIL] rental property [fill HESHE] owned?
                                                                [r]H[n]
[if OLDAST4A eq <1> and HHSTATRIP ne <3>] ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
```

Page 280 of 413 Monday, February 07, 2011

> **BIGAST18** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

DKCLEAR Enter Number

[if DKRNT eq <L>]Instead of that, let's focus on net income.[endif] Since [fill MONTH1] 1st, what has been [fill PTEMPNAME] NET INCOME or net loss after expenses from this rental property? [r]H[n] ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE [if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

> **BIGAST19** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT (P) Proceed

DKRNT1Q Mark One Only

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Was it less than 250 dollars, 250 to 1,000 dollars, 1,000 to 2,000 dollars, or more than 2,000 dollars?

- (1) less than \$250 (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Monday, February 07, 2011 Page 281 of 413

Survey: Section: Assets 2

JTMRTINT PD

```
(Earlier I recorded that [fill TEMPNAME]
held a mortgage from which [fill HESHE]
received payments jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL]
received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
```

JTMRTINT

JTMRTINT2

```
How much interest did [fill TEMPNAME]
and [fill HISHER] [fill SPOUSE] receive
from all mortgages (from which [fill \mbox{HESHE}]
received interest) the two of [fill THEMYOUFIL]
held jointly...
                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31
     @32 @33
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
@11
      @12
           @13
4-Month Total: $[fill MIJNT TOT:,]
```

Page 282 of 413 Monday, February 07, 2011

> **BIGAST20** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

PWJTMRTINT Mark One Only

Things may have changed, but I have recorded from last time that these joint mortgages (from which [fill HESHE] received interest) produced [fill PWAMTFIL] in interest income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJTMRTINTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL eq <?>][else] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJTMRTINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

MRTRG1Q Mark One Only

ASSET TYPE: MORTGAGES [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Monday, February 07, 2011 Page 283 of 413

Survey: Section: Assets 2

MRTRG1Y

```
ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500 (2) $500 to $2,499.99 (3) $2,500 to $4,999.99 (4) $5,000 or more
```

Mark One Only JTOTHMRT PD

```
(Earlier I recorded that [fill TEMPNAME]
held a mortgage (from which [fill HESHE]
received interest) with **READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest
income [fill TEMPNAME] received from
those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
```

Multiple Entry JTOTHMRT

```
from all mortgages (from which [fill HESHE]
received interest) held jointly by
[fill HIMHER] and [fill HISHER] investment
partner?

[r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$01
$02
$03
$04
$05
$06
Total: $[fill TOTALFIL20:,]
```

Page 284 of 413 Monday, February 07, 2011

Multiple Entry JTOTHMRT2

```
What was [fill PTEMPNAME] share of the
interest received from all mortgages
(from which [fill HESHE] received interest)
held jointly by [fill HIMHER] and [fill HISHER]
investment partner...
                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
041
     @42 @43
How about in [fill MONTH3]?
    @32
          @33
a 31
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
@11
    012 013
4-Month Total: $[fill MIJNTOTH]
```

Mark One Only BIGAST21

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only PWOTHMRT

Things may have changed, but I have recorded from last time that [fill HISHER] share of the interest income from these joint mortgages (from which [fill HESHE] received interest) was [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No

Enter Number PWOTHMRTFIX

ASSET TYPE: MORTGAGES

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGOTHMRT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Monday, February 07, 2011 Page 285 of 413

Survey: Items Booklet Section: Assets 2

Mark One Only

OMRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 250 dollars,
between 250 and 1,000 dollars,
between 1,000 and 2,000 dollars,
or more than 2,000 dollars?

(1) Less than \$250
(2) \$250 to \$999.99
(3) \$1,000 to \$1,999.99
(4) \$2,000 or more

(a

OMRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Is the annual amount less than
500 dollars, between 500 and 2,500
dollars, between 2,500 and 5,000 dollars,
or more than 5,000 dollars?

(1) Less than \$500
(2) \$500 to \$2,499.99
(3) \$2,500 to \$4,999.99
(4) \$5,000 or more

OWNMTINT_PD

[r]H[n]

(Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] held
 mortgages [if OWNAMEFIL ne <>][fill OWNAMEFIL] [endif](from which [fill HESHE] received
interest).)

What is the easiest way for you to tell me about [fill HISHER]
 interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

ANSWER CATEGORIES IF NECESSARI

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Page 286 of 413 Monday, February 07, 2011

Multiple Entry OWNMTINT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL21:,]
```

Multiple Entry OWNMTINT2

```
How much interest did [fill TEMPNAME] receive from
all mortgages held in [fill HISHER] own name...
                                                             [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
031 032 033
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill MIOWN_TOT]
```

Mark One Only

BIGAST22

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.
```

(1) BACK UP AND CORRECT

(P) Proceed

a

PWOWNMRT

```
Things may have changed, but I have recorded from last time that the mortgages that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 287 of 413

Section: Assets 2

Enter Number PWOWNMRTFIX

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$0

Mark One Only BIGOWNMRT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only OWNMTR1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
250 dollars, between 250 and 1,000 dollars, between 1,000 and
2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

OWNMTR1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than \$500
(2) \$500 to \$2,499.99
(3) \$2,500 to \$4,999.99
(4) \$5,000 or more

Enter Number DKMRT

Page 288 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 2

Mark One Only BIGAST23

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

DKMRT1MQ

```
ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $1,999.99
(4) $2,000 or more
```

Mark One Only ROYALTY_PD

```
[fill ASFIL1]
[fill ASFIL2]

(Earlier you said [fill TEMPNAME] had income from royalties.)

What is the easiest way for you to tell me about [fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these
```

Multiple Entry ROYALTY

Monday, February 07, 2011 Page 289 of 413

Section: Assets 2

```
ROYALTY2
            Multiple Entry
How much royalty income did [fill HESHE] receive ..
(If royalty income is shared, count only [fill HISHER]
share.)
                                                              [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
041 042 043
How about in [fill MONTH3]?
@31 @32
          @ 3 3
And [fill MONTH2]?
@21
     @22 @23
```

Mark One Only

BIGAST24

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

4-Month Total: \$[fill RNDUP1 TOT]

(P) Proceed

And [fill MONTH1]? @11 @12 @13

@

Mark One Only PWROYAL

```
Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Enter Number PWROYALFIX

```
ASSET TYPE: ROYALTIES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@
```

Mark One Only BIGROYAL

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 290 of 413 Monday, February 07, 2011

Items Booklet

Survey: Section: Assets 2

Mark One Only

ASSET TYPE: ROYALTIES

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than
25 dollars, between 25 and 100 dollars,
between 100 and 500 dollars, or more
than 500 dollars?

(1) Less than \$25(2) \$25 to \$99.99

(3) \$100 to \$499.99

(4) \$500 or more

(a

Mark One Only ROYAL1Y

ASSET TYPE: ROYALTIES

Was the annual amount less than 25 dollars, between 25 and 250 dollars, between 250 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than \$25

(2) \$25 to \$249.99

(3) \$250 to \$999.99

(4) \$1,000 or more

@

Enter Number RNDUP2_TOT

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN]. Since [fill MONTH1] 1st, how much income did [fill HESHE] receive from this investment? (If this income is shared, count only [fill HISHER] [fill CHILDFIL] ENTER (N) FOR NONE ENTER A NET LOSS AS A NEGATIVE AMOUNT

Ġа

Mark One Only BIGAST25

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

a

Monday, February 07, 2011 Page 291 of 413

Section: Assets 2

```
RNDP2RNG
            Mark One Only
ASSET TYPE: [fill OTHFIN]
Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars,
or more than 500 dollars?
         $0 to $25
     (1)
     (2)
         $25 to $99
     (3) $100 to $499
```

@

OLDASTJT Enter Number

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own jointly with **READ NAMES**. During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?

(4) \$500 or more

BIGAST26 Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT (P) Proceed

@

\$@

OLDJTCAT Mark One Only

ASSET TYPE: [fill TEMP] Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars? (1) Less than \$10 (2) \$10 to \$24.99 (3) \$25 to \$49.99 (4) \$50 or more

> **OLDJTCAT2** Mark One Only

ASSET TYPE: [fill TEMP] Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars? (1) Less than \$50 (2) \$ 50 to \$149.99 (3) \$150 to \$499.99 (4) \$500 or more

Page 292 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Assets 2

Mark One Only OLDJTCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number OLDASTOWN

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned [fill TEMP], how much interest or dividend income was produced by these [fill TEMP]?

\$0

Mark One Only

BIGAST27

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
 - (P) Proceed

@

Mark One Only OLDOWNCAT

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only OLDOWNCAT2

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Monday, February 07, 2011 Page 293 of 413

Section: Assets 2

Mark One Only

OLDOWNCAT3

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number

OLDASTJT2

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned [fill TEMP] jointly, how much interest or dividend income was produced?

\$@

Mark One Only

BIGAST28

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT (P) Proceed

OLDJTCAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

a

Mark One Only

OLDJTCAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$ 25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

Page 294 of 413 Monday, February 07, 2011 Items Booklet Survey:

Section: Assets 2

OLDASTOWN2

Let me ask you about the [fill TEMP] that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned them, how much interest or dividend income did they produce?

\$6

Mark One Only BIGAST29

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

OLDOWNCAT4

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

a

Mark One Only OLDOWNCAT5

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$ 25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

a

Enter Number OLDASTJT3

Let me ask you about the rental property that [fill TEMPNAME] used to own jointly with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned rental property jointly, how much GROSS RENT did [fill HESHE] receive?

\$@

Monday, February 07, 2011 Page 295 of 413

Section: Assets 2

BIGAST30 Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

OLDASTJT3B Enter Number

What was [fill PTEMPNAME] share of the NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE OR NO MORE

\$@

BIGAST31 Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT (P) Proceed

a

OLDJTCAT6 Mark One Only

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

OLDASTOWN3

Let me ask you about the rental property that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned rental property, how much GROSS RENT did [fill HESHE] receive?

\$@

BIGAST32 Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

Page 296 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Assets 2

Enter Number

OLDASTOWN3B

What was [fill PTEMPNAME] NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT ENTER (N) FOR NONE OR NO MORE

\$@

Mark One Only

BIGAST33

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

OLDOWNCAT6

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99 (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

OLDASTJT4 Enter Number

Let me ask you about the mortgages that [fill TEMPNAME] used to own jointly $\[$ with **READ NAMES**.

During the time since [fill MONTH1] 1st that [fill HESHE] owned mortgages jointly, how much interest or dividend income was produced?

\$@

BIGAST34 Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Monday, February 07, 2011 Page 297 of 413

Section: Assets 2

OLDJTCAT7

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number OLDASTOWN4

Let me ask you about the mortgages that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned mortgages, how much interest or dividend income was produced by these mortgages?

\$@

Mark One Only

BIGAST35

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
 - (P) Proceed

@

OLDOWNCAT7

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number OLDASTROYAL

Let me ask you about the royalties that [fill ${\tt TEMPNAME}]$ used to receive.

Since [fill MONTH1] 1st, while [fill HESHE] still received them, how much royalty income did [fill HESHE] receive? (If royalty income was shared, count only [fill HISHER] share.)

\$0

Page 298 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Assets 2

BIGASTROYAL

Mark One Only THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

OLDOWNCAT8 Mark One Only

ASSET TYPE: ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99 (4) \$500 or more

@

OLDASTOTH Enter Number

Let me ask you about the [fill I OTHFIN] that [fill TEMPNAME] used to have.

Since [fill MONTH1] 1st, while [fill HESHE] still had [fill I OTHFIN], how much income did [fill HESHE] receive from $th\overline{i}s$ investment? (If this income was shared, count only [fill HISHER] [fill CHILDFIL])

BIGASTOTH Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

OLDOWNCAT9 Mark One Only

ASSET TYPE: [fill I OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Monday, February 07, 2011 Page 299 of 413 Survey: Items Booklet Section: Assets 2

Mark One Only

ASTRECUSE

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

- (1) Yes
- (2) No

@

Page 300 of 413 Monday, February 07, 2011

Survey: Section: Health Insurance


```
Multiple Entry CARETHEN
```

```
In which months [fill WASWERE] [fill TEMPNAME]
covered by Medicare?

(A) Covered all months

(1) Yes
(2) No

@CRMTH5 In this month?
@CRMTH4 In [fill MONTH4+]?
@CRMTH3 In [fill MONTH3+]?
@CRMTH2 In [fill MONTH2+]?
@CRMTH1 In [fill MONTH1+]?
```

MCNUMB

The number on [fill NTEMP] Medicare card starts with the nine digits of [fill NTEMP] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

a2

Mark One Only MCBACK

If I were to call later would you be able to provide me with the last one or two letters and/or numbers of [fill ptempname] Medicare number?

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 301 of 413

Section: Health Insurance

```
Mark One Only CAIDNOW
```

```
At any time between [fill MONTH1+] 1st and today [fill WASWERE]

[fill TEMPNAME] covered by [fill temp7+][if CAID eq <>]?[else]

[if CAID2 eq <>][fill CAID]?[else]\

[fill CAID], [fill CAID2]?[endif][endif]

(1) Yes

(2) No
```

Mark One Only CAIDOTH

```
H[n]
          At any time between [fill MONTH1+] 1st and today
           [fill WASWERE] [fill TEMPNAME] covered by any other
          public program that pays for medical care,
[if TEMP eq <>][if TEMPCHIP2 ne <>] which you may also know as [fill TEMPCHIP] [fill TEMPCHIP2][else] which you may also know as [fill TEMPCHIP][endif]?[else] which you may also know as
[endif]
[if TEMP ne <> and temp2 eq <> and TEMP3 eq <>][fill TEMP][if TEMPCHIP2 ne <>] or [fill
TEMPCHIP] [fill TEMPCHIP2][else] or [fill TEMPCHIP][endif]?[else]\
[if TEMP2 ne <> and TEMP3 eq <>][fill TEMP]
           [fill TEMP2][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
TEMPCHIP] [endif] ? [else] '
[if TEMP2 ne <> and TEMP3 ne <>][fill TEMP]
           [fill TEMP2]
           [fill TEMP3][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill
TEMPCHIP][endif]?
                                 [endif][endif][endif]
                    (1) Yes
                   (2) No
                   @
```

Multiple Entry CDMNTH1

```
In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some
other public assistance program?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes
(2) No

@CDMTH5 In [fill MONTH5+]?
@CDMTH4 In [fill MONTH4+]?
@CDMTH3 In [fill MONTH4+]?
@CDMTH3 In [fill MONTH3+]?
@CDMTH2 In [fill MONTH2+]?
@CDMTH1 In [fill MONTH1+]?
```

Mark One Only KIDCOV

```
How about [fill NTEMP] [fill TEMP2+]?

[fill TEMP3]-- [bold]***READ NAME(S) LISTED ON RIGHT***[n] covered by

Medicaid[fill TEMP][if TEMP6 ne <>] [fill TEMP6][endif] [if TEMP4 ne <>] [fill

TEMP4] [endif]at any time between [fill MONTH1+] 1st and today?

(1) Yes
(2) No
@
```

Page 302 of 413 Monday, February 07, 2011

Survey: Section: Health Insurance

CHIP

```
At any time between [fill MONTH1] 1st and today [fill TEMP3] [fill NTEMP]
        [fill TEMP2] covered by [if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill TEMPCHIP] [endif], the State
        Children's Health Insurance Program that helps families get health
        insurance for children?

(1) Yes
        (2) No
```

KIDOTH

```
[fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public program that pays for medical care[if TEMP ne <>], which you may also know as[endif] [if TEMP ne <>] [fill TEMP] [endif] [if TEMP2 ne <>] [fill TEMP2] [endif] [if TEMP3 ne <>] [fill TEMP3] [endif] at any time between [fill MONTH1] 1st and today?

(1) Yes
(2) No
```

Multiple Entry CAIDKIDS

```
PARENT IS [fill TEMP4+] [fill TEMP5+][n]
          Which of [fill NTEMP] children were covered by
                 [if KIDCOV eq <1> or KIDOTH eq <1> or CHIP eq <1>]
          Medicaid or some other goverment assistance program that pay for health care?
          [endif]
           [bold]ENTER (N) FOR NO MORE[n]
           @CDKD1
                   @CDKD2
                            @CDKD3 @CDKD4
                                              @CDKD5 @CDKD6 @CDKD7
                                                          @CDKD13 @CDKD14
           @CDKD8
                    @CDKD9
                             @CDKD10 @CDKD11
                                                                              @CDKD15
                                                @CDKD12
```

Multiple Entry CDMNTH2

In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some other government assistance program that pays for health care?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes

(2) No

@CDMTH5 In [fill MONTH5+]?
@CDMTH4 In [fill MONTH4+]?
@CDMTH3 In [fill MONTH3+]?
@CDMTH2 In [fill MONTH2+]?
@CDMTH1 In [fill MONTH1+]?

Enter Number CAIDBEGYR

When did [fill hisher] current coverage under Medicaid or other government assistance program that pays for health care start?

YEAR: @

Monday, February 07, 2011 Page 303 of 413

Section: Health Insurance

```
Multiple Entry

In what month did that coverage start?

MONTH: @

[fill ERRORFIL]
```

```
Mark One Only CAIDBEGPB
```

```
I recorded that the last time [fill TEMPNAME]
received Medicaid[if CAID eq <>] was in[else], which
you may also know as [fill CAID] [fill CAID2][endif] was in
[fill CAIDBEGYR]. Is that correct?

(1) Yes
(2) No
@
```

HIVER

```
Earlier I recorded that for some, or all, of the time from [fill MONTH1+] 1st through today [fill TEMPNAME] [fill WASWERE] covered by a health insurance plan held in the name of [bold][fill TEMP2+] [fill TEMP3+][n]. Is that correct?

(1) Yes
(2) No
```

H4MNTH

```
[fill C_AREIS] [fill TEMPNAME] covered by private
health insurance in this month?

(1) Yes
(2) No

@5

[fill C_WASWERE] [fill HESHE] covered --
[bold]READ EACH ANSWER CATEGORY[n]

@4 in [fill MONTH4+]?

@3 in [fill MONTH3+]?

@2 in [fill MONTH2+]?

@1 in [fill MONTH1+]?
```

Mark One Only CBHINS

```
If I were to call back later would it be possible for me to get this information?

(1) Yes
(2) No
```

Page 304 of 413 Monday, February 07, 2011

Survey: Section: Health Insurance

```
HIOWN
                         Mark One Only
          During any time from [fill MONTH1+] 1st through today, did [fill TEMPNAME] also have health insurance in
          [fill HISHER] own name?
                   (1) Yes
                  (2) No
                  @
                                                                                                          HIOWNER
                         Mark One Only
 health insurance coverage in [fill HISHER] own name or [fill TEMP3+] [fill HESHE] covered as a family
          member on someone else's plan?
                   (1) Plan in own name
                   (2) Covered by someone else's plan
                   (3) Both
                  @
                                                                                                           HIHOLDR
                         Multiple Entry
          Who had the health insurance plan that covered [fill TEMPNAME]?
          [bold]ENTER THE LINE NUMBER OF THE PERSON[n]
                   (N) No one currently living here
                         Mark One Only
                                                                                                            HEMPLY
H[n]
          [fill TEMP2+]
          Was the health insurance obtained through--
          [bold] READ ANSWER CATEGORIES[n]
                   (1) [fill TEMP+] Current employer or work
                  (2) [fill TEMP+] Former employer
(3) [fill TEMP+] Union
                   (4) TRICARE/CHAMPUS
                   (5) CHAMPVA
                  (6) Or the Military/VA health care
                  (7) Privately purchased
(8) Or in some other way
                                                                                                              HICOST
                         Mark One Only
 pay
          all, part, or none of the premium of the plan?
                   (1) All
(2) Pari
                       Part
                   (3) None
                  @
```

Monday, February 07, 2011 Page 305 of 413

Section: Health Insurance

HIPERS Multiple Entry

Other than [fill TEMPNAME], who else was covered by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]

- (A) All household members(N) None/No more

@HIPER1 @HIPER2 @HIPER3 @HIPER4 @HIPER5 @HIPER6 @HIPER7 @HIPER8

@HIPER9 @HIPER10 @HIPER11 @HIPER12 @HIPER13 @HIPER14 @HIPER15

HIOTHR Mark One Only

During the period from [fill MONTH1+] 1st through the end of [fill MONTH4+], did this plan also cover anyone who did NOT live in this household?

- (1) Yes
- (2) No

HIWHO

Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES ENTER (2) FOR EACH NO THAT APPLIES[n]

> @HISPSE Spouse/Partner @HIOLDKID Children 18 years of age or older @HIYNGKID Children under 18 years old @HIOTHR Others

> > H1KDCOV Mark One Only

Other than public programs was [fill TEMP8] covered by private health insurance at anytime between [fill MONTH1] 1st and today?

- (1) Yes
- (2) No

H2KDCOV

Which children if any were covered by private health insurance at anytime between [fill MONTH1+] 1st and today?

[bold] READ LIST OF CHILDREN'S NAMES DISPLAYED ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n] @2 @3 @4 @5 @6 @7

09 010 011 012 013 014 015

Page 306 of 413 Monday, February 07, 2011

(12) Other

Survey: Section: Health Insurance

HI10UT Mark One Only covered by the health insurance plan

> Yes (1)

(2) No

@

HI2OUT Multiple Entry

Which children if any were covered by the health insurance plan of someone who does NOT currently live in the household?
[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

of someone who does NOT currently live in the household?

a 1 a 2 03 04 05 06 a 7 @ 8 **@** 9 @10 @11 @12 @13 014 @15

HINONE

I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered by any health insurance plan during the month(s) of [fill TEMP2+][if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\ [fill TEMP3+][if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>>)], [endif]\ [fill TEMP4+][if TEMP4 ne <> and TEMP5+ ne <>], [endif][fill TEMP5+]. Which ONE OR MORE of these reasons describe why [fill TEMPNAME] [fill WASWERE] not covered? ENTER (N) AFTER LAST ENTRY[n] [bold] (SHOW FLASHCARD H) Too expensive, can't afford health insurance No health insurance offered by (employer of self, spouse, or parent) (3) Not working at a job long enough to qualify Job layoff, job loss, or any reason related to unemployment (5) Not eligible because working part time or temporary job Can't obtain insurance because of poor health, illness, age, or a pre-existing condition (7) Dissatisfied with previous insurance OR don't believe in insurance (8) Have been healthy, not much sickness in the family, haven't needed health insurance Able to go to VA or military hospital for medical care (10) Covered by some other health plan, such as Medicaid (11) No longer covered by parents policy @HIREAS1 @HIREAS2 @HIREAS3 @HIREAS4 @HIREAS5 @HIREAS6

> **HISPEC Enter Text**

Specify the exact "OTHER" reason not covered by health insurance

HIHOWLNGYR

```
I recorded that [fill TEMPNAME] [fill WASWERE]
                                                                         covered by health insurance in [fill
MONTH1+1.
          Before [fill MONTH1+], when was the last time [fill TEMPNAME] [fill WASWERE] WITHOUT
          health insurance coverage?
          In what year was that?
                    (A) Always covered by health insurance
```

Page 307 of 413 Monday, February 07, 2011

Section: Health Insurance

Multiple Entry

In what month was that?

MONTH: @

[fill ERRORFIL]

Mark One Only

HIHOWLNGPB

I recorded the last time [fill TEMPNAME]
[fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR] Is that correct?

(1) Yes
(2) No

Enter Number HINOLNGYR

[fill TEMP4] [fill TEMP5]I recorded that [fill TEMPNAME] [fill WASWERE]
not covered by health insurance in [fill MONTH1+].
Before then, in what year [fill WASWERE] [fill TEMPNAME]
last covered?

(N) Never covered by health insurance
YEAR: @

Multiple Entry HINOLNGMTH

In what month in [fill HINOLNGYR] was that?

MONTH: @

[fill errorfil]

Mark One Only

HINOLNGPB

I recorded the last time [fill TEMPNAME] [fill WASWERE] covered by health insurance was in [fill HINOLNGYR]. Is that correct?

- (1) Yes
- (2) No

@

Page 308 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Education

ENROLL

```
Now I am going to ask about school enrollment.

[fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, at any time between [fill MONTH1] 1st and today?

READ IF NECESSARY:
Include any regular school, such as elementary, high school, or college, or any vocational, technical, or business school beyond high school.

(1) Yes
(2) No
```

Mark One Only M5ENROLL

```
Now I am going to ask about school enrollment. Last time,
I recorded that [fill TEMPNAME] [fill WASWERE]
enrolled in school in [fill MONTH1]. Is that correct?

(1) Yes
(2) No
```

Multiple Entry M5ENRL1

```
In which months [fill WASWERE] [fill HESHE] enrolled after that?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2]? @MTH2
[fill MONTH3]? @MTH3
[fill MONTH4]? @MTH4
This month ([fill MONTH5])? @MTH5
```

Mark One Only M5ENRL2

```
[fill C_WASWERE] [fill TEMPNAME] enrolled in school at any time after [fill MONTH1]?

(1) Yes
(2) No
```

M4ENROLL

```
Now I am going to ask about school enrollment. Last time,
I recorded that [fill TEMPNAME]
[fill WASWERE] enrolled in school in [fill I_MONTH4].

[fill C_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, any time after
[fill MONTH1] 1st?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 309 of 413

Section: Education

```
FULLPART
             Mark One Only
[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time?
                                                                [r]H[n]
     (1) Full-time
     (2) Part-time
      (a
```

```
MNTHENRL
                        Multiple Entry
been enrolled in school this month?
               (1) Yes
               (2) No
                @ENRLM5
         In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE]
         [if @ENRLM5 eq <1>]also [endif]enrolled in school?
         ENTER (A) FOR ALL REMAINING MONTHS
         ENTER (N) FOR NONE OR NO MORE
               (1) Yes (2) No
         [fill MONTH1]? @ENRLM1
         [fill MONTH2]? @ENRLM2
         [fill MONTH3]? @ENRLM3
```

[fill MONTH4]? @ENRLM4

ENLEVEL Mark One Only

```
At what level or grade [fill WASWERE] [fill HESHE] enrolled?
(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical,
or business school that doesn't really have a grade or doesn't
lead to an academic degree?)
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING,
NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.
      (1) Elementary grades 1-8
      (2) High School grades 9-12
      (3)
           College year 1 (Freshman)
      (4) College year 2 (Sophomore)
          College year 3 (Junior)
      (5)
      (6)
          College year 4 (Senior)
      (7)
          First year graduate or professional school
           Second year or higher in graduate or professional school
          Vocational, technical, or business school beyond
      (9)
           high school level
      (10) Enrolled in college, but not working towards degree
```

OLDED2 Mark One Only

```
Last time, I recorded that [fill PTEMPNAME]
highest level of school completed or highest degree received was:
[fill DEGREEFIL]
Is that still correct?
     (1) Yes
     (2) No
      @
```

Page 310 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Education

Mark One Only EDUC2

```
SHOW FLASHCARD B
What is the highest level of school [fill TEMPNAME] [fill HAVHAS]
completed or the highest degree [fill HESHE] [fill HAVHAS] received?
                                           (35) 9th grade
(31) Less than 1st grade
(32) 1st, 2nd, 3rd or 4th grade
                                           (36) 10th grade
(33) 5th or 6th grade
                                           (37) 11th grade
(34) 7th or 8th grade
                                          (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43) Associate (2-yr) college degree (include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree
     (for example: MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)
(a
```

Mark One Only EDCHCK1

```
You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in
[fill EDFIL1]
[fill EDFIL2]
Earlier I recorded that the highest grade or level [fill HESHE]
COMPLETED was
[fill EDFIL3]
Are both of these statements correct?

(1) Yes, both statements are correct
(2) Only COMPLETED statement is correct, ENROLLED statement should be changed
(3) Only ENROLLED statement is correct, COMPLETED statement should be changed
(4) Both the COMPLETED statement and the ENROLLED statement should be changed
```

Mark One Only FXENRL

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

- (1) Elementary grades 1-8
- (2) High School grades 9-12
- (3) College year 1 (Freshman)
- (4) College year 2 (Sophomore)
- (5) College year 3 (Junior)
- (6) College year 4 (Senior)
- (7) First year graduate or professional school
- (8) Second year or higher in graduate or professional school
- (9) Vocational, technical, or business school beyond
- high school level
- (10) Enrolled in college, but not working towards degree $\boldsymbol{\varrho}$

Monday, February 07, 2011 Page 311 of 413

Section: Education

FXEDUC

```
What is the highest level of school [fill TEMPNAME] [fill HAVHAS]
completed or the highest degree [fill HESHE] [fill HAVHAS] received?
REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY
VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.
      Less than 1st grade
                                            (35) 9th grade
      1st, 2nd, 3rd or 4th grade
                                            (36) 10th grade
(32)
                                            (37) 11th grade
(38) 12th grade, no diploma
(33)
      5th or 6th grade
(34)
      7th or 8th grade
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
     Some college credit, but less than 1 year
(40)
(41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)
(43) Associate (2-yr) college degree
(44)
      Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46)
      Professional School degree (for example: MD, DDS, JD)
(47) Doctorate degree (for example: Ph.D., Ed.D.)
a
```

Mark One Only EDCHCK2

```
[fill C_WASWERE] [fill HESHE] enrolled in a program working
towards a degree?

(1) Yes
(2) No
@
```

Mark One Only OLDFUND

```
Last time, I recorded that [fill TEMPNAME] received financial aid for [fill HISHER] schooling. Did [fill HESHE] continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No
```

EDFUND

```
Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

(1) Yes
(2) No
```

Page 312 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Education

OLDASST

```
Last time, I recorded that [fill HESHE] received:
      if ASST1 ne <>][fill ASST1]
     [endif][if ASST2 ne <>][fill ASST2]
     [endif][if ASST3 ne <>][fill ASST3]
     [endif][if ASST4 ne <>][fill ASST4]
     [endif][if ASST5 ne <>][fill ASST5]
     [endif][if ASST6 ne <>][fill ASST6]
     [endif][if ASST7 ne <>][fill ASST7]
     [endif][if ASST8 ne <>][fill ASST8]
     [endif][if ASST9A ne <>][fill ASST9A]
     [endif] [if ASST9B ne <>][fill ASST9B]
      [endif][if ASST10 ne <>][fill ASST10]
     [endif][if ASST11A ne <>][fill ASST11A]
     [endif] [if ASST11B ne <>][fill ASST11B]
     [endif][if ASST12 ne <>][fill ASST12][endif all]
During [fill HISHER] enrollment since [fill MONTH1] 1st,
did [fill TEMPNAME] continue to receive [fill BOTHALLFIL] [fill THESEFIL]
[fill TYPEFIL] of aid?
     (1) Yes, continued to receive the SAME type(s) of aid
     (2) No, type(s) of aid CHANGED
```

Mark One Only EDELSE

```
(During [fill HISHER] enrollment since [fill MONTH1] 1st,)
did [fill TEMPNAME] receive any other types of aid?

(1) Yes
(2) No
```

EDASST

```
What kind of educational assistance did [fill TEMPNAME] receive? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE
[fill @1:b] (1) Federal PELL Grant
[fill @2:b] (2) Assistance from the Department of Veteran's Affairs (VA) such as GI or
        Montgomery Bill, or Survivors and Dependents assistance
[fill @3:b] (3) College (or Federal) Work Study Program
[fill @4:b] (4) Any other Federal grant or program; for example, SEOG, Health or
        Nursing Grant, ROTC, NSF Grant
[fill @5:b] (5) A loan that has to be repaid, for example, Stafford or Perkins,
[fill @6:b] (6) A grant, scholarship, or tuition remission from the school attended [fill @7:b] (7) A teaching or research assistantship from the school attended
[fill 08:b] (8) A grant/scholarship from the state [fill 09:b] (9) A grant or scholarship from some other source, such as a foundation
        or other group
[fill @10:b] (10) Assistance provided by [fill HISHER] employer
[fill @11:b] (11) Aid from some other source (EXCLUDE all direct aid from parents,
        including trusts or college savings funds)
[fill @12:b] (12) Assistance from a state or local welfare office
```

Monday, February 07, 2011 Page 313 of 413

Items Booklet

Survey: Section: Program

Page 314 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Program

Mark One Only HOTLUNYN2

Multiple Entry WHOHOTLN2

Which children usually got the school lunch? [r]H[n]

ENTER ALL THAT APPLY ENTER (A) FOR ALL CHILDREN LISTED ENTER (N) FOR NO MORE RE-ENTER PRECODE TO DELETE

@KEY

FREELNYN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

[r]H[n]

(1) Yes
(2) No

FREREDLN2

Were any of the lunches free or reduced-price because
[fill CHILDFIL] qualified for the
National School Lunch Program?

(1) Yes
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

(1) Free lunch
(2) Reduced-price lunch

Monday, February 07, 2011 Page 315 of 413

Items Booklet

Survey: Section: Program

Mark One Only

BRKFSTYN2

Multiple Entry WHOBRK2

```
Which children usually got
the school breakfast? [r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
```

Mark One Only CALLBCK

```
IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE.
We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?
[fill A CALLBACK(<1>)]
[if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A CALLBACK(<3>) ne <>][fill A CALLBACK(<3>)]
[endif][if A CALLBACK(<4>) ne <>][fill A CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A CALLBACK(<6>) ne <>][fill A CALLBACK(<6>)]
[endif][if A CALLBACK(<7>) ne <>][fill A CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill \overline{A}_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A CALLBACK(<12>) ne <>][fill A CALLBACK(<12>)]
[endif][if A CALLBACK(<13>) ne <>][fill A CALLBACK(<13>)][endif]
      (1) Yes
      (2) No
      @
```

Page 316 of 413 Monday, February 07, 2011

Items Booklet Survey:
Section: Program

Enter Number SSNCB

Or could you provide [fill PTEMPNAME] Social Security or Railroad Retirement Number now?

[r]H[n]

(N) None -- Doesn't have an SSN or RRN

@

Monday, February 07, 2011 Page 317 of 413

Section: Wrapup

Mark One Only

```
LFSELF
        Now I have a number of questions for [fill TEMP2++].
        It would be best if I could talk to [fill TEMP3+]
        directly. Is [fill TEMP4+] available now?
                (1) Yes [if R RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH
RESPONDENTS YET; ONE
                         MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]
                (2) No
               @
```

LFSELF2 Mark One Only

```
[fill AWAYFIl]
[fill COULDFIL] you or someone else in the household answer
these questions for [fill PERSONFIL]?
       (1) Yes, (take proxy interview)
       (2) No
(3) No, skip for now, try again before leaving household
       (4) TYPE-Z -- not available during entire interviewing period
```

WHYTYPZ1 Mark One Only

```
Enter the TYPE-Z reason for
[fill TEMP2+].
        Person was ill or in the hospital
    (2) Person was temporarily away from home
    (3)
        Refused
    (4) Other (specify)
```

WHYSP1 **Enter Text**

Enter other TYPE-Z reason.

LFPROXY Enter Number

```
ASK IF NECESSARY:
Who will be answering for [fill TEMP2+]?
```

RIP Mark One Only

```
One last question for you: We will recontact this household
in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?
     (1) Yes
     (2) No
```

Page 318 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Wrapup

LF2SELF

```
I need to continue the interview with [fill TEMP2+].
         Is [fill TEMP2+] available now?
                (1) Yes [if R RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH
RESPONDENTS YET; ONE
                          MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]
                (2) No
                 @
```

LF2SELF2

Could you or someone else in the household answer these questions for [fill TEMP2+]?

- (1) Yes, (take proxy interview)
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

WHYTYPZ2 Mark One Only

Enter the TYPE-Z reason for [fill TEMP2+].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

WHYSP2 **Enter Text**

Enter other TYPE-Z reason. (a

> LFPROXY2 **Enter Number**

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]?

> RIP2 Mark One Only

```
One last question for you: We will recontact this household in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?
```

- (1) Yes (2) No

Monday, February 07, 2011 Page 319 of 413

Section: Wrapup

LF3SELF

```
I need to continue the interview with [fill TEMP2+].
         Is [fill TEMP3+] available now?
                (1) Yes [if R RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH
RESPONDENTS YET; ONE
                          MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]
                (2) No
                @
```

LF3SELF2

Could you or someone else in the household answer these questions for [fill TEMP2+]?

- (1) Yes, (take proxy interview)
- (2) No (4) TYPE-Z -- not available during entire interviewing period

WHYTYPZ3 Mark One Only

Enter the TYPE-Z reason for [fill TEMP2+].

- (1) Person was ill or in the hospital
 - (2) Person was temporarily away from home
 - (3) Refused
 - (4) Other (specify)

@

@

WHYSP3 **Enter Text**

Enter other TYPE-Z reason. (a

> LFPROXY3 **Enter Number**

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]? @

> RIP3 Mark One Only

```
One last question for you: We will recontact this household in 4 months to update information.
If we talk to someone else in your household next time, instead
of you, is it OK if we use your answers as a starting point?
      (1) Yes
(2) No
```

Page 320 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Wrapup

> **TRYAGAIN** Mark One Only

Would it be possible for me to complete the interview for [fill TEMP2+] now?

- (1) Yes
- (2)Nο
- (4) TYPE-Z -- not available during entire interviewing period

@

WHYTYPZ4 Mark One Only

Enter the TYPE-Z reason for [fill TEMP2+].

- Person was ill or in the hospital
- (2) Person was temporarily away from home
- Refused (3)
- (4) Other (specify)

@

WHYSP4 **Enter Text**

Enter other TYPE-Z reason.

LFPROXY4 **Enter Number**

ASK IF NECESSARY: Who will be answering for [fill TEMP2+]?

Mark One Only

RIP4

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

(1) Yes

@

(2) No

RIP5 Mark One Only

One last question for you: We will recontact this household in 4 months to update information. If we talk to someone else in your household next time, instead of you, is it OK if we use your answers as a starting point?

- (1) Yes (2) No

@

Monday, February 07, 2011 Page 321 of 413

Section: Wrapup

Mark One Only MISNEED

```
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.
THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW.
IS THIS INFORMATION AVAILABLE NOW?
          (1) Yes - Collect missing items
(2) No - Exit case
 [roster begin PERSONS]
     [if CB eq <1> and INDEX ge <1> and SKIPFLAG(L NO) ne <1>]
 [fill NAME(L NO)]
        [fill A CALLBACK(<1>)]
        [if A _CALLBACK(<2>) ne <>][fill A _CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
        [endif][if A CALLBACK(<4>) ne <>][fill A CALLBACK(<4>)]
        [endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
        [endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
        [endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
        [endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
        [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
        [endif][if A CALLBACK(<13>) ne <>][fill A CALLBACK(<13>)][endif]
   [endif]
[roster end PERSONS]
```

Page 322 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

> **MISITKNOW** Mark One Only

Is this information available now?

(1) Yes (2) No

@

MISITRESP Enter Number

ASK IF NECESSARY: [n] With whom am I speaking? ENTER LINE NUMBER

> **MPREASYW** Mark One Only

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.) Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed? (1) Yes (2) No

MEASYWAY

```
Mark One Only
        The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].
         [if MPREASYW offpath] (The goal of this part of the survey is to find out about
         [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE
         taxes and other deductions. We can do that in several ways.)
         [else]We have several ways to get to monthly amounts.[endif]
        We can go straight to monthly totals, or we can try to work with
         [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income
amounts,
         if that would be easier. What would be easiest for you?
              (1) Monthly totals
              [fill ANSFIL]
              [fill ANS3FIL]
              (4) Annual amount
              (5) Some other way
```

Monday, February 07, 2011 Page 323 of 413

Section: Missing

```
MMONTHLY
```

```
The next questions are about the income [fill TEMPNAME] received
         from [fill HISHER] job with [fill EMPNAM].[endif]
        How much [fill RECEIVFIL] BEFORE deductions from
         [fill JOBBIZFIL]...
        ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
         [fill MONTHXFIL]
        05 [fill SORRYFIL]
         [fill MONTH4FIL]
         @4
         [fill MONTH3FIL]
        @3
         [fill MONTH2FIL]
         a 2
         [fill MONTH1FIL]
         @1
```

MPWMONTH

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No
```

```
Enter Number MPWMONTHFIX
```

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$0
```

Mark One Only

MBIGPWMONTH

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only

@

MMONTHLY5 ERR

```
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Mark One Only

MMONTHLY4 ERR

```
PROBE: Can you give me an approximate amount?
(1) BACK UP AND CORRECT
(P) Proceed
@
```

Page 324 of 413 Monday, February 07, 2011

Items Booklet Survey:

Section: Missing

MMONTHLY3 ERR Mark One Only

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

MMONTHLY2 ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

Mark One Only

MMONTHLY1 ERR

PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

MBIGMONTH5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MMONTHLY@5], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MMONTHLY@4], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGMONTH3

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MMONTHLY@3], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Monday, February 07, 2011 Page 325 of 413

Section: Missing

```
Mark One Only MBIGMONTH2
```

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MMONTHLY@2], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only MBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MMONTHLY@1], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Mark One Only MVARY

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
 - (2) Varied

@

MSAME

```
[if MVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$0
```

Enter Number MPAYAPRX

```
[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
$@
```

Page 326 of 413 Monday, February 07, 2011

MPWSAME

```
I have recorded from last time that [fill TEMPNAME] had a gross
         [fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:, ] [endif] from this job
         (with [fill EMPNAM]). Does that still sound about right?
              (1) Yes
(2) No
               @
```

MPWSAMEFIX Enter Number

JOB WITH: [fill EMPNAM] What is the correct [fill WEEKMTHFIL] amount? \$@

> **MBIGPWSAME** Mark One Only

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

@

MBIGSAME Mark One Only

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill MSAME:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MCALCPYVR Mark One Only

That comes out to about \$[fill PAYHOURFIL:,] per month. Does that sound about right?

- (1) Yes
- (2) No

@

MSAMECHK Enter Number

 $\label{thm:maxspil} \mbox{What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all} \\$ taxes and deductions?

\$@

Monday, February 07, 2011 Page 327 of 413

Section: Missing

```
MP1M
                Multiple Entry
Please tell me the GROSS AMOUNT, before deductions, of each paycheck
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.
[fill MONTHXFIL] [fill PAYDAYFIL5]
                                                             [r]H[n]
[fill SORRYFIL]
@51 @52
          @53
                 054
                      @55
[fill MONTH4FIL] [fill PAYDAYFIL4]
@41 @42
          @43
                @44 @45
[fill MONTH3FIL] [fill PAYDAYFIL3]
031 032 033
                @34
                      @35
[fill MONTH2FIL] [fill PAYDAYFIL2]
021 022 023
                @24 @25
[fill MONTH1FIL] [fill PAYDAYFIL1]
@11 @12 @13
                 @14 @15
[fill ERRORFIL]
```

Mark One Only MPWP1M

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number MPWP1MFIX

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@
```

Mark One Only MBIGPWP1M

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWP1MFIX:,], IS UNUSUALLY [fill LGSMFIL].
```

(1) BACK UP AND CORRECT

(P) Proceed

@

Page 328 of 413 Monday, February 07, 2011

> **MMTOT5VER** Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

MMTOT4VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MMTOT3VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

MMTOT2VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MMTOT1VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

Monday, February 07, 2011 Page 329 of 413

Section: Missing

```
MEXTRA1
Mark One Only
```

Based on pay frequency, we may have missed one or more paychecks. Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S). IF NO, PRESS (P) TO PROCEED.

MPYRAT

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate [fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here. Income earned at overtime rates will be collected later.

[r]H[n]

[if APPENDEMP ne <1> and I PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

MHRAPRX Enter Number

[fill SORRYFIL] Can you give me an approximate amount? ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

> **MPWPYRAT** Mark One Only

It says here that [fill TEMPNAME] received \$[fill I PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes (2) No

@

MPWPYRATFIX Enter Number

JOB WITH: [fill EMPNAM] What is the correct REGULAR hourly pay rate? \$@

> **MBIGPWPYRAT** Mark One Only

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWPYRATFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 330 of 413 Monday, February 07, 2011

Mark One Only MBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPYRAT:,] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

MRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular
hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL]
\$[fill MPYRAT:,].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

@

Multiple Entry MSTRTPAY

When did that \$[fill MPYRAT:,] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Enter Number MPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that? [if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Enter Number MHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only MPWPYRAT2

It says here that [fill TEMPNAME] received $[fill I_PYRAT]$ per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 331 of 413

Section: Missing

MPWPYRAT2FIX Enter Number JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

Mark One Only

MBIGPWPYRAT2

DO NOT READ TO RESPONDENT THE HOURLY RATE ENTERED, \$[fill MPWPYRAT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPYRAT2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

Mark One Only

MCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked [fill JOBHRS] hours per week. At \$[fill PYRAT:,] per hour, that works out to about \$[fill PAYHOURFIL:,] [fill WEEKFIL]. Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes (2) No

@

MESTHR1 Enter Number

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill MPYRAT:,] pay rate?

\$@

Mark One Only

MCALCHRV2

```
$[fill MPYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?
```

- (1) Yes
- (2) No

Page 332 of 413 Monday, February 07, 2011

> **MESTHR2 Enter Number**

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill MPYRAT2:,] pay rate?

\$@

MAMOUNT1 Enter Number

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number MAPXAMT1

[fill SORRYFIL] Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

MPWAMT1 Mark One Only

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]. Does that still sound about right?

- (1) Yes (2) No

@

MPWAMT1FIX Enter Number

JOB WITH: [fill EMPNAM] What is the correct annual amount?

Mark One Only

MBIGPWAMT1

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- BACK UP AND CORRECT (1)
- (P) Proceed

@

Monday, February 07, 2011 Page 333 of 413

Section: Missing

MBIGAMOUNT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

MSAMEAMT1 Mark One Only

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same annual salary throughout; NO raise/decrease
- (2) RAISE/DECREASE

MSTRTANN1 Multiple Entry

When did that \$[fill PAYANN1FIL:,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

> **MAMOUNT2** Enter Number

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

MAPXAMT2 **Enter Number**

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

MPWAMT2 Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this job (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes (2) No

@

Page 334 of 413 Monday, February 07, 2011

> **MPWAMT2FIX Enter Number**

JOB WITH: [fill EMPNAM] What is the correct annual amount?

Mark One Only **MBIGPWAMT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

MBIGAMOUNT2 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

MCALCANN1 Mark One Only

That \$[fill PAYANN2FIL:,] annual salary, divided by 12 months, works out to be about \$[fill PAYANN1FIL:,]. Does that sound about right for a gross monthly amount?

- (1) Yes
- (2) No

@

Enter Number MESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

MCALCANN2 Mark One Only

And for [fill HISHER] salary before that... \$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,]. Is that about right for a gross monthly amount?

- (1) Yes (2) No

@

Monday, February 07, 2011 Page 335 of 413

Section: Missing

\$@

```
Enter Number MESTANN2
```

```
What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?
```

Multiple Entry MTRYMNTH

```
Let's try [fill ANOTHERFIL]
How much [fill RECEIVFIL] BEFORE deductions from
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
[65 [fill SORRYFIL]
[fill MONTH4FIL]
[64
[fill MONTH3FIL]
[63
[fill MONTH2FIL]
[62
[fill MONTH1FIL]
[61
[fill ERRORFIL]]
```

MPWTRYMNTH

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes
(2) No
```

Enter Number

MPWTRYMNTHFIX

```
JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

$@
```

Mark One Only

MBIGPWTRYMNTH

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed
```

Page 336 of 413 Monday, February 07, 2011

Items Booklet Survey:

Section: Missing

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

Mark One Only

(P) Proceed

a

MTRYMTH4 ERR Mark One Only

MTRYMTH5 ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

MTRYMTH3 ERR Mark One Only

PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT

(P) Proceed

@

MTRYMTH2 ERR Mark One Only

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only MTRYMTH1_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

(P) Proceed

(a

MBIGTRYMTH5 Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTRYMNTH@5:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

MBIGTRYMTH4 Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTRYMNTH@4:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

Page 337 of 413 Monday, February 07, 2011

Section: Missing

```
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill MTRYMNTH@3:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
```

Mark One Only MBIGTRYMTH2

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill MTRYMNTH@2:,],
IS UNUSUALLY [fill LGSMFIL].
```

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Mark One Only MBIGTRYMTH1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill MTRYMNTH@1:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only MANYTIPS

```
Since [fill MONTH1STFIL], did [fill TEMPNAME] receive
any tips, bonuses, cash or monetary awards, overtime pay,
or commissions from [fill JOBBIZFIL]?

(1) Yes
(2) No
```

Mark One Only MTIPS

```
Did the income amounts we just talked about include all of [fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay, or commissions) from [fill JOBBIZFIL]?

(1) Yes
```

@

(2) No

Page 338 of 413 Monday, February 07, 2011

MTIPSAMT

```
How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime
pay, or commissions) [fill JOBBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]
```

Mark One Only MPWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL:,] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

(1) Yes

(2) No

@

Enter Number MPWTIPFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

Mark One Only MBIGPWTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT(P) Proceed

@

Mark One Only MBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@

Monday, February 07, 2011 Page 339 of 413

Section: Missing

```
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill TIPTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@
```

```
DO NOT READ TO RESPONDENT

Mark One Only

MBIGTIP3
```

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

a

Mark One Only MBIGTIP2

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill TIPTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only MBIGTIP1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill TIPTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 340 of 413 Monday, February 07, 2011

Multiple Entry MCONTING

```
The next questions are about the income [fill TEMPNAME] received from
   all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total
   amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME]
   [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?
   ENTER (N) FOR NONE OR NO MORE
   ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill ERRORFIL]
   @51 @52 @53 @54 @55
   How about [fill MONTH4]?
   @41 @42 @43 @44 @45
   And [fill MONTH3]?
   @31 @32 @33 @34 @35
   And [fill MONTH2]?
   @21 @22 @23 @24 @25
   And [fill MONTH1]?
   @11 @12 @13 @14 @15
```

Mark One Only MPWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].

Does that still sound about right?

(1) Yes (2) No

,

9

Enter Number MPWCONTINGFIX

What is the correct monthly amount?

Mark One Only

MBIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWCONTINGFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Mark One Only MBIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

6

Monday, February 07, 2011 Page 341 of 413

Survey: Items Booklet Section: Missing

```
Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], $[fill CONTOTAL4:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only MBIGCON3

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], $[fill CONTOTAL3:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only MBIGCON2

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], $[fill CONTOTAL2:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only MBIGCON1

```
DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], $[fill CONTOTAL1:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Mark One Only MTAKEHOME

```
[fill REGPAYFIL] the amounts you gave
me [fill HISHER] take-home pay, or were they [fill HISHER]
gross pay BEFORE any taxes and other deductions were taken out?

[r]H[n]

(1) Take-home pay (net, after deductions)
(2) Gross (total) pay (before deductions)
(3) No deductions (gross pay = net pay)

@
```

Page 342 of 413 Monday, February 07, 2011

```
Mark One Only MGETGROSS
```

```
This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

(1) Yes
(2) No
```

```
MGROSSPAYM5
```

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill P1M5_2:,] $@2

$[fill P1M5_3:,] $@3

$[fill P1M5_4:,] $@4

$[fill P1M5_5:,] $@5
```

Mark One Only

MGROSSM5VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],

$[fill GTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED
```

Mark One Only

MALLGROSSM5

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

Multiple Entry

MGROSSPAYM4

```
What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill P1M4_2:,] $@2

$[fill P1M4_3:,] $@3

$[fill P1M4_4:,] $@4

$[fill P1M4_5:,] $@5
```

Monday, February 07, 2011 Page 343 of 413

Section: Missing

```
MGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],

$[fill GTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED
```

```
Mark One Only MALLGROSSM4
```

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

Multiple Entry MGROSSPAYM3

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill P1M3_2:,] $@2

$[fill P1M3_3:,] $@3

$[fill P1M3_4:,] $@4

$[fill P1M3_5:,] $@5
```

Mark One Only MGROSSM3VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],
$[fill GTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) PROCEED
```

Mark One Only MALLGROSSM3

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

Page 344 of 413 Monday, February 07, 2011

```
What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $01

$[fill P1M2_2:,] $02

$[fill P1M2_3:,] $03

$[fill P1M2_4:,] $04

$[fill P1M2_5:,] $05
```

```
Mark One Only MGROSSM2VER
```

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],

$[fill GTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) PROCEED
```

Mark One Only MALLGROSSM2

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
(2) No, some net amounts remain
```

(a

Multiple Entry MGROSSPAYM1

```
What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill P1M1_2:,] $@2

$[fill P1M1_3:,] $@3

$[fill P1M1_4:,] $@4

$[fill P1M1_5:,] $@5
```

Mark One Only MGROSSM1VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],

$[fill GTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) PROCEED
```

Monday, February 07, 2011 Page 345 of 413

Section: Missing

Mark One Only MALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

MGROSSPAYANN

What was the gross annual amount?

\$@

Mark One Only

MALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Mark One Only MBPREASYW

The next questions are about the income [fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out [fill PTEMPNAME] GROSS income from this business, BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts. Is that still a good way to proceed?

- (1) Yes
- (2) No

(a

Page 346 of 413 Monday, February 07, 2011

MBEASYWAY

```
The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].
         [if MBPREASYW offpath] (The goal of this part of the survey is to find out about
         [fill PTEMPNAME] MONTHLY GROSS income from this business,
        BEFORE taxes and other deductions. We can do that in
        several ways.)
         [else] We have several ways to get to monthly amounts. [endif]
        We can go straight to monthly totals, or we can try to work with
         [if WEEKFIL ne <>|[fill WEEKFIL] [endif][if HOURFIL ne <>|[fill HOURFIL] [endif]quarterly or
annual income amounts,
        if that would be easier. What's easiest for you?
              (1) Monthly totals
              [fill ANSFIL]
              [fill ANS3FIL]
              (4) Quarterly amount
                  Annual amount
              (5)
              (6) Some other way
```

Multiple Entry MBMONTHLY

```
The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS] which ended back in
         [fill MONTH1].
         [else] The next questions are about the income
         [fill TEMPNAME] received from [fill ALLBUS].
         [endif][endif]How much income [fill RECEIVFIL] from this business BEFORE
         taxes and other deductions...
         [if INCPB eq <1>] THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW
         FROM THE BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]
        ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
         [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
         [fill MONTHXFIL]
         a 5
         [fill MONTH4FIL]
         a 4
         [fill MONTH3FIL]
         0.3
         [fill MONTH2FIL]
         @2
         [fill MONTH1FIL]
         @1
         [fill SORRYFIL]
```

MPWBMONTH

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill TOTALS:,][endif] a month from the business ([fill ALLBUS]).

Does that still sound about right?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 347 of 413

MPWBMONTHFIX

Section: Missing

Enter Number

BUSINESS: [fill ALLBUS] What is the correct monthly amount? \$@ Mark One Only **MBIGPWBMONTH** DO NOT READ TO RESPONDENT THE MONTHLY AMOUNT, \$[fill MPWBMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ MBMONTHLY5_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ **MBMONTHLY4 ERR** Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
(P) Proceed @ Mark One Only **MBMONTHLY3 ERR** PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only MBMONTHLY2_ERR PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed (a MBMONTHLY1_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @

Page 348 of 413 Monday, February 07, 2011

Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBMONTHLY@5:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only MBBIGMONTH4

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBMONTHLY@4:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Mark One Only MBBIGMONTH3

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBMONTHLY@3:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

DO NOT READ TO RESPONDENT

@

Mark One Only MBBIGMONTH2

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBMONTHLY@2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

DO NOT READ TO RESPONDENT

a

Mark One Only MBBIGMONTH1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBMONTHLY@1:,],
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

a

Monday, February 07, 2011 Page 349 of 413

Section: Missing

```
Mark One Only MBVARY
```

Since [fill MONTHXFIL],
[fill PAYCKVARYFIL]?

- (1) The same
- (2) Varied

a

@

MBSAME

```
[if MBVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]
amount before deductions?

[if MBVARY offpath]ENTER (V) FOR VARIES[endif]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
```

Enter Number MBPAYAPRX

```
[fill SORRYFIL]
Can you give me an approximate amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
$@
```

Mark One Only MPWBSAME

```
I have recorded from last time that [fill TEMPNAME] had a gross
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:,][endif] from this
business. Does that still sound about right?

(1) Yes
(2) No
```

Enter Number MPWBSAMEFIX

```
BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

$@
```

Mark One Only MBIGPWBSAME

```
DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, $[fill MPWBSAMEFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 350 of 413 Monday, February 07, 2011

MBBIGSAME

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK, \$[fill MBSAME:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

Mark One Only

(P) Proceed

@

Mark One Only

MBCALCPYVR

That comes out to about \$[fill BPAYMONFIL:,] per month. Does that sound about right?

- (1) Yes
- (2) No

@

Enter Number

MBSAMECHK

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all taxes and deductions?

\$@

@

MBP1M

MPWBP1M

```
Please tell me the GROSS AMOUNT, before deductions, of each
     paycheck [fill TEMPNAME] [fill RECEIVFIL]
     from [fill ALLBUS]...
     ENTER (N) FOR NONE OR NO MORE
     ENTER (S) FOR SAME AS PREVIOUS AMOUNT
      [fill MONTHXFIL] [fill PAYDAYFIL5]
[fill SORRYFIL]
     @51 @52 @53 @54 @55
      [fill MONTH4FIL] [fill PAYDAYFIL4]
     @41 @42 @43 @44 @45
     [fill MONTH3FIL] [fill PAYDAYFIL3] @31 @32 @33 @34 @35
      [fill MONTH2FIL] [fill PAYDAYFIL2]
     @21 @22 @23 @24 @25
      [fill MONTH1FIL] [fill PAYDAYFIL1]
      @11 @12 @13 @14 @15
      [fill ERRORFIL]
```

Mark One Only

```
Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else] about $[fill]
TOTALS:, ] [endif] a month
           from [fill ALLBUS].
          Does that still sound about right?
                   (1) Yes
                   (2) No
```

Monday, February 07, 2011 Page 351 of 413

Section: Missing

MPWBP1MFIX Enter Number BUSINESS: [fill ALLBUS] What is the correct monthly amount? \$@ Mark One Only MBIGPWBP1M DO NOT READ TO RESPONDENT THE MONTHLY AMOUNT, \$[fill MPWBP1MFIX:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT (P) Proceed @ MBP1M5_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ MBP1M4 ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT
(P) Proceed @ Mark One Only MBP1M3 ERR PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ Mark One Only MBP1M2_ERR PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @ MBP1M1_ERR Mark One Only PROBE: Can you give me an approximate amount? (1) BACK UP AND CORRECT (P) Proceed @

Page 352 of 413 Monday, February 07, 2011

MBMTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

Mark One Only

(P) Proceed

@

MBMTOT4VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MBMTOT3VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

MBMTOT2VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MBMTOT1VER Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

Monday, February 07, 2011 Page 353 of 413

Section: Missing

```
Mark One Only MBEXTRA1
```

```
Based on pay frequency, we may have missed one or more paychecks.
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).

IF NO, PRESS (P) TO PROCEED.
```

MBPYRAT

```
What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$0 per hour
```

Enter Number MBHRAPRX

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
```

Mark One Only MPWBPYRAT

```
It says here that [fill TEMPNAME] received $[fill I_BPYRAT:,]
per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No
@
```

Enter Number MPWBPYRATFIX

```
BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

$0
```

Mark One Only

MBIGPWBPYRAT

```
DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, $[fill MPWBPYRATFIX:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed
```

Page 354 of 413 Monday, February 07, 2011

Mark One Only MBBIGHOUR

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT:,] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only MBRATECHG

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill ALLBUS] [fill ISWASFIL] \$[fill MBPYRAT].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time
[fill BUSSTRTFIL], or did [fill HISHER] salary change
[fill SINCETHENFIL]?

- (1) Same pay rate throughout; NO raise/decrease
- (2) RAISE/DECREASE

a

Multiple Entry MBSTRTPAY

When did that \$[fill MBPYRAT:,] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Enter Number MBPYRAT2

What was [fill PTEMPNAME] hourly pay rate before that? [if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Enter Number MBHRAPRX2

[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only MPWBPYRAT2

It says here that [fill TEMPNAME] received \$[fill I_BPYRAT] per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

@

Monday, February 07, 2011 Page 355 of 413

Section: Missing

Enter Number

MPWBPYRAT2FIX

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

Mark One Only

MBIGPWBPYRAT2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWBPYRAT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBBIGHOUR2

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

Mark One Only

MBCALCHRVR

Earlier you stated that [fill TEMPNAME] usually worked [fill HRSBS] hours per week. At \$[fill MBPYRAT:,], that works out to about \$[fill PAYHOURFIL:,] [fill WEEKFIL]. Does that sound about right?

- (1) Yes (2) No

@

Enter Number

MBESTHR1

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at that \$[fill MBPYRAT:,] pay rate?

\$@

Mark One Only

MBCALCHRV2

```
$[fill MBPYRAT2:,] per hour works out to about $[fill PAYHOUR2FIL:,]
[fill WEEKFIL].
Does that sound about right?
```

- (1) Yes
- (2) No

Page 356 of 413 Monday, February 07, 2011

> MBESTHR2 **Enter Number**

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill ALLBUS] [fill WEEKFIL] at \$[fill MBPYRAT2:,] pay rate?

MBQTRAMT Enter Number

What was [fill PTEMPNAME] income before taxes and personal deductions from [fill ALLBUS] for the most recent quarter (or the most recent quarter that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

MBAPXQTR Enter Number

[fill SORRYFIL] Can you give me an approximate quarterly salary amount -within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$ a

MPWBQTR Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross quarterly income of [if TOTALS eq <0>]less than \$10[else]about \$[fill TOTALS:,][endif] from this

[fill ALLBUS]. Does that still sound about right?

- (1) Yes
- (2) No

(a

\$@

MPWBQTRFIX Enter Number

BUSINESS: [fill ALLBUS] What is the correct quarterly amount?

> **MBIGPWBQTR** Mark One Only

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, \$[fill MPWBQTRFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

@

Monday, February 07, 2011 Page 357 of 413

Items Booklet

Survey: Section: Missing

```
MBBIGQTR

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, $[fill MBQTRAMT:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT (P) Proceed
```

```
Multiple Entry MBQTRMNTH
```

```
And when did that quarter close?

(What was the last month and year of the quarter that the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH
YEAR: @YEAR
```

Enter Number MBAMOUNT1

```
[if BPAYHR eq <1>]
      [store <current annual salary> in CURRENTFIL]
   [else]
      [store <annual income> in CURRENTFIL]
   [endif]
[else]
   [store <was> in ISWASFIL]
   [make BIZENDFIL from <at the time > PTEMPNAME < business ended?>]
   [if BPAYHR eq <1>]
      [store <annual salary> in CURRENTFIL]
   [else]
      [store <annual income> in CURRENTFIL]
   [endif]
[endif]
What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
     $a
```

Enter Number MBAPXAMT1

```
[fill SORRYFIL]
Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
$0
```

Page 358 of 413 Monday, February 07, 2011

> MPWBAMT1 Mark One Only

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes

(2) No

@

MPWBAMT1FIX Enter Number

BUSINESS: [fill ALLBUS] What is the correct annual amount? \$0

> MBIGPWBAMT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWBAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

@

MBBIGAMT1 Mark One Only

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MBSAMEAMT1 Mark One Only

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRTFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same [fill CURRENTFIL] throughout; NO raise/decrease
- (2) RAISE/DECREASE

(a

Multiple Entry MBSTRTANN1

When did that \$[fill PAYANN1FIL:,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH DAY: @DAY

Monday, February 07, 2011 Page 359 of 413 Survey: Items Booklet

Section: Missing

Enter Number MBAMOUNT2

What was [fill PTEMPNAME] annual salary before that?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

Enter Number MBAPXAMT2

[fill SORRYFIL]
Can you give me an approximate annual salary amount?
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT
\$0

Mark One Only MPWBAMT2

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number MPWBAMT2FIX

BUSINESS: [fill ALLBUS]
What is the correct annual amount?
\$@

Mark One Only

MBIGPWBAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWBAMT2FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only MBBIGAMT2

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Page 360 of 413 Monday, February 07, 2011

Items Booklet Survey:
Section: Missing

Mark One Only

MBCALCANN1

That \$[fill PAYANN2FIL:,] annual income, divided by 12 months, works out to be about \$[fill PAYANN1FIL:,] a month. Does that sound about right for a gross monthly amount?

(1) Yes

(2) No

@

Enter Number MBESTANN1

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

\$ G

Mark One Only

MBCALCANN2

And for [fill HISHER] salary before that... \$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,]. Is that about right for a gross monthly amount?

(1) Yes

(2) No

@

Enter Number MBESTANN2

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill ALLBUS] at that annual salary rate?

\$@

[fill ERRORFIL]

Multiple Entry MBTRYMNTH

Monday, February 07, 2011 Page 361 of 413

Survey: Items Booklet

Section: Missing

MPWBTRYMNTH

```
Things may have changed since then, but I have recorded from last
         time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than $10[else]about $[fill
TOTALS:, ] [endif] a month
         from this business ([fill ALLBUS]).
        Does that still sound about right?
              (1) Yes
              (2) No
               @
```

Enter Number

MPWBTRYMNTHFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

MBIGPWBTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWBTRYMNTHFIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTRYMTH5 ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 - (P) Proceed
 - @

Mark One Only

MBTRYMTH4 ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
 (P) Proceed

@

Mark One Only

MBTRYMTH3_ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

MBTRYMTH2 ERR

PROBE: Can you give me an approximate amount?

- (1) BACK UP AND CORRECT
- (P) Proceed
- (a

Page 362 of 413 Monday, February 07, 2011 Items Booklet Survey:

Section: Missing

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT

Mark One Only

(P) Proceed

a

MBBIGTRY5 Mark One Only

MBTRYMTH1 ERR

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBTRYMNTH@5:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MBBIGTRY4 Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBTRYMNTH@4:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

MBBIGTRY3 Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBTRYMNTH@3:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MBBIGTRY2 Mark One Only

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBTRYMNTH@2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Monday, February 07, 2011 Page 363 of 413 Survey: Items Booklet

Section: Missing

Mark One Only MBBIGTRY1

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBTRYMNTH@1:,],
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT
(P) Proceed

@

Mark One Only MBANYTIPS

Other than [fill HISHER] regular income, since [fill MONTH1] 1st, did [fill TEMPNAME] receive any tips, bonuses, overtime pay, or commissions from [fill HISHER] work with [fill ALLBUS]?

- (1) Yes
- (2) No

(a

Mark One Only MBTIPS

Did the income amounts we just talked about include all of [fill PTEMPNAME] tips, bonuses, overtime pay, or commissions from [fill ALLBUS]?

- (1) Yes
- (2) No

@

Multiple Entry MBTIPSAMT

How much [fill RECEIVFIL] in tips, bonuses, overtime pay, or commissions [fill FROMBIZFIL]...
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

Page 364 of 413 Monday, February 07, 2011

Items Booklet Survey:

Section: Missing

MPWBTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]). Does that still sound about right? (1) Yes (2) No

> **MPWBTIPFIX Enter Number**

BUSINESS: [fill ALLBUS] What is the correct monthly amount? \$@

Mark One Only

MBIGPWBTIP Mark One Only

THE MONTHLY AMOUNT, \$[fill MPWBTIPFIX:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT (P) Proceed

DO NOT READ TO RESPONDENT

@

MBBIGTIP5 Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:,], IS UNUSUALLY [fill LGSMFIL]. (1) BACK UP AND CORRECT

(P) Proceed

DO NOT READ TO RESPONDENT

MBBIGTIP4 Mark One Only

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

Monday, February 07, 2011 Page 365 of 413 Survey: Items Booklet

Section: Missing

```
MBBIGTIP3
            Mark One Only
DO NOT READ TO RESPONDENT
```

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

MBBIGTIP2 Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

MBBIGTIP1 Mark One Only

DO NOT READ TO RESPONDENT THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) Proceed

MBTAKEHOME

Just to be sure -- were the amounts you gave me [fill HISHER] take-home pay, or were they [fill HISHER] gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)(2) Gross (total) pay (before deductions)
- (3) No deductions (gross pay = net pay)

MBGETGROSS Mark One Only

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes
- (2) No

Page 366 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Missing

MBGROSSPAYM5

```
What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill BP1M5_2:,] $@2

$[fill BP1M5_3:,] $@3

$[fill BP1M5_4:,] $@4

$[fill BP1M5_5:,] $@5
```

MBGROSSM5VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5], \$[fill BGTOTAL5:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM5

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

(a

MBGROSSM4VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4], f[fill BGTOTAL4:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) PROCEED

@

Mark One Only

MBALLGROSSM4

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

(a

Monday, February 07, 2011 Page 367 of 413

Items Booklet

Survey: Section: Missing

MBGROSSPAYM4 Multiple Entry What were the gross pay amounts in [fill MONTH4]? ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT ENTER (N) FOR NO MORE Old net amount(s): New gross amounts: \$[fill GROSSFIL:,] \$@1 \$[fill BP1M4_2:,] \$@2 \$[fill BP1M4_3:,] \$[fill BP1M4_4:,] \$03 \$04 \$[fill BP1M4 5:,] \$@5

Multiple Entry

MBGROSSPAYM3

```
What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE

Old net amount(s): New gross amounts:

$[fill GROSSFIL:,] $@1

$[fill BP1M3_2:,] $@2

$[fill BP1M3_3:,] $@3

$[fill BP1M3_4:,] $@4

$[fill BP1M3_5:,] $@5
```

MBGROSSM3VER

```
DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],

$[fill BGTOTAL3:,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) PROCEED
```

Mark One Only

MBALLGROSSM3

```
DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

(1) Yes, all amounts are gross
```

(2) No, some net amounts remain

@

Multiple Entry

MBGROSSPAYM2

Page 368 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

MBGROSSM2VER

```
DO NOT READ TO RESPONDENT
THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],
$[fill BGTOTAL2:,], IS UNUSUALLY [fill LGSMFIL].
     (1) BACK UP AND CORRECT
     (P) PROCEED
     @
```

Mark One Only

MBALLGROSSM2

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- Yes, all amounts are gross
- (2) No, some net amounts remain

Multiple Entry

MBGROSSPAYM1

```
What were the gross pay amounts in [fill MONTH1]?
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT
ENTER (N) FOR NO MORE
     Old net amount(s):
                               New gross amounts:
     $[fill GROSSFIL:,]
                                    $@1
     $[fill BP1M1 2:,]
                                   $@2
     $[fill BP1M1_3:,]
$[fill BP1M1_4:,]
$[fill BP1M1_5:,]
                                   $@3
                                   $@4
                                    $@5
```

MBGROSSM1VER

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1], \$[fill BGTOTAL1:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT (P) PROCEED

(a

Mark One Only

MBALLGROSSM1

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- Yes, all amounts are gross (1)
- (2) No, some net amounts remain

@

Enter Number

MBGROSSPAYANN

What was the gross annual amount?

\$a

Monday, February 07, 2011 Page 369 of 413 Survey: Items Booklet

Section: Missing

Mark One Only

MBALLGROSSANN

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Mark One Only

MOINCB

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if ((SLRYB eq <2> or SLRYB eq <D> or SLRYB eq <R>) and SLRYB onpath) or BCBPAY ne <1>]other [endif] income from [fill ALLBUS]?

- (1) Yes
- (2) No

@

Multiple Entry

MOINCAMT

What was the total amount of other income [fill HESHE] received from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

041 042 043 044 045

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

[fill ERRORFIL]

MPWOINCAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month in other income from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes
- (2) No

(a

Enter Number MPWOINCFIX

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Page 370 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

> **MLSTB** Mark One Only

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES (2) NO

@

MPRFTB Multiple Entry

For [fill ALLBUS], what was [fill YOURSHAREFIL] the net profit or loss [fill BIZDATESFIL] Net profit or loss is the difference between gross receipts and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$01

Net loss amount: \$@2

> **MANNPRFT** Multiple Entry

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

ΩR

Net loss amount: \$@2

MPWPRFTB

Things may have changed since then, but I have recorded from last time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL] from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months. Does that still sound about right?

- (1) Yes
- (2) No

@

MPWPRFTBFIX

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$01

OR

Net loss amount: \$@2

Monday, February 07, 2011 Page 371 of 413

Items Booklet

Survey: Section: Missing

Mark One Only

MBPRFTBCHK

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

(1) Salary/draw is included in the net profit/loss amount

(2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

MJINTSP PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
[fill SPOUSEFIL].)
What is the easiest way for you to tell me
about [fill SHAREFIL] the interest or
dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]
received from those jointly held
[fill ASNAME]?
READ ANSWER CATEGORIES IF NECESSARY
                                        [r]H[n]
     (1) 4-month total
     (2) Monthly amounts
     (3)
         Quarterly amount
     (4) Annual amount
         DO NOT READ -- None of these
     (5)
      @
```

MJTINTSP

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
     $@1
     $@2
     $03
     $@4
     $@5
     $@6
     Total: $[fill TOTALFIL1:,]
```

Page 372 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Missing

Multiple Entry MJTINTSP2

```
interest or dividend
income [fill WASFIL] produced by these joint
[fill ASNAME]...
                                        [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
041
     042
           043
How about in [fill MONTH3]?
    @32 @33
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JNTINTSP:,]
```

Mark One Only MBIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Mark One Only MPWJINTSP

```
Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Enter Number MPWJINTSPFIX

```
ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@
```

Mark One Only MBIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Monday, February 07, 2011 Page 373 of 413

Survey: Items Booklet

Section: Missing

```
MJCATSP1Q
Mark One Only
```

```
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25
and 50 dollars, or more than 50 dollars?
         (1) Less than $10 (2) $10 to $24.99
         (3) $25 to $49.99
(4) $50 or more
```

MJCATSP1Y Mark One Only

```
ASSET TYPE: [fill C ASNAME]
[fill SORRYFIL]
Is the annual amount less than
25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more than 150 dollars?
      (1) Less than $25
      (2) $25 to $74.99
(3) $75 to $149.99
(4) $150 or more
```

MJCATSP2Q Mark One Only

```
ASSET TYPE: [fill C ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?
       (1) Less than $50
(2) $ 50 to $149.99
       (3) $150 to $499.99
(4) $500 or more
        (a
```

Page 374 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Missing

MJCATSP2Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?

(1) Less than \$100
(2) \$ 100 to \$ 499.99
(3) \$ 500 to \$1,499.99
(4) \$1,500 or more

Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

(1) Less than \$150
(2) \$ 150 to \$ 499.99
(3) \$ 500 to \$1,499.99
(4) \$1,500 or more

MJCATSP3Y

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than \$500
(2) \$ 500 to \$1,499.99
(3) \$1,500 to \$4,999.99
(4) \$5,000 or more

Monday, February 07, 2011 Page 375 of 413

Survey: Items Booklet

Section: Missing

```
Mark One Only MJINTCH PD
```

Multiple Entry MJTINTCH

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$05
$06
Total: $[fill TOTALFIL2:,]
```

MJTINTCH2

```
How much interest or dividend income was
produced by these joint [fill ASNAME]?
                                         [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [\overline{\text{fill MONTH4}}]?
041
     042
           043
How about in [fill MONTH3]?
@31 @32
           @33
And [fill MONTH2]?
@21 @22
          @23
And [fill MONTH1]?
011 012 013
4-Month Total: $[fill JNTINTCH:,]
```

Page 376 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

> **MBIGAST2** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

MPWJINTCH Mark One Only

Things may have changed, but I have recorded from last time that these joint [fill ASNAME] produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

MPWJINTCHFIX

ASSET TYPE: [fill C ASNAME] What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL] \$@

> **MBIGJINTCH** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

MJCATCH1Q Mark One Only

ASSET TYPE: [fill C_ASNAME] [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10 (2) \$10 to \$24.99
- (3) \$25 to \$49.99 (4) \$50 or more

Monday, February 07, 2011 Page 377 of 413

Survey: Items Booklet Section: Missing

> **MJCATCH1Y** Mark One Only

```
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Is the annual amount less than 25 dollars, between 25 and 75 dollars,
between 75 and 150 dollars, or more
than 150 dollars?
       (1) Less than $25 (2) $25 to $74.99
       (3) $75 to $149.99
(4) $150 or more
```

MJCATCH2Q Mark One Only

```
ASSET TYPE: [fill C ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?
      (1) Less than $50
(2) $ 50 to $149.99
(3) $150 to $499.99
(4) $500 or more
```

MJCATCH2Y Mark One Only

```
ASSET TYPE: [fill C ASNAME]
[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?
        (1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
         (a
```

Page 378 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Missing

Mark One Only MJCATCH3Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?

(1) Less than \$150
(2) \$ 150 to \$ 499.99
(3) \$ 500 to \$1,499.99
(4) \$1,500 or more

Mark One Only MJCATCH3Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $ 500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more
```

Mark One Only MJTOTHINT PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAME(S) **.)
What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?
READ ANSWER CATEGORIES IF NECESSARY
                                          [r]H[n]
     (1)
          4-month total
     (2)
          Monthly amounts
     (3) Quarterly amount
     (4) Annual amount
(5) DO NOT READ -- None of these
      @
```

Monday, February 07, 2011 Page 379 of 413

Survey: Items Booklet

Section: Missing

```
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]

$01
$02
$03
$04
$05
$05
$06
Total: $[fill TOTALFIL3:,]
```

```
MJTOTHINT2
                   Multiple Entry
What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE
                                      [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total:
               $[fill JNTOTINT:,]
```

Mark One Only MBIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

a

Mark One Only MPWJOTHINT

```
Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the interest or dividend income from these joint [fill ASNAME] was [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Page 380 of 413 Monday, February 07, 2011

Items Booklet Survey:

Section: Missing

Enter Number

MPWJOTHINTFIX

ASSET TYPE: [fill C ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

MBIGJOTHINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

Mark One Only

MJCATOT1Q

ASSET TYPE: [fill C ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount

[fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and

50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99 (3) \$25 to \$49.99

(4) \$50 or more

MJCATOT1Y Mark One Only

ASSET TYPE: [fill C ASNAME]

[fill SORRYFIL]

Is the annual amount less than

25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more

than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99 (3) \$75 to \$149.99 (4) \$150 or more

Monday, February 07, 2011 Page 381 of 413 Survey: Items Booklet

Section: Missing

```
MJCATOT2Q
                        Mark One Only
ASSET TYPE: [fill C_ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars,
between 50 and 150 dollars, between 150
and 500 dollars, or more than 500 dollars?
      (1) Less than $50
(2) $ 50 to $149.99
```

(3) \$150 to \$499.99 (4) \$500 or more

MJCATOT2Y Mark One Only

```
ASSET TYPE: [fill C ASNAME]
[fill SORRYFIL]
Was the annual amount less than
100 dollars, between 100 and 500 dollars,
between 500 and 1,500 dollars, or more
than 1,500 dollars?
      (1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
```

MJCATOT3Q Mark One Only

```
ASSET TYPE: [fill C ASNAME]
[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars,
between 150 and 500 dollars, between 500
and 1,500 dollars, or more than 1,500
dollars?
      (1) Less than $150
      (2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
      (4) $1,500 or more
       @
```

Page 382 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Missing

Mark One Only MJCATOT3Y

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1) Less than $500
(2) $ 500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more
```

Mark One Only MEXCL CD

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned [fill ASNAME][if OWNAMEFIL ne <>] [fill OWNAMEFIL][endif].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account, or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

- (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
- (2) All CDs are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts and some are owned separately

a

MOINT PD

```
[if MEXCL CD eq <3> or MEXCL CD eq <D> or MEXCL CD eq <R>]For this survey, we're only
interested in the income
          [fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME] [fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]
          [if MEXCL CD offpath] (Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill
ALSOFIL] [endif]owned
          [fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].) [endif]
         What is the easiest way for you to tell me about [fill PTEMPNAME]
          interest or dividend income from those [fill ASNAME]?
         READ ANSWER CATEGORIES IF NECESSARY
                                                                               [r]H[n]
               (1) 4-month total
               (2) Monthly amounts
               (3) Quarterly amount
               (4)
                   Annual amount
                    DO NOT READ -- None of these
                (a
```

Monday, February 07, 2011 Page 383 of 413

Items Booklet

Survey: Section: Missing

```
MOINT
```

Multiple Entry MOINT2

```
What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...
                                                             [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41
    @42
          043
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNINT:,]
```

Mark One Only MBIGAST4

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only MPWOINT

```
Things may have changed, but I have recorded from last time that the [fill ASNAME] that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Page 384 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

Enter Number

ASSET TYPE: [fill C_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill

\$@

PERIODFIL1

Mark One Only MBIGOINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only MOCAT1Q

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 10 dollars, between 10 and 25 dollars, between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

9

Mark One Only MOCAT1Y

ASSET TYPE: [fill C ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars, between 25 and 75 dollars, between 75 and 150 dollars, or more than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only MOCAT2Q

ASSET TYPE: [fill C ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 50 dollars, between 50 and 150 dollars, between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Monday, February 07, 2011 Page 385 of 413

Items Booklet

Survey: Section: Missing

```
Mark One Only

ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $100
(2) $ 100 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
```

Mark One Only MOCAT3Q

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 150 dollars, between 150 and 500 dollars, between 500 and 1,500 dollars, or more than 1,500 dollars?

(1) Less than $150
(2) $ 150 to $ 499.99
(3) $ 500 to $1,499.99
(4) $1,500 or more
```

```
ASSET TYPE: [fill C_ASNAME]

[fill SORRYFIL]
Is the annual amount less than 500 dollars, between 500 and 1,500 dollars, between 1,500 and 5,000 dollars, or more than 5,000 dollars?

(1) Less than $500
(2) $ 500 to $1,499.99
(3) $1,500 to $4,999.99
(4) $5,000 or more
```

Page 386 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

MJTANYWSP

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S) **.

What kind of dividends do [fill YOUTHEYFIL] [fill BOTHALLFIL] get from these joint [fill ASNAME2]? Do [fill YOUTHEYFIL] get dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

MNODIVSP

ASK IF NECESSARY: Just to be sure, [fill TEMPNAME] and [fill SPOUSEFIL] have received no dividends of any kind from these joint [fill ASNAME2] since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
- no dividends received

No; incorrect; DID RECEIVE dividends

MJTDIVSP_PD

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- 4-month total
- (2) Monthly amounts
- (3) Quarterly amount (4) Annual amount
- (5) DO NOT READ -- None of these

Page 387 of 413 Monday, February 07, 2011

Survey: Items Booklet

Section: Missing

```
Multiple Entry MJTDIVSP
```

```
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
                                        [r]H[n]
READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1 $@2
    $@4
$@3
$0.5
    $06
     Total: $[fill TOTALFIL5]
```

```
Multiple Entry MJTDIVSP2
```

```
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE
                                         [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41
     @42
           043
How about in [fill MONTH3]?
@31
    @32
          @33
And [fill MONTH2]?
@21
     @22
          @23
And [fill MONTH1]?
     @12
           @13
4-Month Total: $[fill JNTDIVSP:,]
```

Mark One Only MBIGAST5

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only MPWJDIVSP

```
Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Page 388 of 413 Monday, February 07, 2011

Items Booklet Survey:

Section: Missing

MPWJDIVSPFIX ASSET TYPE: [fill C ASNAME2] DIVIDENDS What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL] \$@

> **MBIGJDIVSP** Mark One Only

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

Enter Number

- (1) BACK UP AND CORRECT
- (P) Proceed

MJDIVSP1Q

ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars? (1) Less than \$100 (2) \$100 to \$399.99 (3) \$400 to \$999.99 (4) \$1,000 or more

MJDIVSP1Y

ASSET TYPE: MUTUAL FUNDS [fill SORRYFIL] Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars? (1) Less than \$250 (2) \$250 to \$999.99 (3) \$1,000 to \$2,499.99

(4) \$2,500 or more

Monday, February 07, 2011 Page 389 of 413 Survey: Items Booklet Section: Missing

Mark One Only MJDIVSP2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than \$25
(2) \$25 to \$99.99
(3) \$100 to \$499.99
(4) \$500 or more

Mark One Only MJDIVSP2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than \$100 (2) \$100 to \$499.99 (3) \$500 to \$999.99 (4) \$1,000 or more

MJTANYWCH

```
Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME2] jointly with
**READ NAME(S)**.

What kind of dividends do [fill YOUTHEYFIL]
[fill BOTHALLFIL] get from these joint
[fill ASNAME2]? Do [fill YOUTHEYFIL] get
dividend checks, or are the dividends
credited against a margin account or
automatically reinvested?

[r]H[n]

(1) Dividend CHECKS
(2) CREDITED or AUTOMATICALLY
REINVESTED dividends
(3) Both
(4) Neither; no dividends received
```

Page 390 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

MNODIVCH

```
ASK IF NECESSARY: Just to be sure,
[fill TEMPNAME] and **READ NAME(S)**
have received no dividends of any kind
from these joint [fill ASNAME2] since
[fill MONTH1] 1st -- is that correct?

(1) Yes; correct;
no dividends received
(2) No; incorrect;
DID RECEIVE dividends
```

Mark One Only

MJTDIVCH PD

```
What is the easiest way for you to tell
me about the dividend income
received from those jointly held
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
```

Multiple Entry MJTDIVCH

```
dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06

Total: $[fill TOTALFIL7:,]
```

Monday, February 07, 2011 Page 391 of 413

Survey: Items Booklet Section: Missing

Multiple Entry MJTDIVCH2

```
dividend income was produced by all
these joint [fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
041 042
          @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21
     @22
           @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JNTDIVCH:,]
```

Mark One Only MBIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

MPWJDIVCH

```
Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Enter Number MPWJDIVCHFIX

```
ASSET TYPE: [fill C_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$0
```

Mark One Only

MBIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

(a

Page 392 of 413 Monday, February 07, 2011

MJDIVCH1Q

```
ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 100 dollars,
between 100 and 400 dollars,
between 400 and 1,000 dollars,
or more than 1,000 dollars?

(1) Less than $100
(2) $100 to $399.99
(3) $400 to $999.99
(4) $1,000 or more
```

MJDIVCH1Y

```
ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250
dollars, between 250 and 1,000 dollars,
between 1,000 and 2,500 dollars, or more
than 2,500 dollars?

(1) Less than $250
(2) $250 to $999.99
(3) $1,000 to $2,499.99
(4) $2,500 or more
```

Mark One Only MJDIVCH2Q

```
ASSET TYPE: STOCKS

[fill SORRYFIL]
Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than $25
(2) $25 to $99.99
(3) $100 to $499.99
(4) $500 or more
```

Monday, February 07, 2011 Page 393 of 413

Survey: Items Booklet Section: Missing

> **MJDIVCH2Y** Mark One Only

ASSET TYPE: STOCKS [fill SORRYFIL] Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than \$100 (2) \$100 to \$499.99

(3) \$500 to \$999.99 (4) \$1,000 or more

MJTOTHANY

Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME2] jointly with **READ NAME(S) **.

What kind of dividends do these joint [fill ASNAME2] produce? Do they produce dividend checks, or are the dividends credited against a margin account or automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

MNODIVOTH Mark One Only

ASK IF NECESSARY: Just to be sure, these joint [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;
- no dividends received
- (2) No; incorrect;

DID RECEIVE dividends

(a

Page 394 of 413 Monday, February 07, 2011 Items Booklet Survey:
Section: Missing

Mark One Only MJTOTHDIV_PD

```
What is the easiest way for you to tell
me about the share of the dividend
income [fill TEMPNAME]
[fill ANDSPKIDFIL] received from
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these
```

MJTOTHDIV

Multiple Entry MJTOTHDIV2

```
[fill INCLUDEFIL] was
[fill YOURTHEIRFIL] [fill CREDITEDFIL] dividend income produced by all these
joint [fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE
                                           [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32
           @33
And [fill MONTH2]?
@21
     @22 @23
And [fill MONTH1]?
@11
     @12
           @13
4-Month Total:
                 $[fill JAMTDVOT]
```

Mark One Only MBIGAST7

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed
```

Monday, February 07, 2011 Page 395 of 413

Survey: Items Booklet

Section: Missing

```
Mark One Only MPWJOTHDIV
```

```
Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Enter Number

MPWJOTHDIVFIX

```
INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the
[if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

$@
```

Mark One Only

MBIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

a

Mark One Only MJDIVOT1Q

Page 396 of 413 Monday, February 07, 2011

MJDIVOT1Y

```
INCOME SHARE FOR: [fill TEMPNAME]
        [fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

(1) Less than $250 (2) $250 to $999.99 (3) $1,000 to $2,499.99 (4) $2,500 or more
```

Mark One Only MJDIVOT2Q

```
INCOME SHARE FOR: [fill TEMPNAME]
        [fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount
[fill SINCEFIL] less than 25 dollars,
between 25 and 100 dollars,
between 100 and 500 dollars,
or more than 500 dollars?

(1) Less than $25
        (2) $25 to $99.99
        (3) $100 to $499.99
        (4) $500 or more
```

Mark One Only MJDIVOT2Y

```
INCOME SHARE FOR: [fill TEMPNAME]
        [fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than $100 (2) $100 to $499.99 (3) $500 to $999.99 (4) $1,000 or more
```

Monday, February 07, 2011 Page 397 of 413

Survey: Items Booklet

Section: Missing

MEXCLUDE

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned [if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]

[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in [fill IRA401FIL] or [fill DODOES] [fill HESHE] own them separately from any retirement account -- or both?

[r]H[n]

(1) All shares are included in IRA/Keogh/401k/403b/ thrift accounts

(2) All shares are owned separately from retirement accounts

(3) Both -- some are included in retirement accounts and some are owned separately

Mark One Only

MOWNTYPE

Mark One Only

MNODIVOWN

ASK IF NECESSARY:
Just to be sure, these [fill ASNAME2] produced no dividends of any kind since [fill MONTH1] 1st -- is that correct?

(1) Yes; correct; no dividends received

(2) No; incorrect; DID RECEIVE dividends

a

MOWNDIV PD

What is the easiest way for you to tell me about
[fill YOURNAMEFIL] dividend income from
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount

(5) DO NOT READ -- None of these

Page 398 of 413 Monday, February 07, 2011

Items Booklet Survey:
Section: Missing

Multiple Entry MOWNDIV

```
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$01
$02
$03
$04
$05
$06
Total: $[fill TOTALFIL11:,]
```

Multiple Entry MOWNDIV2

```
dividend income did
        [fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
        [fill HESHE] owned in [fill HISHER] own name...
                                                                     [r]H[n]
       ENTER (N) FOR NONE OR NO MORE
       ENTER (S) FOR SAME AS PREVIOUS AMOUNT
       [if I ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
       in [fill MONTH4]?
       @41 @42 @43
       How about in [fill MONTH3]?
       @31 @32 @33
       And [fill MONTH2]?
       @21
             @22
                  @23
       And [fill MONTH1]?
            @12 @13
       @11
       4-Month Total: $[fill OWNADV]
```

Mark One Only MBIGAST8

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed
```

Mark One Only MPWOWNDIV

```
Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL].

Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes
(2) No
```

Monday, February 07, 2011 Page 399 of 413

Survey: Items Booklet

Section: Missing

Enter Number MPWOWNDIVFIX

ASSET TYPE: [fill C_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL]
income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only MBIGOWNDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

a

MODIV1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFILL

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only MODIV1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

a

Mark One Only MODIV2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,

or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Page 400 of 413 Monday, February 07, 2011

Items Booklet Survey: Section: Missing

MODIV2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]
Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

(1) Less than \$100
(2) \$100 to \$499.99
(3) \$500 to \$999.99
(4) \$1,000 or more

Multiple Entry MICARE

The number on [fill PTEMPNAME] Medicare card starts with the nine digits of [fill PTEMPNAME] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

Mark One Only MIAA

```
IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED
THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.
THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW.
DO YOU WANT TO:
         (1) Hold this case for additional callbacks
         (2) Transmit the case as is - NO CALLBACKS
 [roster begin PERSONS]
    [if CB eq <1> and SKIPFLAG(L_NO) ne <1>]
 [fill NAME(L NO)]
       [fill A CALLBACK(<1>)]
       [if A CALLBACK(<2>) ne <>][fill A CALLBACK(<2>)]
       [endif][if A CALLBACK(<3>) ne <>][fill A CALLBACK(<3>)]
       [endif][if A CALLBACK(<4>) ne <>][fill A CALLBACK(<4>)]
[endif][if A CALLBACK(<5>) ne <>][fill A CALLBACK(<5>)]
       [endif][if A CALLBACK(<6>) ne <>][fill A CALLBACK(<6>)]
       [endif][if A CALLBACK(<7>) ne <>][fill A CALLBACK(<7>)]
[endif][if A CALLBACK(<8>) ne <>][fill A CALLBACK(<8>)]
       [endif][if A CALLBACK(<9>) ne <>][fill A CALLBACK(<9>)]
        [endif][if A CALLBACK(<10>) ne <>][fill A CALLBACK(<10>)]
       [endif][if A CALLBACK(<11>) ne <>][fill A CALLBACK(<11>)]
       [endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]
   [endif]
[roster end PERSONS]
         (a
```

Monday, February 07, 2011 Page 401 of 413

Items Booklet

Survey: Section: Returns

Page 402 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Returns

RTSELF

I need to continue the interview with [fill NAME(L NO)]. Is [fill NAME(L NO)] available now? (1) Yes (2) No

> Mark One Only RTSELF2

Could you or someone else in the household answer these questions for [fill NAME(L_NO)]?

(1) Yes, (take proxy interview)
(2) No

Mark One Only

- (4) TYPE-Z -- not available during entire interviewing period

@

@

Mark One Only WHYTYPZ5

Enter the TYPE-Z reason for [fill NAME(L NO)].

- (1) Person was ill or in the hospital
 (2) Person was temporarily away from home

 - (3) Refused (4) Other (specify)

Enter Text WHYSP5

Enter other TYPE-Z reason.

RTPROXY Enter Number

ASK IF NECESSARY: Who will be answering for [fill NAME(L_NO)]?

Monday, February 07, 2011 Page 403 of 413 Survey: Items Booklet

Section: Back

```
FIN
Enter Text
```

This case is not completed. ENTER (X) TO EXIT THE INTERVIEW

> **LTRADDR Enter Number**

ASK IF NECESSARY: To whom should future correspondence be addressed? NOTE THAT YOU MAY ONLY SELECT ORIGINAL SAMPLE PEOPLE TO RECEIVE FUTURE CORRESPONDENCE

@

TEL1VER

During our last visit, I recorded that the phone number for reaching this household is:

([fill AREA:0]) [fill PREFIX:0]-[fill SUFFIX:0] [fill TYPPHONEFIL]

Is this still correct?

- (1) Yes (2) No

TELHHD

Since households included in this survey will be interviewed again in 4 months, we may attempt to conduct the followup interview by telephone.

Is there a telephone in this house/apartment?

- (1) Yes (2) No

(a

TELAVL Mark One Only

Is there a telephone elsewhere on which people in this household can be contacted?

- (1) Yes (2) No

@

@

TELWHR Enter Text

Where is this phone located?

Page 404 of 413 Monday, February 07, 2011 Items Booklet Survey: Section: Back

> **TELPHN1** Multiple Entry

```
What is the telephone number where you would like to
be called?
Area Code: @AR1
                      Number: @NUM1
EXT: @EXT1
                   (IF NO EXTENSION, PRESS "ENTER")
What type of telephone is it?
       (1) Home
       (2) Work
       (3)
           Cellular or Digital
       (4) Beeper/Pager/Answering Service
       (5) Public (Pay phone)
(6) Toll Free
       (7) Other (Specify)
       @TELTYP1
 [if TELPHN1@TELTYP1 eq <7>]
       What was that?
         @7
 [endif]
```

TEL2VER Mark One Only

```
I also recorded that the second phone number where you would like to be called is:
([fill SAREA:0]) [fill SPREFIX:0]-[fill SSUFFIX:0]
[fill TYPPHONEFIL]
Is this still correct?
      (1) Yes
      (2) No
       @
```

TELHHD2 Mark One Only

Is there a second telephone number where you can be contacted? (1) Yes

(2) No

@

Monday, February 07, 2011 Page 405 of 413

Items Booklet

Survey: Section: Back

```
TELPHN2
Multiple Entry
```

```
What is the second telephone number where you would like to
be called?
Area Code: @AR2
                      New Number: @NUM2
EXT: @EXT2
                   (IF NO EXTENSION, PRESS "ENTER")
What type of telephone is it?
       (1)
           Home
       (2) Work
       (3)
           Cellular or Digital
       (4) Beeper/Pager/Answering Service
       (5) Public (Pay phone)
       (6)
           Toll Free
       (7) Other (Specify)
       @TELTYP2
 [if TELPHN2@TELTYP2 eq <7>]
       What was that?
        @7
 [endif]
```

BSTTIVER Mark One Only

```
During our last visit, I recorded that [if BESTTIME ne <> or BESTTIME ne <10>][fill
BESTTIMEFIL][else]
         [fill BESTTIM2][endif] was the best time to contact this household.
         Is this still correct?
              (1) Yes
              (2) No
```

BSTTI

```
When is the best time to contact you?
DO NOT READ CATEGORIES
      (1) Morning (9am-12 noon)
      (2) Noon/lunchtime (11am-1pm)
      (3) Afternoon (12 noon-4pm)
      (4) Suppertime/early evening/dinnertime(4pm-7pm)
      (5) Evening (6pm-9pm)
      (6) Anytime (9am-9pm)
      (7) Late evening/night (7pm-9pm)
(8) Daytime (9am-4pm)
      (9) After 5pm
      (10) Other, specify
      a 1
                   [if BSTTI@1 eq <10>]
      ENTER SPECIFIC BEST TIME TO CALL
                   [endif]
```

Page 406 of 413 Monday, February 07, 2011 Items Booklet Survey:
Section: Back

```
Mark One Only

Is a telephone interview acceptable?

(1) Yes
(2) No
```

```
Multiple Entry

DO NOT READ TO RESPONDENT
```

ENTER THE LINE NUMBER OF PERSON YOU ARE SPEAKING WITH RIGHT NOW.

@NOW

CP1VER

```
During our last visit, we recorded the following information about someone to contact if we couldn't reach [fill YOUREPERFIL].

We were told to contact:

CONTACT PERSON #1 NAME/ADDRESS:[n]

[fill CP1NAME]
[fill CP1ADD1]
[fill CP1ADD2]
[fill CP1PO]
[fill CP1ST] [fill CP1ZP5] [fill CP1ZP4]
[fill CP1TITL]

[bold]CONTACT PERSON TELEPHONE #:[n] ([fill CP1AREA:0]) [fill CP1PREFIX:0]-[fill CP1SUFFIX:0] [bold]EXT:[n]

Is this still correct?
(1) Yes
(2) No
@
```

Multiple Entry CPR1

```
Enter name and address or (S) for SAME, if no change needed
        ENTER (H) FOR STATE ABBREVIATIONS
        [fill CP1NAME]
        FIRST NAME
                                   @CFNAME
        MIDDLE INITIAL
                                   @CMNAME
        LAST NAME
                                   @CLNAME
        STREET ADDRESS: [fill CP1ADD1]
                        @ADR1
        STREET ADDRESS: [fill CP1ADD2]
                        @ADR2
        CITY: [fill CP1PO]
                                   (H) HELP
              @PO
        STATE: [fill CP1ST] @ST ZIP CODE: [fill CP1ZP5] @ZP5 [fill CP1ZP4] @ZP4
        Current relation: [fill CP1TITL] @TITL
        Area Code: [fill CP1AREA] PREFIX: [fill CP1PREFIX] SUFFIX: [fill CP1SUFFIX] EXT: [fill
CP1EXT1
                                  @PREFIX
                                                    @SUFFIX
                                                                   @EXT
```

Monday, February 07, 2011 Page 407 of 413

Items Booklet

Survey: Section: Back

CPRSN1

```
Is there a close relative or friend who would
                                                       |TYPE OF TELEPHONE
know how to reach [fill YOUREPERFIL:b] | (1) Home
if we are unable to contact [fill YOUHIMHERFIL]?
                                                                       |(2) Work
ENTER (H) FOR STATE ABBREVIATIONS
                                                       |(3) Cellular/Digital
(0) NO CONTACT PERSON INFORMATION AVAILABLE
                                                       | (4) Beeper/Pager/
                                                           Answering Service
              MIDDLE
                       LAST
                                                       | (5) Public/Pay Phone
@CFNAME @CMNAME @CLNAME
                                            (6) Toll Free
                                                       |(7) Other
RELATIONSHIP TO [fill YOUREPERFIL]:
                @CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4
(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
```

```
Mark One Only MORECP1
```

```
Is there another person who would know how to reach [fill YOUREPERFIL]?

(1) Yes
(2) No
```

Mark One Only CP2VER

```
I also recorded the following information about a second relative or
        friend to be contact if we couldn't reach [fill YOUREPERFIL].
        We were told to contact:
        CONTACT PERSON #2 NAME/ADDRESS:
        [fill CP2NAME]
        [fill CP2ADD1]
        [fill CP2ADD2]
        [fill CP2PO]
        [fill CP2ST] [fill CP2ZP5] [fill CP2ZP4]
        [fill CP2TITL]
        [bold]CONTACT PERSON TELEPHONE #:[n] ([fill CP2AREA:0]) [fill CP2PREFIX:0]-[fill
CP2SUFFIX:0] [bold]EXT:[n]
        Is this still correct?
        (1) Yes
         (2) No
         @
```

Page 408 of 413 Monday, February 07, 2011

Items Booklet Survey:
Section: Back

Multiple Entry CPR2

```
Enter name and address or (S) for SAME, if no change needed
        ENTER (H) FOR STATE ABBREVIATIONS
        [fill CP2NAME]
        FIRST NAME
                                   CENAME
        MIDDLE INITIAL
                                   @CMNAME
        LAST NAME
                                   @CT.NAME
        STREET ADDRESS: [fill CP2ADD1]
                        @ADR1
        STREET ADDRESS: [fill CP2ADD2]
                        @ADR2
        CITY: [fill CP2PO]
                                   (H) HELP
              @PO
        STATE: [fill CP2ST] @ST ZIP CODE: [fill CP2ZP5] @ZP5 [fill CP2ZP4] @ZP4
        Current relation: [fill CP2TITL] @TITL
        Area Code: [fill CP2AREA] PREFIX: [fill CP2PREFIX] SUFFIX: [fill CP2SUFFIX] EXT: [fill
CP2EXT1
                   @AREA
                                  @PREFIX
                                                    @SUFFIX
                                                                   @EXT
```

Multiple Entry CPRSN2

```
|TYPE OF TELEPHONE
Is there another person who would know how to reach
                                                       | (1) Home
[fill YOUREPERFIL:b]
                                         |(2) Work
(0) No 2nd CONTACT PERSON
                                                       |(3) Cellular/Digital
ENTER (H) FOR STATE ABBREVIATIONS
                                                       | (4) Beeper/Pager/
                                                           Answering Service
                                                       (5) Public/Pay Phone
FIRST
              MIDDLE
                        LAST
@CFNAME @CMNAME @CLNAME
                                            |(6) Toll Free
                                                       | (7) Other
RELATIONSHIP TO [fill YOUHIMHERFIL]:
                @CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4
(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
```

Monday, February 07, 2011 Page 409 of 413

Items Booklet

Survey: Section: Back

CP3VER

```
During our last visit, we recorded the following information about someone to contact if we couldn't reach [fill YOUREPERFIL]

We were told to contact:

CONTACT PERSON #3 NAME/ADDRESS:

[fill I_CPFNAME3][if I_CPMNAME3 ne <>] [fill I_CPMNAME3].[endif] [fill I_CPLNAME3]

[fill I_CPADR13]

[fill I_CPADR23]

[fill I_CPPADR2]

[fill I_CPST3] [fill I_CPZP53] [fill I_CPZP43]

[fill I_CPST3] [fill I_CPZP53] [fill I_CPZP43]

[fill I_CPRELAT3]

[bold]CONTACT PERSON TELEPHONE #:[n] ([fill I_CPAREA3:0]) [fill I_CPPREFIX3:0]-[fill I_CPSUFFIX3:0] EXT: [fill I_CPEXT3]

Is this still correct?

(1) Yes
(2) No
```

Multiple Entry CPR3

```
Enter name and address or (S) for SAME, if no change needed
        ENTER (H) FOR STATE ABBREVIATIONS
        [fill I CPFNAME3] [fill I CPLNAME3]
        FIRST NAME
                                   @CFNAME
        MIDDLE INITIAL
                                   @CMNAME
        LAST NAME
                                   @CLNAME
        STREET ADDRESS: [fill I CPADR13]
                        @ADR1
        STREET ADDRESS: [fill I_CPADR23]
                        @ADR2
        CITY: [fill I CPPO3]
                                     (H) HELP
        STATE: [fill I CPST3] @ST ZIP CODE: [fill I CPZP53] @ZP5 [fill I CPZP43] @ZP4
        Current relation: [fill I CPRELAT3] @TITL
        Area Code: [fill I CPAREA3] PREFIX: [fill I CPPREFIX3] SUFFIX: [fill I CPSUFFIX3] EXT:
[fill I CPEXT3]
                   @AREA
                                  @PREFIX
                                                    @SUFFIX
                                                                   @EXT
```

Page 410 of 413 Monday, February 07, 2011

Items Booklet Survey:
Section: Back

Multiple Entry CPRSN3

```
Is there a close relative or friend who would
                                                       |TYPE OF TELEPHONE
know how to reach [fill YOUREPERFIL:b]
                                          |(1) Home
if we are unable to contact [fill YOUHIMHERFIL]?
                                                                       |(2) Work
                                                       |(3) Cellular/Digital
(0) NO CONTACT PERSON INFORMATION AVAILABLE
(1) SAME AS HOUSEHOLD CONTACT #1
                                                     [r]H[n] | (4) Beeper/Pager/
(2) SAME AS HOUSEHOLD CONTACT #2
                                                           Answering Service
(H) STATE ABBREVIATIONS
                                                       |(5) Public/Pay Phone
                                                       (6) Toll Free
FIRST
             MIDDLE
@CFNAME @CMNAME @CLNAME
                                             (7) Other
RELATIONSHIP TO [fill YOUREPERFIL]:
                 @CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4
(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]
```

Mark One Only TRANS

ARE YOU READY TO TRANSMIT THIS CASE?

(1) Yes
(2) No

Mark One Only WHYTYPZ6

```
[fill TEMP3] survey data were collected for
[fill TEMP2+].
Enter the reason that best describes why
[fill TEMP2+]'s survey data were [fill TEMP4].

(1) Person was ill or in the hospital
(2) Person was temporarily away from home
(3) Refused
(4) Other (specify)
```

Enter Text WHYSP6

Enter other reason survey data was not collected.

Enter Text CALLBACK

```
I'd like to schedule a return visit to finish the interview. What DATE AND TIME would be best to visit again to [fill CONDUCTFIL]?

PROBE: May I come back later today?
TODAY IS: [fill CDATE_C]
```

Monday, February 07, 2011 Page 411 of 413

Survey: Items Booklet

Section: Back

Mark One Only INCENTV

MARK WITHOUT ASKING:

DID YOU PROMISE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR COMPLETED INTERVIEW?

- (2) No
- (P) Promised

@

Enter Text INCNUMB

ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.

@

Multiple Entry RECVINC

How did you feel about receiving an incentive to participate in this survey?

(N) No (more) notes needed

@A

@B

@C

VISITCNT

[bold]QUESTION TO THE FR:[n]

How many times have you attempted personal contact with this household (and actually visited the address)?

@1

How many times have you attempted to contact this household by telephone?

@2

Mark One Only MODECOLL

DO NOT READ TO RESPONDENT

Was the majority of this interview done by telephone interview, or by personal interview?

- (1) Telephone interview
- (2) Personal interview

@

Page 412 of 413 Monday, February 07, 2011

Items Booklet Survey:
Section: Back

Enter Number OTHNAME1

DO NOT READ TO RESPONDENT

Identify the person who responded to the majority of this interview.

ENTER LINE NUMBER

Mark One Only SPAN1

DO NOT READ TO RESPONDENT

Did you conduct any of this household's interview in Spanish?

(1) Yes

(2) No

@

Enter Text SHOFINAL

MODE: [fill mode]

OUTCOME: [fill outcome]

MARK: [fill mark]

MARKTWO: [fill marktwo]

PRESS (P) TO PROCEED

@

Monday, February 07, 2011 Page 413 of 413

Items Booklet Index for

Alphabetical index for the Items Booklet

Object Name	Page	Object Name	Page
A		APXAMT1	146
	40	APXAMT2	147
ACCESS	10	ARSNLFT	6
ACTVT	66	ASETDRAW	116
ADDMMYYD	36	ASSET1	116
ADDMMYYM	34	ASSET2	117
ADDWARN	8	ASSET401	116
ADJOBUS	127	ASSETIRA	116
ADLODGE	17	ASTRECUSE	300
ADOTH	17	AVERDATE	6
ADPTDAD	35	AWAYSCH	13
ADPTMOM	34	AWAYSCH1	18
ADSTAY	16	AWAYTRV	13
AFEVER	36	AWAYTRV1	19
AFNOW	37		
AFWHEN	37	В	
AGECHK	29	BALLGROSSANN	184
AGEGES	31	BALLGROSSM1	183
AGESS	220	BALLGROSSM2	183
AL_CLEAR	272	BALLGROSSM3	182
AL_EMPALL	68	BALLGROSSM4	182
AL_ENDBDY	63	BALLGROSSM5	181
AL_ENDBS	62	BAMOUNT1	172
AL_ENDJB	59	BAMOUNT2	174
AL_ENDJDY	59	BANYTIPS	178
AL_LSTPY	137	BAPXAMT1	172
AL_STRTMONBS	62	BAPXAMT2	174
AL_STRTMONJB	58	BAPXQTR	171
AL_VERADD	8	BBIGAMT1	173
AL_YRSINOCC	66	BBIGAMT2	174
_ ALFTDATE	6	BBIGHOUR	161
ALFTMAIN	6	BBIGHOUR2	170
ALIYN	93	BBIGMONTH1	165
ALLBUS	61	BBIGMONTH2	165
ALLBUSNUM	61	BBIGMONTH3	164
ALLGROSSANN	159	BBIGMONTH4	164
ALLGROSSM1	159	BBIGMONTH5	164
ALLGROSSM2	158	BBIGQTR	172
ALLGROSSM3	157	BBIGSAME	166
ALLGROSSM4	157	BBIGTIP1	180
ALLGROSSM5	156	BBIGTIP2	180
AMOUNT1	146	BBIGTIP3	180
AMOUNT2	147	BBIGTIP4	179
ANNPRFT	185	BBIGTIP5	179
ANYJNT	132	BBIGTRY1	178
ANYJTRNT	132	BBIGTRY2	177
ANYOTH	127	BBIGTRY3	177
ANYTIPS	151	BBIGTRY4	177

Object Name	Page	Object Name	Page
BBIGTRY5	177	BIGAST19	281
BCALCANN1	175	BIGAST2	244
BCALCANN2	175	BIGAST20	283
BCALCHRV2	171	BIGAST21	285
BCALCHRVR	170	BIGAST22	287
BCALCPYVR	166	BIGAST23	289
BCINFO2	4	BIGAST24	290
BEASYWAY	162	BIGAST25	291
BEFORE	59	BIGAST26	292
BEFORE2	64	BIGAST27	293
BEG120	197	BIGAST28	294
BEG120A	197	BIGAST29	295
BEG120B	197	BIGAST3	248
BEG120C	197	BIGAST30	296
BESTANN1	175	BIGAST31	296
BESTANN2	175	BIGAST32	296
BESTHR1	171	BIGAST33	297
BESTHR2	171	BIGAST34	297
BEXTRA1	169	BIGAST35	298
BGETGROSS	180	BIGAST4	252
BGROSSM1VER	183	BIGAST5	256
BGROSSM1VER	183	BIGAST6	260
BGROSSM3VER	182	BIGAST7	263
BGROSSM4VER	181	BIGAST8	268
BGROSSM5VER	181	BIGAST9	271
		BIGASTOTH	
BGROSSPAYANN BGROSSPAYM1	183	BIGASTROYAL	299
	183		299
BGROSSPAYM2	182	BIGBUS	68
BGROSSPAYM3	182	BIGCON1	155
BGROSSPAYM4	181	BIGCON2	155
BGROSSPAYM5	181	BIGCON3	155
BHRAPRX	160	BIGCON4	155
BHRAPRX2	170	BIGCON5	154
BIGAMOUNT1	146	BIGCS1	217
BIGAMOUNT2	148	BIGCS2	216
BIGAMT1	238	BIGCS3	216
BIGAMT2	238	BIGCS4	216
BIGAMT3	238	BIGCS5	216
BIGAMT4	237	BIGCSAGCY1	203
BIGAMT5	237	BIGCSAGCY2	203
BIGAST1	241	BIGCSAGCY3	203
BIGAST10	271	BIGCSAGCY4	203
BIGAST11	272	BIGCSAGCY5	203
BIGAST12	274	BIGFS1	214
BIGAST13	275	BIGFS2	214
BIGAST14	276	BIGFS3	214
BIGAST15	278	BIGFS4	213
BIGAST16	278	BIGFS5	213
BIGAST17	279	BIGGAS1	224
BIGAST18	281	BIGGAS2	224

Object Name	Page	Object Name	Page
BIGGAS3	224	BIGPWBPYRAT	161
BIGGAS4	224	BIGPWBPYRAT2	170
BIGGAS5	224	BIGPWBQTR	172
BIGHOUR	136	BIGPWBSAME	166
BIGHOUR2	145	BIGPWBTIP	179
BIGJDIVCH	260	BIGPWBTRYMNTH	176
BIGJDIVSP	257	BIGPWCON	154
BIGJINTCH	245	BIGPWCS	216
BIGJINTSP	241	BIGPWCSAGCY	203
BIGJOTHCLR	276	BIGPWCSH	198
BIGJOTHDIV	264	BIGPWFS	213
BIGJOTHINT	248	BIGPWGAS	223
BIGJTCLR	273	BIGPWKAMT	219
BIGJTMRTINT	283	BIGPWLUMP1	189
BIGKAMT1	220	BIGPWLUMP2	192
BIGKAMT2	219	BIGPWMN	237
BIGKAMT3	219	BIGPWMONTH	138
BIGKAMT4	219	BIGPWP1M	142
BIGKAMT5	219	BIGPWPASS	201
BIGLUMP11	190	BIGPWPYRAT	136
BIGLUMP12	190	BIGPWPYRAT2	145
BIGLUMP13	190	BIGPWSAME	141
BIGLUMP14	190	BIGPWTIP	152
BIGLUMP15		BIGPWTOK	226
	189		
BIGLUMP21	193	BIGPWTRYMNTH	149
BIGLUMP22	192	BIGROYAL	290
BIGLUMP23	192	BIGSAME	141
BIGLUMP24	192	BIGTIP1	153
BIGLUMP25	192	BIGTIP2	153
BIGMONTH1	140	BIGTIP3	153
BIGMONTH2	140	BIGTIP4	153
BIGMONTH3	139	BIGTIP5	152
BIGMONTH4	139	BIGTOK1	227
BIGMONTH5	139	BIGTOK2	227
BIGOINT	252	BIGTOK3	227
BIGOTHMRT	285	BIGTOK4	227
BIGOWNCLR	280	BIGTOK5	227
BIGOWNDIV	268	BIGTRYMTH1	151
BIGOWNMRT	288	BIGTRYMTH2	151
BIGPASS1	202	BIGTRYMTH3	150
BIGPASS2	201	BIGTRYMTH4	150
BIGPASS3	201	BIGTRYMTH5	150
BIGPASS4	201	BIZNOW	62
BIGPASS5	201	BLSTPY	162
BIGPWAMT1	146	BMONTHLY	163
BIGPWAMT2	148	BMONTHLY1_ERR	164
BIGPWBAMT1	173	BMONTHLY2_ERR	164
BIGPWBAMT2	174	BMONTHLY3_ERR	164
BIGPWBMONTH	163	BMONTHLY4_ERR	164
		-	-

Object Name	Page	Object Name	Page
BMTOT1VER	169	CAIDKIDS	303
BMTOT2VER	169	CAIDNOW	302
BMTOT3VER	168	CAIDOTH	302
BMTOT4VER	168	CALCANN1	148
BMTOT5VER	168	CALCANN2	148
BNEWNAME	51	CALCHRV2	145
BORN_US	43	CALCHRVR	145
BOTHPY	161	CALCPYVR	141
BP1M	167	CALLBACK	411
BP1M1_ERR	168	CALLBCK	316
BP1M2_ERR	168	CARETHEN	301
BP1M3_ERR	168	CASHCOV	204
BP1M4_ERR	168	CASHGVT	230
BP1M5_ERR	167	CASHSCE	230
BPAYAPRX	165	CBHINS	304
BPAYHR	160	CDMNTH1	302
BPREASYW	162	CDMNTH2	303
BPTYN	70	CHANGE	21
BPYPER	161	CHCK1	199
BPYRAT	160	CHCK2	199
BPYRAT2	169	CHCK3	199
BQTRAMT	171	CHCK4	199
BQTRMNTH	172	CHCK5	199
BRATECHG	169	CHG_MORE	25
BRKFSTYN	98	CHG_WHAT	21
BRKFSTYN2	316	CHGJT	108
BSAME	165	CHGJT2	110
BSAMEAMT1	173	CHGJT3	112
	166	CHGJT4	
BSAMECHK			113
BSDTY	69	CHGJTWHO	108
BSDUTY	69	CHGJTWHO2	110
BSTRTANN1	173	CHGJTWHO3	112
BSTRTPAY	169	CHGJTWHO4	113
BSTTI	406	CHIP	303
BSTTIVER	406	CHNGADD	9
BTAKEHOME	180	CHNGMAIL	9
BTIPS	178	CITIZEN	43
BTIPSAMT	178	CITPAR	44
BTRYMNTH	175	CLOTHSCE	229
BTRYMTH1_ERR	177	CLOTHTYP	228
BTRYMTH2_ERR	176	CLWRK	64
BTRYMTH3_ERR	176	CNTRC	67
BTRYMTH4_ERR	176	CONCHK1	57
BTRYMTH5_ERR	176	CONCHK2	57
BVARY	165	CONTING	154
		CONWKSWRK	73
CAIDBEGMTH	304	CP1VER	407
CAIDBEGINTH	304	CP2VER	408
		CP3VER	410
CAIDBEGYR	303	CPR1	407

Object Name	Page	Object Name	Page
CPR2	409	EDCHCK2	312
CPR3	410	EDELSE	313
CPRSN1	408	EDFUND	312
CPRSN2	409	EDUC	38
CPRSN3	411	EDUC2	311
CSAGCY5	202	EDUCB	38
CSAGREE	92	EDUCB2	38
CSAMT15	215	EGYASSYN	97
CSASORRY	202	EGYASSYNCK2	96
CSHAMT15	198	EGYPAYMT	97
CSHMTH	194	EMPALL	68
CSHMTHB	194	EMPASSIST1	68
CSHSORRY	198	EMPASSIST2	68
CSMTH	215	EMPB	71
CSMTHB	214	EMPLOC	67
CSSORRY	215	EMPNAM	58
CSYN	93	EMPNUM	57
00111	00	EMPNUM2	57
		EMPNUM2A	57
DAD1	27	EMPSIZE	67
DAD2	27	ENDBDY	63
DASSIST	2	ENDBMTH	63
DEFER	188	ENDBS	62
DEFERAMT	188	ENDJB	59
DIAL	1	ENDJDY	
DISABL	82		59 50
DISPREV	82	ENDJMTH	59 50
DISTYP	90	ENEWNAME	50
DISYN	90	ENLEVEL	310
DKCAT1Q	254	ENROLL	309
DKCAT2Q	254	ENTDATE	19
DKCAT3Q	255	ENTMAIN	20
DKCLEAR	281	ERRSRC	127
DKDIV	269	ESTANN1	148
DKDIV1M	270	ESTANN2	148
DKDIV2M	270	ESTHR1	145
DKINT	254	ESTHR2	145
DKMRT	288	EVERET	83
DKMRT1MQ	289	EVRDIV	33
DKRNT	280	EVRWID	33
DKRNT1Q	281	EXCL_CD	250
DOB	30	EXCLUDE	266
DOBA	31	EXTRA1	143
DUTYB	70		
טווטט	70	FAMWRK	GE
			65 244
EASYWAY	137	FBEG120	211
EAYR1	96	FBEG120A	211
EDASST	313	FBEG120B	212
	311	FBEG120C	212

National Manage	De	Object Name	₽-:
Object Name	Page	Object Name	Page
FIN	404	FYSTOP21	209
TIXADD2	36	FYSTOP22	210
FIXADM2	34	FYSTOP23	211
TIXADPTD	35		
TIXADPTM	34	GASAMT	223
TIXDOB	30		
TIXHISPAN	23	GASMTH	222
IXNAME	22	GASMTHB	222
IXORIGIN	22	GASSORRY	223
TIXOROTSP	23	GASVSCE	222
TIXOROTSS	23	GET_NEWAD1	5
TIXRACE	24	GET_NEWAD2	6
TIXRACEAS	24	GETGROSS	156
IXRACEOS	25	GINCRECUSE	239
IXRACEOT	25	GROSB	71
IXRACEPI	24	GROSSM1VER	158
IXRELRP	22	GROSSM2VER	158
IXSSN	25	GROSSM3VER	157
LAG_opt	46	GROSSM4VER	157
MRMBR	19	GROSSM5VER	156
NCGV	65	GROSSPAYANN	159
OODSCE	228	GROSSPAYM1	158
OODTYP	228	GROSSPAYM2	158
PABRE	226 75	GROSSPAYM3	157
PABRE PABWK	75 74	GROSSPAYM4	156
		GROSSPAYM5	156
PAWAY	74	GRSSB	71
PAWOP	74	GVTRNT1	94
POTHR	75		
RAREA	14		
REEBRK	98	H1KDCOV	306
REELNYN	97	H2KDCOV	306
REELNYN2	315	H4MNTH	304
REREDBK	99	HEMPLY	305
REREDLN	98	HHAPPT1	1
REREDLN2	315	HHAPPT2	2
RGES	31	HHAPPT3	2
SAMT15	212	HHAPPT4	3
SMTHYN	209	HHAPPT5	3
SMTHYNB	208	HHRESP	20
SPER	214	HHSPEAK1	44
SSORRY	213	HHSPEAK2	44
SYN	100	HI1OUT	307
ULLPART	310	HI2OUT	307
XEDUC	312	HICOST	305
XENRL	311	HIHOLDR	305
YBEG20	209	HIHOWLNGMTH	308
YBEG21	210	HIHOWLNGPB	308
YBEG22	210	HIHOWLNGYR	307
	0	THEOVILINGTE	307
YBEG220	212	HINOLNGMTH	308

Object Name	Page	Object Name	Page
HINOLNGPB	308	JCATSP1Y	242
HINOLNGYR	308	JCATSP2Q	242
HINONE	307	JCATSP2Y	242
HIOTHR	306	JCATSP3Q	243
HIOWN	305	JCATSP3Y	243
HIOWNER	305	JCLROT1Q	277
HIPERS	306	JCLROT1Y	277
HISPAN	40	JDIVCH1Q	261
HISPEC	307	JDIVCH1Y	261
HIVER	304	JDIVCH2Q	261
HIWHO	306	JDIVCH2Y	262
HOTLUNYN	97	JDIVOT1Q	264
HOTLUNYN2	315	JDIVOT1Y	265
HOWLONG	94	JDIVOT2Q	265
HOWWELL	45	JDIVOT2Y	265
HPRTB	72	JDIVSP1Q	257
HRAPRX	135	JDIVSP1Y	257
HRAPRX2	144	JDIVSP2Q	258
HRSALL	72	JDIVSP2Y	258
HRSBS	70	JINTCH_PD	243
		JINTSP_PD	240
		JNTSSYN	221
INCASE	93	JOBHRS	66
NCASESP	93	JT	131
NCENTV	412	JTANYWCH	258
NCLIST	122	JTANYWSP	255
NCNUMB	412	JTCLEAR	272
NCPASS	200	JTCLEAR2	272
NCPB	71	JTCLR1Q	273
NCSCRN1	45	JTCLR1Y	273 273
NCSCRN2	45		
NTRO	3	JTDIVCH PD	259
		JTDIVCH_PD	259
		JTDIVCH2	260
JBDTY	64	JTDIVSP	256
JBDUTY	64	JTDIVSP_PD	256
JBORSE	53	JTDIVSP2	256
JCATCH1Q	245	JTINTCH	244
JCATCH1Y	245	JTINTCH2	244
JCATCH2Q	246	JTINTSP	240
JCATCH2Y	246	JTINTSP2	240
JCATCH3Q	246	JTMRTINT	282
JCATCH3Y	247	JTMRTINT_PD	282
JCATOT1Q	249	JTMRTINT2	282
JCATOT1Y	249	JTOTHANY	262
JCATOT2Q	249	JTOTHCLR	275
JCATOT2Y	250	JTOTHCLR2	276
JCATOT3Q	250	JTOTHDIV	263
JCATOT3Y	250	JTOTHDIV_PD	263
JCATSP1Q	241	JTOTHDIV2	263
		JTOTHINT	247

Object Name	Page	Object Name	Page
JTOTHINT_PD	247	LFSELF	318
JTOTHINT2	248	LFSELF2	318
JTOTHMRT	284	LFTDATE	12
JTOTHMRT_PD	284	LFTMAIN	13
JTOTHMRT2	285	LIFEREG	91
JTOTHRNT	274	LIFEREG2	88
JTOTHRNT_PD	274	LIFEYN	91
JTOTHRNT2	275	LIFEYN2	87
JTRENT	271	LIVQRT	10
JTRENT_PD	270	LKWRK	55
JTRENT2	271	LMPFUTR	73
JTWHO	131	LMPNOW	72
JTWHO2	132	LNDAD	34
JTWHO3	132	LNGD	36
JTWHO4	133	LNGJOB	64
JTWHOELSE	108	LNGJOB2	64
JTWHOELSE2	110	LNMOM	33
JTWHOELSE3	111	LNSP	32
JTWHOELSE4	113	LSTB	185
31WHOLLGE4	113	LSTBS	69
		LSTPY	137
KCOVBEG	217	LTRADDR	404
KDMTHYN	218	LUMP1AMT	
KDMTHYNB	217	LUMP1YN	189
KIDAMT15	218		188
KIDCOV	302	LUMP2AMT	191
KIDONLY	204	LUMP2YN	191
KIDOTH	303	LUMPTYP	73
KIDSORRY	218		
KINDG	65	M4ENROLL	309
KNDBS	69	M5ENRL1	309
KNDIN	65	M5ENRL2	309
KNDWK	66	M5ENROLL	309
		MAILADDR	9
		MALLGROSSANN	346
LANG1	44	MALLGROSSM1	346
LAY6M	55	MALLGROSSM2	345
LAYDT	55	MALLGROSSM3	344
LAYOFF	55	MALLGROSSM4	344
LEAVB	50	MALLGROSSM5	343
LEAVJ	49	MAMOUNT1	333
LF2SELF	319	MAMOUNT2	334
LF2SELF2	319	MANNPRFT	
LF3SELF	320		371
LF3SELF2	320	MANYTIPS	338
LFPROXY	318	MAPXAMTO	333
LFPROXY2	319	MAPRIER	334
LFPROXY3	320	MARRIED	31
LFPROXY4	321	MARRIED2	32
LFREC	193	MBALLGROSSANN	370
L. ALO	100	MBALLGROSSM1	369

Object Name	Page	Object Name	Page
MBALLGROSSM2	369	MBGROSSM4VER	367
MBALLGROSSM3	368	MBGROSSM5VER	367
MBALLGROSSM4	367	MBGROSSPAYANN	369
MBALLGROSSM5	367	MBGROSSPAYM1	369
MBAMOUNT1	358	MBGROSSPAYM2	368
MBAMOUNT2	360	MBGROSSPAYM3	368
MBANYTIPS	364	MBGROSSPAYM4	368
MBAPXAMT1	358	MBGROSSPAYM5	367
MBAPXAMT2	360	MBHRAPRX	354
MBAPXQTR	357	MBHRAPRX2	355
MBBIGAMT1	359	MBIGAMOUNT1	334
MBBIGAMT2	360	MBIGAMOUNT2	335
MBBIGHOUR	355	MBIGAST1	373
MBBIGHOUR2	356	MBIGAST2	377
MBBIGMONTH1	349	MBIGAST3	380
MBBIGMONTH2	349	MBIGAST4	384
MBBIGMONTH3	349	MBIGAST5	388
MBBIGMONTH4	349	MBIGAST6	392
MBBIGMONTH5	349	MBIGAST7	395
MBBIGQTR	358	MBIGAST8	399
MBBIGSAME	351	MBIGCON1	342
MBBIGTIP1	366	MBIGCON2	342
MBBIGTIP2	366	MBIGCON3	342
MBBIGTIP3	366	MBIGCON4	342
MBBIGTIP4	365	MBIGCON5	341
MBBIGTIP5	365	MBIGHOUR	331
MBBIGTRY1	364	MBIGHOUR2	332
MBBIGTRY2	363	MBIGJDIVCH	392
MBBIGTRY3	363	MBIGJDIVSP	389
MBBIGTRY4	363	MBIGJINTCH	377
MBBIGTRY5	363	MBIGJINTSP	373
MBCALCANN1	361	MBIGJOTHDIV	396
MBCALCANN2	361	MBIGJOTHINT	381
MBCALCHRV2	356	MBIGMONTH1	326
MBCALCHRVR	356	MBIGMONTH2	326
MBCALCPYVR	351	MBIGMONTH3	325
MBEASYWAY	347	MBIGMONTH4	325
MBEG120	235	MBIGMONTH5	325
MBEG120A	235	MBIGOINT	385
MBEG120B	235	MBIGOWNDIV	400
MBEG120C	235	MBIGPWAMT1	333
MBESTANN1	361	MBIGPWAMT2	335
MBESTANN2	361	MBIGPWBAMT1	359
MBESTHR1	356	MBIGPWBAMT2	360
MBESTHR2	357	MBIGPWBMONTH	348
MBEXTRA1	354	MBIGPWBP1M	352
MBGETGROSS	366	MBIGPWBPYRAT	354
MBGROSSM1VER	369	MBIGPWBPYRAT2	356
MBGROSSM2VER	369	MBIGPWBQTR	357
MBGROSSM3VER	368	MBIGPWBSAME	350

Object Name	Page	Object Name	Page
MBIGPWBTIP	365	MBSTRTPAY	355
MBIGPWBTRYMNTH	362	MBTAKEHOME	366
MBIGPWCON	341	MBTIPS	364
MBIGPWMONTH	324	MBTIPSAMT	364
MBIGPWP1M	328	MBTRYMNTH	361
MBIGPWPYRAT	330	MBTRYMTH1_ERR	363
MBIGPWPYRAT2	332	MBTRYMTH2_ERR	362
MBIGPWSAME	327	MBTRYMTH3_ERR	362
MBIGPWTIP	339	MBTRYMTH4_ERR	362
MBIGPWTRYMNTH	336	MBTRYMTH5_ERR	362
MBIGSAME	327	MBVARY	350
MBIGTIP1	340	MCALCANN1	335
MBIGTIP2	340	MCALCANN2	335
MBIGTIP3	340	MCALCHRV2	332
MBIGTIP4	340	MCALCHRVR	332
MBIGTIP5	339	MCALCPYVR	327
MBIGTRYMTH1	338	MCARE	301
MBIGTRYMTH2	338	MCBACK	301
MBIGTRYMTH3	338	MCNUMB	301
MBIGTRYMTH4	337	MCONTING	341
MBIGTRYMTH5	337	MEASYWAY	323
MBMONTHLY	347	MESTANN1	335
MBMONTHLY1_ERR	348	MESTANN2	336
MBMONTHLY2_ERR	348	MESTHR1	332
MBMONTHLY3_ERR	348	MESTHR2	333
MBMONTHLY4_ERR	348	MEXCL_CD	383
MBMONTHLY5_ERR	348	MEXCLUDE	398
MBMTOT1VER	353	MEXTRA1	330
MBMTOT2VER	353	MGETGROSS	343
MBMTOT3VER	353	MGROSSM1VER	345
MBMTOT4VER	353	MGROSSM2VER	345
MBMTOT5VER	353	MGROSSM3VER	344
MBP1M	351	MGROSSM4VER	344
MBP1M1_ERR	352	MGROSSM5VER	343
MBP1M2 ERR	352	MGROSSPAYANN	346
MBP1M3_ERR	352	MGROSSPAYM1	345
MBP1M4 ERR	352	MGROSSPAYM2	
_	352		345 344
MBP1M5_ERR		MGROSSPAYM3	
MBPAYAPRX	350	MGROSSPAYM5	343
MBPREASYW	346	MGROSSPAYM5	343
MBPRFTBCHK	372	MHRAPRX	330
MBPYRAT	354	MHRAPRX2	331
MBPYRAT2	355	MIAA	401
MBQTRAMT	357	MICARE	401
MBQTRMNTH	358	MISITKNOW	323
MBRATECHG	355	MISITRESP	323
MBSAME	350	MISNEED	322
MBSAMEAMT1	359	MISSINW1	47
MBSAMECHK	351	MJCATCH1Q	377
MBSTRTANN1	359	MJCATCH1Y	378

Object Name	Page	Object Name	Page
MJCATCH2Q	378	MLMOREB	186
MJCATCH2Y	378	MLMOREJ	159
MJCATCH3Q	379	MLSTB	371
MJCATCH3Y	379	MMONTHLY	324
MJCATOT1Q	381	MMONTHLY1_ERR	325
MJCATOT1Y	381	MMONTHLY2_ERR	325
MJCATOT2Q	382	MMONTHLY3_ERR	325
MJCATOT2Y	382	MMONTHLY4_ERR	324
MJCATOT3Q	382	MMONTHLY5_ERR	324
MJCATOT3Y	383	MMTOT1VER	329
MJCATSP1Q	374	MMTOT2VER	329
MJCATSP1Y	374	MMTOT3VER	329
MJCATSP2Q	374	MMTOT4VER	329
MJCATSP2Y	375	MMTOT5VER	329
MJCATSP3Q	375	MNODIVCH	391
MJCATSP3Y	375	MNODIVOTH	394
MJDIVCH1Q	393	MNODIVOWN	398
MJDIVCH1Y	393	MNODIVSP	387
MJDIVCH2Q	393	MNSORRY	237
MJDIVCH2Y	394	MNTHAMT15	236
MJDIVOT1Q	396	MNTHENRL	310
MJDIVOT1Y			
	397	MNTHYN	231
MJDIVOT2Q	397	MNTHYNB	231
MJDIVOT2Y	397	MOCAT1Q	385
MJDIVSP1Q	389	MOCAT1Y	385
MJDIVSP1Y	389	MOCAT2Q	385
MJDIVSP2Q	390	MOCAT2Y	386
MJDIVSP2Y	390	MOCAT3Q	386
MJINTCH_PD	376	MOCAT3Y	386
MJINTSP_PD	372	MODECOLL	412
MJTANYWCH	390	MODIV1Q	400
MJTANYWSP	387	MODIV1Y	400
MJTDIVCH	391	MODIV2Q	400
MJTDIVCH_PD	391	MODIV2Y	401
MJTDIVCH2	392	MOINCAMT	370
MJTDIVSP	388	MOINCB	370
MJTDIVSP_PD	387	MOINT	384
MJTDIVSP2	388	MOINT_PD	383
MJTINTCH	376	MOINT2	384
MJTINTCH2	376	MOM1	28
MJTINTSP	372	MOM2	28
MJTINTSP2	373	MONTHLY	138
MJTOTHANY	394	MONTHLY1_ERR	139
MJTOTHDIV	395	MONTHLY2_ERR	139
MJTOTHDIV_PD	395	MONTHLY3_ERR	139
MJTOTHDIV2	395	MONTHLY4_ERR	139
MJTOTHINT	380	MONTHLY5_ERR	138
MJTOTHINT_PD	379	MOONLITE	186
MJTOTHINT2	380	MORECP1	408
MLM	187	MORLEAV	14

Object Name	Page	Object Name	Page
MOWNDIV	399	MPWOINT	384
MOWNDIV_PD	398	MPWOINTFIX	385
MOWNDIV2	399	MPWOWNDIV	399
MOWNTYPE	398	MPWOWNDIVFIX	400
MP1M	328	MPWP1M	328
MPAYAPRX	326	MPWP1MFIX	328
MPREASYW	323	MPWPRFTB	371
MPRFTB	371	MPWPRFTBFIX	371
MPWAMT1	333	MPWPYRAT	330
MPWAMT1FIX	333	MPWPYRAT2	331
MPWAMT2	334	MPWPYRAT2FIX	332
MPWAMT2FIX	335	MPWPYRATFIX	330
MPWBAMT1	359	MPWSAME	327
MPWBAMT1FIX	359	MPWSAMEFIX	327
MPWBAMT2	360	MPWTIPFIX	339
MPWBAMT2FIX	360	MPWTIPSAMT	339
MPWBMONTH	347	MPWTRYMNTH	336
MPWBMONTHFIX	348	MPWTRYMNTHFIX	336
MPWBP1M	351	MPYRAT	330
MPWBP1MFIX	352	MPYRAT2	331
MPWBPYRAT	354	MRATECHG	331
MPWBPYRAT2	355	MRTJNT	133
MPWBPYRAT2FIX	356	MRTOWN	133
MPWBPYRATFIX	354	MRTRG1Q	283
MPWBQTR	357	MRTRG1Y	284
MPWBQTRFIX	357	MSAME	326
MPWBSAME	350	MSAMEAMT1	334
MPWBSAMEFIX	350	MSAMECHK	327
MPWBTIPFIX	365	MSCHECK	32
MPWBTIPSAMT	365	MSNGLODGE	16
MPWBTRYMNTH	362	MSNGOTH	17
MPWBTRYMNTHFIX	362	MSNGSTAY	16
MPWCONTING	341	MSTRTANN1	334
MPWCONTINGFIX	341	MSTRTPAY	331
MPWJDIVCH	392	MTAKEHOME	342
MPWJDIVCHFIX	392	MTHRNT	95
MPWJDIVSP	388	MTHRNTCK	95
MPWJDIVSPFIX	389	MTHWRK	80
MPWJINTCH	377	MTIPS	338
MPWJINTCHFIX	377	MTIPSAMT	339
MPWJINTSP	373	MTOT1VER	143
MPWJINTSPFIX	373	MTOT2VER	143
MPWJOTHDIV	396	MTOT3VER	143
MPWJOTHDIVFIX	396	MTOT4VER	143
MPWJOTHINT	380	MTOT5VER	142
MPWJOTHINTFIX	381	MTRYMNTH	336
MPWMONTH	324	MTRYMTH1_ERR	337
MPWMONTHFIX	324	MTRYMTH2_ERR	337
MPWOINCAMT	370	MTRYMTH3_ERR	337
MPWOINCFIX	370 370	MTRYMTH4_ERR	337

Object Name	Page	Object Name	Page
MTRYMTH5_ERR	337	NOTLIV	12
MUNCOR	117	NOWRK	54
MVARY	326	NUBDAY	30
MYBEG20L	232		
MYBEG20S	231	0.107	404
MYBEG21L	232	OAST	131
MYBEG21S	233	OAST2	132
MYBEG220L	236	OCAT1Q	252
MYBEG220S	236	OCAT1Y	253
MYBEG22L	233	OCAT2Q	253
MYBEG22S	234	OCAT2Y	253
MYBEG23L	234	OCAT3Q	253
MYBEG23S	235	OCAT3Y	254
MYSTOP21	232	OCCBS	70
MYSTOP22	233	OCLR1Q	280
MYSTOP23	234	OCLR1Y	280
		ODISTYP	86
		ODIV1Q	268
NATCIT	43	ODIV1Y	269
NEWADD	14	ODIV2Q	269
NEWCHECKPT	19	ODIV2Y	269
NEWCIT	43	OENDB	63
NEWINV1	106	OINCAMT	184
NEWINV2	107	OINCB	184
NEWMBR	14	OINT	251
NEWNITE	18	OINT_PD	251
NEWRACE	41	OINT2	251
NEWROST	15	OLDASSET	106
NEWROST2	15	OLDASST	313
NEWROST3	15	OLDASTJT	292
NEWRP	21	OLDASTJT2	294
NEWSEX	20	OLDASTJT3	295
NEWTEN	11	OLDASTJT3B	296
NEWURE	18	OLDASTJT4	297
NEWUSUAL	17	OLDASTOTH	299
NEWWHO	18	OLDASTOWN	293
NI_RACE	5	OLDASTOWN2	295
NI_SEX	5	OLDASTOWN3	296
NI_SIZE	5	OLDASTOWN3B	297
NI_TENUR	5	OLDASTOWN4	298
NO401K	106	OLDASTROYAL	298
NODIVCH	259	OLDBOND	107
NODIVOTH	262	OLDBUS	50
NODIVOWN	266	OLDED	37
NODIVSP	255	OLDED2	310
NOINC	117	OLDFUND	312
NOIRA	106	OLDGRD	36
NOPDJB	53	OLDJOB	48
	56	OLDJTCAT	292
NOTAKE			

Object Name	Page	Object Name	Page
OLDJTCAT3	293	OWNCLEAR	279
OLDJTCAT4	294	OWNCLEAR2	279
OLDJTCAT5	294	OWNDIV	267
OLDJTCAT6	296	OWNDIV_PD	267
OLDJTCAT7	298	OWNDIV2	267
OLDJTWHO	108	OWNMTINT	287
OLDJTWHO2	110	OWNMTINT_PD	286
OLDJTWHO3	111	OWNMTINT2	287
OLDJTWHO4	113	OWNMTR1Q	288
OLDMS	31	OWNMTR1Y	288
OLDOWNCAT	293	OWNRENT	278
OLDOWNCAT2	293	OWNRENT_PD	277
OLDOWNCAT3	294	OWNRENT2	278
OLDOWNCAT4	295	OWNRNT	133
OLDOWNCAT5	295	OWNTYPE	266
OLDOWNCAT6	297		
OLDOWNCAT7	298		
OLDOWNCAT8	299	P1M	142
OLDOWNCAT9	299	PACASH1	101
OLDSELF1	108	PACASH2	101
OLDSELF2	109	PACASH3	101
OLDSELF3	111	PACSH3SP	102
OLDSELF4	113	PAOTH6SP	103
OLDSELF5	114	PAOTHR1	102
OLDSELF6	115	PAOTHR2	102
OMRTRG1Q	286	PAOTHR3	102
OMRTRG1Y	286	PAOTHR4	103
ONOWRK	54	PAOTHR5	103
ORETTYP	87	PAOTHR6	103
ORIGIN	39	PARTB	72
OROTSP	40	PASSAMT5	200
OROTSS	41	PASSSORRY	200
OSURTYP	88	PATANF	101
OTHASST	131	PAYAPRX	140
OTHDIS	86	PAYHR	135
OTHLUMP	130	PDJBTHN	53
OTHMIL	129	PHONEO	407
OTHMISC	130	PPABRE	77
OTHNAME1	413	PPABWK	76
OTHOUT	130	PPAWAY	76
OTHPUB	129	PPAWOP	76
OTHPUB_SP2	129	PPLAY6M	78
OTHPY	136	PPLAYDT	78
OTHRET	87	PPLKWK	79
OTHSCE	230	PPLKWRK	78
OTHSIT	82	PPLOOK	78
OTHSRCE2	127	PPNOTAKE	79
OTHSS	128	PPTAKJOB	79
OTHSUR	88	PREASYW	137
OTHUNEMP	128	PRFTB	185

Object Name	Page	Object Name	Page
PRFTBCHK	186	PWCONTINGFIX	154
PROPB	72	PWCS	215
PSSTHRU	102	PWCSAGCY	202
PTRESN	81	PWCSAGCYFIX	202
PTRESNB	81	PWCSFIX	216
PTSPEC	81	PWCSH	198
PTWRK	81	PWCSHFIX	198
PTYN	67	PWEAMTH	96
PUBHSE1	94	PWFS	213
PUBHSSCE	229	PWFSFIX	213
PUBHSTYP	229	PWGAS	223
PW4INC	85	PWGASFIX	223
PW4PROBE	85	PWINCPB	71
PW4UECWCPROBE	48	PWJDIVCH	260
PW4UECWCYN	48	PWJDIVCHFIX	260
PW4YSTOP	86	PWJDIVSP	257
PW5INCA	84	PWJDIVSPFIX	257
PW5MTH	84	PWJINTCH	244
PW5OTHR	84	PWJINTCHFIX	245
PW5PROBE	84	PWJINTSP	241
PW5UECWCPROBE	48	PWJINTSPFIX	241
PW5UECWCWAVE	48	PWJNTSSYN	221
PW5UECWCYN	47	PWJOTHCLRFIX	276
PW5WAVE	84	PWJOTHDIV	264
PW5YSTOP	85	PWJOTHDIVFIX	264
PWAMT1	146	PWJOTHINT	248
PWAMT1FIX	146	PWJOTHINTFIX	248
PWAMT2	147	PWJTCLR	273
PWAMT2FIX	147	PWJTCLRFIX	273
PWBAMT1	173	PWJTMRTINT	283
PWBAMT1FIX	173	PWJTMRTINTFIX	283
PWBAMT2	174	PWJTOTHCLR	276
PWBAMT2FIX	174	PWKDFIX	219
PWBMONTH	163	PWKID	218
PWBMONTHFIX	163	PWLUMP1AMT	
PWBP1M	167	PWLUMP1FIX	189 189
PWBP1M PWBP1MFIX			
	167	PWLUMP2ELY	191
PWBPYRAT	160	PWLUMP2FIX	191
PWBPYRAT2	170	PWMLM4	187
PWBPYRAT2FIX	170	PWMLM4FIX	187
PWBPYRATFIX	160	PWMN	237
PWBQTR	171	PWMNFIX	237
PWBQTRFIX	172	PWMONTH	138
PWBSAME	166	PWMONTHFIX	138
PWBSAMEFIX	166	PWOINCAMT	184
PWBTIPFIX	179	PWOINCFIX	184
PWBTIPSAMT	179	PWOINT	252
PWBTRYMNTH	176	PWOINTFIX	252
PWBTRYMNTHFIX	176	PWOTHMRT	285
PWCONTING	154	PWOTHMRTFIX	285

Object Name	Page	Object Name	Page
PWOWNCLR	279	RIP4	321
PWOWNCLRFIX	280	RIP5	321
PWOWNDIV	268	RNDP2RNG	292
PWOWNDIVFIX	268	RNDUP2_TOT	291
PWOWNMRT	287	ROLLAMT	188
PWOWNMRTFIX	288	ROLLOVR1	187
PWP1M	142	ROLLOVR2	187
PWP1MFIX	142	ROYAL1Q	291
PWPASS	200	ROYAL1Y	291
PWPASSFIX	201	ROYALTY	289
PWPRFTB	185	ROYALTY_PD	289
PWPRFTBFIX	185	ROYALTY2	290
PWPYRAT	135	RPDAD	28
PWPYRAT2	144	RPDAD2	29
PWPYRAT2FIX	144	RPMOM	29
PWPYRATFIX	135	RPMOM2	29
PWROYAL	290	RSEND	60
PWROYALFIX	290	RSNENT	20
PWSAME	141	RSNLFT	12
PWSAMEFIX	141	RTPROXY	403
PWTIPFIX	152	RTSELF	403
PWTIPSAMT	152	RTSELF2	403
PWTOK	226		
PWTOKFIX	226		
PWTRYMNTH	149	SAME	140
PWTRYMNTHFIX	149	SAMEAMT1	147
YPER	136	SAMECHK	141
PYRAT	135	SENSITIVECASE	1
PYRAT2	144	SHOFINAL	413
111/1/12	I ***	SITNOW	82
		SITNOWCT	82
Q13A	47	SLRYB	159
		SOMWRK	80
240540	4.4	SPAN1	413
RACEAS	41	SPAWNWARN	14
RACEOS	42	SPAWNWARN2	7
RACEOT	42	SPCIFY	4
RACEPI	42	SPOUSE1	26
ATECHG	144	SPOUSE2	26
REALBIZ	61	SPOUSE3	26
RECVINC	412	SPOUSE4	27
RELRP	21	SPSSX1	32
RENDB	63	SPSSX2	32
RENOPDJB	47	SSCLDYN	90
RESNSS	220	SSICLDYN	99
RETTYP	91	SSIYN	99
RETYN	91	SSKIDCOV	220
RIP	318	SSN	45
RIP2	319	SSNCB	317
RIP3	320	SSPARTB	238

J			#Name:
Object Name	Page	Object Name	Page
SSPARTBAMT	238	TRYMTH1_ERR	150
SSPARTBAMTSP	238	TRYMTH2_ERR	150
SSYN	89	TRYMTH3_ERR	150
START	1	TRYMTH4_ERR	149
STLEMP	59	TRYMTH5_ERR	149
STLLIV	12	TYPBS	70
STRTANN1	147	TYPC_OTH	4
STRTBDY	62	TYPDAD	35
STRTBEFR	58	TYPDAD2	35
STRTBMTH	62	TYPEABC	4
STRTBSBF	61	TYPIN	65
STRTBSRP	61	TYPMOM	33
STRTBUS	61	TYPMOM2	33
STRTBYR	62		
STRTJB	58		
STRTJDY	59	UECYN1	60
STRTJMTH	58	UECYN3	54
STRTJYR	58	UECYN4	75
STRTMONBS	62	UECYN5	77
STRTMONJB		UECYN6	80
	58	UECYN7	83
STRTPAY	144	UECYNTP1	60
STRTREFP	58	UECYNTP3	54
STSSIYN	99	UECYNTP4	75
SURTYP	92	UECYNTP5	77
SURYN	92	UECYNTP6	80
		UECYNTP7	83
ГАКЕНОМЕ	155	UNION	67
ГАКЈОВ	56	UNIT_CMB	10
TEL1VER	404	UNITS	10
ΓEL2VER	405	UNPAID	53
ΓΕLAVL	404	UTILYN	96
TELHHD	404	UTILYNCK2	95
TELHHD2	405		
TELPHN1	405	VAMILRET	89
TELPHN2	406	VAQUES	89
TELWHR	404	VARY	140
TENURE	11	VAYN	89
TIPS	151	VAYNTYPE	89
TIPSAMT	152	VERADD	8
TMCOV	239	VERAGE	30
TOKAMT	226	VERAGE2	31
TOKENSCE	225	VERDATE	12
TOKMTH	225	VERFYTEN	11
TOKMTHB	225	VERFYTEN VERNUTIL	
TOKSORRY	226		95 05
TRANS	411	VERRNT	95
TRANTYP	221	VERYPBHS	94
TRYAGAIN	321	VERYRNT	94
		VISITCNT	412

Object Name	Page	Object Name	Page
VOCAT	39	WELACTV3	104
		WELACTV4	104
WOALL BUIGHTIM	20	WHENAPP	95
W2ALLBUSNUM	60	WHENSS	221
W2ANYJNT	110	WHICHEXP1	104
W2ANYJTRNT	112	WHICHEXP2	105
W2ASDRAW	107	WHO	407
W2ASSET1	115	WHOBRK	98
W2ASSET2	115	WHOBRK2	316
W2EMPNUM	52	WHOELSE	13
W2ENDBDY	51	WHOHOTLN	97
W2ENDBMTH	50	WHOHOTLN2	315
W2ENDJDY	49	WHYSP1	318
W2ENDJMTH	49	WHYSP2	319
W2IRA401	107	WHYSP3	320
W2JBORSE	52	WHYSP4	321
W2JT	109	WHYSP5	403
W2JTWHO	109	WHYSP6	411
W2JTWHO2	111	WHYTYPZ1	318
W2JTWHO3	112		
W2JTWHO4	114	WHYTYPZ2	319
W2MRTJNT	114	WHYTYPZ3	320
W2MRTOWN	114	WHYTYPZ4	321
W2NOPDJB	52	WHYTYPZ5	403
W2OAST	109	WHYTYPZ6	411
W2OAST2	111	WICEVER	100
W2OENDB	51	WICEVERYN	100
W2OWNRNT	112	WICMNTH	205
W2PDJBTHN	51	WICMNTHB	204
W2RENDB	51	WICPER	208
W2RSEND	49	WICYN	100
W2UECYN1	50	WKSLKG	56
W2UECYNTP1	50	WORKEXP1	104
W2UNPAID	52	WORKEXP2	105
		WORKEXP3	105
W2WCYN1	49	WRKTYPE	57
W2WCYN2	51	WRSECT8	94
WAITLIST	96	WYBEG20	205
WBEG120	207	WYBEG21	206
WBEG120A	207	WYBEG22	206
WBEG120B	207	WYBEG220	208
WBEG120C	208	WYBEG23	207
WCYN1	60	WYSTOP21	205
WCYN2	63	WYSTOP22	206
WCYN3	54	WYSTOP23	207
WCYN4	75		-
WCYN5	77		
WCYN6	80	YBEG20	194
WCYN7	83	YBEG21	195
WELACTV1	103	YBEG22	196
WELACTV2	104	YBEG220	197

Object Name	Page	Object Name	Page	
YBEG23	196			
YESVOC	39			
YRSINOCC	66			
YSTOP21	195			
YSTOP22	195			
YSTOP23	196			